1 || J. William Ebert, Esq. (Nevada Bar No. 2697) EBERT, CHASE & CHRISTIANSEN 2 1160 Town Center Drive, Suite 210 Las Vegas, Nevada 89144 3 Tel.: 702.228.9400 702.228.8228 Fax: 4 Norman H. Beamer 5 Mark D. Rowland Kevin P.B. Johnson 6 Renée L. Stasio Ray R. Zado **FISH & NEAVE** 525 University Avenue 8 Palo Alto, California 94301 650.617.4000 Tel.: 9 Fax: 650.617.4090 Attorneys for Plaintiffs and Counterdefendants 10 Harrah's Entertainment, Inc. and 11 Harrah's Operating Company, Inc. 12 UNITED STATES DISTRICT COURT 13 DISTRICT OF NEVADA 14 15 HARRAH'S ENTERTAINMENT, INC.,) CV-S-01-0825-KJD-RJJ and HARRAH'S OPERATING 16 COMPANY, INC.,) [PROPOSED] AMENDED 17 Plaintiffs and Counterdefendants.) COMPLAINT FOR PATENT **INFRINGEMENT** 18 VS. **JURY DEMAND** 19 STATION CASINOS, INC., BOULDER STATION, INC., PALACE STATION HOTEL & CASINO, INC., SANTA FE STATION, 20 INC., SUNSET STATION, INC. TEXAS 21 STATION, LLC, GREEN VALLEY RANCH GAMING, LLC and DOES 1-20. 22 Defendants and Counterclaimants 23 24 25

Plaintiffs Harrah's Entertainment, Inc. and Harrah's Operating Company, Inc. (collectively, "Harrah's") for their complaint against Defendants Station Casinos, Inc., Boulder Station, Inc., Palace Station Hotel & Casino, Inc., Santa Fe Station, Inc., Sunset

26

27

28

Station, Inc., Texas Station, LLC, Green Valley Ranch Gaming, LLC and DOES 1-20 1 2 (collectively "Stations"), aver as follows: 3 **JURISDICTION** 4 1. This is an action for patent infringement under the laws of the United States, Title 35, United States Code. This Court has subject matter jurisdiction under 28 U.S.C. 5 6 §§ 1331 and 1338(a). 7 **VENUE** Venue is proper in this District under 28 U.S.C. §§ 1391(c) and 1400. 8 2. 9 THE PARTIES Harrah's Entertainment, Inc. is a corporation organized and existing under 3. 10 the laws of the State of Delaware, with its principal place of business in Las Vegas, Nevada. 11 Harrah's Operating Company, Inc. is a corporation organized and existing 12 4. under the laws of the State of Delaware, with its principal place of business in Las Vegas, 13 Nevada. Harrah's Operating Company, Inc. is the wholly-owned subsidiary of Harrah's 14 Entertainment, Inc. 15 Upon information and belief, defendant Station Casinos, Inc. is a corporation 16 5. organized and existing under the laws of the State of Nevada with its principal place of 17 business at 2411 W. Sahara Avenue, Las Vegas, Nevada 89102. 18 19 Upon information and belief, defendant Boulder Station, Inc. is a corporation 6. organized and existing under the laws of the State of Nevada with its principal place of 20 business at 4111 Boulder Highway, Las Vegas, Nevada 89121. Boulder Station, Inc. is a 21 22 wholly-owned subsidiary of Station Casinos, Inc. 23 Upon information and belief, defendant Palace Station Hotel & Casino, Inc. 7. is a corporation organized and existing under the laws of the State of Nevada with its 24 principal place of business at 2411 W. Sahara Avenue, Las Vegas, Nevada 89102. Palace 25 Station Hotel & Casino, Inc. is a wholly-owned subsidiary of Station Casinos, Inc. 26 Upon information and belief, defendant Santa Fe Station, Inc. is a 27 8. corporation organized and existing under the laws of the State of Nevada with its principal

place of business at 4949 North Rancho Drive, Las Vegas, Nevada 89130. Santa Fe Station, Inc. is a wholly-owned subsidiary of Station Casinos, Inc.

- 9. Upon information and belief, defendant Sunset Station, Inc. is a corporation organized and existing under the laws of the State of Nevada with its principal place of business at 1301 W. Sunset Road, Henderson, Nevada 89014. Sunset Station, Inc. is a wholly-owned subsidiary of Station Casinos, Inc.
- 10. Upon information and belief, defendant Texas Station, LLC is a limited liability company organized and existing under the laws of the State of Nevada with its principal place of business at 2101 Texas Star Lane, N. Las Vegas, Nevada 89032. Texas Station, LLC is a wholly-owned subsidiary of Station Casinos, Inc.
- 11. Upon information and belief, defendant Green Valley Ranch Gaming, LLC dba Green Valley Ranch Station Casino is a limited liability company organized and existing under the laws of the State of Nevada with its principal place of business at 2411 West Sahara Avenue, Las Vegas, Nevada 89102.
- 12. Upon information and belief, defendants DOES 1-20 are each corporations organized and existing under the laws of the state of Nevada.
- 13. Upon information and belief, defendants have implemented a loyalty program which they operate under the "Boarding Pass" Rewards Program. The Boarding Pass Rewards Program is available at least at defendants' Boulder Station, Palace Station, Santa Fe Station, Sunset Station, Texas Station and Green Valley Ranch Station casino properties.
- 14. Upon information and belief, defendant Station Casinos, Inc., through and together with its wholly-owned subsidiaries Boulder Station, Inc., Palace Station Hotel & Casino, Inc., Santa Fe Station, Inc., Sunset Station, Inc., Texas Station, LLC and DOES 1-20, owns and operates the aforementioned Boulder Station, Palace Station, Santa Fe Station, Sunset Station and Texas Station casino properties.

1	15. Upon information and belief, defendant Station Casinos, Inc., through and				
2	together with Green Valley Ranch Gaming, LLC, owns and operates the aforementioned				
3	Green Valley Ranch Station casino property.				
4	<u>HARRAH'S PATENTS</u>				
5	16. United States Patent No. 5,761,647 ("the '647 patent"), titled "National				
6	Customer Recognition System and Method," was duly and legally issued on June 2, 1998.				
7	The '647 patent is assigned to Harrah's Operating Company.				
8	17. A true and correct copy of Harrah's '647 patent is attached to this Amended				
9	Complaint and Demand For Jury Trial at Tab A.				
10	18. United States Patent No. 6,003,013 ("the '013 patent"), titled "Customer				
11	Worth Differentiation By Selective Activation of Physical Instrumentalities Within the				
12	Casino," was duly and legally issued on December 14, 1999. The '013 patent is assigned to				
13	Harrah's Operating Company.				
14	19. A true and correct copy of Harrah's '013 patent is attached to this Amended				
15	Complaint and Demand For Jury Trial at Tab B.				
16	20. United States Patent No. 6,183,362 ("the '362 patent), titled "National				
17	Customer Recognition System and Method," was duly and legally issued on February 6,				
18	2001. The '362 patent is assigned to Harrah's Operating Company.				
19	21. A true and correct copy of Harrah's '362 patent is attached to this Amended				
20	Complaint and Demand For Jury Trial at Tab C.				
21	22. Harrah's U.S. Patent Nos. '647, '013 and '362 hereinafter will be referred to				
22	collectively as the "patents-in suit."				
23	FIRST CLAIM FOR PATENT INFRINGEMENT				
24	23. On information and belief, the defendants have infringed, and are continuing				
25	to infringe, the '647 patent by using the inventions claimed in the '647 patent.				
26	24. On information and belief, defendants' infringement has been and continues				
27	to be willful and deliberate.				
28					

1	25. Harrah's has been damaged by defendants' infringement and will be				
2	irreparably injured unless those activities are enjoined.				
3	26. Harrah's does not have an adequate remedy at law.				
4	SECOND CLAIM FOR PATENT INFRINGEMENT				
5	27. On information and belief, the defendants have infringed, and				
6	are continuing to infringe, the '013 patent by using the inventions claimed in the '013				
7	patent.				
8	28. On information and belief, defendants' infringement has been and continues				
9	to be willful and deliberate.				
10	29. Harrah's has been damaged by defendants' infringement and will be				
11	irreparably injured unless those activities are enjoined.				
12	30. Harrah's does not have an adequate remedy at law.				
13	THIRD CLAIM FOR PATENT INFRINGEMENT				
14	31. On information and belief, the defendants have infringed, and are continuing				
15	to infringe, the '362 patent by using the inventions claimed in the '362 patent.				
16	32. On information and belief, defendants' infringement has been and continues				
17	to be willful and deliberate.				
18	33. Harrah's has been damaged by defendants' infringement and will be				
19	irreparably injured unless those activities are enjoined.				
20	34. Harrah's does not have an adequate remedy at law.				
21	WHEREFORE, plaintiffs Harrah's Entertainment, Inc. and Harrah's				
22	Operating Company, Inc. pray for judgment and relief against defendants including:				
23	A. That defendants have infringed the patents-in-suit;				
24	B. A preliminary and permanent injunction be entered against				
25	defendants, their officers, agents, servants, employees, attorneys, all parent and subsidiary				
26	corporations, their assigns and successors in interest, and those persons in active concert or				
27	participation with them who receive notice of the injunction, including distributors and				
28	customers, enjoining them from continuing acts of infringement of the patents-in-suit				

1	C. An accounting for damages caused by Station's infringement,				
2	together with pre-judgment and post-judgment interest;				
3	D. That defendants' infringement be adjudged willful and said damages				
4	be trebled pursuant to 35 U.S.C. § 284;				
5	E. That this case be adjudged an exceptional case and that Harrah's be				
6	awarded its costs, expenses and reasonable attorney's fees pursuant to 35 U.S.C. § 285; and				
7	F. Such other and further relief as this Court may deem just and proper.				
8					
9	Dated this 21st day of March, 2002.				
10					
11					
12	By:				
13	J. William Ebert				
14	EBERT, CHASE & CHRISTIANSEN 160 Town Center Dr., Suite 210				
15	Las Vegas, Nevada 89144 Tel: 702.228.9400				
16	Fax: 702.228.8228				
17	Norman H. Beamer Mark D. Rowland Varian B. B. Jahanan				
18	Kevin P. B. Johnson Renée L. Stasio				
19	Ray R. Zado FISH & NEAVE				
20	525 University Avenue Palo Alto, California 94301				
21	Tel.: 650.617.4000 Fax: 650.617.4090				
22	Attorneys for Plaintiffs,				
23	Harrah's Entertainment, Inc. and Harrah's Operating Company, Inc.				
24					
25					
26					
27					

1 **DEMAND FOR JURY TRIAL** 2 Plaintiff Harrah's Entertainment, Inc. and Harrah's Operating Company, Inc. hereby demand trial by jury in this action. 3 4 Dated this 21st day of March, 2002. 5 6 7 8 9 J. William Ebert EBERT, CHASE & CHRISTIANSEN 10 1160 Town Center Dr., Suite 210 Las Vegas, Nevada 89144 11 Tel: 702.228.9400 Fax: 702.228.8228 12 Norman H. Beamer 13 Mark D. Rowland Kevin P. B. Johnson 14 Renée L. Stasio Ray R. Zado 15 FISH & NEAVE 525 University Avenue 16 Palo Alto, California 94301 Tel.: 650.617.4000 17 Fax: 650.617.4090 18 Attorneys for Plaintiffs, Harrah's Entertainment, Inc. and 19 Harrah's Operating Company, Inc. 20 21 22 23 24 25 **26** 27 28

United States Patent [19]

[11] Fatent Number:

5,/01,647

Boushy

[45] Date of Patent:

Jun. 2, 1998

[54] NATIONAL CUSTOMER RECOGNITION SYSTEM AND METHOD

[75] Inventor: John Michael Boushy. Germantown.

Tenn.

[73] Assignee: Harrah's Operating Company, Inc.,

Memphis, Tena.

[21] Appl No.: 653,436

[22] Filed: May 24, 1996

[51] Int. CL⁴ ______, G96F 17/60

[52] U.S. Cl. _____ 705/10; 463/25; 463/29

[58] Field of Search _____ 463/25. 29; 395/210;

705/10

[56]

References Cited

U.S. PATENT DOCUMENTS

4.531.187	7/1985	Uhland 364/412
4,755,941	7/1988	Bacchi 364/412
5,007,641	4/1991	Seidman 273/138 A
5,080,364	1/1992	Seidman 273/138 A
5,129,652	7/1992	Wilkinson 273/139
5,179,517		Sarbin et al
5,257,179	10/1993	DeMsr
5,265,874	11/1993	Dickinson et al
5,287,269	2/1994	Dorrough et al 364/408
5,321,241	6/1994	Craine
5,429,361		Raven et al 273/138 A
5,470,079	11/1995	LeStrange et al

OTHER PUBLICATIONS

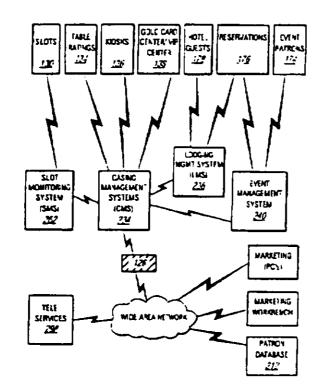
"Harrah's Casinos Introduces Two 'Firts' For The Casino Industry", PR Newswire, Aug. 23, 1993.

Primary Examiner—Edward R. Cosimano
Assistant Examiner—Junghoon Kenneth Oh
Attorney, Agent, or Firm—Fenwick & West LLP

] ABSTRACT

A system and method for implementing a customer tracking and recognition program that encompasses customers' gaming and non-gaming activity alike at a plurality of affiliated casino properties. Customer information is accumulated at each affiliated casino through one or more LAN-based management systems, updated to a central patron database (CPDB) that is coupled to each casino LAN through a WAN. and made available to each affiliated casino property as needed. Customer accounts are automatically activated and provided with data from the CPDB when a customer from one casino property first visits an affiliated casino property. Customer accounts are updated with new activity data whenever a management system associated with the casino receives customer data from input devices, such as card readers, workstations, and dumb terminals, located at various venues throughout the casino. Customers are awarded points, based on their tracked activity at all affiliated casino properties. The point awards have a monetary value and are redeemable for gifts, meals, cash and the like, at any of the casino properties. The point awards may embody different promotional schemes in which point awards are adjusted to target different casino properties or different venues within a casino. Summary customer data, including point levels, is regularly updated to reflect ongoing customer activity at the casino property. This data is made available to employees at any affiliated casino property, as needed, to personalize customer services.

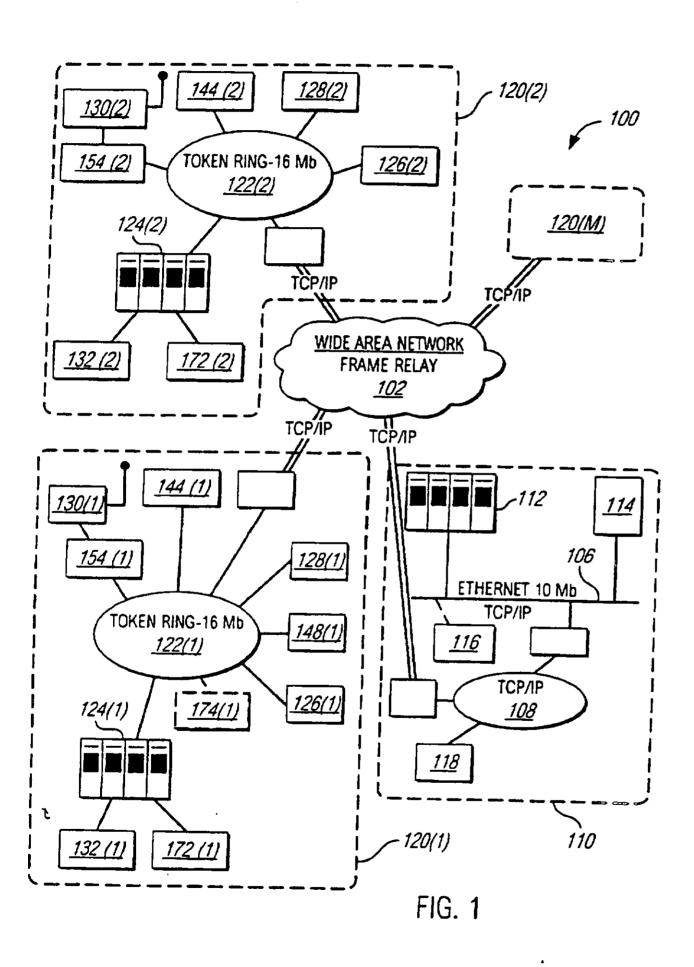
28 Claims, 14 Drawing Sheets



EXH A

Jun. 2, 1998

Sheet 1 of 14



Jun. 2, 1998

Sheet 2 of 14

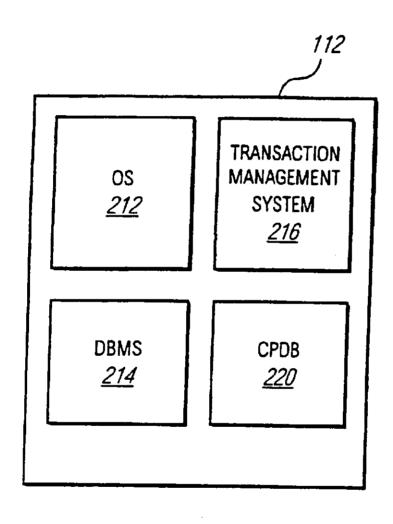


FIG. 2A

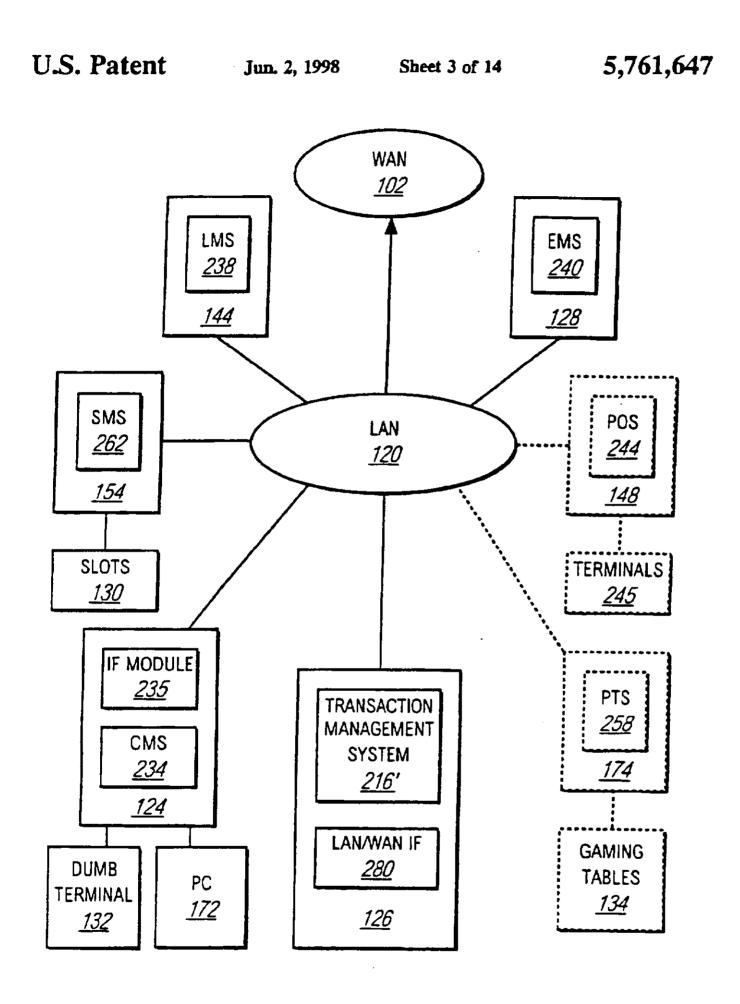


FIG. 2B

Jun. 2, 1998

Sheet 4 of 14

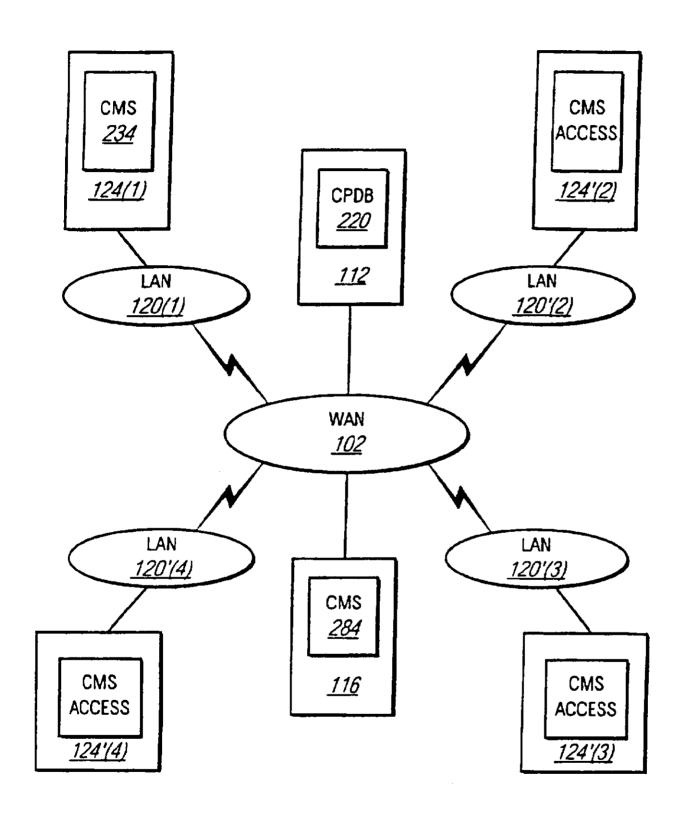
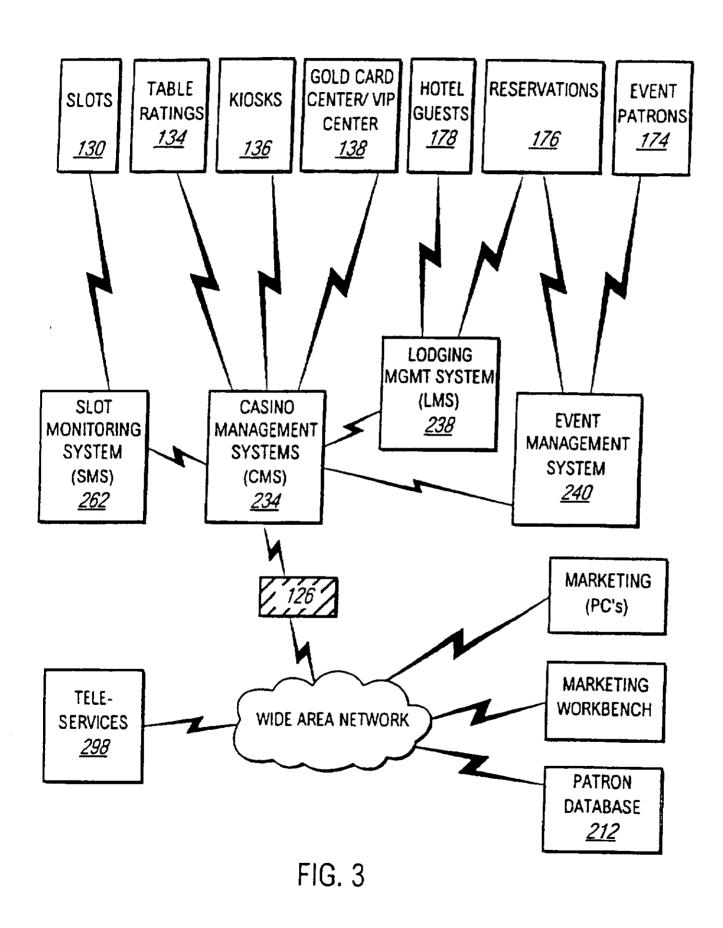
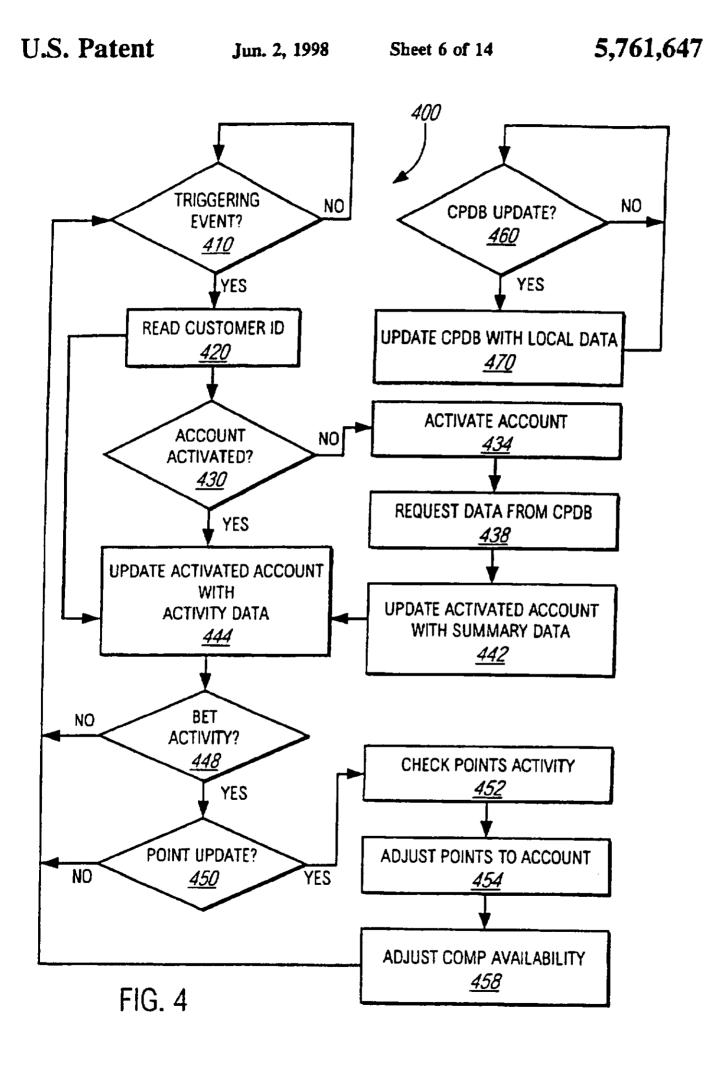


FIG. 2C

Jun. 2, 1998 Sheet 5 of 14





Jun. 2, 1998

Sheet 7 of 14

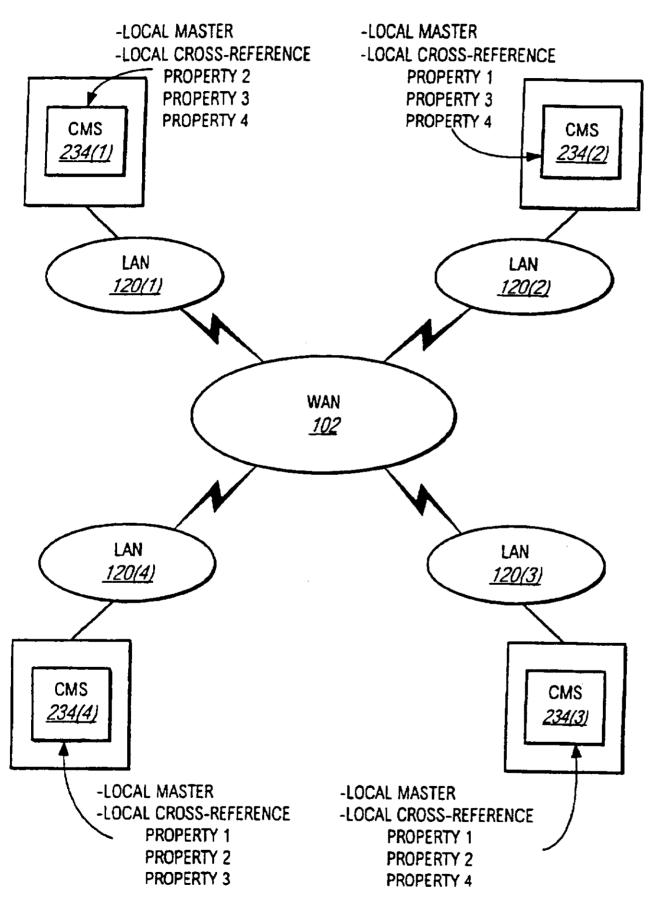
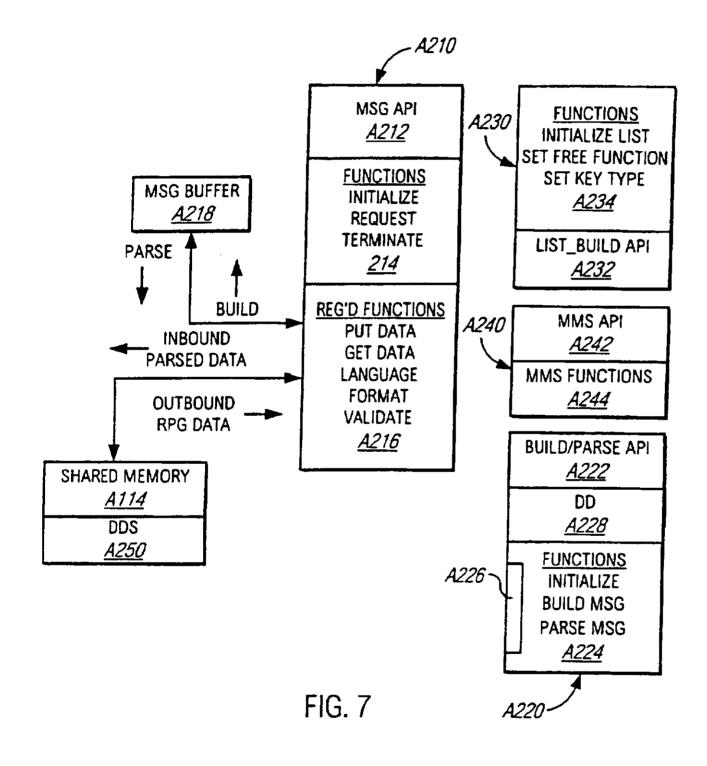


FIG. 5

U.S. Patent 5,761,647 Sheet 8 of 14 Jun. 2, 1998 NETWORK PROTOCOLS TMS SERVICES A160 A170 **OSA/TCP/IP** TRANSACTION MANAGEMENT SYSTEM (TMS) NETWORK PROTOCOLS <u>A160</u> <u>A150</u> A152 A142 NETWORK PROTOCOLS A130 NETWORK SERVICES A140 SNA/LU6.2 NETWORK PROTOCOLS MESSAGING SYSTEM RPG APPLICATION (TMS CLIENT) A120A110 A112 <u>A130</u>

Jun. 2, 1998

Sheet 9 of 14



Jun. 2, 1998 Sheet 10 of 14

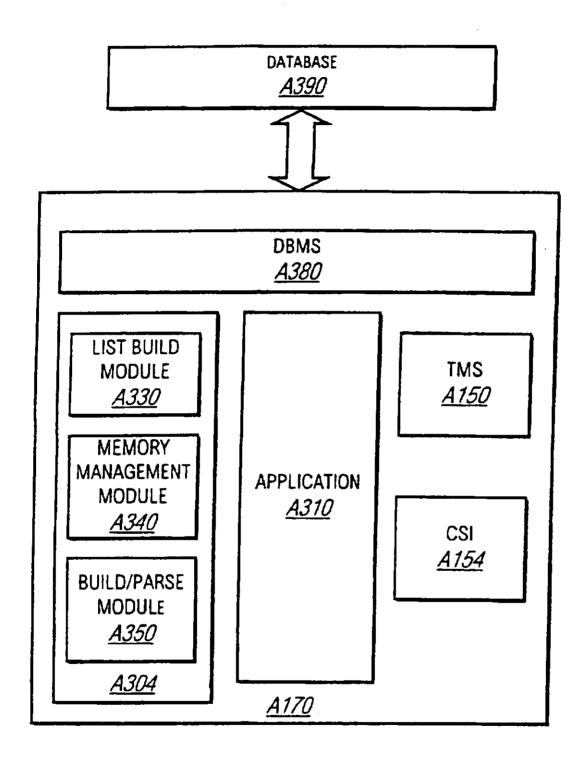


FIG. 8

Jun. 2, 1998

Sheet 11 of 14

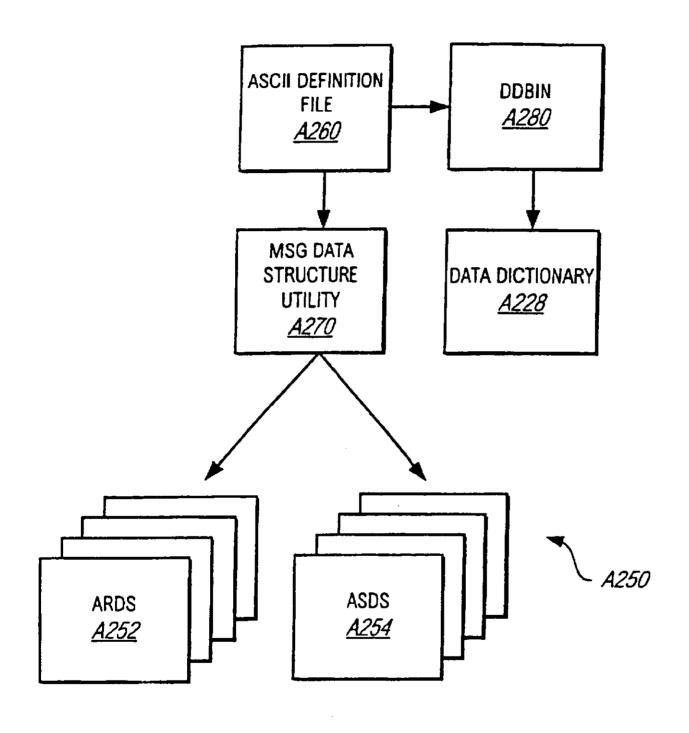


FIG. 9

Jun. 2, 1998

Sheet 12 of 14

5,761,647

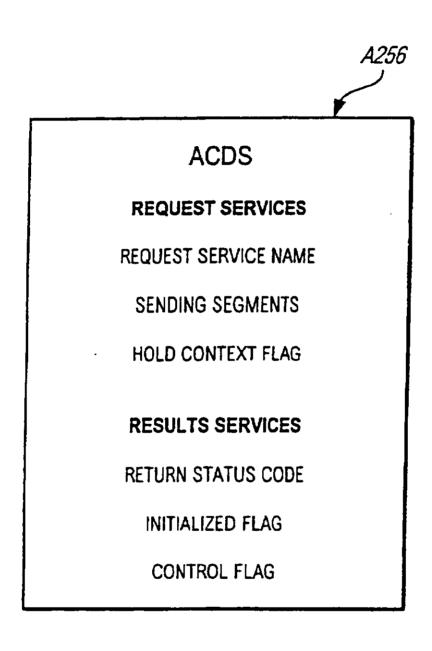


FIG. 10

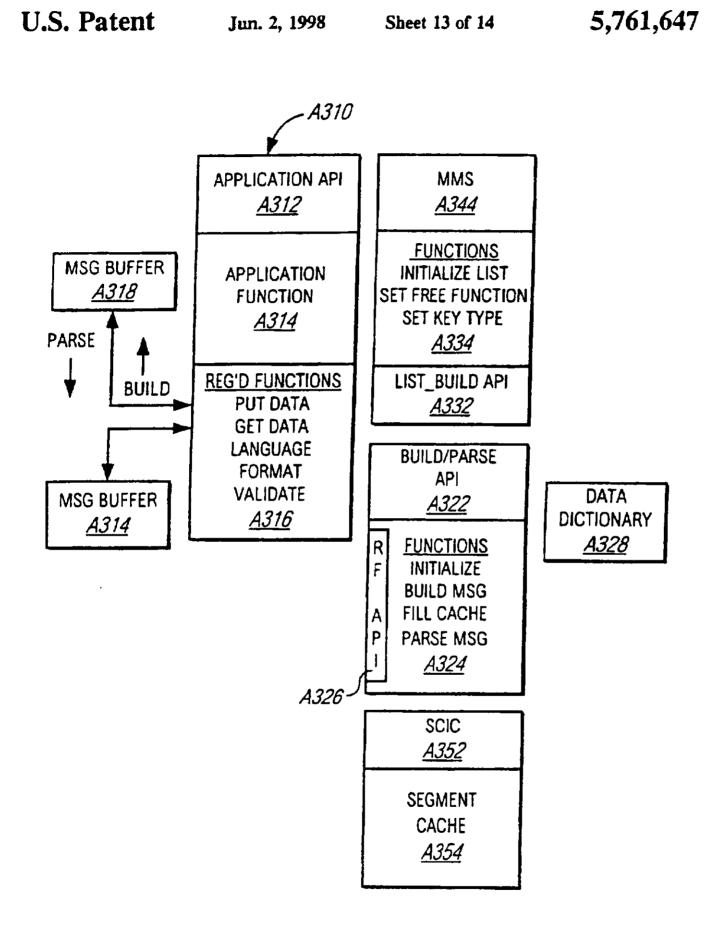


FIG. 11

U.S. Patent 5,761,647 Jun. 2, 1998 Sheet 14 of 14 TRANSACTION SERVICES <u>A170</u> <u>A192</u> A150 DIALOGUES TMS 156' TMS A150 TMS SERVER <u>A156</u> A152 INBOUND AGENT A142 SERVICES A140 NETWORK CONVERSATIONS RPG APPLICATION MESSAGING SYSTEM A112 A110 A120

5.761.647

1

NATIONAL CUSTOMER RECOGNITION SYSTEM AND METHOD

BACKGROUND OF THE INVENTION

1. Technical Field

This invention relates to the field of systems for tracking customer activity at casinos, and in particular, to systems for tracking customers' gaming and non-gaming activity across affiliated casino properties, for use in customer recognition and marketing programs.

1. Background Art

Substantially all casinos have implemented some form of customer tracking to identify and reward their valuable customers. These tracking programs often use the betting 15 activity of a customer as the basis for awarding the customer complementary rooms, meals, event tickets, and the like ("comps"). Typically, these tracking programs are implemented by providing each customer with a casino membership card which includes a machine readable identification number specific to the customer. Each identification number has an associated customer account that is stored in the casino's computer system and updated to reflect customer activity. Customers need only insert their cards in slot machines or card readers associated with gaming tables or 25 give their cards to a casino employee to have their betting activity monitored and reflected in their accounts. Customer cards may also be used to track customer activity at casino venues, such as special events, showrooms, and hotels, through card readers and computer terminals manned by 30 casino employees.

The growth of the gaming industry has created new challenges to the way in which customer tracking programs are implemented. Many states and territories have recently properties at these new gaming locations to meet the demand for gaming facilities. Despite the increased number of casino properties affiliated with a company, conventional casino management practices continue to treat these casino properties as autonomous, decentralized entities that compete 40 with each other for valuable customers. In particular, customer tracking at each casino property is typically controlled by local management, and few if any attempts have been made to coordinate customer information across affiliated casino properties. For example, each casino has its own 45 system that tracks betting data on the casino's customers. The property treats this betting data as confidential, in order to prevent competing casinos, including those affiliated with the property, from luring away valuable customers. Thus, customer tracking programs at affiliated properties remain 50 fragmented, and conventional management practices provide little incentive to coordinate data accumulated by these tracking programs.

Even if a casino company was to attempt some coordination of customer tracking programs at its affiliated casinos. 55 the systems currently in place at various casino properties are too localized to integrate easily. Casino management systems are typically custom designed for each casino property, the customer data is limited to selected customer activity at the specific casino property, and the customer data 60 accumulated by different computer systems within the same casino is often in different, incompatible formats. Thus, while each casino has useful data for its regular customers. there is no ready means for consolidating this data or making it available conveniently for use at other casinos. In short, 65 tates and expands comping. By tracking customers' garning there are both operational and technical barriers to coordinating customer tracking programs at individual casino

properties into national, company-wide tracking and marketing programs.

SUMMARY OF THE INVENTION

The present invention is a system and method for implementing a customer tracking and recognition program that encompasses customers' gaming and non-gaming activity alike at all casino properties affiliated with a casino company. Customer information is input to a management systern associated with each affiliated casino property, updated to a patron database, and made available to each casino property as needed. This provides casino employees at each property with on-line access to the customer data necessary to implement cross-property incentive programs and to provide personalized services to customers, independent of which casino property the customer regularly visits. Marketing personnel have access to a more complete database of customer activity for developing and monitoring marketing programs, including offer management and redemption programs. The present invention allows customer data to be accumulated across all casino properties and made available at any casino property without overburdening the individual casino properties' computer systems with unnecessary data.

A system in accordance with the present invention comprises a local area network (LAN) at each affiliated casino property and a wide area network (WAN) for coupling data among the casino LANs. A management system associated with each casino LAN receives customer data from card readers, workstations, and dumb terminals, located at various venues throughout the casino and couples the received data to a database that is accessible to all affiliated casino properties. In a preferred embodiment of the invention, a central patron database (CPDB) comprising customer legalized casino gambling, and companies have built easino as accounts from all of the casino properties is supported on a central LAN that is coupled to the casino LANs through the WAN. In this embodiment, the management system may be a single, centralized system supported on the central LAN, a distributed system comprising local management systems associated with each casino LAN, or a hybrid system including both centralized and distributed components. The preferred configuration for the management system will depend on the data capacity of the WAN and the sizes of the various casino properties.

In the preferred embodiment of the invention, the management system further comprises a casino management system to handle the day to day gaming transactions at various casino venues and hotel and event management systems to handle transactions relating to lodging and events, respectively. Data accumulated by the management system is updated to the CPDB, where it may be accessed by personnel at any of the casino properties through the WAN. When customer information is required at a casino property. the management system first checks a data store associated with the property, and if the data is not available there, it is retrieved from the CPDB. On-line access to a customer's activities at all of its casino properties allows the casino company to implement cross-property incentive programs, manage customer offer programs more effectively, and provide more personalized services to its customers. Data is available for a customer's gaming and non-gaming activities, giving the casino a more complete picture of the customer's expenditures while at the casino.

For example, the system of the present invention faciliactivities at all of the company's casino properties, the present invention provides more complete data on which to

base comps and provides the same, complete data to each casino employee, regardless of how frequently the customer visits their property. This allows valued customers to be recognized at any casino property affiliated with the company, regardless of which casino they patronize regularly. It also makes comping more consistent across different casino properties.

In addition to comping, the present invention implements a point system that awards points to customers based on their tracked activity at all casino properties. Customer points to carned at any of the affiliated casino properties may be redeemed for gifts or services at any of the affiliated casino properties. In effect, a customer's points represent a monetary value of the customer's activity, and may be used in place of cash at any affiliated casino, independent of where 15 the points were earned. The point system may be used to target various properties or venues by weighting point awards according to the venue, the time period, or the casino property at which the points are generated. This allows new casino properties or venues at existing casino properties to 20 be promoted by awarding extra points to customers who visit the targeted property or venue.

The term "affiliated casinos", as it is used throughout this disclosure, is intended to indicate any of a number of different relationships between casino properties. For 25 example, casinos may be affiliated through common ownership by a parent company, they may be owned by different companies operating under a cooperation agreement, or they may be under contract with the same provider for customer tracking services.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is an overview of a national customer recognition system in accordance with the present invention.

FIGS. 2A. 2B and 2C are block diagrams of the various 35 system modules supported in the central database server and a casino property LAN, respectively, for different configurations of the customer recognition system.

FIG. 3 is an overview of a casino LAN, indicating connections between the various input devices and distrib-40 uted management systems supported on the casino LAN.

FIG. 4 is a flow chart representing a method for tracking customer activity across all affiliated casino properties in accordance with the present invention.

FIG. 5 is a block diagram of the system modules supported on casino LANs where a distributed patron database and management systems are employed.

FIG. 6 is a block diagram of a network system incorporating a messaging system in accordance with the present invention.

FIG. 7 is a block diagram of the messaging system for the network system shown in FIG. 6.

FIG. 8 is a block diagram of the components of a service application supported by transaction services of the open system network.

FIG. 9 is a block diagram showing the relationship between the ASCII Definition File and the defined data structures and data dictionaries generated from the ASCII Definition File.

FIG. 10 is a representation of an ACDS defined data structure for communications between an RPG application and the messaging system of the present invention.

FIG. 11 is a more detailed block diagram of the service application of FIG. 8.

FIG. 12 is a block diagram of the network system of FIG. 6, including a security service in the gateway server.

4

DETAILED DESCRIPTION OF THE INVENTION

The present invention is described in detail for a configuration of the national customer recognition system comprising a central patron database (CPDB) on a central LAN that is coupled to local management systems associated with each casino LAN. This configuration is particularly useful for companies that have already invested significant capital in local management systems for their casino properties, because it leverages these systems into a company-wide network through the addition of a CPDB. The system configuration employing a centralized management system with a CPDB and the system configuration employing distributed management and database systems are discussed in conjunction with FIGS. 2C and 5, respectively.

Referring first to FIG. 1, there is shown an overview of a computer network 106 for implementing the system and method of the present invention. Computer system 100 is shown comprising a central database LAN 110 and casino LANs 120(1)-120(n), each of which is associated with one of the affiliated casino properties. Central database LAN 110 and casino LANs 120(1)-120(n) are coupled through a wide area network (WAN) 102. Typically, central database LAN 110 will be located at a central facility of the casino company.

In the following discussion, LAN 120 designates any one of casino LANs 120(1)–120(n) unless otherwise noted. Similar notation, i.e. unindexed reference numbers, is used for the various components of LANs 120(1)–120(n). It is understood that in a typical application, computer system 100 includes one or more LANs 120 for each casino property affiliated with the parent casino company, and all LANs 120 communicate with central database LAN 110 through WAN 102. This configuration allows each LAN 110, 120 to operate in a substantially independent manner until it requires access to data available on a different network.

In the disclosed embodiment, central database LAN 110 comprises an ethernet 106 to which a central database server 112 and a marketing support server 114 are connected. An optional server 116 on LAN 110, supports a centralized management system (CMS 284, FIG. 2C) in the fully centralized configuration of the national customer recognition system. A token ring 108 is also shown connecting ethernet 106 to WAN 102. Token ring 108 typically includes additional nodes, such as workstation 118, for marketing and local processing. Central database server 112 includes a central patron database (CPDB 220, FIG. 2A), comprising customer accounts based on data originating at each casino property affiliated with the company. For the embodiment employing distributed management systems (CMS 234. FIG. 2B), central database server 112 is the only essential node on LAN 110. However, it is likely that in most implementations, other nodes such as workstations 118 and marketing support server 114 will be available for marketing analysis using data derived from CPDB 220.

In the preferred embodiment of the invention, marketing support server 114 includes customer data from CPDB 220 stored in a manner that facilitates its use for marketing 60 purposes. For example, customer data may be sorted and stored in server 114 according to customer groups segmented by profitability, principal gaming location (property), or other marketing criteria. On the other hand, customer data in server 112 is stored in a manner that 65 facilitates rapid access by customer ID or name.

Referring now to FIG. 2A, there is shown a block diagram of various systems supported on central database server 112.

These include an operating system (OS) 212. a database management system (DBMS) 214. a transaction management system 216', and central patron database (CPDB) 226. Transaction management system 216 supports messaging between casino LANs 120 and services on central LAN 110. 5 such as CPDB 220, allowing them to exchange data as necessary. In the disclosed embodiment, central database server 112 is an NCR 3555 computer. OS 212 is Unix SVR4. DBMS 214 is Informix 7.1, and transaction management system 216 is TOP END. available from AT&T/NCR. 10 Central LAN 110 employs TCP/IP communication protocol for communications among the nodes of ethernet 106 and token ring 108.

Referring again to FIG. 1, each casino property LAN 120 is shown with the same basic structure. For purposes of 15 illustration. LAN 120 is shown comprising a token ring 122 to which are connected computers 124, 144, 154, a gateway server 126, and workstations 128, 148. Dumb terminals 132 and PCs 172, which are connected directly to computer 124. are typically associated with gaming tables (FIG. 3), and slot 20 machines 130 are coupled to computer 124 through a slot computer 154 and token ring 122. Thus, all gaming-related activity is routed to computer 124.

A person skilled in the art will recognize that LANs 120 structure in order to accommodate special needs at different casino properties, without altering the nature of the present invention. For example, a casino property lacking a hotel or event venue would not include computer 144 or workstation 128 and their associated lodging and event management 30 systems, respectively. In addition, other LAN protocols, including ethernet and the like, may be used instead of token ring 122.

diagram of LAN 120, indicating a casino management system (CMS) 234, lodging management system (LMS) 238, and event management system (EMS) 240, associated with various LAN nodes (computers 124, 144, and workstations 128, respectively), for monitoring, tracking, and 40 controlling different areas of casino operations. In a preferred embodiment of the invention, CMS 234 includes Report Program Generator (RPG)-based programs for on-line transaction processing (OLTP) applications. These applications consolidate activity data at the casino property 45 related to gaming, and access CPDB 228 to retrieve or store data, as necessary. For example, dumb terminals 132 and PCs 172 communicate customer gaming activity data from gaming tables to CMS 234. Dumb terminals 132 and PCs 172 may also be used for tracking customers' currency and marker transactions and for accessing gaming activity that is tracked through a slot computer 154.

Automatic bet tracking at slot machines 130 is monitored by a slot monitoring system (SMS) 262 on computer 154. which couples accumulated bet tracking data to CMS 234 55 through token ring 122. In the preferred embodiment, bet tracking is accomplished through a card reader (not shown) associated with slot machine 130. A customer inserts his or ber identity card in the card reader to initiate bet tracking and activity at slot machine 130 is accumulated in SMS 262 until the session is terminated or an account status is requested by CMS 234, at which time the data is transferred to CMS 234 via LAN 120.

LAN 120 may optionally include a pit tracking system 65 (PTS) 258 to automatically track customer activity at gaming tables 134. PTS 258 is shown supported on a computer

174. which couples customer activity data to CMS 234 through LAN 120. PTS 258 uses card readers associated with player positions at gaming tables to track customers' betting activity. Estimates of betting activity are based on a player's time at a gaming table and the minimum bet at the table. Systems for automatically tracking betting activity at slot machines and gaming tables are well known in the art and are not described in greater detail here.

6

In the preferred embodiment of the invention, a lodging management system (LMS) 238 is maintained on computer 144. However, there is no reason that CMS 234, LMS 238 and any other management systems could not be supported on the same computer or some different combination of computers. LMS 238 comprises the software necessary for managing hotel operations within the casino, including reservations, room service, and other activities associated with hotel operations. In a preferred embodiment of the invention. LMS 238 communicates with CMS 234 to search locally for selected customer information available on that system. However, LMS 238 may include its own local data store for customer data.

Also shown in FIG. 2B is an event management system (EMS) 249 on workstation 128 and a restaurant/retail point of sale system (POS) 244 coupled to workstation 148, EMS 240 comprises software for handling ticketing information. associated with different properties may vary from this 25 reservations, and sales. POS 244 comprises accounting software for operating restaurants and retail venues within the casino property as well as software for transmitting charge information to other management systems. For example, data relating to meals charged to rooms or redeemed meal comps are coupled from POS 244 to LMS 238 and CMS 234, respectively, through LAN 120.

The primary role of gateway server 126 is to provide a link between selected nodes of LAN 120 and central database server 112 through WAN 102 and LAN 110. For this Referring now to FIG. 2B, there is shown a detailed block agram of LAN 120, indicating a casino management 280 that couples data packets between the communication protocols of LAN 120 and WAN 102 and another instance of transaction management system 216 that routes data packets between management systems 234, 238, 240 and selected services in CPDB 220. In the preferred embodiment of the invention. CMS 234 on computer 124 accesses CPDB 226 through transaction management system 216', 216, while LMS 238 and EMS 234 access CPDB 220 through CMS 234, as discussed below. An interface module 235 in CMS 234 provides communication links with transaction management system 216, as discussed below.

In the disclosed embodiment of the invention, computers 124. 144 are IBM AS/400 computers, computer 154 is an IBM RS6000, gateway server 126 is an NCR 3410, workstations 128, 148 are based on '486 or better processors, and transaction management system 216, 216' is AT&T's TOP END. WAN 102 employs TCP/IP. an open communication protocol, while LANs 120 employ an IBM communication protocol. LU6.2 LU6.2 allows direct communication between LAN nodes, but it is not the preferred protocol for communications on WAN 102. In the preferred embodiment of system 100, LAN/WAN interface 280 includes the software necessary to couple message packets between LU6.2 and TCP/IP protocols for communications between central LAN 110 and casino property LANs 120. In particular, removes it to terminate bet tracking. A customer's betting 60 LAN/WAN IF 280 operates in conjunction with transaction management system 216. 216 to provide CMS 234. LMS 238, and EMS 240 with rapid access to customer accounts for all customers who have visited any casino property affiliated with the casino company and obtained a customer ID card. For this purpose, each customer ID card includes a unique ID number that is associated with a customer account in CPDB 220.

In the preferred embodiment of the invention, the RPG applications of CMS 234 are implemented in the AS400 environment of computer 124. In order to facilitate fast. real-time communication between CMS 234 and CPDB 226. a messaging system is implemented as part of interface module 235 of computer 124 and transaction management system 216 of server 112. The messaging system functions as an application program interface (API) that allows the RPG applications of CMS 234 to communicate with CPDB 220 via transaction management system 216, 216', with LAN/WAN interface 280 coupling messages between the different communications protocols.

In the preferred embodiment of system 100, customer data is transferred between LAN 120 and LAN 110 by means of message packets comprising header and data 15 segments, the attributes of which are specified in a data dictionary associated with the messaging system. The data segments reflect the database schema of CPDB 220 and the header segments correspond to user provided service applications (not shown) accessed through transaction manage- 20 ment system 216. These user provided service applications implement functions for coupling data to and from CPDB 220 in response to requests from CMS 234. A utility associated with the messaging system reads the data dictiopary and defines data structures in the AS400 system environment suitable for passing data between the RPG applications of CMS 234 and the messaging system. A message building/parsing module uses data provided through the defined data structures to build message packets for transmitting requests to transaction management system 216. 30 216', which directs the request to the appropriate service application. A message building/parsing module associated with the service applications provides analogous services for communications with DBMS 214. The messaging system is described in greater detail below.

As noted above, the optimal architecture for system 100 will be determined in part by the volume of data traffic that WAN 102 can handle, i.e. the "bandwidth" of WAN 102. The embodiment of FIGS. 1. 2A. and 2B, in which each casino LAN 120 includes CMS 234 for handling day to day 40 transactions and communicating data to CPDB 220, balances the advantages of centralized computing systems with the bandwidth limitations of typical WANs 102. Where WAN 102 has sufficient bandwidth to handle real-time data transactions between CPDB 220 and a plurality of casino 45 properties, local CMS 234 at each of the plurality of casino properties may be eliminated in favor of a centralized CMS 234 implemented on central LAN 110.

Referring now to FIG. 2C, there is shown a simplified block diagram of an alternative, centralized configuration 50 for system 100. In the configuration of FIG. 2C, local CMSs 234 associated with selected casino LANs 120' have been climinated in favor of a central CMS 284 supported on server 116 on central LAN 110. In this embodiment of the invention, each casino LAN 120 includes one or more 55 computers 124' for communicating with central CMS 284 over WAN 102. Since computers 124' merely provide access to central CMS 284, they may be workstations or PCs. Central CMS 284 handles day to day transactions for each of casino LANs 120', maintaining a separate data store for 60 company through input devices such as slot machines 130 each LAN 120' under its management. The data stores of central CMS 284 for LANs 120° are periodically updated to CPDB 220 to maintain the centralized data current. Where the data capacity of WAN 102 is sufficiently, it may be possible to eliminate local CMS 234 from all LANs 120. 65 120'. Similar hybrid and fully centralized configurations may also be set up for LMS 238 and EMS 240.

8

Another alternative to the configurations of FIGS. 2A, 2B. and 2C is a fully decentralized configuration in which CPDB 220 is climinated in favor of a distributed database. This configuration is discussed in greater detail in conjunction with FIG. 5. Unless otherwise indicated, the following discussion assumes system 100 is configured as indicated in FIGS. 2A and 2B.

Referring now to FIG. 3. there is shown the embodiment of system 100 including CPDB 220 and local CMS 234. with communications links between different nodes explicitly indicated. In the disclosed embodiment, for example, CMS 234 receives customer activity input directly from garning tables 134, kiosks 136, and a customer information center 138. CMS 234 also receives customer activity data from slots 130 through SMS 262. Kiosks 136 are terminals located around the casino property that allow customers to check on their activity points or comp availability by inserting their customer ID cards. Customer information center 138 provides services to casino patrons such as membership information and arranging for "comps", as described in detail below. CMS 234 also provides data to each of these input devices. For example, casino employees at gaming tables 134 receive customer data summaries so they can determine whether the customer qualifies for a "comp" or 25 simply greet the customer by name.

LMS 238 receives customer data from a hotel desk 178 and reservations cierks 176 and provides customer account summaries to these locations for use by casino employees. EMS 240 also exchanges customer data with reservations clerks 176 and, in addition, exchanges customer data with events venues 174.

In the disclosed embodiment, both LMS 238 and EMS 240 communicate with gateway server 126 through CMS 234, and gateway server 126 handles the data translation necessary to communicate with CPDB 220 via WAN 102. This communication topology facilitates searching among different management systems 234, 238, 249 for customer data, but it is not essential to the present invention. The same system could be operated with EMS 240 and LMS 234 communicating with gateway server 126 directly. In addition, where UNIX-based casino, lodging, or event management systems are available, they may communicate directly with WAN 102.

Also shown in FIG. 3 is a teleservices module 298 coupled to CPDB 220 through WAN 102. Teleservices module 298 represents a telephone-based system that allows customers to arrange travel plans at some or all of the affiliated casino properties. By connecting teleservices module 298 to WAN 102, operators can access customer data in CPDB 220 in real-time. This allows operators to determine. for example, whether a customer arranging a trip to one of the affiliated casino properties qualifies for a comp room, a room upgrade, or the like.

Customer accounts in CPDB 220 include detailed information on the customer's preferences, interests, credit rating, win profiles, and accumulated activity points. Win profiles are determined according to garning data accumulated at any of the casino properties affiliated with the parent and dumb terminals 132 associated with gaming tables 134. Activity points are determined in part by gaming activity but may also be augmented by sweepstakes and various other promotional programs. Other customer data relating to accgaming activity may be tracked through various input devices, including workstations 128, 148 supporting EMS 240 and POS 244, and made available to the marketing

department for evaluation and analysis. These features of customer accounts are discussed in greater detail below.

In order to provide rapid access to essential customer data while minimizing data storage requirements for casino properties, each CMS 234 maintains accounts for regular 5 customers in a local data store. With this configuration, CMS 234 accesses CPDB 220 whenever a customer registers activity in any of the casino venues and no customer account data is available locally. For example, when a customer presents his or her membership card to check into the hotel 10 at the casino property, LMS 234 checks with CMS 234 for a local customer account. Currently, LMS 238 does not maintain a local data store, but if expanded to do so, LMS 234 would check its local data store before checking that of CMS 234.

In general, customer data may already be available locally from CMS 234 if the customer has visited the casino property before or if, for instance, a new customer played slot machines 130 before checking in to the hotel. In the first case, static customer data, including the customer's name, address, credit rating and the like, would be maintained in CMS 234 from the previous visits. In the case of a new customer. CMS 234 will have already retrieved a summary of the customer's account data from CPDB 228, as described below, and LMS 238 may access the data from CMS 234.

If the customer data is not available locally, as when a customer new to the casino property checks into the hotel first. LMS 238 will send a data request to CMS 234, which forwards it to CPDB 220 using the messaging system and transaction management system 216, 216. This transaction is carried out on-line in order to provide rapid access to a summary of basic customer information such as the customer's address, credit status, gaming points, theoretical win profile, and recent trip activity. Ready access to this customer data allows casino employees to make the check-in process both more efficient and more personalized for the customer, enhancing the customer's overall experience and making him or her more likely to return.

Throughout the customer's stay at the casino property, the 40 customer's account will be updated to reflect the customer's activities at the various casino venues. For example, when the customer inserts his or her ID card into a slot machine 130, the ID number is read, the customer's betting activity is monitored, and the account updated to reflect the activity. 45 Similarly, if the customer purchases an event ticket or redeems customer activity points for a meal, workstations 118, 148, respectively, provide the ID number and transaction data to CMS 234, which updates the customer account to reflect the transaction. LAN 120 thus allows all of the 50 customer's activity at the associated casino property to be tracked, which in turn provides a more accurate picture of the customer's value to the casino.

The cross-property nature of system 100 makes the accumulated customer data available at whichever casino prop- 55 caty the customer decides to visit. In order to maintain all account data up to date, all data processed by local management systems CMS 234, LMS 238, and EMS 240 is periodically updated to CPDB server 112 in a batch process. This update synchronizes data in all storage locations, i.e. 60 of the invention, non-gaming activity, such as hotel and CPDB 220 and local stores associated with CMSs 234, to ensure that employees at any casino property have access to the latest data. When this configuration is employed with a WAN 102 having limited bandwidth, data synchronization is typically done when traffic on WAN 120 is low, in order to 65 minimize any interference with on-line data access transmissions.

10

Data must also be synchronized in the configuration of FIG. 2C, with central CMS 284 periodically updating CPDB 220 from the data stores associated with LANs 120'. However, data traffic generated by these updates is limited to central LAN 120 and does not impact the data traffic on **WAN 120**

The seamless flow of data supported by the present invention reinforces the customer's perception of the national brand associated with the parent company and the activity point system provides additional incentives for the customer to patronize the casino's properties in different locations. In the absence of the method of the present invention, there is no record of the customer's activities at other casino properties and, consequently, there is no opportunity to leverage the data aiready accumulated on the customer to affirm the corporate links between the properties.

Referring now to FIG. 4, there is shown a flow chart of method 400 in accordance with the present invention for tracking customer activity data and accumulating activity points across casino properties. For purposes of illustration. the discussion assumes that the customer activity data is being directed to CMS 234, i.e. gaming activity of some sort is being tracked. Method 400 is initiated when a triggering event, such as insertion of an ID card into a slot machine 130 or entry of an ID number or name into a dumb terminal 132 is detected 410. The customer ID number (or name) is read 420 by CMS 234, which determines 430 whether it has aiready activated the associated customer account. If the account has not yet been activated by CMS 234 at the current casino property, the customer account is activated 434 in CMS 234, a request for summary data from the customer's account is forwarded 438 to CPDB 220, and the activated account is updated 442 with the summary data from CPDB 250. If, on the other hand, it is determined 430 that an account is already activated, the summary data is already available and the customer account is thereafter updated 444 to reflect any new activity.

It is noted that in the centralized configuration of system 100 (FIG. 2C), central CMS 284 maintains data stores for each LAN 120 it handles. Consequently, the checking process described above occurs with centralized CMS 284 as

Gaming and non-gaming activities are treated differently. and updates occurring at step 444 typically include nonwagering activities related to gaming. For example, a customer's account may be updated at this point to reflect redemption of activity points, redemption of a comp voucher, or currency or marker transaction (credit advance). In addition, some wagering related data may be updated 444 at this time. For example, the start time of a betting session or the venue at which a wagering activity is occurring may be reflected to the customer's account.

As noted above, activity point awards are based on a number of criteria and these may be adjusted to target different casino properties or venues. At step 448, method 400 determines whether the monitored activity is one for which any points are awarded. In the preferred embodiment event activity, may be tracked for accounting and marketing purposes. Once non-garning activity has been reflected in the customer account, method 400 returns to await 410 the next triggering event.

In the current embodiment of the invention, points are awarded for gaming activities, but this may be readily expanded to include point awards for non-gaming activities.

With respect to gaming activities, points awards are determined when the activities are completed or an account status is requested. For example, when a customer initially inserts an ID card into a slot machine 130, method 400 will be triggered 410 to record the event. However, the activity 5 points awarded are based in part on how much the customer wagers, and this is not determined until the customer removes his or her card from the slot machine 130 or an update request is received by SMS 262. If the current triggering event is, for example, a card removal or status 10 request, the customer account is updated 450. Otherwise, method 400 returns to step 410 to await the next triggering event. For this reason, SMS 262 (FIGS, 1, 2B) maintains betting data until one of these events trigger it to forward the data to CMS 234 for updating the appropriate customer 15 account.

Referring again to FIG. 4, points are updated 450 when a betting session is completed or an account status requested, and method 400 checks 452 a table to determine the number of points to be awarded. For example, the company may promote a new casino property by awarding bonus points for all gaming activities at the new property, or the casino may award bonus points for gaming at a new venue that is being promoted. In any case, method 400 determines 452 the appropriate point level and adjusts 454 the point tally in the 25 customer's account accordingly.

Betting activity is also reflected 458 in a separate field for purposes of determining a customer's comps. Unlike activity points, comp data is based solely on the historical amount of wagering done by the customer and does not reflect point weighting or other promotional schemes. When any point and comp adjustments have been made, method 400 returns to await 410 the next triggering event.

CPDB updates 460 are required to synchronize data in the embodiment of system 100 employing distributed CMSs 234 and centralized CMS 284 (FIGS. 2A and 2B, and FIG. 2C, respectively). In the former configuration, these updates periodically transfer accumulated data from all accounts in local management systems (typically, CMS 234) to CPDB 220. In the preferred embodiment of this configuration, updates to CPDB 220 are scheduled at least once every twenty four hours at time periods when activities on easino LANs 120, central LAN 110, and WAN 102 are low. Where WAN 102 has a high bandwidth, data updates may be made without regard to other traffic on WAN 102. For the reasons discussed above, CPDB updates from the data store of central CMS 284 do not impact data traffic on WAN 102 and may be scheduled more flexibly.

Method 400 balances the casino company's need for rapid on-line access to customer information from all of its casino properties with the personnel and monetary costs of maintaining multiple large databases. Instead of duplicating all customer accounts at all casino properties, copies of a customer's account are maintained only on central database server 112 and in data stores of CMS 234. CMS 284 associated with those casino properties visited by the customer. On the other hand, the data is available from central database server 112 whenever it is requested by another casino property. In the preferred embodiment of the invention, static customer data is maintained on local CMS 234 for a period of between six months and two years, depending on each casino's policy. If no activity is registered by a customer during this period, the local account may be purged.

Computer system 100 and method 400 provide the infrastructure for a national customer recognition program for 12

attracting and retaining customers. They also provide the raw customer data on which the casino company can base its marketing decisions and through which the company can launch new marketing programs.

Customer recognition awards may be based on different subsets of customer data accumulated through and stored on system 160. The customer recognition program based on activity points has already been mentioned. A customer accumulates points in his or her customer account according to his or her activity at all venues of all casino properties and according to any promotions currently being run by the casino or its parent company. The accumulated points represent a monetary value associated with the customer's activities and may be used in place of cash within any of the affiliated casinos. Thus, in addition to the already noted beaefits of the point system, it contributes to the establishment of a cashless, paperless business environment.

In order to provide an incentive for customers to accumulate points, points may be earned at any casino property affiliated with the company. The cross-property nature of point accumulation encourages customers to visit casino properties affiliated with the parent company when they travel, since this activity contributes to their rewards no matter which casino property is the source of the points. Point awards may be structured in a variety of ways to target specific activities. For example, bonus points may be awarded to customers who visit at least two affiliated casino properties within a given time period. Point awards may also be based on a tiered system, under which customers accumulate points for their gaming activities at rates that increase as their point totals increase. In general, point awards may be instituted for different time periods and for different properties, according to the marketing goals of the casino and the parent company.

Accumulated points may also be redeemed at any casino property affiliated with the casino company. Using system 100, a casino employee can call up data indicating the accumulated points of any casino customer, regardless of the property at which the points were earned and regardless of whether the customer is a regular at the casino property. For example, a customer who has been accumulating points through regular visits to a Las Vegas casino can visit an affiliated casino in New Jersey and redeem his or her accumulated points for goods or services at the New Jersey casino.

Point awards also encourage customers to use their ID numbers at any of casino venues of the affiliated casino properties that offer customer tracking. This enhances customers' interest in participating in tracking programs and provides the casino company with more data on which to base its marketing decisions. Thus, the point system can be used to both recognize customers for their patronage and to market different facilities of the company.

Comping is another customer recognition program that is supported by system 100 and method 400. Comps are awarded to a customer according to the customer's average daily theoretical win, which is an estimate of the casino's average daily winnings from the customer. The level of comps available to a customer is based on the casino's theoretical win from different gambling activities and the customer's historic level of these gambling activities. For example, on average a casino will win a statistically determinable amount of money, i.e. the theoretical win, from a customer who bets an average of \$5000 per trip on blackjack. If the customer's theoretical win profile is large enough, the casino may "comp" the customer a free night's

lodging, allowing the customer an additional day of gaming. Customer betting activity accumulated by system 100 is crucial to comping customers at a level commensurate with their expenditures, since it provides the raw data on the customer's betting activity.

Casino employees have some discretion in awarding comps and the practice may vary from one casino property to another. System 100 helps eliminate some of the vagaries introduced by the discretionary nature of comping by providing the same customer data to employees at all casino properties visited by a customer. This ensures that comping decisions will at least be based on consistent estimates of the customer's average theoretical win profile. Regular customers at one casino property of the company who visit a new casino property of the company are more likely to be 15 "comped" at a level consistent with their play at their regular casino property. The national character of the present tracking system also means that the average daily wager figure will include a larger number of data points, since the customer's gaming activities at all casino properties are 20 included. Estimates based on this data should be that much more accurate.

Customer data accumulated by system 100 is also used in tracking customer offers to determine the validity of outstanding offers and the profitability of those offers for the 25 casino. These offers can be entered into a customer's account to indicate their availability to the customer, and the customer's account can be updated as necessary when an offer is redeemed. In addition, data accumulated in CPDB 220 during the visit in which the customer redeems the offer 30 can be used to determine whether or not it is profitable for the casino to repeat the offer or make additional offers. For example, the casino may send to selected customers offers for a free nights lodging at one of its properties if the customer stays for at least two nights. In certain cases, the 35 customer's incremental expenditures for the extra day's stay may not justify repeating the offer to that customer. Information gathered on customer activity associated with an offer may also allow the marketing department to better target their offers.

Referring now to FIG. 5, there is shown a simplified block diagram of an alternative embodiment of system 100, in which both management system processing and database operations are distributed among LANs 120. This embodiment is illustrated using four LANs 120(1)-120(4) coupled 45 to WAN 102, but the number of LANs 120 may be greater or less than this

LAN: 120(1)-120(4) include local CMS 234(1)-234(4). respectively, each of which has an associated local data store. The local data stores of CMS 234(1)-234(4) form the so distributed database for this embodiment of the present invention. Each local data store comprises a local guest master list for the corresponding casino property and a local cross-reference list that includes selected customer data local guest master list of CMS 234(1) comprises data for all casino customers who received their identity cards at the associated casino property (property 1). The local crossreference list of CMS 234(1) includes data sections for customer that received their identity card at property 2, 3, or 4. respectively, and subsequently visited property 1. CMS 234(1) also includes virtual files 2. 3. and 4 for properties 2. 3. and 4. respectively, through which data on customers who are not listed in either the local master list or local cross- 65 reference list may be accessed. In effect, virtual files 2, 3, 4 on CMS 234(1) represent local master lists residing on CMS

14

234(2). CMS 234(3), and CMS 234(4), respectively, that are accessed by CMS 234(1) through WAN 102.

In this embodiment of the invention, a customer of a casino is assigned an identification number including a property field that indicates the casino at which the customer's account originated, i.e. where the card was issued. When a customer of property 1 uses his or her card at property 1. the property field indicates to CMS 234(1) that the customer's account data is accessible through the local master list of CMS 234(1). On the other hand, when this customer visits property 3. the property field signals that CMS 234(3) should check the data segment associated with property 1 in the local cross-reference list for the customer's account. If it is the customer's first visit to property 3, there will be no account data in the property I data segment of the local cross-reference list and CMS 234(3) will use virtual file 1 to access the local master list of CMS 234(1). When the data is retrieved from CMS 234(1), it is stored in the property 1 data segment of the local cross-reference list of CMS 234(3). where it is updated with the customer's activity during his or her visit to property 3.

In the system of FIG. 5, where a distributed database configuration is employed, data synchronization is particularly important to ensure that all activity data, including points and comp availability, is reflected in a customer's account and is available at any of the affiliated casino properties. For example, when a customer from property 1 visits property 3, the data on the customer's activity at property 3 is added to his or her account in the property 1 segment of the local cross reference list of CMS 234(3). Data synchronization ensures that this new data, including points or comps that are earned or redeemed during the visit. is available when the customer visits any other property. Synchronization may be accomplished in a number of ways. For example, the customer's accounts at each casino properry may be periodically updated to reflect any activity recorded by the customer at any of the affiliated properties. so that each property visited by the customer has a complete set of the latest data.

Alternatively, all changes to a customer's account on any guest master list may be periodically updated to the customer's principal account, i.e. the account at the issuing property. In this case, each visit to a different property requires updating of the customer account on the guest master list with the account data from the customer's principal account. Provided these or similar procedures are implemented to ensure the coherency of the distributed database, the point and comp system may be implemented in the manner described above.

There has thus been disclosed a system and method for collecting customer data across all of the casino properties of a company, accumulating the collected data in a patron database, and making the accumulated data available at any from every other affiliated casino property. For example, the 55 casino property when triggered by a customer visit to the casino property. The system provides an infrastructure for implementing across all affiliated casino properties a point system that rewards customers for the gaming activities and allows targeting of different casino properties and venues for properties 2, 3, and 4, which comprise customer data for any 60 marketing purposes. The system also makes available to casino employees the same customer data, independent of which casino property the customer visits regularly. This allows customers to receive personalized service and to be rewarded in accordance with their value to the casino even when visiting new casino properties.

Referring generally now to FIGS. 6-12 there is shown an embodiment of the messaging system employed in the

preferred embodiment of computer system 100 (FIG. 1). A numbering scheme is employed in FIGS. 6-12 which is different from that employed in the foregoing portion of the specification and in FIGS. 1-5. Correspondence between different elements may be determined from Table A1, below. 5 In addition, corresponding elements serving comparable functions in FIGS. 1-5 and in FIGS. 6-12 are also indicated in Table A1.

TABLE A1

FIGS. 1-5	FIGS. 6-12
transaction management system 116, 116'	transaction management system 150, 150'
galeway server 126	gateway server 152
database server 112	open system server 192
computer 124	computer 112
DBMS 214	DBMS 380
CPDB 220	DB 290
LANTWAN IF 280	network services 140, LA 142
TCP/IP	protocol module 160
SNA LU6.2	protocol module 130

Referring first to FIG. 6, there is shown a block diagram of a networked computer system A100 that includes a messaging system A120 for communications between application programs on proprietary and open system platforms. Computer system A100 comprises a first computer A112 based on a proprietary system architecture, a server A192 based on an open system architecture, and a gateway server A152 for connecting the different system architectures. The 30 proprietary system architecture of first computer A112 is represented by network protocol A130, and the open system architecture of server A192 is represented by network protocol A160. In the disclosed embodiment of system A100. the open system architecture is UNIX. Windows, or the like, 35 the network protocol A160 is TCP/IP, the proprietary system architecture is IBM's System Network Architecture (SNA). and network protocol A130 is IBM's SNA LU6.2

First computer A112 includes an RPG application A110. messaging system A120, and network protocol A130. Mes- 40 saging system A120 acts as an application program interface (API) between RPG application All® and a transaction management system A150 on gateway server 152. Transaction management system 150, in ture, provides access to transaction services A170 on open system server 192. Trans- 45 action services 170 represents the different services that may be accessed by RPG application Al10 and the means for accessing these services.

Gateway server A152 includes a network services module A140, transaction management system A150, and an inter- 50 face module A142. When triggered by messaging system A124, network service module A140 allocates a conversation between messaging system A120 and transaction management system A150 by means of interface module A142. nications between applications on different nodes to proceed, while hiding the details of the underlying communication protocol from the communicating applications. In the disclosed embodiment, the allocated conversation carries message packets between messaging system A120 and trans- 60 action management system A150 using network protocol 130. The communication link between RPG application All9 and transaction services A179 is completed by a dialogue between transaction management system A150 and transaction services A170 based on network protocol 160, 65 The message packets generated by messaging system A120 include parameters, i.e. data and control information, necessary to activate one of transaction services A176, carry on communications with the activated service, and terminate it.

16

Referring now to FIG. 8, there is a block diagram of a transaction service A170, which comprises an instance of transaction management system A150, including a clientserver interface (CSI) A154, a service application A310, a message conversion system A304, and a database management system (DBMS) A380. Service application A310 is a user provided module that includes functions for accessing 10 data from DB A390 through DBMS A280. In the disclosed embodiment. DBMS A380 is Informix 7.0. and transaction management system A150 is AT&T's TOP END, both of which conform to the X/Open distributed transaction processing (DTP) XA interface. Transaction management sys-15 tem A150 also conforms to the DTP TX interface for communications with service application A310.

Referring now to FIG. 7, there is shown a block diagram of messaging system A129 comprising a MSG module A210, a MSG Build/Parse module A220, a List_Build module A230, a memory management module A240, an inbound/outbound message buffer A218, and defined data structures A250 for coupling data between messaging system A120 and RPG application A110. In order to make messaging system A120 portable between platforms, component modules A210, A220, A230, and A240 are written in C programming language.

MSG module A210 includes a MSG API A212 through which RPG application A110 accesses functions A214 for initiating and terminating conversations with transaction management system A150 and for requesting transaction processing services from server applications A310 accessed through transaction management system A150. In the disclosed embodiment. MSG module A210 also includes registered functions A216, which manipulate data between defined data structures A250 and MSG buffer A218 as described below.

Build/Parse module A220 comprises a Build/Parse API A222. a data dictionary (DD) A228, message building/ parsing functions A224, and a registered function (RF) API A226. Build/Parse API A222 provides MSG module A210 with access to platform independent message building/ parsing functions A224. DD A228 specifies the fields and field attributes of data segments that are recognized by an open system resource being accessed by RPG application A110. As discussed in greater detail below, DD A228 contributes to the flexibility of messaging system A120, by providing a mechanism for altering its message building capabilities without requiring recoding of RPG application All0 or server applications A310.

RF API A226 provides Parse/build module A226 with access to registered functions A216, which manipulate RPG data in defined data structures A250. Registered functions A216 are specific to the data types of a platform, and A conversation is a logical connection that allows commu- 35 including registered functions A216 in MSG module A210 removes any platform-dependence from Build/Parse module A220. For example, a substantially identical build/parse module A322 (FIG. 11) is employed by server application A310 on the open system platform. Build/Parse module A320 parses request message packets from RPG application Allo and builds response message packets to RPG application A119

> List_build module A230 and MMS module A240 provides linked list building and memory allocation functions. respectively, for MSG module A210 and Build/Parse module A220. For example, when RPG application A110 is initialized, it identifies to MSG module A210 all defined data

structures it employs. MSG module A210 checks that the defined data structures have the proper number of parameters and calls List_build module A236 to generate a linked list of pointers to the defined data structures. List build module calls on MMS module A240 as needed to allocate 5 memory for the linked list. List_build module A230 and MMS module A240 are also used by MSG module A210 to eliminate the linked list when RPG application A110 is

Typical service applications A310 provide RPG applica- 10 requests to messaging system A120. tion Alle with functions for searching and writing data to database A390 (FIG. 8). In order for RPG application A110 to communicate with database A390, messaging system A 120 must employ in its data packets, data having attributes consistent with the columns of database A390. Since RPG 15 application All0 is the ultimate source of data, messaging system A120 must include some means of easuring consistency between the attributes of the data segments employed by RPG application A110 and those of database A390. This is the function of defined data structures A250 and DDs 20

Messaging system A120 provides utilities for generating DD A228 and DD A328 (FIG. 11) and defined data structures A250 from a single source that includes attribute definitions consistent with those of database A390. This 25 ensures that messaging system A120 and service application A310 support the same vocabulary, which in turn ensures that RPG application A110 and database A390 can communicate. The single source from which DDs A238, A328 and defined data structures A250 are generated is ASCII definition file (ADF) A264.

Referring now to FIG. 9, there is shown a block diagram indicating the relationship among ADF A260. DDs A228. A328, and defined data structures A250, ADF A260 is a human-readable file that includes descriptions of the attributes of every field of every data segment in the system. As noted above, the attributes of a segment correspond to the columns (attributes) of the database A398, ADF A268 also includes a header segments, which are used to indicate which service application A310 is being requested by RPG application Allo. Header segments include control information for error codes and messages, and those header segments associated with service applications A318 that require data input from RPG application A110, have appended the data segments corresponding to the required data, ADF A260 also includes a list of restricted segments, which are segments that may only be used by selected service applications A310. ADP A260 is typically generated through a GUI design tool, which in the preferred embodiment of the invention, is Visual Builder Tool (VBT). In essence. ADF A260 specifies the vocabulary understood by database A390.

Also shown in FIG. 9 is a Data_Structure Utility (DSU) A270 which is used to generate defined data structures A250 55 provided in response to a service request is sent from service from ADF A260 whenever ADF A260 has been modified. In particular, DSU A270 reads ADF A260 and uses List_Build module A230 to generate a linked list of fields and a linked list of segments from the entries in ADF A260. For every segment in the segment linked list. DSU A270 retrieves 60 attributes of the component fields from the field linked list and writes the information to a DDS A250. Defined data structures A250 are then written to a file, which is linked to RPG application Al10 and messaging system Al20 as an externally defined data structure.

There are two defined data structures for each data segment defined in ADF A260. Application request data struc18

tures (ARDS) A252 are loaded with data by RPG application Allo to provide messaging system Al20 with the data it needs to a build a message to a service application A310. Application response data structures (ASDS) A254 are written by messaging system A120 to communicate a response from service application A310 to RPG application A110. following parsing by Build/Parse module A220. A single application control data structure (ACDS) A256 is used by RPG application A119 to communicate service application

Also shown in FIG. 9 is a utility, DDBIN A280, that reads ADF A260 and generates DD A228 as a binary file sorted by segment names. DDBIN A280 also creates a summary information field for DD A228, including the total number of segments, offsets into DD A228 for alphabetically sorted segments groups, and an offset into the file for a restricted segment file (RSF). DD A228 may be linked into Build/ Parse module A220 as an include file. Alternatively, the contents of DD A228 may be read into a segment cache A325 (FIG. 11) associated with Build/Parse module A229. as needed, to facilitate access to segment information. This latter alternative is employed in messaging conversion module A304 (FIG. 8) which is used for message packet building/parsing by service application A310.

Referring now to FIG. 10, there is shown a representation of an ACDS A256 that is used by RPG A110 to request services of messaging system A129. ACDS A256 is also used by messaging system A128 to provide information on the status of requested services to RPG application Al10. A single ACDS A256 is used by RPG application Allo to indicate which of transaction services A160 is being requested. Details of the requested service are provided in the following fields of ACDS A256: (1) Request Service Name, (2) Sending Segments, and (3) Hold Context Flag.

Request Service Name is a field in which the name of a service application A310 available through transaction management system A150 is specified. A corresponding header segment defined in ADF A260 is used by messaging system A129 to indicate to transaction management system A150 the type of service being requested. As noted above, some service applications A310 require that RPG application Alle provide data along with the service request. In these cases, the Sending Segments field is used by RPG application to specify which ARDs A252, if any, contain the required data. Each such ARDS A252 is specified in the Sending Segments field by the Segment Name of the data it contains. In the preferred embodiment of the invention, the name of each data segment to be sent is concatenated and delimited by a pipe (""). Fox example, where data from three ARDs A252 corresponding to a name (NAME), business address (BUS), and home address (HOME) will be sent to service application A310 specified by ACDS A256, the Sending Segments field will be NAMEIBUSHOME. Data application A310 to messaging system A120 as data segments. Messaging system A129 makes any necessary data conversions and forwards the converted data segments to RPG application A110 using the corresponding ASDSs

Hold Context Plag is set when RPG application All will retain an on-going conversation with a service application A310 as, for example, when RPG application A110 will submit sequential service calls to service application A310.

The Results Services fields of ACDS A256 comprises Return Status Code, Initialized Flag, and Control Flag fields. Messaging system A120 uses these to indicate to RPG

application Al10 the status of a service request. Return Status Code is zero, unless an error has occurred in the Service Request. Initialized Flag is set when messaging system A120 is properly initialized and is zero otherwise. Control Flag indicates the status of messaging system A120. It is zero by default, four when a service application A310 is currently holding context, and some non-zero value other than four when a failure occurs in messaging system A120.

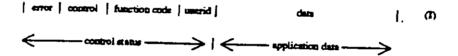
The interactions between RPG application Alle and messaging system A120 will now be described from initial- 10 ization through termination of RPG application A116. As noted above, messaging system A120 is initialized through a function call from RPG application A119 during its initialization. The initializing function call includes a parameter list specifying the segment name, segment address, and 15 number of occurrences of each ARDS A252 and ASDS A254 used by RPG application A110 to send data to and receive data from MSG module A210. The parameter list also specifies the name and address of ACDS A256 used by RPG application A110 to communicate control information 20 to MSG module A210. Addresses for ARDS A252, ASDS A254, and ACDS A256 (collectively, DDS: A250) are in shared memory location All4.

below) to message buffer A118, specifying Request Service Name, a user identification (userid), and status data for transaction management system A150. MSG module A210 also calls the Build MSG function in Build/Parse module A220 with the parameter list specifying the names of the data segments and the location of the message buffer A218.

20

Build/Parse module A220 handles the conversion and manipulation of data between the DDSs A250 identified in the parameter list and message buffer A218. As noted above. the Build/Parse MSG functions of module A220 use registered functions A216 to accomplish the actual data manipulation between DDSs A250 and message buffer A218. For outbound messages, the Build MSG function uses DD A228 to determine the required form for each segment to be included in the message packet and makes the necessary format conversions. DD A228 is also used on inbound message packets to convert data to a format appropriate to the operating system of the AS/400. The addresses of DDSs A250 are determined from the link list generated on initialization.

The message packet generated by messaging system A120 has the following form:



On initialization. MSG module A210 first checks that DDs A250 are specified properly (3 parameters for each ARDS A252 and ASDS A254 and 2 parameters for ACDS A256). MSG module A210 then calls initializing functions 35 in Build/Parse module A220, List_build module A230, and MMS module A240. initializes a conversation with transaction management system A150 via network services A140 and IF A142, and waits for a verification message that the conversation has been established. At this time, transaction 40 management system A150 establishes a dialogue with transaction services A160 on open system server A192 MSG module A210 then calls List_build module A230 to generate a linked list of pointers to DDSs A250, and List_Build module A230 calls MMS module A240 as needed to allocate 45 memory for the linked list.

Once conversation/dialogue links have been established between messaging system A120 and transaction management system A150, RPG application A110 accesses a requested service application A310 of transaction services 50 A160 through transaction management system A150, using messaging system A120 as an application program interface (API). RPG application A110 initiates a request for services by loading the Request Service Name and Sending Segments List fields of ACDS A256 with the segment same of 33 the service being requested and the segment names of any data being sent to the requested service. RPG application A119 also loads each ARDS A252 named on the Sending Segments List with the data to be sent.

application Al10 calls the request function in MSG module A210, including the names of ACDS A256 and ARDS A252 in a parameter list associated with the function call. MSG module A210 use the request function to clear the Results Services fields of ACDS A256 and read the Request Service 65 Names and Sending Segments List fields of ACDS A256. MSG module A210 writes a control/status header (see

The header, comprising error, control, function code, and userid fields, provides the routing and status information accessary to transfer the service request and associated data of RPG application A110 from messaging system A120 to requested service application A318. In particular, the error field includes error codes for tracking purposes, the control field specifies the status of communications with transaction management system A150, the function code field specifies which service application A310 is being requested, and for security checking purposes, usered identifies the person(s) using RPG application A110. The data field comprises the service name and any application data, suitably formatted, that is being transferred between RPG application A110 and service application A310. As discussed above, this data is loaded by messaging system A120 using Parse/Build module A220.

Once the message packet has been completed, MSG module A210 calls a send/receive function to forward message packet to transaction management system A150 in gateway server A152, using the conversation allocated on initialization. Interface module A142 maps the conversation to the dialogue established between transaction management system A150 and transaction services A160, determines from the function code in the header of message packet (I) which service application A310 is targeted, and uses transaction management system A150 to call targeted service application A310.

Referring now to FIG. 11, there is shown a detailed block diagram of message conversion module A304 comprising a When ARDS: A252 and ACDS A256 are loaded, RPG 60 message build/parse module A320, a list_build module A330, and a memory management system (MMS) module A340, which perform functions for the open system platform of server A192 that build/parse module A220. list_ build module A230, and MMS module A240 perform on the proprietary platform of AS/400 A112. In the case of server A192, however, transaction management system A150 operates in conjunction with CSI A154 to handle routing and

control information. In particular, these components ensure that the data portion of message packet (I) is routed to service application A310. Consequently, these is no need for a counterpart of MSG module A210 on server A192. On the other hand, the data portion of message packet (I) must be 5 converted into a format suitable for the open system platform, and this is the function performed by modules A320, A330, A340,

As indicated in FIG. 11, service application A310 has associated registered functions A316 that isolate platform- 10 independent, build/parse module A320 from platform specific message (ISG) buffers A314. A318. In this case, MSG buffer A214 includes data structures for coupling data between message conversion module A344 and DBMS MSG buffer A218 provides a buffering function for message packets inbound from transaction management system A150 and outbound to transaction management system A150. List_build module A330 and MMS A340 also provide essentially the same functions as their counterpart modules 20 A239. A249 on AS/400 A112.

Message conversion module A304 also differs from messaging system A120 in that it uses a segment cache A354 and segment cache interface structure (SCIS) A352 to facilitate access to the information data dictionary (DD) A326 without 25 including the entire file in Build/parse module A220. SCIS A352 includes information for tracking accessed data segments in segment cache A354. This is an alternative configuration to that employed on AS/400 A112, but it requires sufficient memory for segment cache A354.

While the configuration of computer system A100 shown in FIG. 6 provides the necessary communication between an RPG application A110 and transaction services A170, it does not provide security or accounting functions where transaction management system A150 is TOP END (TE) and IF 35 A142 is an inbound agent (IA) spewned by network services module A140 when messaging system A120 is initialized. In particular. IA A142 is configured to map all conversations/ dialogues having the same transaction program name (TE sign-on name) and transaction code (Request Service Name) 40 to a generic userid. Consequently, all users of a given service application 310 will be assigned the same userid, independent of which user(s) of RPG application Alle actually initiated the transaction. If not addressed, this circumstance effectively eliminates security checking and accountability 45 for transactions to server A192.

In order to ensure both security checking and accountability for transactions to server A192, the preferred embodiment of system A100 incorporates a security service (SIGNON SECURITY SERVICE SSS) A154 in the TE 50 transaction management system A150 on gateway server A152. Referring now to FIG. 12, there is shown a block diagram of a preferred configuration for gateway server A152, in which transaction management system A150 is coupled to transaction services A160 through SSS A154. 55 SSS A 154 comprises a TE client A 156 and a TE server A 156' coupled back-to-back through a client/server interface (CSI) provided by transaction management system A150.

IA A142 incorporates an integral client which accesses SSS A154 through transaction management system A159 on 60 behalf of messaging system A120. On initialization of messaging system A120, network services module A146 spawas IA A142, which forwards a SIGNON message, including a non-generic userid to transaction management by passing a request for SSS services through transaction management system A150, using the generic userid pro-

vided in the configuration file of IA A142. Transaction management system A150 forwards the request to SSS A154, establishing a dialogue between TE server A156 and RPG application A110 (via messaging system A120). TE server A156 then triggers TE client A156 to sign onto transaction management system A150 using the non-generic userid embedded in the signon message. SSS A154 confirms to messaging system A120 that the dialogue has been established, and sets a flag holding the dialogue open. Thereafter, transaction services A170 are accessed by TE client A156' in response to message packets (I) from messaging system A120.

What is claimed is:

1. A computer implemented method for rewarding patron-A380 in a format consistent with that of database A396, 15 age of a customer at a plurality of casino properties, the method comprising the steps of:

monitoring betting activity of the customer at a plurality of the casino properties;

accumulating points in a customer account of the customer according to a monetary value of the monitored betting activity of the customer at the plurality of Casino properties:

periodically updating a theoretical win profile for the customer as a function of estimated winnings from the monitored betting activity of the customer at the plurality of casino properties over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer:

storing the theoretical win profile in association with the customer account; and

providing access to the customer account at any of the plurality of casino properties.

The method of claim 1. further comprising:

redeeming the accumulated points in the customer account for an award determined by a number of accumulated points; and

reducing the accumulated points by the number of accumulated points redeemed for the award.

3. The method of claim 2, wherein the step of redeeming accumulated points comprises redeeming accumulated points for gifts or services provided by the casino property.

4. The method of claim 1, wherein the step of accumulating points comprises the substeps of:

assigning point values to betting activities according to sciected criteria;

determining which of the selected criteria are met by the customer's betting activity; and

accumulating points in the customer account according to the determination.

5. The method of claim 4, wherein the step of assigning point values comprises the step of assigning points values to a betting activity according to at least one of:

a time when the betting activity occurs:

a venue where the betting activity occurs; or

a casino property at which the betting activity occurs.

6. The method of claim 1, wherein periodically updating a theoretical win profile includes:

updating the theoretical win profile as a function of the monitored betting activity of the customer for each separate visit of the customer to one of the casino properties.

7. The method of claim 1, including the additional step of system A150. IAA142 establishes a dialogue with SSS A154 63 displaying the theoretical win profile of the customer to a casino employee or the customer at any of the casino properties.

8. A method for tracking customer activity at a plurality of casino properties wherein each casino property includes a computer-implemented management system and at least one input device coupled to the management system for transferring activity data of a customer to the management system, the management system of each casino property being further coupled to a central database server, the method comprising the steps of:

at each of the plurality of casino properties, assigning a customer ID and a corresponding customer account to 10 each of a plurality of customers at the casino property, and storing the customer ID and corresponding customer account assigned at a casino property in the management system at the casino property, each customer account at each casino property including an 15 accumulated point balance from betting activity at the casino property;

forming, from the customer accounts in each of the management systems at the plurality of casino properties, a database of customer accounts in the central database server, each customer account in the database accessible through the corresponding customer ID, each customer account in the central database including a theoretical win profile determined as a function of estimated winnings from the betting activity of the customer at the plurality of casino properties over a time period:

monitoring at least one input device at a casino property for activity data of a customer, including a customer ID; responsive to detecting a customer ID. determining whether the corresponding customer account is activated in the management system of the casino property; responsive to determining that the corresponding customer account is activated in the management system, updating the corresponding customer account with the activity data of the customer monitored at the input

device; and responsive to determining that the corresponding customer account is not activated in the management 40

copying selected activity data of the customer from the corresponding customer account in the central database to the management system at the casino property to activate the customer account in the management system at the casino property, the selected activity data including the theoretical win profile of the customer:

updating the accumulated point balance in the activated customer account in the management system as a so function of activity data of the customer monitored at the input devices; and

updating the theoretical win profile of the customer in the activated customer account in the central database as a function of estimated winnings of the casino from the betting activity of the customer at the casino property.

9. The method of claim 8, wherein updating the accumulated point balance further comprises:

identifying an activity characteristic from the activity data 60 of the customer;

determining a number of activity points from the activity characteristic; and

adding the determined number of activity points to the accumulated point balance of the customer account.

10. The method of claim 9, wherein the activity characteristic comprises an activity type and an activity level.

11. The method of claim 8, including the additional step of periodically updating, for selected customer accounts, the central database with the accumulated point balance from customer account data in the management system of the casino property.

24

12. A The method of claim 8, comprising the additional steps of:

determining whether a display device is associated with the monitored input device; and

transmitting the selected activity data of the customer from the activated customer account to the associated display device when such a device is present.

13. A method for making customer account data collected at one or more casino properties available at another casino property, wherein each casino property is coupled to a management system for tracking activity data of a customer accumulated through at least one input device in the casino property and wherein the management system is further coupled to a central database, the method comprising the steps of:

issuing to each of a plurality of customers at a plurality of casino properties a customer ID number for identifying an associated customer account;

adding the customer accounts to the central database;

storing for each customer account in the central database an accumulated point balance generated as a function of a monetary value of activity data of the customer at the plurality of casino properties, and a theoretical win profile generated as a function of estimated winnings from betting activity of the customer at the plurality of the casino properties over a time period;

retrieving selected data of the customer, including either the accumulated point balance or the theoretical win profile, of the customer generated at at least one first casino property from a customer account in the central database in response to an input of the associated customer ID number to the management system at a second casino property; and

updating the accumulated point balance or the theoretical win profile of the customer account in the central database a function of activity data of the customer and betting activity of the customer tracked at at least one input device at a second casino property through the management system of the second casino property.

14. The method of claim 13, wherein updating the accumulated point balance comprises the substeps of:

determining a type of gaming activity; and

accumulating a number of activity points according to the type of gaming activity.

15. A system for tracking customer activity at a plurality of casino properties using customer accounts customer IDs, the system comprising:

a local computer system at each of the casino properties;

- at least one input device at each casino property and coupled to the local computer system for transmitting customer activity data received at the input device, including a customer ID and any customer betting activity, to the local computer system;
- a management system coupled to each of the local computer systems for receiving the customer activity data from the coupled input devices, the management system being further coupled to a central database for selectively retrieving customer account data from the central database associated with the customer ID, and selectively updating the retrieved customer account

data with the received customer activity data from the coupled input device; and

the central database comprising:

- a plurality of customer accounts for the customers, each customer account having an associated customer ID. 5 and customer activity data including an accumulated point balance generated as a function of betting of the customer at the plurality of casino properties, and a theoretical win profile generated as a function of estimated winnings from the betting activity of the 10 customer at the plurality of casino properties over a time period; and,
- a database management program for receiving customer activity data from each management system, updating the customer accounts of the central database, including the accumulated point balance and the theoretical 15 win profile each customer account, to reflect customer activity data at the plurality of casino properties, and providing selected customer activity data to a local computer system at a casino property through the management system coupled to the local computer 20 system
- 16. The system of claim 15, wherein there are a plurality of input devices located at various venues of at least one casino property and the venues include slot machines, gaming tables, restaurants, retail sales locations, hotel check-in 25 locations, and other service locations associated with the casino property.

17. The system of claim 15 wherein each customer account includes a gaming field in which customer activities associated with slots, gaming tables, and other gaming sites 30 are tracked separately.

18. The system of claim 17, wherein each customer account includes an activity points field to which points are added when customer activity is registered in the gaming field

19. A computer implemented method for rewarding 35 patronage of a customer at a plurality of casino properties. the method comprising the steps of:

monitoring betting activity of the customer at a plurality of the casino properties;

storing a customer account for the customer;

periodically updating a theoretical win profile for the customer as a function of estimated winnings from the betting activity of the customer at the plurality of casino properties over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer;

storing the theoretical win profile in association with the customer account: and

providing access to the theoretical win profile in the 50 customer account at any of the plurality of casino properties.

20. The method of claim 19, wherein periodically updating a theoretical win profile includes:

updating the theoretical win profile as a function of 55 monitored bening activity of the customer for each separate visit to one of the casino properties.

21. The method of claim 19, including the additional step of displaying the theoretical win profile of a customer to a properties.

22. The method of claim 19, further comprising:

retrieving the theoretical win profile for the customer from the customer account; and

determining a complementary or a service to be provided 65 to the customer as a function of the theoretical win profile of the customer.

26

23. A method for tracking customer activity at a plurality of casino properties wherein each casino property includes a computer-implemented management system and at least one input device coupled to the management system for transferring customer activity data to the management system, the management system of each casino property being further coupled to a central database server, the method comprising the steps of:

at each of the plurality of casino properties, assigning a customer ID and a corresponding customer account to each of a plurality of customers at the casino property. and storing the customer ID and corresponding customer account assigned at a casino property in the management system at the casino property:

forming, from the customer accounts in each of the management systems at the plurality of casino properties, a database of customer accounts in the central database server, each customer account in the database accessible through the corresponding customer ID, and including a theoretical win profile determined as a function of estimated winnings of the casino from the betting activity of the customer at the plurality of casino properties over a time period;

monitoring at least one input device at a casino property for customer activity data, including a customer ID;

responsive to detecting a customer ID, determining whether the customer account corresponding to the customer ID is activated in the management system of the casino property;

responsive to determining that the corresponding customer account is activated in the management system. updating the corresponding customer account in the management system with the customer activity data monitored at the input device; and

responsive to determining that the corresponding customer account is not activated in the management system, copying selected customer activity data from a customer account corresponding to the customer ID in the central database to the management system at the casino property to activate a new customer account in the management system at the casino property, the selected customer data including the theoretical win profile of the customer;

updating the theoretical win profile in the customer account in the central database as a function of estimated winnings from the betting activity of the customer at the casino property where the customer ID is detected by a monitoring device.

24. The method of claim 23, wherein for each management system of a casino property, each customer account thereof includes a point balance accumulated as a function of a monetary value of betting activity of the customer at the casino property, the method further comprising:

updating the point balance in each customer account in response to the monetary value of betting activity of the customer at the casino property where the customer ID is detected by an input device.

25. A method for making a theoretical win profile of any casino employee or the customer at any of the casino 60 customer available at the plurality of a plurality of casino properties, the method comprising the steps of:

storing a central database of customer accounts, each customer account in the central database associated with a customer ID and a theoretical win profile generated as a function of estimated winnings from betting activity of the customer at the plurality of casino properties over a time period;

27

retrieving the theoretical win profile from a customer account in the central database in response to an input of the associated customer ID number to a computer system at a first casino property; and

updating the theoretical win profile of the customer ⁵ account in the central database as a function of customer betting activity tracked of the customer at a second casino property through a computer system of the second casino property.

26. A system for tracking customer activity at a plurality of casino properties using customer accounts associated with customer IDs, the system comprising:

- a local computer system at each of the casino properties;
- at least one input device at each casino property, each input device coupled to the local computer system for transmitting to the local computer system, customer betting data and a customer ID received at the input device;
- a management system coupled to each of the local computer systems for receiving the customer betting data and customer ID of a customer from an input device, the management system being further coupled to a central database for selectively providing the received customer betting data and customer ID to the central 25 database; and

the central database comprising:

- a plurality of customer accounts for the customers, each customer account of a customer including a customer ID and a theoretical win profile; and
- a database management program for receiving customer betting data and a customer ID for a customer from a management system, and updating the theoretical win profile of in the customer account in the central database corresponding to the received customer ID as a function of the customer betting data at the plurality of casino properties over a time period.
- 27. A system for tracking customer activity at a plurality of casino properties using customer accounts associated with 40 customer IDs, the system comprising:
 - at each of the casino properties:
 - a local computer system storing a plurality of customer accounts, each customer account including an accumulated point balance generated as a function of 45 betting activity of the customer at the casino property;
 - at least one input device coupled to the local computer system for transmitting to the local computer system activity data of a customer received at the input 50 device, the activity data including a customer ID and

28

betting activity of the customer, the local computer system updating the accumulated point balance in a customer account associated with the received customer ID as a function of a monetary value of the betting activity of the customer:

at least one management system coupled to each of the local computer systems for receiving therefrom the activity data of a customer from an input device coupled thereto, the management system being further coupled to a central database management program, for selectively providing to the central database management program the activity data of the customer:

a central database comprising:

a plurality of customer accounts for the customers, each customer account having an associated customer ID and a theoretical win profile; and,

the central database management program for receiving from the management system the activity data, including a customer ID, of a customer, and updating in the central database the theoretical win profile of the customer account associated with the received customer ID as a function of estimated winnings from the betting activity of the customer at the paurality of casino properties over a time period.

28. A method for making customer account data any customer available at any of a plurality of casino properties, the method comprising the steps of;

storing at each of the plurality of casino properties a local database of customer accounts, each customer account associated with an accumulated point balance generated as a function of a monetary value of betting activity of the customer at the casino property;

storing a central database of customer accounts, each customer account in the central database associated with a theoretical win profile generated as a function of estimated winnings from betting activity of the customer at the plurality of casino properties over a time period;

at each casino property, monitoring betting activity of a customer, and accumulating points in the point balance in the customer account of the customer as a function of the monetary value of the monitored betting activity;

updating the theoretical win profile of the customer account of the customer in the central database as a function of the monitored betting activity of the customer at each casino property.

.

United States Patent [19]

Boushy et al.

CUSTOMER WORTH DIFFERENTIATION

705/1, 14, 17;

463/16, 17, 18, 19, 20, 25, 29, 12, 26

BY SELECTIVE ACTIVATION OF PHYSICAL INSTRUMENTALITIES WITHIN THE									
CASINO									
			_	~ ~					

- [75] Inventors: John M. Boushy; Bruce C. Rowe, both of Germantown, Tenn.; Jayme D. Sevigny, New Orleans, La.
- [73] Assignee: Harrah's Operating Company, Inc., Memphis, Tenn.
- [*] Notice: This patent is subject to a terminal dis-
- [21] Appl. No.: 09/087,619
- [22] Filed: May 29, 1998

Related U.S. Application Data

[63]	Continuation-in-part of application No. U8/653,436, May 24, 1996, Pat. No. 5,761,647.
	Int. Cl. ⁶

[56] References Cited

[58] Field of Search

U.S. PATENT DOCUMENTS

7/1985	Uhland 463/26
7/1988	Becchi
4/1991	Seidman 463/25
1/1992	Seidman
7/1992	Wilkinson 273/139
1/1993	Sarbin et al 463/25
11/1993	Dickinson et al 463/25
2/1994	Dorrough et al 705/17
6/1994	Craine 463/25
7/1994	Pease et al 463/25
7/1995	Raven et al 463/25
3/1997	Slater 463/25
6/1997	Schneider et al 463/25
8/1997	Acres et al 463/25
6/1998	Vuong et al
	7/1988 4/1991 1/1992 7/1992 1/1993 11/1993 2/1994 6/1994 7/1994 7/1995 3/1997 8/1997

[11]	Patent	Number:
III	1 TELETIL	MADINDER.

6,003,013

[45] Date of Patent:

*Dec. 14, 1999

5,766,075	6/1998	Cook et al	463/25
5,770,533	6/1998	Franchi	463/25
5,779,549	7,1998	Walker et al.	463/25
5,800,269	9/1998	Holch et al.	463/18
5.811.772	9/1998	Lucero	463/25
5,813,912	9/1998	Shultz	463/25
5.851.149		Xidos et al	

OTHER PUBLICATIONS

PRC Gaming Systems, "Introducing the Next Logical Step in Player Tracking", PRC.

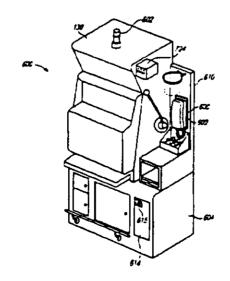
(List continued on next page.)

Primary Examiner—Emanuel Todd Voeltz
Assistant Examiner—John W Hayes
Attorney, Agent, or Firm—Fenwick & West LLP

571 ABSTRACT

A system and method for differentiating customers according to their worth to the casino. Customer information is accumulated at each affiliated casino through one or more LAN-based management systems, updated to a central patron database (CPDB) that is coupled to each casino LAN through a WAN, and made available to each affiliated casino property as needed. Customer accounts are automatically activated and provided with data from the CPDB when a customer from one casino property first visits an affiliated casino property. Customer accounts are updated with status information based on the customer's worth to the casino. Customer accounts are updated with new activity data whenever a management system associated with the casino receives customer data from input devices, such as card readers, workstations, and dumb terminals, located at various venues throughout the casino. Customers are awarded points, based on their tracked activity at all affiliated casino properties. Customers also have theoretical win profiles. Customer status may be based on accumulated points or the theoretical win profile. When the customer is recognized at a gaming machine, or any location having a suitable card reader, the customer's status is determined in the customer account. For a special status customer, a physical instrumentality is activated for the benefit of the customer, such as a telephone, light, lockable cabinet, or the like. Distinguished services may also be provided once the special status customer is recognized.

54 Claims, 16 Drawing Sheets



EXTE

6,003,013

Page 2

OTHER PUBLICATIONS

Freedman, David H., "The Use of PCs to Speed the Comping Process in Bally's Park Place Casino", Dialog File 484:Periodical Abstracts PlusText, Oct. 1993.

Harrah's Casinos, "Harrah's Toll-Free Res Line Links Six Properties", Information Access Company, vol. 52, No. 82, p. 67, Oct. 1993.

Chicago Sun-Times, Inc., "Even the Low Rollers Should Play Comp Card", Chicago Sun-Times, Aug. 1994. Kaberline, Brian, "Casinos Hope Gamblers Play Their Cards Right", Kansas City Business Journal, vol. 13, No. 33, Sec 1, p. 1, May 1995. Kaberline, Brian, "Casinos Hope Gamblers Play Their Cards Right," Kansas City Business Journal, vol. 13, No. 1, Sec. 1, p. 1, May 5, 1995.

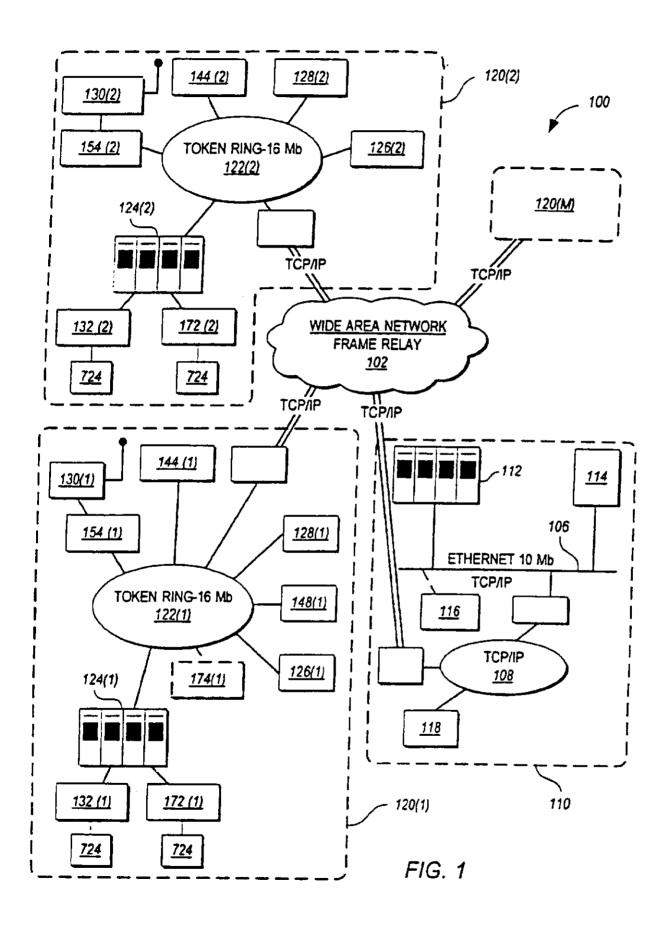
"Even the Low Rollers Should Play Comp Card," Chicago Sun-Times, Weekend Plus, Gaming, p. 15, Aug. 5, 1994. Freedman, David H., "Odds Man In," Forbes, pp. 33-35, Oct. 25, 1993.

"Harrah's Toll-Free Res Line Links Six Properties," Travel Weekly, vol. 52, No. 82, p. 67, Oct. 18, 1993.

"Introducing the Next Logical Step in Player Tracking", PRC Gaming Systems, PitTrak Brochure.

Dec. 14, 1999

Sheet 1 of 16



Dec. 14, 1999

Sheet 2 of 16

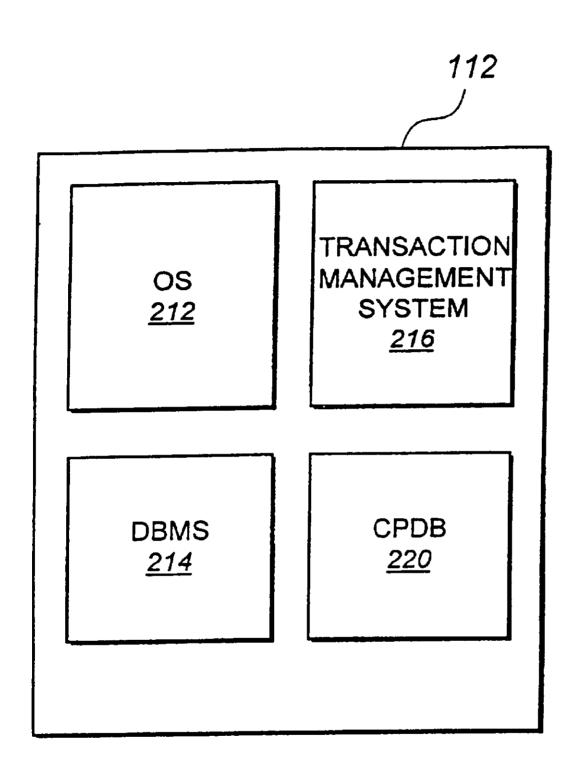


FIG. 2A

U.S. Patent Dec. 14, 1999

Sheet 3 of 16

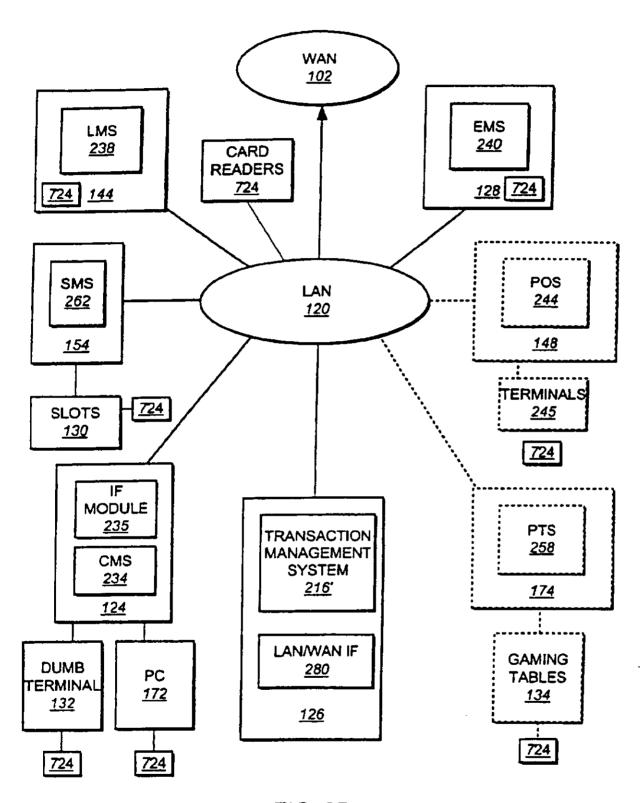


FIG. 2B

Dec. 14, 1999

Sheet 4 of 16

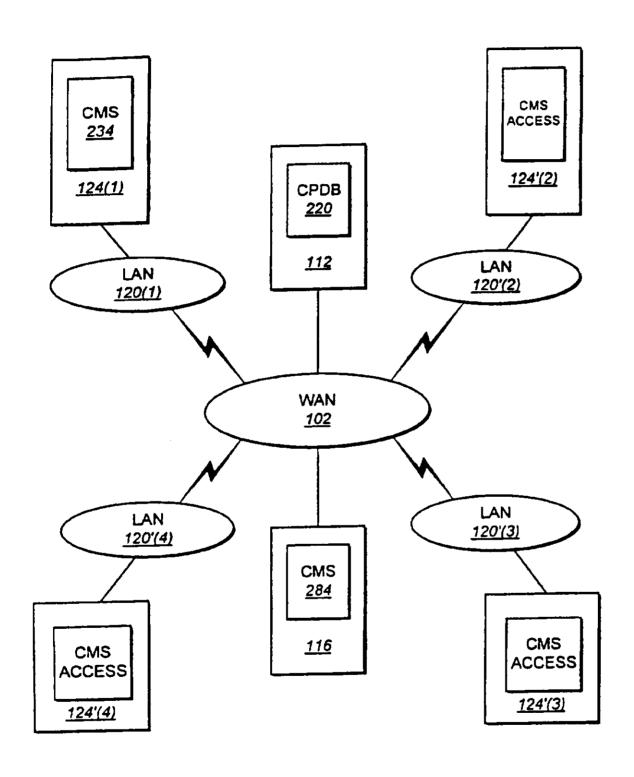


FIG. 2C

Dec. 14, 1999

Sheet 5 of 16

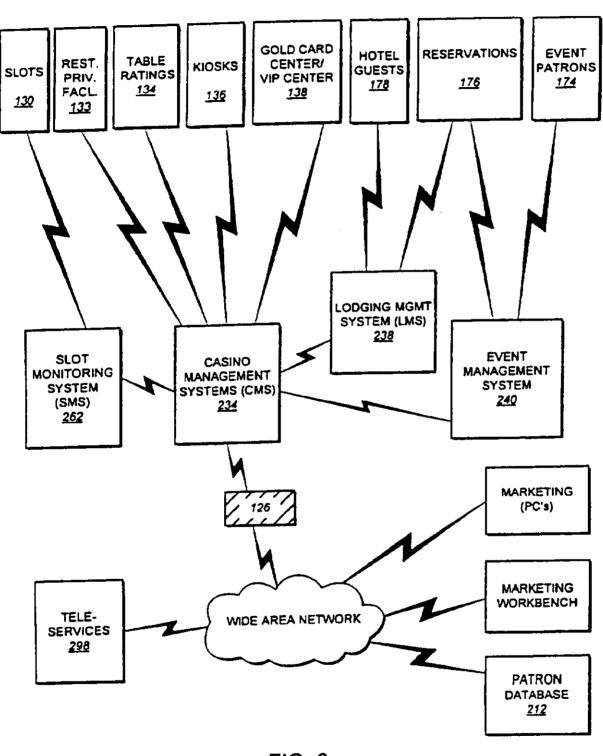
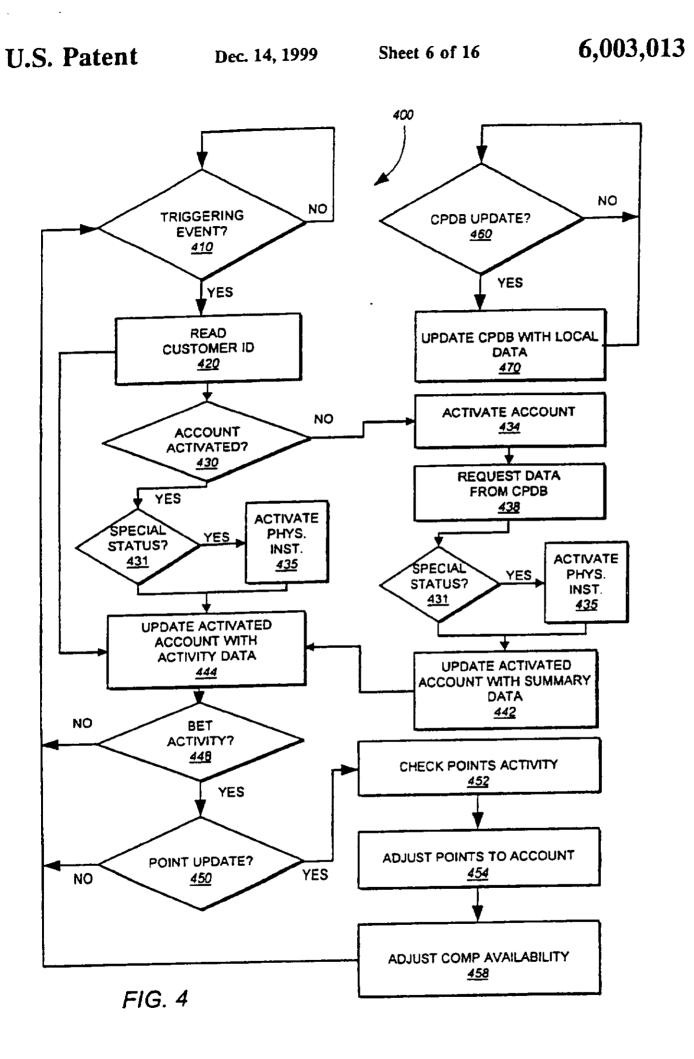
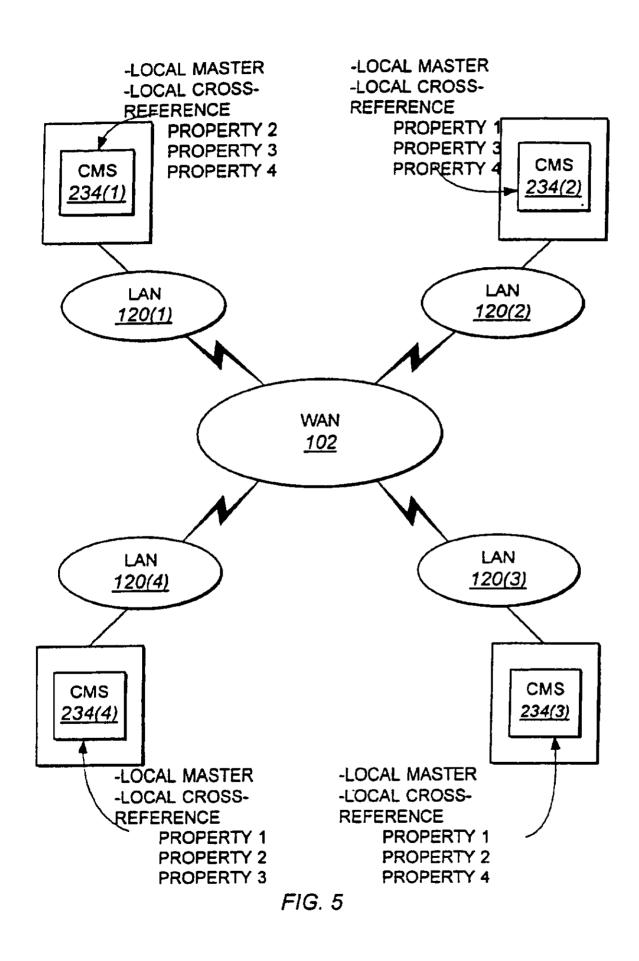


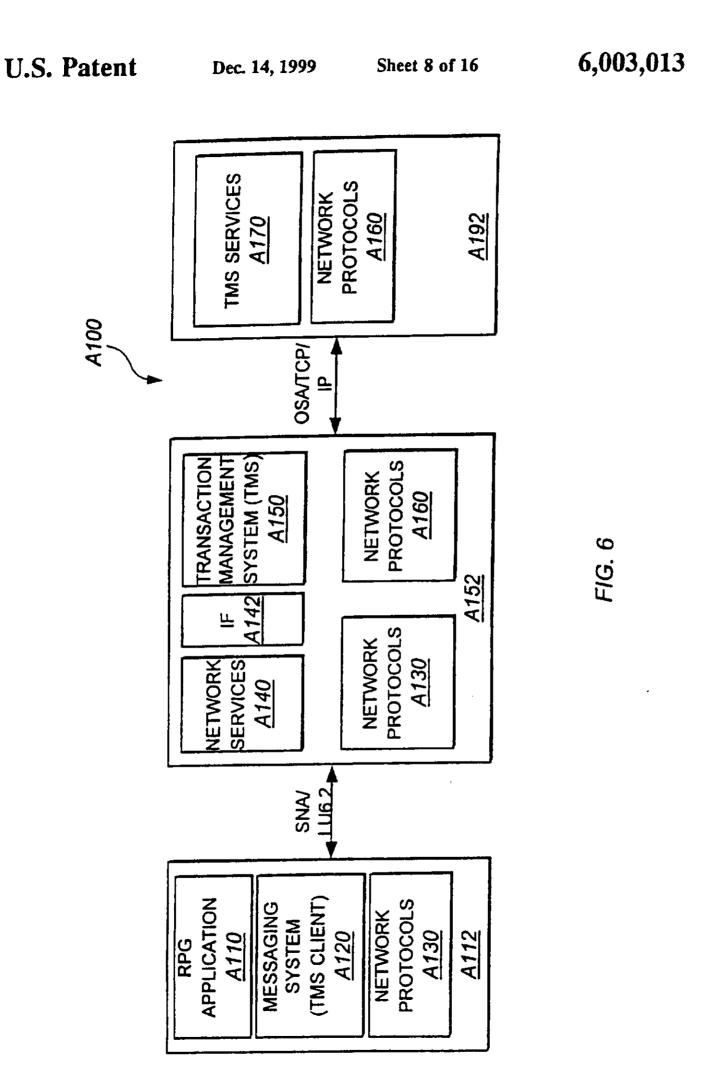
FIG. 3



U.S. Patent Dec. 14, 1999

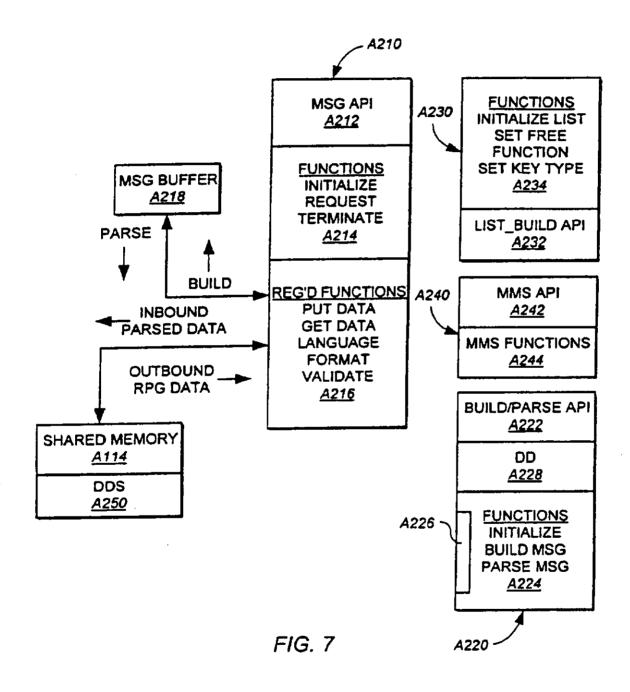
Sheet 7 of 16





Dec. 14, 1999

Sheet 9 of 16



Dec. 14, 1999

Sheet 10 of 16

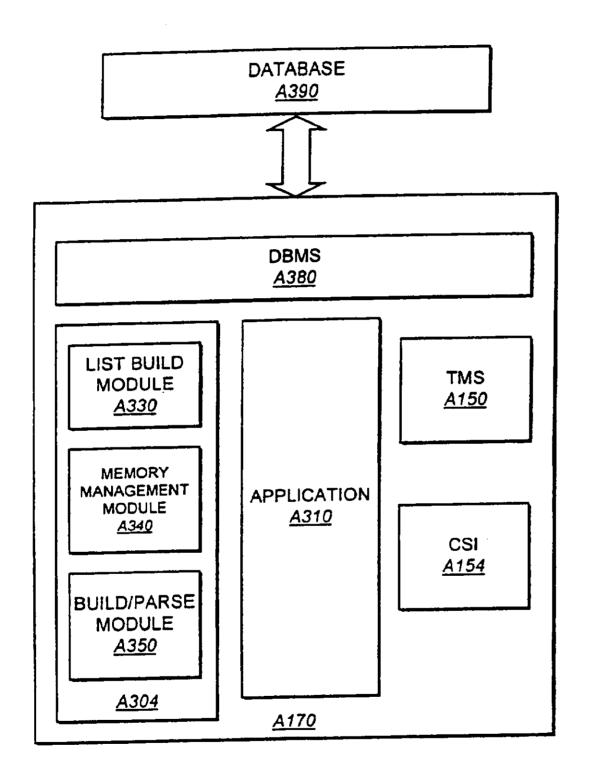


FIG. 8

Dec. 14, 1999

Sheet 11 of 16

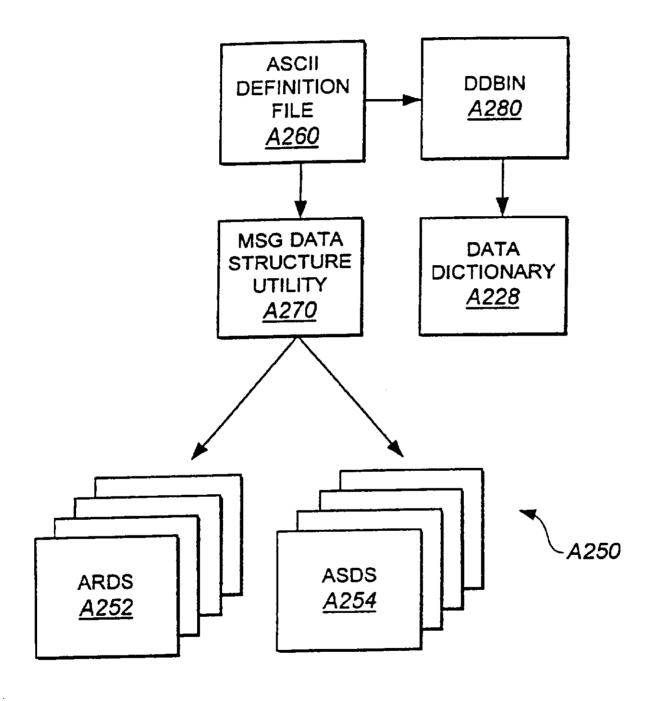


FIG. 9

Dec. 14, 1999

Sheet 12 of 16

6,003,013

A256

ACDS

REQUEST SERVICES

REQUEST SERVICE NAME
SENDING SEGMENTS
HOLD CONTEXT FLAG

RESULTS SERVICES

RETURN STATUS CODE

INITIALIZED FLAG

CONTROL FLAG

FIG. 10

U.S. Patent Dec. 14, 1999 Sheet 13 of 16 6,003,013

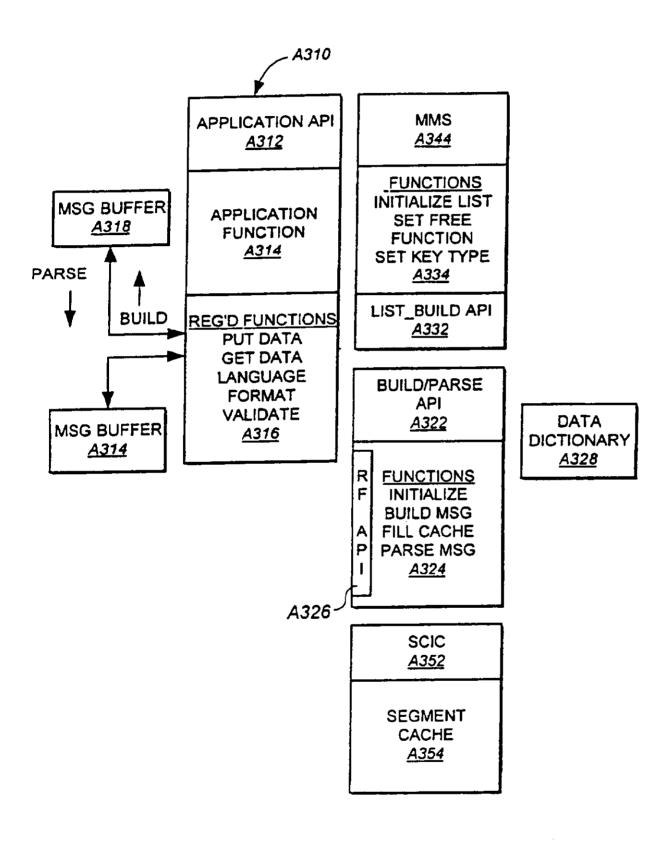
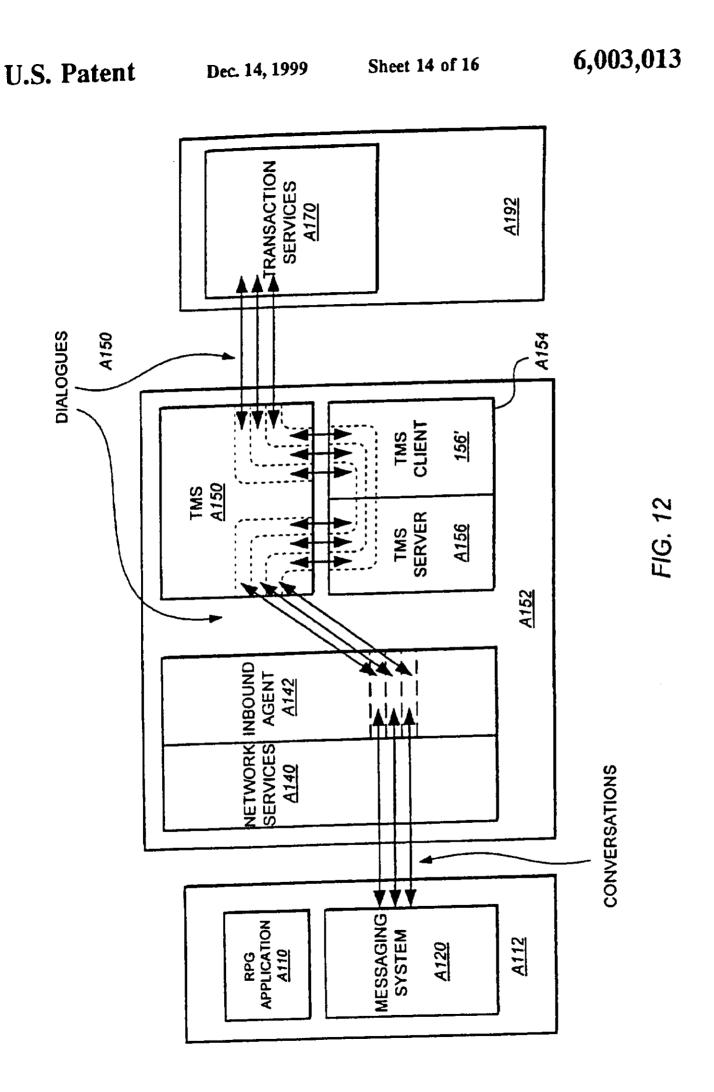


FIG. 11



U.S. Patent Dec. 14, 1999 Sheet 15 of 16

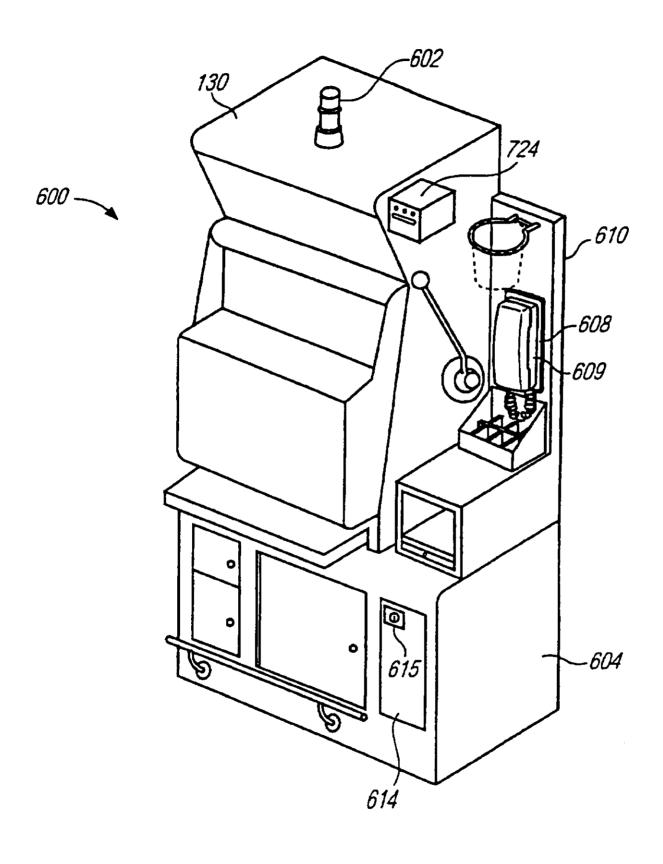


FIG. 13

Dec. 14, 1999

Sheet 16 of 16

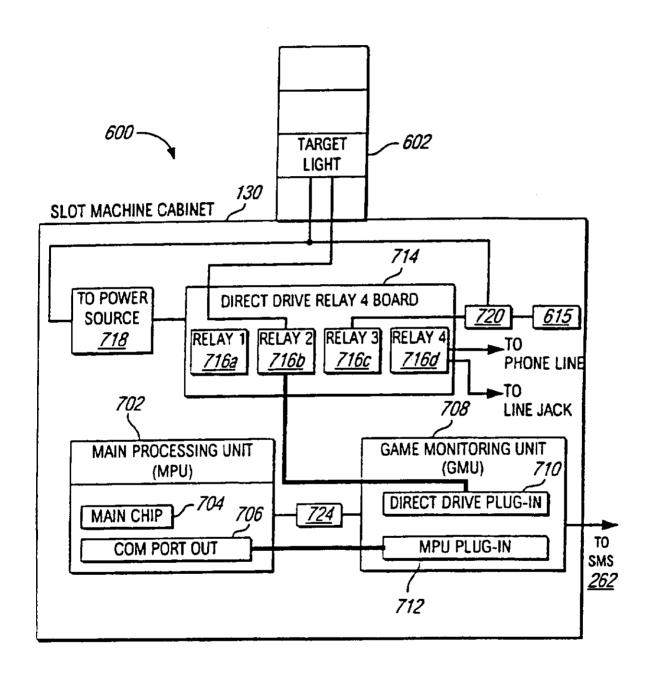


FIG. 14

6,003,013

1

CUSTOMER WORTH DIFFERENTIATION BY SELECTIVE ACTIVATION OF PHYSICAL INSTRUMENTALITIES WITHIN THE CASINO

RELATED PATENT APPLICATION

This patent application is a continuation-in-part of Ser. No. 08/653,436, now U.S. Pat. No. 5,761,647, entitled National Customer Recognition System and Method, filed on May 24, 1996 and issued on Jun. 2, 1998, and assigned to the same assignee as the present application.

BACKGROUND OF THE INVENTION

1. Technical Field

This invention relates to the field of systems for tracking customer activity at casinos, and in particular, to systems for tracking customers' gaming and non-gaming activity across affiliated casino properties, for use in customer recognition and marketing programs.

2. Background Art

Substantially all casinos have implemented some form of customer tracking to identify and reward their valuable customers. These tracking programs often use the betting 25 activity of a customer as the basis for awarding the customer complementary rooms, meals, event tickets, and the like ("comps"). Typically, these tracking programs are implemented by providing each customer with a casino membership card which includes a machine readable identification 30 number specific to the customer. Each identification number has an associated customer account that is stored in the casino's computer system and updated to reflect customer activity. Customers need only insert their cards in slot machines or card readers associated with gaming tables or 35 give their cards to a casino employee to have their betting activity monitored and reflected in their accounts. Customer cards may also be used to track customer activity at casino venues, such as special events, showrooms, and hotels, through card readers and computer terminals manned by 40 casino employees.

The growth of the gaming industry has created new challenges to the way in which customer tracking programs are implemented. Many states and territories have recently legalized casino gambling, and companies have built casino 45 properties at these new gaming locations to meet the demand for gaming facilities. Despite the increased number of casino properties affiliated with a company, conventional casino management practices continue to treat these casino propcrtics as autonomous, decentralized entities that compete 50 with each other for valuable customers. In particular, customer tracking at each casino property is typically controlled by local management, and few if any attempts have been made to coordinate customer information across affiliated casino properties. For example, each casino has its own 55 system that tracks betting data on the casino's customers. The property treats this betting data as confidential, in order to prevent competing casinos, including those affiliated with the property, from luring away valuable customers. Thus, customer tracking programs at affiliated properties remain 60 fragmented, and conventional management practices provide little incentive to coordinate data accumulated by these tracking programs.

Even if a casino company was to attempt some coordination of customer tracking programs at its affiliated casinos, 65 the systems currently in place at various casino properties are too localized to integrate easily. Casino management

2

systems are typically custom designed for each casino property, the customer data is limited to selected customer activity at the specific casino property, and the customer data accumulated by different computer systems within the same casino is often in different, incompatible formats. Thus, while each casino has useful data for its regular customers, there is no ready means for consolidating this data or making it available conveniently for use at other casinos. In short there are both operational and technical barriers to coordinating customer tracking programs at individual casino properties into national, company-wide tracking and marketing programs.

Another limitation of conventional casino management systems is that they do not take adequate steps to differentiate the worth of a customer to the casino on the basis of the customer's gaming activities. In particular, conventional systems do not adequately provide the customer with the use of various physical instrumentalities that enhance the customer's experience, based on the customer's worth to the

SUMMARY OF THE INVENTION

The present invention is a system and method for implementing a customer tracking and recognition program that provides various enhanced physical instrumentalities and distinguished services to a customer based on the customer's worth to the casino. The customer's worth is based on the customer's gaming and non-gaming activity alike, preferably at all casino properties affiliated with a casino company, but also at individual casinos. Each customer is issued an identity card which is associated with his or her own customer data in a customer database. The card enables the customer to be immediately recognized any time the card is input into a suitable card reading device coupled to the system. The present invention allows customer data to be accumulated across all casino properties and made available at any casino property without overburdening the individual casino properties' computer systems with unnecessary data. In addition, the present invention allows the customer to be provided with distinguished services or physical instrumentalities based on the customer's worth to the casino.

A system in accordance with the present invention comprises a local area network (LAN) at each affiliated casino property and a wide area network (WAN) for coupling data among the casino LANs. A management system associated with each casino LAN receives customer data from card readers, workstations, and dumb terminals, located at various venues throughout the casino and couples the received data to a database that is accessible to all affiliated casino properties. In a preferred embodiment of the invention, a central patron database (CPDB) comprising customer accounts from all of the casino properties is supported on a central LAN that is coupled to the casino LANs through the WAN. In this embodiment, the management system may be a single, centralized system supported on the central LAN, a distributed system comprising local management systems associated with each casino LAN, or a hybrid system including both centralized and distributed components. The preferred configuration for the management system will depend on the data capacity of the WAN and the sizes of the various casino properties. The CPDB stores information about each customer. A customer's worth may be established in the CPDB as status data indicating the status of the customer. The status of the customer may be based on accumulated points that a customer carns from betting and other activity at the various casino properties or from a theoretical win profile of the customer. Each casino may also

maintain a local database of customer accounts, including the status data based on points earned at the casino or a locally generated theoretical win profile.

In operation, a customer presents an identity card to a card reader when initiating a gaming or non-gaming activity. The system recognizes the customer from the identity card and obtains customer data of the customer from the CPDB or from a local database, including data indicating the customer's status. The present invention then provides enhanced physical insurumentalities to the customer based on the customer's status.

There are many different types of physical instrumentalities that may be provided to the customer to enhance his or her experience at the casino. For example, when a valuable customer is recognized at a slot machine, a highly visible light on top of the slot machine may be activated, thereby alerting both casino employees and other customers that this valuable customer is present. Differentiation of the customer in this manner also enables the casino to provide distinguished services to the customer, such as improved food and beverage services, and slot change or slot fill services.

Another example of an enhanced physical instrumentality is the activation of a telephone installed near a gaming machine being used by the customer. This allows the valuable customer to make telephone calls without leaving the gaming machine, as other customers would have to do. Yet another example is the activation and enabling of a lockable storage compartment at the gaming machine to allow the customer to store personal items therein. Finally, yet another example of enhanced physical instrumentality is the automatic unlocking of a door to a privileged facility, such as a VIP club, when the customer's card is recognized and the customer's status or worth suitably determined.

It will be appreciated that the present invention differs from conventional fee-based membership systems and point-based systems, in that it provides activation of physical instrumentalities directly based on recognition of a customer's status, and hence worth, from use of the customer's identity card. Unlike prior systems, in the present invention customer status is based on the customer's worth directly, and thus as the customer's worth increases due to the customer's gaming activity, then access or activation of the physical instrumentalities is provided. Also, conventional systems do not provide immediate activation of physical instrumentalities that directly enhance the customer's gaming experience.

The term "affiliated casinos", as it is used throughout this disclosure, is intended to indicate any of a number of different relationships between casino properties. For example, casinos may be affiliated through common ownership by a parent company, they may be owned by different so companies operating under a cooperation agreement, or they may be under contract with the same provider for customer tracking services

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. 1 is an overview of a national customer recognition system in accordance with the present invention.

FIGS. 2A, 2B, and 2C are block diagrams of the various system modules supported in the central database server and a casino property LAN, respectively, for different configurations of the customer recognition system.

FIG. 3 is an overview of a casino LAN, indicating connections between the various input devices and distributed management systems supported on the casino LAN.

FIG. 4. is a flow chart representing a method for tracking 65 customer activity across all affiliated casino properties in accordance with the present invention.

4

FIG. 5 is a block diagram of the system modules supported on casino LANs where a distributed patron database and management systems are employed.

FIG. 6 is a block diagram of a network system incorporating a messaging system in accordance with the present invention.

FIG. 7 is a block diagram of the messaging system for the network system shown in FIG. 6.

FIG. 8 is a block diagram of the components of a service application supported by transaction services of the open system network.

FIG. 9 is a block diagram showing the relationship between the ASCII Definition File and the defined data structures and data dictionaries generated from the ASCII Definition File.

FIG. 10 is a representation of an ACDS defined data structure for communications between an RPG application and the messaging system of the present invention.

FIG. 11 is a more detailed block diagram of the service application of FIG. 8.

FIG. 12 is a block diagram of the network system of FIG. 6, including a security service in the gateway server.

FIG. 13 is an illustration of a slot machine with a selectively activatable light and telephone features.

FIG. 14 is a block diagram of the slot machine in accordance with the present invention.

DETAILED DESCRIPTION OF THE INVENTION

The present invention is described in detail for a configuration of the national customer recognition system comprising a central patron database (CPDB) on a central LAN that is coupled to local management systems associated with each casino LAN. This configuration is particularly useful for companies that have already invested significant capital in local management systems for their casino properties, because it leverages these systems into a company-wide network through the addition of a CPDB. The system configuration employing a centralized management system with a CPDB and the system configuration employing distributed management and database systems are discussed in conjunction with FIGS. 2C and 5, respectively.

Referring first to FIG. 1, there is shown an overview of a computer network 100 for implementing the system and method of the present invention. Computer system 100 is shown comprising a central database LAN 110 and casino LANs 120(1)-120(n), each of which is associated with one of the affiliated casino properties. Central database LAN 110 and casino LANs 120(1)-120(n) are coupled through a wide area network (WAN) 102. Typically, central database LAN 110 will be located at a central facility of the casino company.

In the following discussion, LAN 120 designates any one of casino LANs 120(1)-120(n) unless otherwise noted. Similar notation, i.e. unindexed reference numbers, is used for the various components of LANs 120(1)-120(n). It is understood that in a typical application, computer system 100 includes one or more LANs 120 for each casino property affiliated with the parent casino company, and all LANs 120 communicate with central database LAN 110 through WAN 102. This configuration allows each LAN 110, 120 to operate in a substantially independent manner until it requires access to data available on a different network.

In the disclosed embodiment, central database LAN 110 comprises an Ethernet 106 to which a central database server

112 and a marketing support server 114 are connected. An optional server 116 on LAN 110, supports a centralized management system (CMS 284, FIG. 2C) in the fully centralized configuration of the national customer recognition system. A token ring 108 is also shown connecting 3 Ethernet 106 to WAN 102. Token ring 108 typically includes additional nodes, such as workstation 118, for marketing and local processing. Central database server 112 includes a central patron database (CPDB 220, FIG. 2A), comprising customer accounts based on data originating at each casino property affiliated with the company. For the embodiment employing distributed management systems (CMS 234, FIG. 2B), central database to server 112 is the only essential node on LAN 110. However, it is likely that in most implementations, other nodes such as workstations 118 and marketing support server 114 will be available for marketing analysis using data derived from CPDB 220.

In the preferred embodiment of the invention, marketing support server 114 includes customer data from CPDB 220 stored in a manner that facilitates its use for marketing 20 purposes. For example, customer data may be sorted and stored in server 114 according to customer groups segmented by profitability, principal gaming location (property), or other marketing criteria. On the other hand, customer data in server 112 is stored in a manner that 25 facilitates rapid access by customer ID or name.

Referring now to FIG. 2A, there is shown a block diagram of various systems supported on central database server 112. These include an operating system (OS) 212, a database management system (DBMS) 214, a transaction management system 216', and central patron database (CPDB) 220. Transaction management system 216 supports messaging between casino LANs 120 and services on central LAN 110, such as CPDB 220, allowing them to exchange data as necessary. In the disclosed embodiment, central database 25 server 112 is an NCR 3555 computer, OS 212 is UNIX SVR4, DBMS 214 is Informix 7.1, and transaction management system 216' is TOP END, available from AT&T/NCR. Central LAN 110 employs TCP/IP communication protocol for communications among the nodes of Ethernet 106 and 40 token ring 108.

Referring again to FIG. 1, each casino property LAN 120 is shown with the same basic structure. For purposes of illustration, LAN 120 is shown comprising a token ring 122 to which are connected computers 124, 144, 154, a gateway 45 server 126, and workstations 128, 148. Dumb terminals 132 and PCs 172, which are connected directly to computer 124, are typically associated with gaming tables (FIG. 3), and slot machines 130 are coupled to computer 124 through a slot computer 154 and token ring 122. Thus, all gaming-related 50 activity is routed to computer 124. At the selected computers, terminals and PCs, are coupled card readers 724 for reading a customer's identity card. In addition, computers 124, 144, 154 or PCs 172 coupled to card readers 724 may be located at other locations at the casino property, such 55 as hotel check-in, restaurants, entertainment facilities, privileged facilities, and any other location at which it is desirable to recognize a customer via their identity card and provide some form of enhanced service or activation of a physical instrumentality that distinguishes the customer so from other customers based on the customer's worth.

A person skilled in the art will recognize that LANs 120 associated with different properties may vary from this structure in order to accommodate special needs at different casino properties, without altering the nature of the present 65 in the art and are not described in greater detail here. invention. For example, a casino property lacking a hotel or event venue would not include computer 144 or workstation

128 and their associated lodging and event management systems, respectively. In addition, other LAN protocols, including Ethernet and the like, may be used instead of token ring 122.

Referring now to FIG. 2B, there is shown a detailed block diagram of LAN 120, indicating a casino management system (CMS) 234, lodging management system (LMS) 238, and event management system (EMS) 240, associated with various LAN nodes (computers 124, 144, and workstations 128, respectively), for monitoring, tracking, and controlling different areas of casino operations. In a preferred embodiment of the invention, CMS 234 includes Report Program Generator (RPG)-based programs for on-line transaction processing (OLTP) applications. These applications consolidate activity data at the casino property related to gaming, and access CPDB 220 to retrieve or store data, as necessary. For example, dumb terminals 132 and PCs 172 communicate customer gaming activity data from gaming tables to CMS 234. Dumb terminals 132 and PCs 172 may also be used for tracking customers' currency and marker transactions and for accessing gaming activity that is tracked through a slot computer 154.

Automatic bet tracking at slot machines 130 is monitored by a slot monitoring system (SMS) 262 on computer 154. which couples accumulated bet tracking data to CMS 234 through token ring 122. In the preferred embodiment, bet tracking is accomplished through a card reader 724 associated with slot machines 130, other gaming machines, or gaming table 134. (For the purposes of this disclosure, examples regarding bet tracking and customer recognition will be made with reference to slot machines 130, however it is to be understood that the same principles of operation of the present invention apply to any other type of gaming machine or gaming table.)

A customer inserts his or her identity card in the card reader 724 to initiate bet tracking and removes it to terminate bet tracking. When a customer inserts the identity card into the card reader 724, the SMS 262 sends a message to the slot machine 130 with information retrieved from the CPDB 220 or a local database in CMS 234, indicating various customer data, such as the customer's name, account number, total points accountlated in the customer's account, the customer's status, and the like. The slot machine 130 may display some of this information to the customer, such as the point balance. The slot machine 130 may selectively activate some physical instrumentality near the machine based on the customer's status data, which physical instrumentality distinguishes the customer from other customers and preferably enhances the customer's gaming experience. A customer's betting activity at slot machine 130 or the like is accumulated in SMS 262 until the session is terminated or an account status is requested by CMS 234, at which time the data is transferred to CMS 234 via LAN 120.

LAN 120 may optionally include a pit tracking system (PTS) 258 to automatically track customer activity at gaming tables 134. PTS 258 is shown supported on a computer 174, which couples customer activity data to CMS 234 through LAN 120. PTS 258 uses card readers 724 associated with player positions at gaming tables 134 to track customers' betting activity. Estimates of betting activity are based on a customer's time at a gaming table and the minimum bet at the table. Systems for automatically tracking betting activity at slot machines and gaming tables are well known

In the preferred embodiment of the invention, a lodging management system (LMS) 238 is maintained on computer

and any other management systems could not be supported on the same computer or some different combination of computers. LMS 238 comprises the software necessary for managing hotel operations within the casino, including reservations room service, and other activities associated with hotel operations. In a preferred embodiment of the invention, LMS 238 communicates with CMS 234 to search locally for selected customer information available on that system. However, LMS 238 may include its own local database for customer data. Where a terminal or computer providing LMS 238 access is located, such as at a hotel front desk, card readers 724 may be located to allow a customer's identity card to be read, the customer recognized, and provided with distinguished services if appropriate.

Also shown in FIG. 2B is an event management system (EMS) 240 on workstation 128 and a restaurant/retail point of sale system (POS) 244 coupled to workstation 148 and card reader 724. EMS 240 comprises software for handling ticketing information, reservations, and sales. POS 244 comprises accounting software for operating restaurants and retail venues within the casino property as well as software for transmitting charge information to other management systems. For example, data relating to meals charged to rooms or redeemed meal comps are coupled from POS 244 to LMS 238 and CMS 234, respectively, through LAN 120.

The primary role of gateway server 126 is to provide a link between selected nodes of LAN 120 and central database server 112 through WAN 102 and LAN 110. For this purpose, gateway server 126 includes a LAN/WAN interface 280 that couples data packets between the communication protocols of LAN 120 and WAN 102 and another instance of transaction management system 216 that routes data packets between management systems 234, 238, 240 and selected services in CPDB 220. In the preferred embodiment of the invention, CMS 234 on computer 124 accesses CPDB 220 through transaction management system 216, 216, while LMS 238 and EMS 240 access CPDB 220 through CMS 234, as discussed below. An interface module 235 in CMS 234 provides communication links with transaction are management system 216, as discussed below.

In the disclosed embodiment of the invention, computers 124, 144 are IBM AS/400 computers, computer 154 is an IBM RS6000, gateway server 126 is an NCR 3410, workstations 128, 148 are based on '486 or better processors, and 45 transaction management system 216, 216' is AT&T's TOP END. WAN 102 employs TCP/IP, an open communication protocol, while LANs 120 employ an IBM communication protocol, LU6.2. LU6.2 allows direct communication between LAN nodes, but it is not the preferred protocol for 50 communications on WAN 102. In the preferred embodiment of system 100, LAN/WAN interface 280 includes the software necessary to couple message packets between I.U6.2 and TCP/IP protocols for communications between central LAN 110 and casino property LANs 120. In particular, 55 LAN/WAN IF 280 operates in conjunction with transaction management system 216, 216' to provide CMS 234, LMS 238, and EMS 240 with rapid access to customer accounts for all customers who have visited any casino property affiliated with the casino company and obtained a customer 60 1D card. For this purpose, each customer 1D card includes a unique ID number that is associated with a customer account in CPDB 220.

In the preferred embodiment of the invention, the RPG applications of CMS 234 are implemented in the AS400 65 environment of computer 124. In order to facilitate fast, real-time communication between CMS 234 and CPDB 220,

8

a messaging system is implemented as part of interface module 235 of computer 124 and transaction management system 216 of server 112. The messaging system functions as an application program interface (API) that allows the RPG applications of CMS 234 to communicate with CPDB 220 via transaction management system 216, 216', with LAN/WAN interface 280 coupling messages between the different communications protocols.

In the preferred embodiment of system 100, customer data is transferred between LAN 120 and LAN 110 by means of message packets comprising header and data segments, the attributes of which are specified in a data dictionary associated with the messaging system. The data segments reflect the database schema of CPDB 220 and the header segments correspond to user provided service applications (not shown) accessed through transaction management system 216. These user provided service applications implement functions for coupling data to and from CPDB 220 in response to requests from CMS 234. A utility associated with the messaging system reads the data dictionary and defines data structures in the AS400 system environment suitable for passing data between the RPG applications of CMS 234 and the messaging system. A message huilding/parsing module uses data provided through the defined data structures to build message packets for transmitting requests to transaction management system 216, 216', which directs the request to the appropriate service application. A message building/parsing module associated with the service applications provides analogous services for communications with DBMS 214. The messaging system is described in greater detail below with respect to FIGS. 6-12.

As noted above, the optimal architecture for system 100 will be determined in part by the volume of data traffic that WAN 102 can handle, i.e. the "bandwidth" of WAN 102. The embodiment of FIGS. 1, 2A, and 2B, in which each casino LAN 120 includes CMS 234 for handling day to day transactions and communicating data to CPDB 220, balances the advantages of centralized computing systems with the bandwidth limitations of typical WANs 102. Where WAN 102 has sufficient bandwidth to handle real-time data transactions between CPDB 220 and a plurality of casino properties, local CMS 234 at each of the plurality of casino properties may be eliminated in favor of a centralized CMS 234 implemented on central LAN 110.

Referring now to FIG. 2C, there is shown a simplified block diagram of an alternative, centralized configuration for system 100. In the configuration of FIG. 2C, local CMSs 234 associated with selected casino LANs 120 have been eliminated in favor of a central CMS 284 supported on server 116 on central LAN 110. In this embodiment of the invention, each casino LAN 120 includes one or more computers 124' for communicating with central CMS 284 over WAN 102. Since computers 124' merely provide access to central CMS 284, they may be workstations or PCs. Central CMS 284 handles day to day transactions for each of casino LANs 120, maintaining a separate data store for each LAN 120 under its management. The data stores of central CMS 284 for LANs 120° are periodically updated to CPDB 220 to maintain the centralized data current. Where the data capacity of WAN 102 is sufficient, it may be possible to eliminate local CMS 234 from all LANs 120, 120'. Similar hybrid and fully centralized configurations may also be set up for LMS 238 and EMS 240.

Another alternative to the configurations of FIGS. 2A, 2B, and 2C is a fully decentralized configuration in which CPDB 220 is eliminated in favor of a distributed database. This configuration is discussed in greater detail in conjunction

with FIG. 5. Unless otherwise indicated, the following discussion assumes system 100 is configured as indicated in FIGS. 2A and 2B.

Referring now to FIG. 3, there is shown the embodiment of system 100 including CPDB 220 and local CMS 234, with communications links between different nodes explicitly indicated. In the disclosed embodiment, for example, CMS 234 receives customer activity input directly from gaming tables 134, kiosks 136, restaurants or privileged facilities 133, and a customer information center 138. CMS 10 234 also receives customer activity data from slots 130 through SMS 262. Kiosks 136 are terminals located around the casino property that allow customers to check on their activity points or comp availability by inserting their customer ID cards. Customer information center 138 provides 15 services to casino patrons such as membership information and arranging for "comps", as described in detail below. CMS 234 also provides data to each of these input devices. For example, casino employees at gaming tables 134 receive customer data summaries so they can determine whether the 20 customer qualifies for a "comp" or simply greet the customer by name.

LMS 238 receives customer data from a botel desk 178 and reservations clerks 176 and provides customer account summaries to these locations for use by casino employees. EMS 240 also exchanges customer data with reservations clerks 176 and, in addition, exchanges customer data with events venues 174.

In the disclosed embodiment, both LMS 238 and EMS 240 communicate with gateway server 126 through CMS 234, and gateway server 126 handles the data translation necessary to communicate with CPDB 220 via WAN 102. This communication topology facilitates scarching among different management systems 234, 238, 240 for customer 35 data, but it is not essential to the present invention. The same system could be operated with EMS 240 and LMS 238 communicating with gateway server 126 directly. In addition, where UNIX-based casino, lodging, or event management systems are available, they may communicate 40 directly with WAN 102.

Also shown in FIG. 3 is a teleservices module 298 coupled to CPDB 220 through WAN 102. Teleservices module 298 represents a telephone-based system that allows customers to arrange travel plans at some or all of the 45 affiliated casino properties. By connecting teleservices module 298 to WAN 102, operators can access customer data in CPDB 220 in real-time. This allows operators to determine, for example whether a customer arranging a trip to one of the affiliated casino properties qualifies for a comp room, a 50 room upgrade, or the like.

Customer accounts in CPDB 220, and in the local database of the CMS 234, include detailed information on the customer's preferences, interests, credit rating, win profiles, and accumulated activity points. Each customer account also 55 customer's account will be updated to reflect the customer's includes at least one field for indicating the status of the customer. In one embodiment, the status field may indicate a customer's status as special status customer or a nonspecial status customer. Special status customers include for example, "VIP" customers, and members of exclusive pro- & grams or clubs maintained by the casino. In a preferred embodiment, the status field is a Boolean which is used to indicate whether or not the customer is a "Premier" guest, a particular type of special status customer. The status of a customer preferably reflects the customer's worth to the 65 casino, and is determined as a function of the customer's betting activity. In one embodiment, the customer's status is

10

a function of the customer's theoretical win value to the casino. In another embodiment, status is a function of total accumulated points in the customer's account. In yet another embodiment, status is a function of both theoretical win and accumulated points. In one embodiment, theoretical win values and points are determined according to gaming data accumulated at any of the casino properties affiliated with the parent company through input devices such as slot machines 130 and dumb terminals 132 associated with gaming tables 134. In another embodiment, theoretical win and points are based on gaming data accumulated at a single casino property. Activity points are determined in part by gaming activity but may also be augmented by sweepstakes and various other promotional programs. Other customer data relating to non-gaming activity may be tracked through various input devices, including workstations 128, 148 supporting EMS 240 and POS 244, and made available to the marketing department for evaluation and analysis.

In order to provide rapid access to essential customer data while minimizing data storage requirements for casino properties, each CMS 234 maintains accounts for regular customers in a local database. With this configuration, CMS 234 accesses CPDB 220 whenever a customer registers activity in any of the casino venues and no customer account data is available locally. For example, when a customer presents his or her identity card to check into the hotel at the casino property, LMS 238 checks with CMS 234 for a local customer account. Currently, LMS 238 does not maintain a local data store, but if expanded to do so, LMS 238 would check its local data store before checking that of CMS 234.

In general, customer data may already be available locally from CMS 234 if the customer has visited the casino property before or if, for instance, a new customer played slot machines 130 before checking in to the hotel. In the first case, static customer data, including the customer's name, address, credit rating and the like, would be maintained in CMS 234 from the previous visits. In the case of a new customer, CMS 234 will have already retrieved a summary of the customer's account data from CPDB 220, as described below, and LMS 238 may access the data from CMS 234.

If the customer data is not available locally, as when a customer new to the casino property checks into the hotel first, LMS 238 will send a data request to CMS 234, which forwards it to CPDB 220 using the messaging system and transaction management system 216, 216'. This transaction is carried out on-line in order to provide rapid access to a summary of basic customer information such as the customer's address, credit status, gaming points, theoretical win profile, and recent trip activity. Ready access to this customer data allows casino employees to make the check-in process both more efficient and more personalized for the customer, enhancing the customer's overall experience and making him or her more likely to return.

Throughout the customer's stay at the casino property, the activities at the various casino venues. For example, when the customer inserts his or her identity card into a card reader 724, such as at slot machine 130 or gaming table 134, the account number is read, the customer's betting activity is monitored, and the customer's account updated to reflect the activity, including updating of the customer's status. Similarly, if the customer purchases an event ticket or redeems customer activity points for a meal, workstations 118, 148, respectively, provide the ID number and transaction data to CMS 234, which updates the customer account to reflect the transaction. LAN 120 thus allows all of the customer's activity at the associated casino property to be

tracked, which in turn provides a more accurate picture of the customer's value to the casino.

The cross-property nature of system 100 makes the accumulated customer data available at whichever casino propeny the customer decides to visit. In order to maintain all account data up to date, all data processed by local management systems CMS 234, LMS 238, and EMS 240 is periodically updated to CPDB server 112 in a batch process. This update synchronizes data in all storage locations, i.e. CPDB 220 and local databases associated with CMSs 234, 10 to ensure that employees at any casino property have access to the latest data. When this configuration is employed with a WAN 102 having limited bandwidth, data synchronization is typically done when traffic on WAN 120 is low, in order to minimize any interference with on-line data access transmissions.

Data must also be synchronized in the configuration of FIG. 2C, with central CMS 234 periodically updating CPDB 220 from the data stores associated with LANs 120. However, data traffic generated by these updates is limited 20 to central LAN 120 and does not impact the data traffic on **WAN 102.**

The seamless flow of data supported by the present invention reinforces the customer's perception of the national brand associated with the parent company and the activity point system provides additional incentives for the customer to patronize the casino's properties in different locations. In the absence of the method of the present invention, there is no record of the customer's activities at other casino properties and, consequently, there is no opportunity to leverage the data already accumulated on the customer to affirm the corporate links between the proper-

Referring now to FIG. 4, there is shown a flow chart of 35 method 400 in accordance with the present invention for tracking customer activity data and accumulating activity points across casino properties. For purposes of illustration, the discussion assumes that the customer activity data is being directed to CMS 234, i.e. gaming activity of some sort 40 is being tracked. Method 400 is initiated when a triggering event, such as insertion of an ID card into a slot machine 130 or entry of an ID number or name into a dumb terminal 132 is detected 410. The customer ID number (or name) is read 420 by CMS 234, which determines 430 whether it has 45 already activated the associated customer account. If the account has not yet been activated by CMS 234 at the current casino property, the customer account is activated 434 in CMS 234, a request for summary data from the customer's account is forwarded 438 to CPDB 220 and the 50 activated account is updated 442 with the summary data from CPDB 220. If, on the other hand, it is determined 430 that an account is already activated, the summary data is already available and the customer account is thereafter updated 444 to reflect any new activity. In either case, the 55 status of the customer is also determined 431, and if the customer is a special status customer, a physical instrumentality proximate the customer is activated 433 for the customer's benefit.

100 (FIG. 2C), central CMS 284 maintains data stores for each LAN 120 it handles. Consequently, the checking process described above occurs with centralized CMS 284 as well.

Gaming and non-gaming activities are treated differently, 65 and updates occurring at step 444 typically include nonwagering activities related to gaming. For example, a cus12

tomer's account may be updated at this point to reflect redemption of activity points, redemption of a comp voucher, or currency or marker transaction (credit advance). In addition, some wagering related data may be updated 444 at this time. For example, the start time of a betting session or the venue at which a wagering activity is occurring may be reflected to the customer's account.

As noted above, activity point awards are based on a number of criteria and these may be adjusted to target different casino properties or venues. In addition, the number of points awarded for an activity may be a function of the status of the customer as determined at step 431. At step 448, method 400 determines whether the monitored activity is one for which any points are awarded. In the preferred embodiment of the invention, non-gaming activity, such as hotel and event activity, may be tracked for accounting and marketing purposes. Once non-gaming activity has been reflected in the customer account, method 400 returns to await 410 the next triggering event.

In the current embodiment of the invention, points are awarded for gaming activities, but this may be readily expanded to include point awards for non-gaming activities. With respect to gaming activities, points awards are determined when the activities are completed or an account status is requested. For example, when a customer initially inserts an identity card into a slot machine 130, method 400 will be triggered 410 to record the event. However, the activity points awarded are based in part on how much the customer wagers, and this is not determined until the customer removes his or her card from the slot machine 130 or an update request is received by SMS 262. If the current triggering event is, for example, a card removal or status request, the customer account is updated 450. Otherwise, method 400 returns to step 410 to await the next triggering event. For this reason, SMS 262 (FIG. 1, 2B) maintains betting data until one of these events trigger it to forward the data to CMS 234 for updating the appropriate customer

Referring again to FIG. 4, points are updated 450 when a betting session is completed or an account status requested, and method 400 checks 452 a table to determine the numberof points to be awarded. For example, the company may promote a new casino property by awarding bonus points for all gaming activities at the new property, or the casino may award bonus points for gaming at a new venue that is being promoted. In any case, method 400 determines 452 the appropriate point level and adjusts 454 the point tally in the customer's account accordingly.

Betting activity is also reflected 458 in a separate field for purposes of determining a customer's comps. Unlike activity points, comp data is based solely on the historical amount of wagering done by the customer and does not reflect point weighting or other promotional schemes. When any point and comp adjustments have been made, method 400 returns to await 410 the next triggering event.

CPDB updates 460 are required to synchronize data in the embodiment of system 100 employing distributed CMSs 234 and centralized CMS 284 (FIGS. 2A and 2B, and FIG. It is noted that in the centralized configuration of system 60 2C, respectively). In the former configuration, these updates periodically transfer accumulated data from all accounts in local management systems (typically, CMS 234) to CPDB 220. In the preferred embodiment of this configuration, updates to CPDB 220 are scheduled at least once every twenty four hours at time periods when activities on casino LANs 120, central LAN 110, and WAN 102 are low. Where WAN 102 has a high bandwidth, data updates may be made

without regard to other traffic on WAN 102. For the reasons discussed above, CPDB updates from the data store of central CMS 284 do not impact data traffic on WAN 102 and may be scheduled more flexibly.

Method 400 balances the casino company's need for rapid on-line access to customer information from all of its casino properties with the personnel and monetary costs of maintaining multiple large databases. Instead of duplicating all customer accounts at all casino properties, copies of a customer's account are maintained only on central database server 112 and in databases of CMS 234, CMS 284 associated with those casino properties visited by the customer. On the other hand, the data is available from central database server 112 whenever it is requested by another casino property. In the preferred embodiment of the invention, static customer data is maintained on local CMS 234 for a period of between six months and two years, depending on each casino's policy. If no activity is registered by a customer during this period, the local account may be purged.

Computer system 100 and method 400 provide the infrastructure for a national customer recognition program for attracting and retaining customers. They also provide the raw customer data on which the casino company can base its marketing decisions and through which the company can launch new marketing programs.

Customer recognition awards may be based on different subsets of customer data accumulated through and stored on system 100. The customer recognition program based on activity points has already been mentioned. A customer accumulates points in his or ber customer account according to his or ber activity at all venues of all casino properties and according to any promotions currently being run by the casino or its parent company. The accumulated points represent a monetary value associated with the customer's activities and may be used in place of cash within any of the affiliated casinos. Thus, in addition to the already noted benefits of the point system, it contributes to the establishment of a cashless, paperless business environment.

In order to provide an incentive for customers to accumulate points, points may be earned at any casino property affiliated with the company. The cross-property nature of point accumulation encourages customers to visit casino properties affiliated with the parent company when they travel, since this activity contributes to their rewards no 45 matter which easino property is the source of the points. Point awards may be structured in a variety of ways to target specific activities. For example, bonus points may be awarded to customers who visit at least two affiliated casino properties within a given time period. Point awards may also 50 be based on a tiered system, under which customers accumulate points for their gaming activities at rates that increase as their point totals increase. In general, point awards may be instituted for different time periods and for different properties, according to the marketing goals of the casino 55 and the parent company.

Accumulated points may also be redeemed at any casino property affiliated with the casino company. Using system 100, a casino employee can call up data indicating the accumulated points of any casino customer, regardless of the property at which the points were earned and regardless of whether the customer is a regular at the casino property. For example, a customer who has been accumulating points through regular visits to a Las Vegas casino can visit an affiliated casino in New Jersey and redeem his or her 65 accumulated points for goods or services at the New Jersey casino.

14

Point awards also encourage customers to use their ID numbers at any of casino venues of the affiliated casino properties that offer customer tracking. This enhances customers' interest in participating in tracking programs and provides the casino company with more data on which to base its marketing decisions. Thus, the point system can be used to both recognize customers for their patronage and to market different facilities of the company.

Comping is another customer recognition program that is supported by system 100 and method 400. Comps are awarded to a customer according to the customer's average daily theoretical win, which is an estimate of the casino's average daily winnings from the customer. The level of comps available to a customer is based on the casino's theoretical win from different gambling activities and the customer's historic level of these gambling activities. For example, on average a casino will win a statistically determinable amount of money, i.e. the theoretical win, from a customer who bets an average of \$5000 per trip on blackjack. If the customer's theoretical win profile is large enough, the casino may "comp" the customer a free night's lodging, allowing the customer an additional day of gaming. Customer betting activity accumulated by system 100 is crucial to comping customers at a level commensurate with their expenditures, since it provides the raw data on the 25 customer's betting activity.

Casino employees have some discretion in awarding comps and the practice may vary from one casino property to another. System 100 helps eliminate some of the vagaries introduced by the discretionary nature of comping by providing the same customer data to employees at all casino properties visited by a customer. This ensures that comping decisions will at least be based on consistent estimates of the customer's average theoretical win profile. Regular customers at one casino property of the company who visit a new casino property of the company are more likely to be "comped" at a level consistent with their play at their regular casino property The national character of the present tracking system also means that the average daily wager figure will include a larger number of data points, since the customer's gaming activities at all casino properties are included. Estimates based on this data should be that much more accurate.

Customer data accumulated by system 100 is also used in tracking customer offers to determine the validity of outstanding offers and the profitability of those offers for the casino. These offers can be entered into a customer's account to indicate their availability to the customer, and the customer's account can be updated as necessary when an offer is redeemed. In addition, data accumulated in CPDB 220 during the visit in which the customer redeems the offer can be used to determine whether or not it is profitable for the casino to repeat the offer or make additional offers. For example, the casino may send to selected customers offers for a free nights lodging at one of its properties if the customer stays for at least two nights. In certain cases, the customer's incremental expenditures for the extra day's stay may not justify repeating the offer to that customer. Information gathered on customer activity associated with an offer may also allow the marketing department to better target their offers.

Referring now to FIG. 5, there is shown a simplified block diagram of an alternative embodiment of system 100, in which both management system processing and database operations are distributed among LANs 120. This embodiment is illustrated using four LANs 120(1)-120(4) coupled to WAN 102, but the number of LANs 120 may be greater or less than this.

LANs 120(1)-120(4) include local CMS 234(1)-234(4), respectively, each of which has an associated local database. The local databases of CMS 234(1)-234(4) form the distributed database for this embodiment of the present invention. Each local database comprises a local guest master list for the corresponding casino property and a local crossreference list that includes selected customer data from every other affiliated casino property. For example, the local guest master list of CMS 234(1) comprises data for all casino customers who received their identity cards at the 10 associated casino property (property 1). The local crossreference list of CMS 234(1) includes data sections for properties 2, 3, and 4, which comprise customer data for any customer that received their identity card at property 2, 3, or 4, respectively, and subsequently visited property 1. CMS 234(1) also includes virtual files 2, 3, and 4 for properties 2, 3, and 4, respectively, through which data on customers who are not listed in either the local master list or local crossreference list may be accessed. In effect, virtual files 2, 3, 4 on CMS 234(1) represent local master lists residing on CMS 20 234(2), CMS 234(3), and CMS 234(4), respectively, that are accessed by CMS 234(1) through WAN 102.

In this embodiment of the invention, a customer of a casino is assigned an identification number including a property field that indicates the casino at which the custom- 25 er's account originated, i.e. where the card was issued. When a customer of property 1 uses his or her card at property 1, the property field indicates to CMS 234(1) that the customer's account data is accessible through the local master list of CMS 234(1). On the other hand, when this customer visits 30 property 3, the property field signals that CMS 234(3) should check the data segment associated with property 1 in the local cross-reference list for the customer's account. If it is the customer's first visit to property 3, there will be no account data in the property 1 data segment of the local 25 cross-reference list and CMS 234(3) will use virtual file 1 to access the local master list of CMS 234(1). When the data is retrieved from CMS 234(1), it is stored in the property 1 data segment of the local cross-reference list of CMS 234(3). where it is updated with the customer's activity during his or 40 her visit to property 3.

In the system of FIG. 5, where a distributed database configuration is employed, data synchronization is particularly important to ensure that all activity data, including points and comp availability, is reflected in a customer's 45 account and is available at any of the affiliated casino properties. For example, when a customer from property 1 visits property 3, the data on the customer's activity at property 3 is added to his or her account in the property 1 segment of the local cross reference list of CMS 234(3). 50 Data synchronization ensures that this new data, including points or comps that are earned or redeemed during the visit, is available when the customer visits any other property. Synchronization may be accomplished in a number of ways. For example, the customer's accounts at each casino prop- 55 erty may be periodically updated to reflect any activity recorded by the customer at any of the affiliated properties, so that each property visited by the customer has a complete set of the latest data.

Alternatively, all changes to a customer's account on any 60 guest master list may be periodically updated to the customer's principal account, i.e. the account at the issuing property. In this case, each visit to a different property requires updating of the customer account on the guest master list with the account data from the customer's 65 principal account. Provided these or similar procedures are implemented to ensure the coherency of the distributed

16

database, the point and comp system may be implemented in the manner described above.

The present invention provides for the activation of various physical instrumentalities in response to recognizing the customer and determining the customer status encoded in the customer account. Referring now to FIG. 13, there is shown an illustration of a gaming machine configuration 600 including exemplary physical instrumentalities that may be activated when a customer is recognized and the customer's status determined. One embodiment of the gaming machine configuration 600 includes a slot machine 130 that rests on cabinet 604. The slot machine 130 has a light 602 mounted at its top, which provide a highly visible, and selectively activatable lighted display. The cabinet 604 includes lockable interior compartment 614 with a solenoid-controlled lock 615 in the door thereof. When engaged, the solenoid (not shown) engages the lock 615 in a locked position so that the door to the compartment 614 cannot be opened, and the lock 615 cannot be used. When disengaged, the lock 615 is released and the door to the compartment 614 may be opened or closed, the lock 615 may then be used to manually lock the door to secure the compartment 614. In other embodiments, slot machine 130 is replaced by other gaming machines, for example any of the numerous varieties of video or computer-based poker, slots, keno, gaming machines. Alternatively, the cabinet 604 (or a suitably structured variant thereof) may be provided in conjunction with a gaming table 134, such as part of a blackjack or other card table.

In the illustrated embediment, a backboard 610 extends from the back of the cabinet 604 and includes a telephone mounting plate 608 with a standard RJ-11 telephone line jack (not shown). The mounting plate 608 receives a telephone 609 and couples it to a telephone line via the line jack. The telephone line jack is selectively activatable to allow selected customers to use the telephone 609.

Referring to FIG. 14 there is shown a block diagram of the gaming machine configuration 600 in accordance with the present invention. The gaming machine configuration 600 includes within the slot machine 130 a main processing unit (MPU) 702, a game monitoring unit (GMU) 708, and direct drive relay board 714. The GMU 708 is a Bally Systems, Inc. computer board that communicates with the SMS 262. In particular, the GMU 708 communicates betting data of the customer to the SMS 262, and receives from the SMS 262 message data pertaining to the customer, such as customer status information from the customer's account in the CPDB 220 or in the CMS 234 local database. The MPU 702 controls the overall functionality of the slot machine 600. The MPU 702 communicates with the GMU 708 via a connection between a communications port 706 and a plug in card 712. The GMU 708 includes direct drive plug in 710 that couples to the direct drive relay board 714. The GMU 708 and MPU 702 are also coupled to a card reader 724 which reads an inserted customer identity card.

The direct drive relay board 714 contains a number of relays 716, each of which controls a physical instrumentality proximate to the gaming machine configuration 600. In the illustrated embodiment, relay 716b is coupled to the light 602, relay 716c is coupled to the solenoid 720 that controls the lock 615 for the interior compartment, and relay 716d is coupled to the line jack 623. The direct drive relay board 714 also includes logic to control the various relays 716 in response to control signals from the GMU 708.

In accordance with the present invention, the gaming machine configuration 600 operates as follows to provide

customer worth differentiation. When a customer inserts his or her identity card into card reader 724, the SMS 262 sends a message containing customer data, including status data, from the customer's account in the CPDB 220 or from a local database. This message is read by the GMU 708. If status data indicates a special status customer, the GMU 708 sends an activate signal to the direct drive relay board 714. The direct drive relay board 714 activates a designated relay 716 to activate one or more of the physical instrumentalities coupled to the relays 716.

In a simple embodiment, where there is only a single type of special status customer, all employed relays 716 are signaled to activate their respective physical instrumentalities. In this embodiment, relay 716b is activated and energizes the light 602 on top of the slot machine 130. This alerts both casino personnel and other customers of the special status of the customer at the slot machine 130. Alerting casino personnel also allows these personnel to provide better service to the special customer, such as faster or more frequent food and beverage service, or faster slot changes. 20

Also, relay 716c is activated, which controls solenoid 720, releasing the lock 615. The special status customer is now able to use the interior compartment 614, and manually lock it and unlock it with a casino-supplied key. This enables the special customer to privately and securely store personal belongings at the slot machine 130, without fear of loss.

Relay 716d is also activated, coupling the line jack 623 to the telephone line, and thereby activating telephone 609 for use by the customer. These various physical instrumentalities provide an enhanced experience to the special status customer, and thereby increase the customer's sense of brand loyalty to the casino. In addition, these activated physical instrumentalities allow the casino to differentiate between customers based on their worth to the casino.

In another embodiment where there are multiple categories of special status customers, then individual ones of the physical instrumentalities may be activated depending on the particular type of special customer. For example, a first type of special status customer may only have light 602 activated. A second type of special customer may have both the light 602 activated and the lock 615 to the interior compartment 614 enabled. Finally, a third type of special customer may also have the telephone 609 also activated in conjunction with the light 602 and lock 615. In another alternate embodiment, activation of selected ones of the physical instrumentalities may be based on the customer's point total in customer account, so that as higher point totals are reached, additional physical instrumentalities that enhance the customer's experience are activated.

The physical instrumentalities described with respect to FIGS. 13 and 14 are merely exemplary of a wide range of physical instrumentalities that may be activated on the basis of recognition of special status customers. The present invention entails the selective activation of physical instrumentalities at any location in or about the casino in response to status data indicating the status of a customer. Exemplary structural features to provide for identification of special status customers include a card reader 724, a control mechanism such as direct drive relay board 714, and a logic unit such as a GMU 708 that may be installed to control activation of the physical instrumentality. These structural features would be coupled to a LAN 120, a CMS 234 or the like, and a CPDB 220, for example as described with respect to FIG. 2B.

For example, the casino may have privileged facilities, such as member-only clubs, that are accessed by controlled

18

doors, with any variety of computer-controllable locking mechanisms. The locking mechanism of such a door may be coupled to a relay 716 and a logic unit, which in turn are coupled to a card reader 724 located suitably near the controlled door. Insertion of the customer identity card initiates communication with the CMS 234 to obtain customer data including status data from the CPDB 220. If the customer status data indicates a special customer, the logic unit signals the controllable locking mechanism to unlock the doors and allow access to the privileged facility.

In another embodiment of the present invention, distinguished services may be provided to the special status customer in conjunction with the activation of physical instrumentalities. The variety of distinguished services will generally depend on the location of the customer in the casino property at the time the customer is recognized as a special status customer. A distinguished service is a service that is preferably provided only to special status customers and serves to enhance the customer's experience at the casino property.

In one embodiment, the distinguished services are provided to a customer at gaming machines, such as slot machines 130, gaming tables 134, and the like following recognition of the customer as a special status customer. For a customer at a gaming machine or gaming table 134, distinguished services include faster slot change to the customer, faster slot fills, and faster slot payouts, as compared to how these services are provided to non-special status customers. Other distinguished services include express or more frequent food or beverage service to the customer at the gaming machine or gaming table. One means by which these distinguished services are initiated is by a light 602 situated proximate the gaming machine. When the light 602 is activated upon identification of a special status customer, casino personnel who see the light 602, are immediately aware of the presence of the special status customer at the particular gaming machine having the light 602. Accordingly, these casino personnel can provide the distinguished services to the customer as needed.

In other embodiments, distinguished services are provided to a customer who patronizes dining or entertainment facilities at the casino property. In these embodiments, card readers 724 are placed near the entrance to these facilities, and are coupled to the LAN 120, and CPDB 220 as described above. When the customer approaches the facilities, he inserts his identity card into the card reader 724. In the manner described above, the CMS 234 obtains the customer's account data from the CDPB 220 and determines the status of the customer. Where the customer is a special status customer, the customer is provided with a relevant distinguished service at the facility. For example, distinguished services in this context include priority or preferred seating at the facility. Casino personnel at the facility may be apprised of the presence of the special status customer by activation of indicators on terminals 132 or computers 172 located at the facility.

There has thus been disclosed a system and method for collecting customer data across all of the casino properties of a company, accumulating the collected data in a patron database, and making the accumulated data available at any casino property when triggered by a customer visit to the casino property. The system provides an infrastructure for implementing across all affiliated casino properties a point system that rewards customers for the gaming activities and allows targeting of different casino properties and venues for marketing purposes. The system also makes available to casino employees the same customer data, independent of

tem A150 also conforms to the DTP TX interface for communications with service application A310.

20

which casino property the customer visits regularly. This allows customers to receive personalized service and to be rewarded in accordance with their value to the casino even when visiting new casino properties.

Referring generally now to FIGS. 6-12 there is shown an 5 embodiment of the messaging, system employed in the preferred embodiment of computer system 100 (FIG. 1).

Referring first to FIG. 6, there is shown a block diagram of a networked computer system A100 that includes a messaging system A120 for communications between application programs on proprietary and open system platforms. Computer system A100 comprises a first computer A112 based on a proprietary system architecture, a server A192 based on an open system architecture, and a gateway server A152 for connecting the different system architectures. The proprietary system architecture of first computer A112 is represented by network protocol A130, and the open system architecture of server A192 is represented by network protocol A160. In the disclosed embodiment of system A100, the open system architecture is UNIX, Windows, or the like, the network protocol A160 is TCP/IP, the proprietary system architecture is IBM's System Network Architecture (SNA), and network protocol A130 is IBM's SNA LU6.2.

First computer A112 includes an RPG application A110, 25 messaging system A120, and network protocol A130. Messaging system A120 acts as an application program interface (API) between RPG application A110 and a transaction management system A150 on gateway server 152. Transaction management system 150, in turn, provides access to transaction services A170 on open system server 192. Transaction services 170 represents the different services that may be accessed by RPG application A110 and the means for accessing these services.

Gateway server A152 includes a network services module 25 A140, transaction management system A150, and an interface module A142. When triggered by messaging system A120, network service module A140 allocates a conversation between messaging system A120 and transaction management system A150 by means of interface module A142. 40 A conversation is a logical connection that allows communications between applications on different nodes to proceed, while hiding the details of the underlying communication protocol from the communicating applications. In the disclosed embodiment, the allocated conversation carries 45 message packets between messaging system A120 and transaction management system A150 using network protocol 130. The communication link between RPG application A110 and transaction services A170 is completed by a dialogue between transaction management system A150 and 50 transaction services A170 based on network protocol 160. The message packets generated by messaging system A120 include parameters, i.e. data and control information, necessary to activate one of transaction services A170, carry on communications with the activated service, and terminate it. 55

Referring now to FIG. 8, there is a block diagram of a transaction service A170, which comprises an instance of transaction management system A150, including a clientserver interface (CSI) A154, a service application A310, a message conversion system A304, and a database manage- 60 ment system (DBMS) A380. Service application A310 is a user provided module that includes functions for accessing data from DB A390 through DBMS A280. In the disclosed embodiment, DBMS A380 is Informix 7.0, and transaction management system A150 is AT&T's TOP END, both of 65 which conform to the X/Open distributed transaction processing (DTP) XA interface. Transaction management sys-

Referring now to FIG. 7, there is shown a block diagram of messaging system A120 comprising a MSG module A210, a MSG Build/Parse module A220, a list_Build module A230, a memory management module A240, an inbound/outbound message buffer A218, and defined data structures A250 for coupling data between messaging system A120 and RPG application A110. In order to make messaging system A120 portable between platforms, component modules A210, A220, A230, and A240 are written in C programming language.

MSG module A210 includes a MSG API A212 through which RPG application A110 accesses functions A214 for initiating and terminating conversations with transaction management system A150 and for requesting transaction processing services from server applications A310 accessed through transaction management system A150. In the disclosed embodiment, MSG module A210 also includes registered functions A216, which manipulate data between defined data structures A250 and MSG buffer A218 as described below.

Build/Parse module A220 comprises a Build/Parse API A222, a data dictionary (DD) A228, message building/ parsing functions A224, and a registered function (RF) API A226. Build/Parse API A222 provides MSG module A210 with access to platform independent message building/ parsing functions A224. DD A228 specifies the fields and field attributes of data segments that are recognized by an open system resource being accessed by RPG application A110. As discussed in greater detail below, DD A228 contributes to the flexibility of messaging system A120, by providing a mechanism for altering its message building capabilities without requiring recoding of RPG application A110 or server applications A310.

RF API A226 provides Parse/build module A220 with access to registered functions A216, which manipulate RPG data in defined data structures A250. Registered functions A216 are specific to the data types of a platform, and including registered functions A216 in MSG module A210 removes any platform-dependence from Build/Parse module A220. For example, a substantially identical build/parse module A322 (FIG. 11) is employed by server application A310 on the open system platform. Build/Parse module A320 parses request message packets from RPG application A110 and builds response message packets to RPG application A110.

List_huild module A230 and MMS module A240 provides linked list building and memory allocation functions, respectively, for MSG module A210 and Build/Parse module A220. For example, when RPG application A110 is initialized, it identifies to MSG module A210 all defined data structures it employs. MSG module A210 checks that the defined data structures have the proper number of parameters and calls List_build module A230 to generate a linked list of pointers to the defined data structures. List_build module calls on MMS module A240 as needed to allocate memory for the linked list. List_build module A230 and MMS module A240 are also used by MSG module A210 to eliminate the linked list when RPG application A110 is

Typical service applications A310 provide RPG application A110 with functions for searching and writing data to database A390 (FIG. 8). In order for RPG application A110 to communicate with database A390, messaging system A120 musi employ in its data packets, data having attributes

consistent with the columns of database A390. Since RPG application A110 is the ultimate source of data, messaging system A120 must include some means of ensuring consistency between the attributes of the data segments employed by RPG application Al10 and those of database A390. This 5 is the function of defined data structures A250 and DDs A228, A328.

Messaging system A120 provides utilities for generating DD A228 and DD A328 (FIG. 11) and defined data structures A250 from a single source that includes attribute 10 building/parsing by service application A310. definitions consistent with those of database A390. This ensures that messaging system A120 and service application A310 support the same vocabulary, which in turn ensures that RPG application A110 and database A390 can communicate. The single source from which DDs A238, A328 and 15 defined data structures A250 are generated is ASCII definition file (ADF) A260.

Referring now to FIG. 9, there is shown a block diagram indicating the relationship among ADF A260, DDs A228, A328, and defined data structures A250. ADF A260 is a human-readable file that includes descriptions of the attributes of every field of every data segment in the system. As noted above, the attributes of a segment correspond to the columns (attributes) of the database A390. ADF A260 also includes a header segments, which are used to indicate which service application A310 is being requested by RPG application A110. Header segments include control information for error codes and messages, and those header segments associated with service applications A310 that require data input from RPG application A110, have appended the data segments corresponding to the required data. ADF A260 also includes a list of restricted segments, which are segments that may only be used by selected service applications A310. ADF A260 is typically generated through a GUI design tool, which in the preferred embodiment of the invention, is Visual Builder Tool (VBT). In essence, ADF A260 specifies the vocabulary understood by

Also shown in FIG. 9 is a Data_Structure Utility (DSU) A270 which is used to generate defined data structures A250 from ADF A260 whenever ADF A260 has been modified. In particular, DSU A270 reads ADF A260 and uses List_Build module A230 to generate a linked list of fields and a linked list of segments from the entries in ADF A260. For every segment in the segment linked list, DSU A270 retrieves attributes of the component fields from the field linked list and writes the information to a DDS A250. Defined data structures A250 are then written to a file, which is linked to RPG application A110 and messaging system A120 as an 50 externally defined data structure.

There are two defined data structures for each data segment defined in ADF A260. Application request data structures (ARDS) A252 are loaded with data by RPG application A110 to provide messaging system A120 with the data it 55 needs to a build a message to a service application A310. Application response data structures (ASDS) A254 are written by messaging system A120 to communicate a response from service application A310 to RPG application A110, following parsing by Build/Parse module A 220. A single 60 application control data structure (ACDS) A256 is used by RPG application A110 to communicate service application requests to messaging system A120.

Also shown in FIG. 9 is a utility, DDBIN A280, that reads ADF A260 and generates DD A228 as a binary file sorted by 65 segment names. DDBIN A280 also creates a summary information field for DD A228, including the total number

22

of segments, offsets into DD A228 for alphabetically sorted segments groups, and an offset into the file for a restricted segment file (RSF). DD A228 may be linked into Build/ Parse module A220 as an include file. Alternatively, the contents of DD A228 may be read into a segment cache A325 (FIG. 11) associated with Build/Parse module A220, as needed, to facilitate access to segment information. This latter alternative is employed in messaging conversion module A304 (FIG. 8) which is used for message packet

Referring now to FIG. 10, there is shown a representation of an ACDS A256 that is used by RPG A110 to request services of messaging system A120. ACDS A256 is also used by messaging system A120 to provide information on the status of requested services to RPG application A110. A single ACDS A256 is used by RPG application A110 to indicate which of transaction services A160 is being requested. Details of the requested service are provided in the following fields of ACDS A256: (1) Request Service Name, (2) Sending Segments, and (3) Hold Context Flag.

Request Service Name is a field in which the name of a service application A310 available through transaction management system A150 is specified. A corresponding header segment defined in ADF A260 is used by messaging system A120 to indicate to transaction management system A150 the type of service being requested. As noted above, some service applications A310 require that RPG application A110 provide data along with the service request. In these cases, the Sending Segments field is used by RPG application to specify which ARDs A252, if any, contain the required data. Each such ARDS A252 is specified in the Sending Segments field by the Segment Name of the data it contains. In the preferred embodiment of the invention, the name of each data segment to be sent is concatenated and delimited by a pipe ("|"). Fox example, where data from three ARDs A252 corresponding to a name (NAME), business address (BUS), and home address (HOME) will be sent to service application A310 specified by ACDS A256, the Sending Segments field will be NAME|BUS|HOME. Data provided in response to a service request is sent from service application A310 to messaging system A120 as data segments. Messaging system A120 makes any necessary data conversions and forwards the converted data segments to RPG application A110 using the corresponding ASDSs A254.

Hold Context Flag is set when RPG application A110 will retain an on-going conversation with a service application A310 as, for example, when RPG application A110 will submit sequential service calls to service application A310.

The Results Services fields of ACDS A256 comprises Return Status Code, Initialized Flag, and Control Flag fields. Messaging system A120 uses these to indicate to RPG application Al10 the status of a service request. Return Starus Code is zero, unless an error has occurred in the Service Request. Initialized Flag is set when messaging system A120 is properly initialized and is zero otherwise. Control Flag indicates the status of messaging system A120. It is zero by default, four when a service application A310 is currently holding context, and some non-zero value other than four when a failure occurs in messaging system A120.

The interactions between RPG application A110 and messaging system A120 will now be described from initialization through termination of RPG application A110. As noted above, messaging system A120 is initialized through a function call from RPG application Al10 during its initialization. The initializing function call includes a param-

eter list specifying the segment name, segment address, and number of occurrences of each ARDS A252 and ASDS A254 used by RPG application A110 to send data to and receive data from MSG module A210. The parameter list also specifies the name and address of ACDS A256 used by 5 RPG application Al10 to communicate control information to MSG module A210. Addresses for ARDS A252, ASDS A254, and ACDS A256 (collectively, DDSs A250) are in shared memory location A114.

On initialization, MSG module A210 first checks that 10 DDs A250 are specified properly (3 parameters for each ARDS A252 and ASDS A254 and 2 parameters for ACDS A256). MSG module A210 then calls initializing functions in Build/Parse module A220, List_build module A230, and MMS module A 240, initializes a conversation with transaction management system A150 via network services A140 and IF A142, and waits for a verification message that the conversation has been established. At this time, transaction management system A150 establishes a dialogue with transaction services A160 on open system server A192. MSG module A210 then calls List_build module A230 to generate a linked list of pointers to DDSs A250, and List_Build module A230 calls MMS module A240 as needed to allocate memory for the linked list.

Once conversation/dialogue links have been established 25 between messaging system A120 and transaction management system A150, RPG application A110 accesses a requested service is application A310 of transaction services A160 through transaction management system A150, using messaging system A120 as an application program interface 30 (API). RPG application A110 initiates a request for services by loading the Request Service Name and Sending Segments List fields of ACDS A256 with the segment name of the service being requested and the segment names of any data being sent to the requested service. RPG application 25 Al10 also loads each ARDS A252 named on the Sending Segments List with the data to be sent.

When ARDSs A252 and ACDS A256 are loaded, RPG application A110 calls the request function in MSG module Λ210, including the names of ΛCDS Λ256 and ΛRDS Λ252 in a parameter list associated with the function call. MSG module A210 uses the request function to clear the Results Services fields of ACDS A256 and read the Request Service Names and Sending Segments List fields of ACDS A256. MSG module A210 writes a control/status header (see 45 below) to message buffer A118, specifying Request Service Name, a user identification (userid), and status data for transaction management system A150. MSG module A210 also calls the Build MSG function in Build/Parse module A220 with the parameter list specifying the names of the 50 data segments and the location of the message buffer A218.

Build/Parse module A220 handles the conversion and manipulation of data between the DDSs A250 identified in the parameter list and message buffer A218. As noted above, the Build/Parse MSG functions of module A220 use regis- 55 tered functions A216 to accomplish the actual data manipulation between DDSs A250 and message buffer A218. For outbound messages, the Build MSG function uses DD A228 to determine the required form for each segment to be format conversions. DD A228 is also used on inbound message packets to convert data to a format appropriate to the operating system of the AS/400. The addresses of DDSs A250 are determined from the link list generated on initial-

The message packet generated by messaging system A120 has the following form:

(1) | error | control | function code : usend | ... application data ------- control/states

The header, comprising error, control, function code, and userid fields, provides the routing and status information necessary to transfer the service request and associated data of RPG application Al10 from messaging system Al20 to requested service application A310. In particular, the error field includes error codes for tracking purposes, the control field specifies the status of communications with transaction management system A150, the function code field specifies which service application A310 is being requested, and for security checking purposes, userid identifies the person(s) using RPG application A110. The data field comprises the service name and any application data, suitably formatted that is being transferred between RPG application A110 and service application A310. As discussed above, this data is loaded by messaging system A120 using Parse/Build modulc A220.

Once the message packet has been completed, MSG module A210 calls a send/receive function to forward message packet to transaction management system A150 in gateway server A152, using the conversation allocated on initialization. Interface module A142 maps the conversation to the dialogue established between transaction management system A150 and transaction services A160, determines from the function code in the header of message packet (1) which service application A310 is targeted, and uses transaction management system A150 to call targeted service application A310.

Referring now to FIG. 11, there is shown a detailed block diagram of message conversion module A304 comprising a message build/parse module A320, a list_build module A330, and a memory management system (MMS) module A340, which perform functions for the open system platform of server A192 that build/parse module A220, list_ build module A230, and MMS module A240 perform on the proprietary platform of AS/400 A112. In the case of server A192, however, transaction management system A150 operates in conjunction with CSI A154 to handle routing and control information. In particular, these components ensure that the data portion of message packet (I) is routed to service application A310. Consequently, there is no need for a counterpart of MSG module A210 on server A192. On the other hand, the data portion of message packet (I) must be converted into a format suitable for the open system platform, and this is the function performed by modules A320, A330, A340.

As indicated in FIG. 11, service application A310 has associated registered functions A316 that isolate platformindependent, build/parse module A320 from platform specific message (MSG) buffers A314, A318. In this case, MSG buffer A218 includes data structures for coupling data between message conversion module A304 and DBMS A380 in a format consistent with that of database A390. MSG buffer A218 provides a buffering function for message packets inbound from transaction management system A150 included in the message packet and makes the necessary 60 and outbound to transaction management system A150. List_build module A330 and MMS A340 also provide essentially the same functions as their counterpart modules A230, A240 on AS/400 A112.

Message conversion module A304 also differs from mes-65 saging system A120 in that it uses a segment cache A354 and segment cache interface structure (SCIS) A352 to facilitate access to the information data dictionary (DD) A326 without

including the entire file in Build/parse module A220. SCIS A352 includes information for tracking accessed data segments in segment cache A354. This is an alternative configuration to that employed on AS/400 A112, but it requires sufficient memory for segment cache A354.

While the configuration of computer system A100 shown in FIG. 6 provides the necessary communication between an RPG application A110 and transaction services A170, it does not provide security or accounting functions where transaction management system A150 is TOP END (TE) and IF 10 A142 is an inbound agent (IA) spawned by network services module A140 when messaging system A120 is initialized. In particular, IA A142 is configured to map all conversations/ dialogues having the same transaction program name (TE sign-on name) and transaction code (Request Service Name) 15 to a generic userid. Consequently, all users of a given service application 310 will be assigned the same userid, independent of which user(s) of RPG application A110 actually initiated the transaction. If not addressed, this circumstance effectively eliminates security checking and accountability 20 for transactions to server A192.

In order to ensure both security checking and accountability for transactions to server A192, the preferred embodiment of system A100 incorporates a security service (SIGNON SECURITY SERVICE, SSS) A154 in the TE transaction management system A150 on gateway server A152. Referring now to FIG. 12, there is shown a block diagram of a preferred configuration for gateway server A152, in which transaction management system A150 is coupled to transaction services A160 through SSS A154. 30 SSS A154 comprises a TE client A156 and a TE server A156' coupled back-to-back through a client/server interface (CSI) provided by transaction management system A150.

IA A142 incorporates an integral client which accesses SSS A154 through transaction management system A150 on 35 behalf of messaging system Al20. On initialization of messaging system A120, network services module A140 spawns IA A142, which forwards a SIGNON message, including a non-generic userid to transaction management system A150. IAA142 establishes a dialogue with SSS A154 40 by passing a request for SSS services through transaction management system A150, using the generic userid provided in the configuration file of IA A142. Transaction management system A150 forwards the request to SSS A154, establishing a dialogue between TE server A156 and 45 RPG application Al10 (via messaging system Al20). TE server A156 then triggers TE client A156' to sign onto transaction management system A150 using the non-generic userid embedded in the signon message. SSS A154 confirms to messaging system A120 that the dialogue has been 50 established, and sets a flag holding the dialogue open. Thereafter, transaction services A170 are accessed by TE client A156 in response to message packets (I) from messaging system A120.

We claim:

1. A computer-implemented method for differentiating a customer from other customers at any of a plurality of casino properties, the method comprising:

monitoring betting activity of the customer at any of a plurality of the casino properties;

accumulating points for the customer according to a monetary value of the monitored betting activity of the customer at the plurality of casino properties;

establishing a status of the customer as a function of the accumulated points, the status selected from a group 65 including at least a special status and a non-special status;

26

detecting the customer at a physical instrumentality at any one of the casino properties;

determining the status of the customer; and

responsive to the status of the customer being a special status, activating the physical instrumentality for the benefit of the customer.

2. The method of claim 1, further comprising:

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

3. The method of claim 1, further comprising:

periodically updating a theoretical win profile for the customer as a function of estimated winnings from the monitored betting activity of the customer at the plurality of casino properties over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer; and

establishing the status of the customer as a function of the theoretical win profile of the customer.

4. The method of claim 3, further comprising:

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

5. A computer-implemented method for differentiating a customer from other customers at any of a plurality of casino properties, the method comprising:

monitoring betting activity of the customer at any of a plurality of the casino properties;

periodically updating a theoretical win profile for the customer as a function of estimated winnings from the monitored betting activity of the customer at the plurality of casino properties over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer;

establishing a status of the customer as a function of the theoretical win profile, the status selected from a group including at least a special status and a non-special status:

detecting the customer at a physical instrumentality at any of the casino properties;

determining the status of the customer; and

responsive to the status of the customer being a special status, activating the physical instrumentality for the benefit of the customer.

6. The method of claim 5, further comprising:

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

7. A computer-implemented method for differentiating a customer from other customers at a casino property, the method comprising:

monitoring betting activity of the customer at the casino property;

periodically updating a theoretical win profile for the customer as a function of estimated winnings from the monitored betting activity of the customer at the casino property over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer;

detecting the customer at a physical instrumentality at the casino property;

determining the status of the customer; and

responsive to the status of the customer being a special status, activating the physical instrumentality for the benefit of the customer.

8. The method of claim 7, further comprising:

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

9. The method of claim 7, further comprising:

accumulating points of the customer according to a monetary value of the monitored betting activity of the customer at the plurality of casino properties; and

establishing the status of the customer as a function of the accumulated points.

10. The method of claim 9, further comprising:

responsive to the status of the customer being a special 20 status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

11. The method as in any one of claims 1-10, wherein detecting the customer at a physical instrumentality comprises:

detecting a customer identity card storing data identifying a customer account of the customer.

12. The method as in any one of claims 1-10, further comprising:

providing a gaming machine and light coupled to the gaming machine, the light being selectively activatable;

wherein activating the physical instrumentality for the 35 benefit of the customer comprises activating the light.

13. The method as in any one of claims 1-10, further comprising:

providing a gaming machine and telephone adjacent to the gaming machine, the telephone being activatable; and an wherein activating the physical instrumentality for the benefit of the customer comprises activating the telephone.

14. The method as in any one of claims 1-10, further comprising:

providing a gaming machine and a cabinet adjacent to the gaming machine, the cabinet having an interior compartment with a selectively activatable lock; and

wherein activating the physical instrumentality for the benefit of the customer comprises enabling the lock of the compartment of the cabinet.

15. The method as in any one of claims 1-10, further comprising:

providing a privileged facility with a door having a 55 selectively activatable lock to allow customers having the special status into the privileged facility; and

wherein activating the physical instrumentality for the benefit of the customer comprises unlocking the door of a privileged facility to allow a customer having the special status to enter the privileged facility.

16. The method as in any one of claims 2, 4, 6, 8, or 10 wherein providing a distinguished service comprises:

providing the customer with an express food or beverage service.

17. The method as in any one of claims 2, 4, 6, 8, or 10, wherein providing a distinguished service comprises:

28

providing the customer with preferred seating at an entertainment establishment.

18. The method as in any one of claims 2, 4, 6, 8, or 10, wherein providing a distinguished service comprises:

providing the customer with preferred scating at a dining establishment.

19. The method as in any one of claims 3-6, wherein periodically updating the theoretical win profile of the customer comprises:

updating the theoretical win profile for each separate visit of the customer to any of one of the casino properties.

20. The method as in any one of claims 7-10, wherein periodically updating the theoretical win profile of the customer comprises:

updating the theoretical win profile for each separate visit of the customer to the casino property.

21. A computer-implemented method for differentiating a customer from other customers at any of a plurality of casino properties, wherein each casino property includes a computer-implemented management system, at least one input device coupled to the management system for transferring activity data of a customer to the management system, and a physical instrumentality proximate the input device, the management system of each casino property being further coupled to a central database server, the method comprising:

at each of the plurality of casino properties, assigning a customer ID and a corresponding customer account to each of a plurality of customers at the casino property, and storing the customer ID and corresponding customer account assigned at the casino property in the management system at the casino property, each customer account at a casino property including an accumulated point balance from betting activity of the customer at that casino property;

forming, from the customer accounts in each of the management systems at the piurality of casino properties, a database of customer accounts in the central database server, each customer account in the database accessible through the corresponding customer ID, each customer account in the central database including a status field indicating the status of the customer as a function of the accumulated point balances at each of the casino properties, the status selected from a group including at least a special status and a non-special status; and

monitoring at least one input device at a casino property for activity data of a customer, including a customer ID, to detect a presence of the customer;

responsive to detecting a customer ID, determining whether the corresponding customer account is activated in the management system of the casino property;

responsive to determining that the corresponding customer account is activated in the management system, updating the corresponding customer account with the activity data of the customer monitored at the input device; and

responsive to determining that the corresponding customer account is not activated in the management system, copying selected activity data of the customer from the corresponding customer account in the central database server to the management system at the casino property to activate the customer account in the management system at the casino property, the selected activity data including the status field of the customer account;

29

determining the status of the customer in the customer account; and

responsive to the status of the customer being a special status, activating a physical instrumentality proximate the customer for the benefit of the customer.

22. The method of claim 21, further comprising:

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

23. The method of claim 21, further comprising:
periodically updating a theoretical win profile for a customer account of the central database server as a function of estimated winnings from the monitored betting activity of the customer at the plurality of casino properties over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer; and

establishing the status of the customer as a function of the theoretical win profile of the customer.

24. The method of claim 23, further comprising:

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

25. A computer-implemented method for differentiating a customer from other customers at any of a plurality of casino properties, wherein each casino property includes a computer-implemented management system, at least one input device coupled to the management system for transferring activity data of a customer to the management system, and a physical instrumentality proximate the input device, the management system of each casino property being further coupled to a central database server, the method comprising:

at each of the plurality of casino properties, assigning a customer ID and a corresponding customer account to each of a plurality of customers at the casino property, and storing the customer ID and corresponding customer account assigned at the casino property in the management system at the casino property, each customer account at a casino property including a theoretical win profile for the customer as a function of estimated winnings from the betting activity of the customer at the plurality of casino properties over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer;

forming, from the customer accounts in each of the management systems at the plurality of casino properties, a database of customer accounts in the central database server, each customer account in the database accessible through the corresponding customer ID, each customer account in the central database including a status field indicating the status of the customer as a function of the theoretical win profiles of the customer at the plurality of casino properties, the status selected from a group including at least a special status and a non-special status;

monitoring at least one input device at a casino property 60 for activity data of a customer, including a customer ID to the test a presence of the customer;

responsive to detecting a customer ID, determining whether the corresponding customer account is activated in the management system of the casino property; 65 responsive to determining that the corresponding customer account is activated in the management system,

30

updating the corresponding customer account with the activity data of the customer monitored at the input device;

responsive to determining that the corresponding customer account is not activated in the management system, copying selected activity data of the customer from the corresponding customer account in the central database to the management system at the casino property to activate the customer account in the management system at the casino property, the selected activity data including the status field of the customer account:

determining the status of the customer in the customer account; and

responsive to the status of the customer being a special status, activating a physical instrumentality proximate the customer for the benefit of the customer.

26. The method of claim 25, further comprising:

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

27. A computer-implemented method for differentiating a customer from other customers at a casino property, wherein
 25 the casino property includes a computer-implemented management system, at least one input device coupled to the management system for transferring activity data of a customer to the management system, and a physical instrumentality proximate the input device, the management system of the casino property being further coupled to a database server, the method comprising:

assigning a customer ID and a corresponding customer account to each of a plurality of customers at the casino property, and storing the customer ID and corresponding customer account assigned at a casino property in the management system at the casino property, each customer account at the casino property including a theoretical win profile for the customer as a function of estimated winnings from the betting activity of the customer at the casino property over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer;

establishing a status of the customer in the customer account as a function of the theoretical win profile of the customer, the status selected from a group including at least a special status and a non-special status;

monitoring at least one input device at the casino property for activity data of a customer, including a customer ID to detect a presence of the customer;

responsive to detecting a customer ID, determining whether the corresponding customer account is activated in the management system of the casino property;

responsive to determining that the corresponding customer account is activated in the management system, updating the corresponding customer account with the activity data of the customer monitored at the input device:

determining the status of the customer in the customer account; and

responsive to the status of the customer being a special status, activating a physical instrumentality proximate the customer for the benefit of the customer.

28. The method of claim 27, further comprising:

responsive to the status of the customer being a special status, providing a distinguished service to the

customer, the distinguished service limited to customers having the special status.

- 29. The method of claim 27, further comprising:
- accumulating points in a customer account of the customer according to a monetary value of the monitored 5 betting activity of the customer at the casino property; and
- establishing the status of the customer in the customer account as a function of the accumulated points.
- 30. The method of claim 29, further comprising:
- responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.
- 31. A system for tracking customer activity at a plurality of casino properties using customer accounts associated with customer IDs, the system comprising:
 - a local computer system at each of the casino properties;
 - at least one input device at each casino property, each 20 input device coupled to the local computer system for transmitting to the local computer system, customer hetting data and a customer ID received at the input device:
 - a management system coupled to each of the local com- 25 puter systems for receiving the customer betting data and customer ID of a customer from an input device, the management system being further coupled to a central database for selectively providing the received customer betting data and customer ID to the central 30 database, and for providing a status signal indicating the status of the customer,
 - at least one physical instrumentality at each casino property, each physical instrumentality proximate to a gaming machine and to the input device receiving a customer ID, and coupled to a logic unit that receives the status signal from the management system and selectively activates the physical instrumentality in response to the status signal indicating a special status customer; and

the central database comprising:

- a plurality of customer accounts for the customers, each customer account of a customer including:
 - a customer ID;
 - an accumulated point balance from betting activity at the plurality of casino properties; and
 - a status field indicating the status of the customer as a function of the accumulated point balance, the status selected from a group including at least a 50 special status and a non-special status;
- a database management program for receiving customer betting activity data and a customer ID for a customer from a management system, accumulating points in the customer account as a function of the 55 received betting activity data, and updating the status field of the customer in the customer account in the central database corresponding to the received customer ID as a function of the accumulated point balance.
- 32. A system for differentiating a customer from other customers at any of a plurality of casino properties using customer accounts associated with customer IDs, the system
 - a local computer system at each of the casino properties; 65
 - at least one input device at each casino property, each input device coupled to the local computer system for

32

transmitting to the local computer system, customer betting data and a customer ID received at the input device;

- a management system coupled to each of the local computer systems for receiving the customer betting data and customer ID of a customer from an input device, the management system being further coupled to a central database for selectively providing the received customer betting data and customer ID to the central database, and for providing a status signal indicating the status of the customer;
- at least one physical instrumentality at each casino property, each physical instrumentality located proximate to a gaming machine and to the input device receiving a customer ID, and coupled to a logic unit that receives the status signal from the management system and selectively activates the physical instrumentality in response to the status signal indicating a special status customer; and

the central database comprising:

- a plurality of customer accounts for the customers, each customer account of a customer including:
 - a customer ID;
 - a theoretical win profile for the customer as a function of estimated winnings from the betting activity of the customer at the plurality of casino properties over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer;
 - a status field indicating the status of the customer, the status selected from a group including at least a special status and a non-special status;
- a database management program for receiving customer betting activity data and a customer ID for a customer from a management system, updating the theoretical win profile as a function of the received betting activity data, and updating the status field of the customer in the customer account in the central database corresponding to the received customer ID as a function of the updated theoretical win profile.
- 33. A system for differentiating a customer from other customers at a casino property using customer accounts associated with customer IDs, the system comprising:
 - a local computer system at the casino property;
 - at least one input device at the casino property, each input device coupled to the local computer system for transmitting to the local computer system, customer betting data and a customer ID received at the input device;
 - a management system coupled to the local computer system for receiving the customer betting data and customer ID of a customer from an input device, the management system being further coupled to a local database for selectively providing the received customer betting data and customer ID to the local database, and for providing a status signal indicating the status of the customer;
 - at least one physical instrumentality at the casino property, and proximate to a gaming machine and the input device receiving a customer ID, and coupled to a logic unit that receives the status signal from the management system and selectively activates the physical instrumentality in response to the status signal indicating a special status customer, and

the local database comprising:

a plurality of customer accounts for the customers, each customer account of a customer including:

a customer ID;

- a theoretical win profile for the customer as a function of estimated winnings from the betting activity of the customer at the casino property over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer; and
- and status field indicating the status of the customer, the status field for selected customers indicating a special status customer.
- a database management program for receiving customer betting activity data and a customer ID for a customer from a management system, and updating the status field of the customer in the customer account in the local database corresponding to the 15 received customer ID as a function of the theoretical win profile.
- 34. The system as in any one of claims 31-33, wherein the physical instrumentality comprises a light coupled to the gaming machine, the light being selectively activatable in 26 response to an activation signal.
- 35. The system as in any one of claims 31-33, wherein the at least one physical instrumentality comprises a telephone adjacent to a gaming machine, the telephone being selectively activatable in response to an activation signal.
- 36. The system as in any one of claims 31-33, wherein the at least one physical instrumentality comprises a cabinet adjacent to the gaming machine, the cabinet having an interior compartment with a lock that is selectively activatable in response to an activation signal.
- 37. The system as in any one of claims 31-33, wherein at least one physical instrumentality comprises a privileged facility with a door having a lock that is selectively activatable in response to an activation signal to allow a special status customer into the privileged facility.
- 38. The system as in any one of claims 31-33, further comprising:
 - a logic unit communicatively coupled to the management system to receive an activation signal therefrom;
 - a relay unit having a plurality of relays for selectively activating a physical instrumentality coupled to one of the relays in response to the activation signal;
 - wherein the at least one physical instrumentality comprises either:
 - a light coupled to a relay, the light being selectively activatable in response to the activation signal; and
 - a telephone coupled to a relay, the telephone being selectively activatable in response to the activation signal.
- 39. A gaming machine for use in a computer system including a database of customer accounts, each customer account including a status of the customer, the gaming machine comprising:
 - a card reader coupled to the computer system to read customer identity information from a customer identity card and provide the customer identity information to the computer system;
 - a logic unit coupled to receive a status signal from a computer system indicating the status of the customer, 60 and to provide an activation signal in response to the status of the customer being a special status customer;
 - a relay unit having a plurality of relays, and coupled to the logic unit to receive the activation signal and activate at least one of the plurality of relays; and
 - at least one physical instrumentality coupled to one of the relays.

40. The gaming machine of claim 39, wherein at least one of the physical instrumentalities comprises a light coupled to the gaming machine.

34

- 41. The gaming machine of claim 39, wherein at least one of the physical instrumentalities comprises a telephone adjacent to the gaming machine.
 - 42. The gaming machine of claim 39, further comprising:
 - a cabinet adjacent to the gaming machine, the cabinet baving an interior compartment with a lock coupled to one of the relays.
- 43. A computer-implemented method for differentiating a customer from other customers at a casino property, comprising:
- operating a computer system including a database of customer accounts for a plurality of customers, each customer account having:
 - customer identification data identifying the customer, a theoretical win profile for the customer as a function of estimated winnings from the betting activity of the customer at the casino property over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer; and
 - a status field indicating the status of the customer, the status selected from a group including at least a special status and a non-special status;
- providing a gaming machine comprising a card reader and a light;
- reading at the card reader of the gaming machine a customer identity card of a customer to obtain customer identity data;
- determining in the database a status of the customer account corresponding to the read customer identity
- responsive to the status of the customer being a special status, activating the light at the gaming machine; and providing a distinguished service to the customer at the gaming machine, the distinguished service limited to customers having the special status.
- 44. A method for differentiating a customer at a casino property from other customers, the method comprising:
 - establishing a status of the customer from at least one of an accumulated points of the customer or a theoretical win profile of the customer;
 - providing at the casino property a gaming machine having a physical instrumentality adjacent thereto, the instrumentality being selectively activatable;
- detecting a customer at the gaming machine having the physical instrumentality;
- determining the status of the customer; and
- responsive to the status of the customer being a special status, activating the physical instrumentality for the benefit of the customer.
- 45. The method of claim 44, further comprising:
- responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.
- 46. A method for differentiating a customer from other customers at a casino property, the method comprising:
 - providing a gaming machine and a telephone adjacent to the gaming machine, the telephone being selectively activatable:

detecting a customer at the gaming machine;

determining the status of the customer; and responsive to the status of the customer being a special status, activating the telephone for the benefit of the

- 47. The method of claim 46, further comprising: establishing a status of the customer from at least one of an accumulated points of the customer or a theoretical win profile of the customer.
- 48. A method for differentiating a customer from other customers at a casino property, the method comprising: providing a gaming machine and a cabinet adjacent to the gaming machine, the cabinet having an interior compartment with an electrically activatable lock;

detecting a customer at the gaming machine; determining the status of the customer; and

- responsive to the status of the customer being a special status, activating the lock of the compartment of the cabinet to allow the customer to selectively lock or unlock the compartment.
- 49. A method for differentiating a customer from other customers at a casino property, the method comprising: providing a plurality of gaming machines at the casino property;
 - establishing a status of the customer from the customer's use of the gaming machines at the casino property;
 - providing a privileged facility at a casino property, the facility including a door having a selectively activatable lock;
 - detecting the customer at the door of the privileged facility;

determining the status of the customer; and responsive to the status of the customer being a special status, unlocking the door of the privileged facility to allow the customer to enter the privileged facility.

50. The method of claim 49, further comprising:

- establishing a status of the customer from at least one of the accumulated points of the customer or a theoretical win profile of the customer.
- 51. A gaming system for a casino property, the gaming system comprising:
 - a gaming machine;
 - a physical instrumentality adjacent to the gaming 45 machine:
 - identification means, coupled to the gaming machine, for obtaining an identification signal identifying a customer at the gaming machine;
 - determination means, coupled to the identification means to receive the identification signal, and for determining a status of the customer by providing the identification

36

signal to a computer system storing customer records, each customer record including a status of the customer based on at least one of an accumulated points of the customer or a theoretical win profile of the customer, and receiving a signal of the status of the customer from the computer system; and

- activation means, coupled to the determination means and the physical instrumentality, and responsive to the status signal indicating a special status of the identified customer, for activating the physical instrumentality for the customer's benefit or use.
- 52. The system of claim 51, wherein the physical instrumentality is a telephone adjacent to the gaming machine, the telephone coupled to the activation means to be activated in response to the status signal indicating a special status customer.
- 53. The system of claim 51, wherein the physical instrumentality is a cabinet adjacent to the gaming machine, the cabinet having an interior compartment with an electrically activatable lock coupled to the activation means to be activated in response to the status signal indicating a special status customer to allow the customer to selectively lock and unlock the compartment.
 - 54. A system for differentiating a customer from other customers at a casino property, the system comprising:
 - a plurality of gaming machines, each gaming machine adapted to receive a signal identifying a customer at the gaming machine;
 - at least one of the gaming machines further having a physical instrumentality adjacent to the gaming machine, the instrumentality being selectively activatable: and
 - a computer system, communicatively coupled to the gaming machines, and including a database of customer accounts for a plurality of customers, each customer account having customer identification data identifying the customer and a status field indicating the status of the customer, the status selected from a group including at least a special status and a non-special status, the status field for each customer determined by the computer system based upon at least one of an accumulated points of the customer or a theoretical win profile of the customer; the computer system further responsive to the gaming machine having the physical instrumentality to receive the signal identifying the customer, and to determine from the database the status of the identified customer, the gaming machine responsive to the status of the customer being a special status by activating the physical instrumentality for the benefit of the customer.

.

(12) United States Patent

Boushy

(45) Date of Patent:

*Feb. 6, 2001

(54) NATIONAL CUSTOMER RECOGNITION SYSTEM AND METHOD

(75) Inventor: John Michael Boushy, Germantown,

TN (US)

(73) Assignee: Harrah's Operating Co., Las Vegas,

NV (US)

(*) Notice: Under 35 U.S.C. 154(b), the term of this

patent shall be extended for 0 days.

This patent is subject to a terminal disclaimer.

(21) Appl. No.: 09/088,423

(22) Filed: Jun. 1, 1998

Related U.S. Application Data

(63) Continuation of application No. 08/653,436, filed on May 24, 1996, now Pat. No. 5,761,647.

(51) Int. Cl.⁷ A63F 9/24; G06F 17/60

705/10

(56) References Cited

U.S. PATENT DOCUMENTS

4.531.187	٠	7/1985	Uhland .	
5 429 361	٠	7/1995	Raven et al	463/25

5,470,079 * 11/1995	LeStrange et al.	***************************************	463/29
5.761.647 * 6/1998			

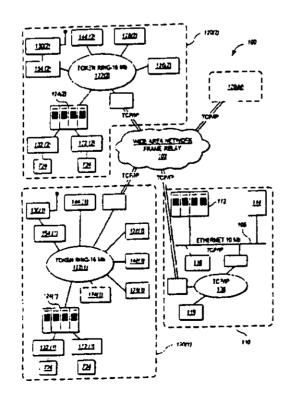
* cited by examiner

Primary Examiner—Mark A. Sager (74) Attorney, Agent, or Firm—Fenwick & West LLP

(57) ABSTRACT

A system and method for implementing a customer tracking and recognition program that encompasses customers' gaming and non-gaming activity alike at a plurality of affiliated casino properties. Customer information is accumulated at each affiliated casino through one or more LAN-based management systems, updated to a central patron database (CPDB) that is coupled to each casino LAN through a WAN, and made available to each affiliated casino property as needed. Customer accounts are automatically activated and provided with data from the CPDB when a customer from one casino property first visits an affiliated casino property. Customer accounts are updated with new activity data whenever a management system associated with the casino receives customer data from input devices, such as card readers, workstations, and dumb terminals, located at various venues throughout the casino. Customers are awarded points, based on their tracked activity at all affiliated casino properties. The point awards have a monetary value and are redeemable for gifts, meals, cash and the like, at any of the casino properties. The point awards may embody different promotional schemes in which point awards are adjusted to target different casino properties or different venues within a casino. Summary customer data, including point levels, is regularly updated to reflect ongoing customer activity at the casino property. This data is made available to employees at any affiliated casino property, as needed, to personalize customer services.

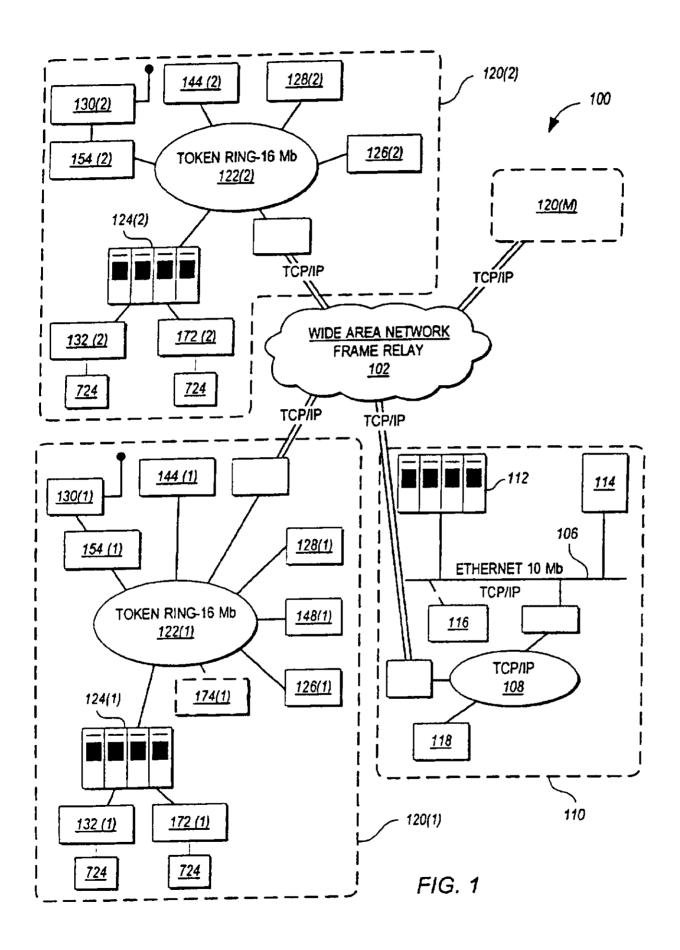
4 Claims, 14 Drawing Sheets



EXH C

Feb. 6, 2001

Sheet 1 of 14



Feb. 6, 2001

Sheet 2 of 14

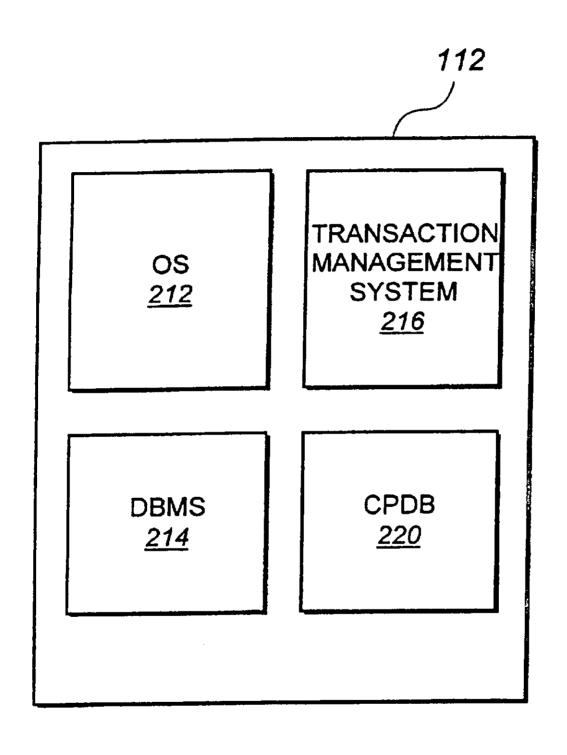


FIG. 2A

Feb. 6, 2001

Sheet 3 of 14

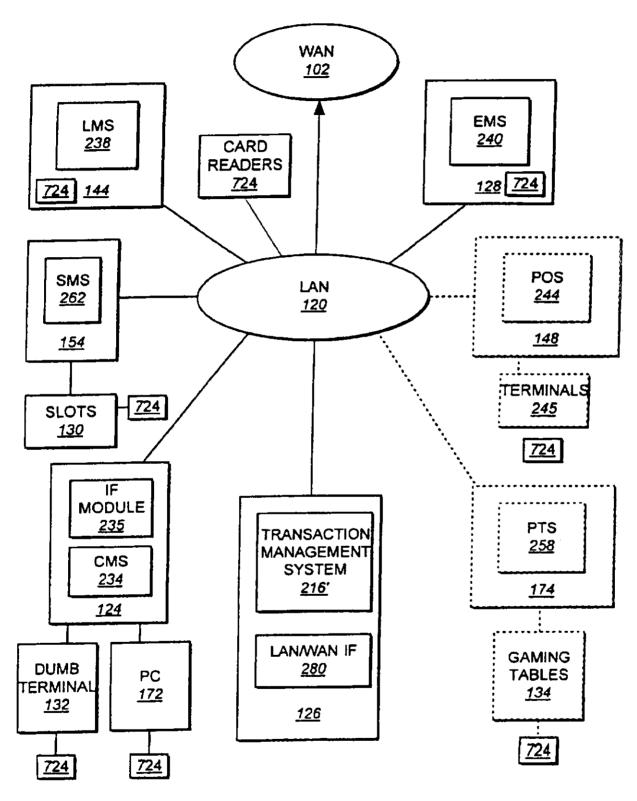


FIG. 2B

Feb. 6, 2001

Sheet 4 of 14

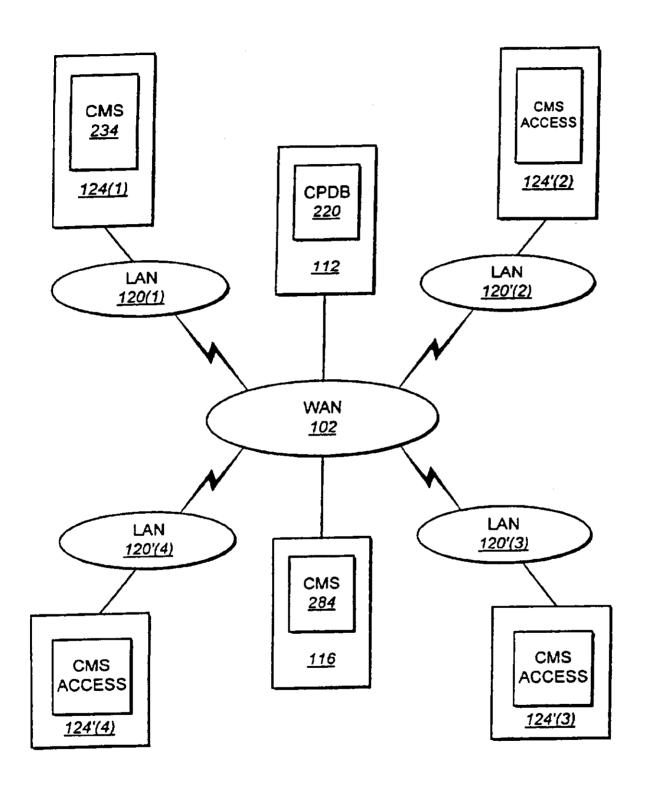


FIG. 2C

Feb. 6, 2001

Sheet 5 of 14

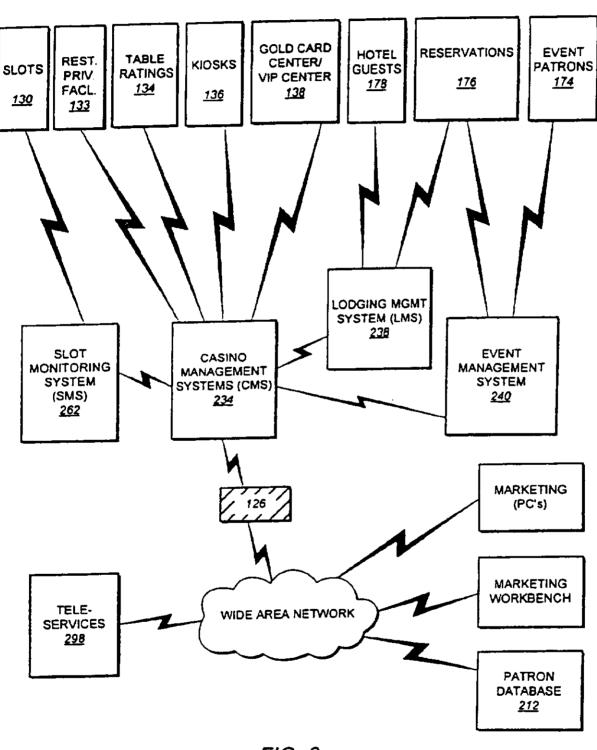
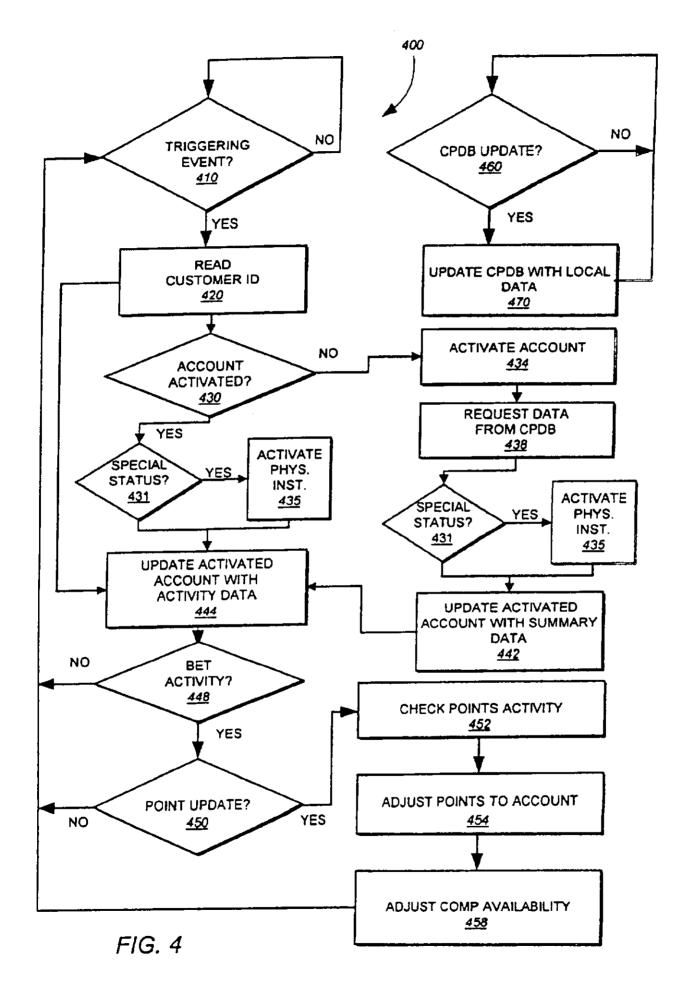


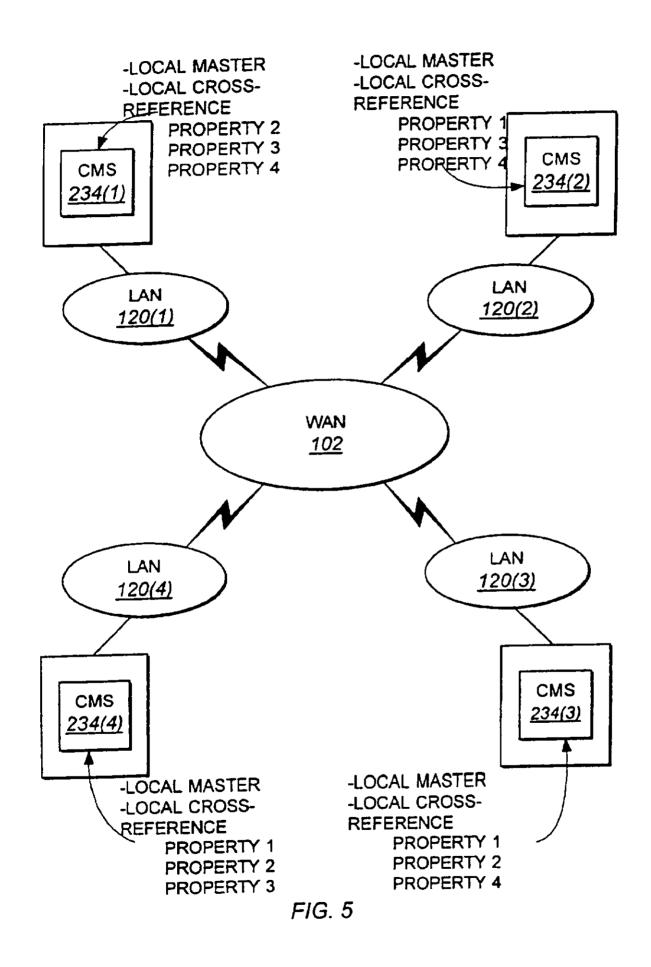
FIG. 3

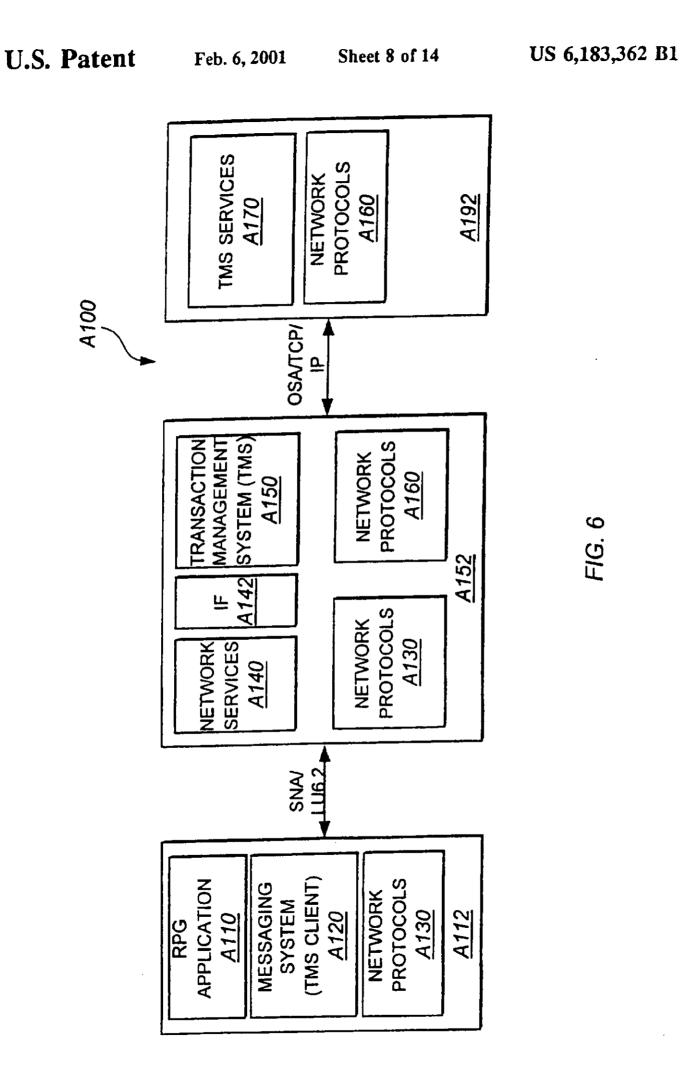
U.S. Patent Feb. 6, 2001 Sheet 6 of 14 US 6,183,362 B1



Feb. 6, 2001

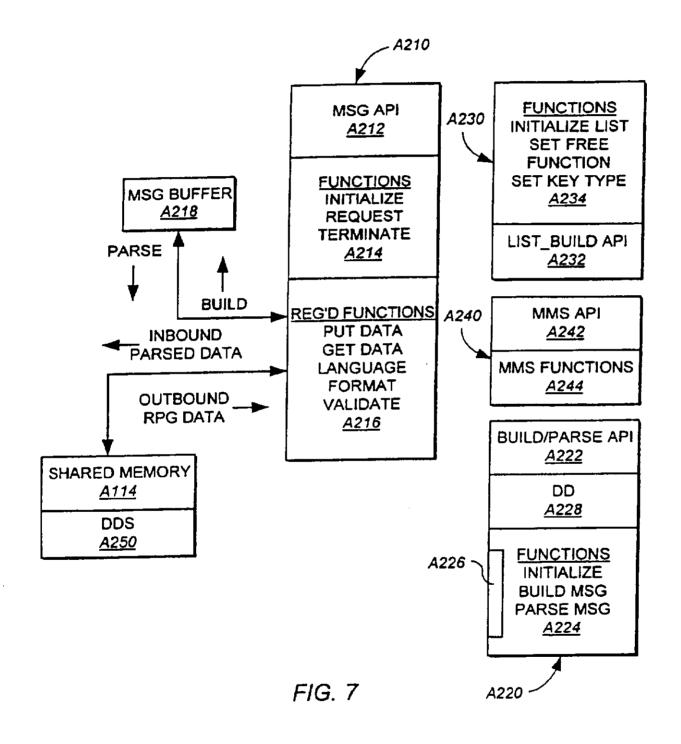
Sheet 7 of 14





Feb. 6, 2001

Sheet 9 of 14



U.S. Patent Feb. 6, 2001

Sheet 10 of 14 US 6,183,362 B1

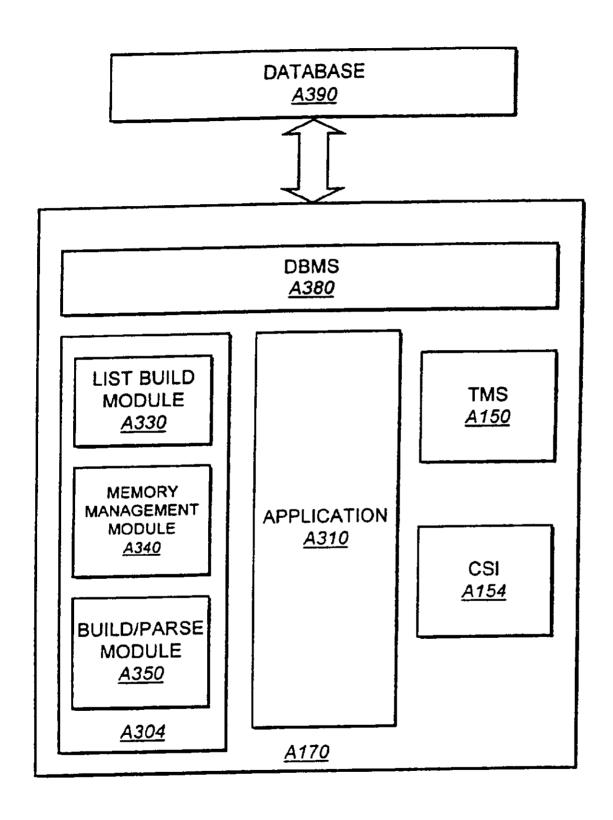


FIG. 8

Feb. 6, 2001

Sheet 11 of 14

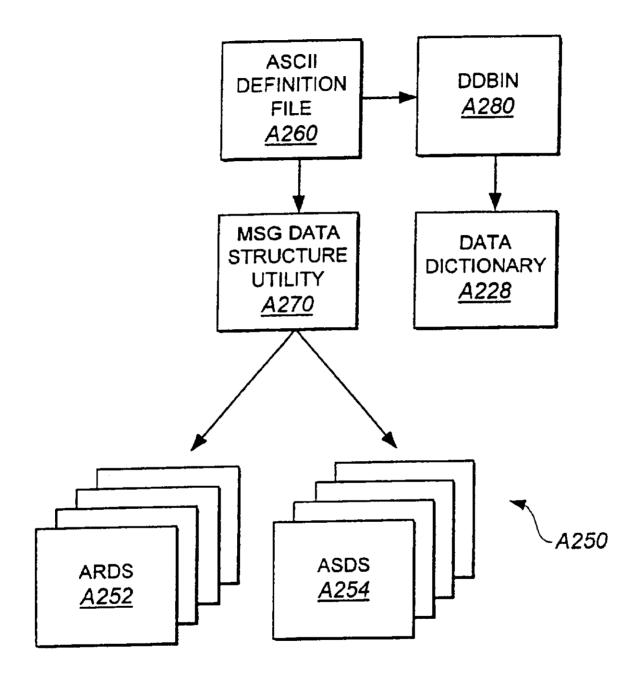


FIG. 9

U.S. Patent Feb. 6, 2001

Sheet 12 of 14

US 6,183,362 B1

A256

ACDS

REQUEST SERVICES

REQUEST SERVICE NAME

SENDING SEGMENTS

HOLD CONTEXT FLAG

RESULTS SERVICES

RETURN STATUS CODE

INITIALIZED FLAG

CONTROL FLAG

FIG. 10

Feb. 6, 2001

Sheet 13 of 14

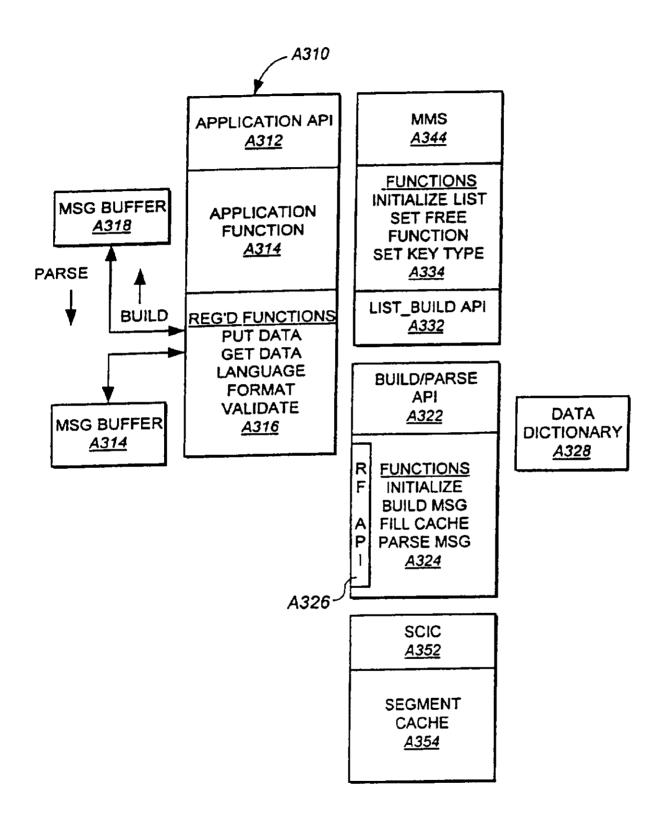


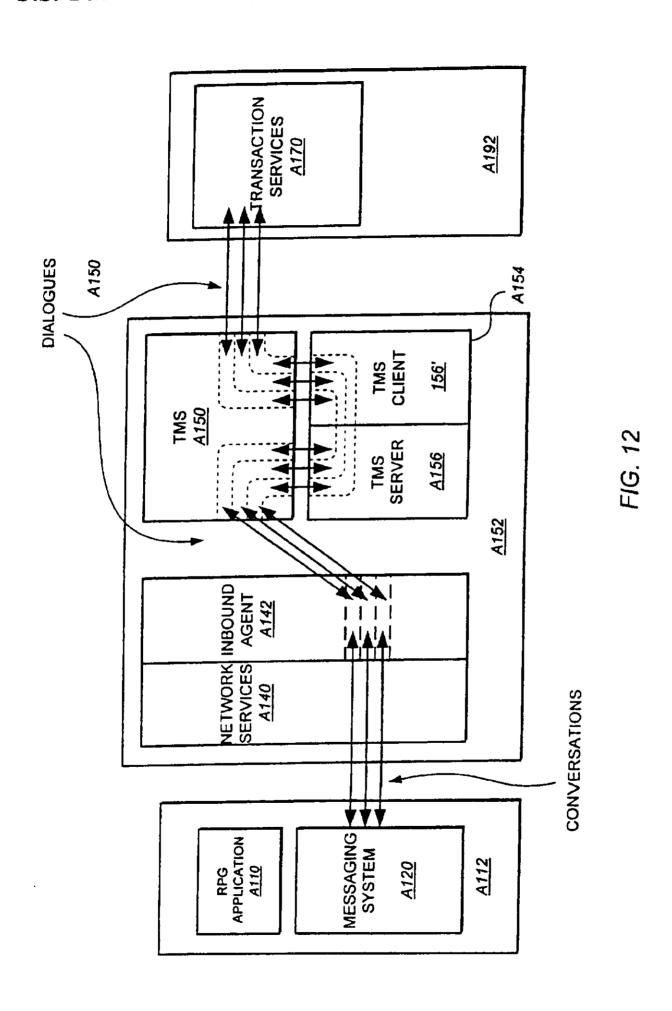
FIG. 11

U.S. Patent

Feb. 6, 2001

Sheet 14 of 14

US 6,183,362 B1



keting programs.

US 6,183,362 B1

1

NATIONAL CUSTOMER RECOGNITION SYSTEM AND METHOD

RELATED PATENT APPLICATION

This patent application is a continuation of Ser. No. 08/653,436, now U.S. Pat. No. 5,761,647, filed May 24, 1996, U.S. Pat. No. 5,761,647, entitled National Customer Recognition System and Method, issued on Jun. 2, 1998, and assigned to the same assignee as the present application, which patent is incorporated in its entirety by reference

BACKGROUND OF THE INVENTION

1. Technical Field

This invention relates to the field of systems for tracking customer activity at casinos, and in particular, to systems for tracking customers' gaming and non-gaming activity across affiliated casino properties, for use in customer recognition and marketing programs.

2. Background Art

Substantially all casinos have implemented some form of customer tracking to identify and reward their valuable customers. These tracking programs often use the betting 25 activity of a customer as the basis for awarding the customer complementary rooms, meals, event tickets, and the like ("comps"). Typically, these tracking programs are implemented by providing each customer with a casino membership card which includes a machine readable identification 30 grams. The present invention allows customer data to be number specific to the customer. Each identification number has an associated customer account that is stored in the casino's computer system and updated to reflect customer activity. Customers need only insert their cards in slot machines or card readers associated with gaming tables or 35 prises a local area network (LAN) at each affiliated casino give their cards to a casino employee to have their betting activity monitored and reflected in their accounts. Customer cards may also be used to track customer activity at casino venues, such as special events, showrooms, and hotels, through card readers and computer terminals manned by 46 ous venues throughout the casino and couples the received casino employees.

The growth of the gaming industry has created new challenges to the way in which customer tracking programs are implemented. Many states and territories have recently legalized casino gambling, and companies have built casino 45 properties at these new gaming locations to meet the demand for gaming facilities. Despite the increased number of casino properties affiliated with a company, conventional casino management practices continue to treat these casino properties as autonomous, decentralized entities that compete 50 with each other for valuable customers. In particular, customer tracking at each casino property is typically controlled by local management, and few if any attempts have been made to coordinate customer information across affiliated system that tracks betting data on the casino's customers. The property treats this betting data as confidential, in order to prevent competing casinos, including those affiliated with the property, from luring away valuable customers. Thus, fragmented, and conventional management practices provide little incentive to coordinate data accumulated by these tracking programs.

Even if a casino company was to attempt some coordithe systems currently in place at various casino properties are too localized to integrate easily. Casino management

systems are typically custom designed for each casino property, the customer data is limited to selected customer activity at the specific casino property, and the customer data accumulated by different computer systems within the same casino is often in different, incompatible formats. Thus, while each casino has useful data for its regular customers, there is no ready means for consolidating this data or making it available conveniently for use at other casinos. In short, there are both operational and technical barriers to coordinating customer tracking programs at individual casino

SUMMARY OF THE INVENTION

properties into national, company-wide tracking and mar-

The present invention is a system and method for implementing a customer tracking and recognition program that encompasses customers' gaming and non-gaming activity alike at all casino properties affiliated with a casino company. Customer information is input to a management system associated with each affiliated casino property, updated to a patron database, and made available to each casino property as needed. This provides casino employees at each property with on-line access to the customer data necessary to implement cross-property incentive programs and to provide personalized services to customers, independent of which casino property the customer regularly visits. Marketing personnel have access to a more complete database of customer activity for developing and monitoring marketing programs, including offer management and redemption proaccumulated across all casino properties and made available at any casino property without overburdening the individual casino properties' computer systems with unnecessary data.

A system in accordance with the present invention comproperty and a wide area network (WAN) for coupling data among the casino LANs. A management system associated with each casino LAN receives customer data from card readers, workstations, and dumb terminals, located at varidata to a database that is accessible to all affiliated casino properties. In a preferred embodiment of the invention, a central patron database (CPDB) comprising customer accounts from all of the casino properties is supported on a central LAN that is coupled to the casino LANs through the WAN. In this embodiment, the management system may be a single, centralized system supported on the central LAN, a distributed system comprising local management systems associated with each casino LAN, or a hybrid system including both centralized and distributed components. The preferred configuration for the management system will depend on the data capacity of the WAN and the sizes of the various casino properties.

In the preferred embodiment of the invention, the mancasino properties. For example, each casino has its own 55 agement system further comprises a casino management system to handle the day to day gaming transactions at various casino venues and hotel and event management systems to handle transactions relating to lodging and events, respectively. Data accumulated by the management customer tracking programs at affiliated properties remain 60 system is updated to the CPDB, where it may be accessed by personnel at any of the casino properties through the WAN. When customer information is required at a casino property, the management system first checks a data store associated with the property, and if the data is not available there, it is nation of customer tracking programs at its affiliated easinos, 65 retrieved from the CPDB. On-line access to a customer's activities at all of its casino properties allows the casino company to implement cross-property incentive programs,

3

manage customer offer programs more effectively, and provide more personalized services to its customers. Data is available for a customer's gaming and non-gaming activities, giving the casino a more complete picture of the customer's expenditures while at the casino.

For example, the system of the present invention facilitates and expands comping. By tracking customers' gaming activities at all of the company's casino properties, the present invention provides more complete data on which to base comps and provides the same, complete data to each casino employee, regardless of how frequently the customer visits their property. This allows valued customers to be recognized at any casino property affiliated with the company, regardless of which casino they patronize regularly. It also makes comping more consistent across different 15 casino properties.

In addition to comping, the present invention implements a point system that awards points to customers based on their tracked activity at all casino properties. Customer points carned at any of the affiliated casino properties may be redeemed for gifts or services at any of the affiliated casino properties. In effect, a customer's points represent a monetary value of the customer's activity, and may be used in place of cash at any affiliated casino, independent of where the points were earoed. The point system may be used to target various properties or venues by weighting point awards according to the venue, the time period, or the casino property at which the points are generated. This allows new casino properties or venues at existing casino properties to be promoted by awarding extra points to customers who visit the targeted property or venue.

The term "affiliated casinos", as it is used throughout this disclosure, is intended to indicate any of a number of different relationships between casino properties. For example, casinos may be affiliated through common ownership by a parent company, they may be owned by different companies operating under a cooperation agreement, or they may be under contract with the same provider for customer tracking services.

BRIEF DESCRIPTION OF THE DRAWINGS

FIG. I is an overview of a national customer recognition system in accordance with the present invention.

FIGS. 2A, 2B, and 2C are block diagrams of the various system modules supported in the central database server and a casino property LAN, respectively, for different configurations of the customer recognition system.

FIG. 3 is an overview of a casino LAN, indicating connections between the various input devices and distributed management systems supported on the casino LAN.

FIG. 4 is a flow chart representing a method for tracking customer activity across all affiliated casino properties in accordance with the present invention.

FIG. 5 is a block diagram of the system modules supported on casino LANs where a distributed patron database and management systems are employed.

FIG. 6 is a block diagram of a network system incorporating a messaging system in accordance with the present invention.

FIG. 7 is a block diagram of the messaging system for the network system shown in FIG. 6.

FIG. 8 is a block diagram of the components of a service application supported by transaction services of the open system network.

FIG. 9 is a block diagram showing the relationship between the ASCII Definition File and the defined data

structures and data dictionaries generated from the ASCII Definition File.

FIG. 10 is a representation of an ACDS defined data structure for communications between an RPG application and the messaging system of the present invention.

FIG. 11 is a more detailed block diagram of the service application of FIG. 8.

FIG. 12 is a block diagram of the network system of FIG. 6, including a security service in the gateway server.

DETAILED DESCRIPTION OF THE INVENTION

The present invention is described in detail for a configuration of the national customer recognition system comprising a central patron database (CPDB) on a central LAN that is coupled to local management systems associated with each casino LAN. This configuration is particularly useful for companies that have already invested significant capital in local management systems for their casino properties, because it leverages these systems into a company-wide network through the addition of a CPDB. The system configuration employing a centralized management system with a CPDB and the system configuration employing distributed management and database systems are discussed in conjunction with FIGS. 2C and 5, respectively.

Referring first to FIG. 1, there is shown an overview of a computer network 100 for implementing the system and method of the present invention. Computer system 100 is shown comprising a central database LAN 110 and casino LANs 120(1)-120(n), each of which is associated with one of the affiliated casino properties. Central database LAN 110 and casino LANs 120(1)-120(n) are coupled through a wide area network (WAN) 102. Typically, central database LAN 110 will be located at a central facility of the casino company.

In the following discussion, LAN 120 designates any one of casino LANs 120(1)-120(n) unless otherwise noted. Similar notation, i.e. unindexed reference numbers, is used for the various components of LANs 120(1)-120(n). It is understood that in a typical application, computer system 100 includes one or more LANs 120 for each casino property affiliated with the parent casino company, and all LANs 120 communicate with central database LAN 110 through WAN 102. This configuration allows each LAN 110, 120 to operate in a substantially independent manner until it requires access to data available on a different network.

In the disclosed embodiment, central database LAN 10 comprises an ethernet 106 to which a central database server 112 and a marketing support server 114 are connected. An optional server 116 on LAN 110, supports a centralized management system (CMS 284, FIG. 2C) in the fully centralized configuration of the national customer recognition system. A token ring 108 is also shown connecting ethernet 106 to WAN 102. Token ring 108 typically includes additional nodes, such as workstation 118, for marketing and local processing. Central database server 112 includes a central patron database (CPDB 220, FIG. 2A), comprising customer accounts based on data originating at each casino property affiliated with the company. For the embodiment employing distributed management systems (CMS 234, FIG. 2B), central database server 112 is the only essential node on LAN 110. However, it is likely that in most implementations, other nodes such as workstations 118 and marketing support server 114 will be available for marketing analysis using data derived from CPDB 220.

In the preferred embodiment of the invention, marketing support server 114 includes customer data from CPDB 220

stored in a manner that facilitates its use for marketing purposes. For example, customer data may be sorted and stored in server 114 according to customer groups segmented by profitability, principal gaming location (property), or other marketing criteria. On the other hand, 5 customer data in server 112 is stored in a manner that facilitates rapid access by customer ID or name.

Referring now to FIG. 2A, there is shown a block diagram of various systems supported on central database server 112. These include an operating system (OS) 212, a database 10 management system (DBMS) 214, a transaction management system 216', and central patron database (CPDB) 220. Transaction management system 216 supports messaging between casino LANs 120 and services on central LAN 110, such as CPDB 220, allowing them to exchange data as necessary. In the disclosed embodiment, central database server 112 is an NCR 3555 computer, OS 212 is Unix SVR4, DBMS 214 is Informix 7.1, and transaction management system 216' is TOP END, available from AT&T/NCR. Central LAN 110 employs TCP/IP communication protocol 20 for communications among the nodes of ethernet 106 and token ring 108.

Referring again to FIG. 1, each casino property LAN 120 is shown with the same basic structure. For purposes of illustration, LAN 120 is shown comprising a token ring 122 25 to which are connected computers 124, 144, 154, a gateway server 126, and workstations 128, 148. Dumb terminals 132 and PCs 172, which are connected directly to computer 124, are typically associated with gaming tables (FIG. 3), and slot machines 130 are coupled to computer 124 through a slot 30 computer 154 and token ring 122. Thus, all gaming-related activity is routed to computer 124.

A person skilled in the art will recognize that LANs 120 associated with different properties may vary from this structure in order to accommodate special needs at different 25 casino properties, without altering the nature of the present invention. For example, a casino property lacking a hotel or event venue would not include computer 144 or workstation 128 and their associated lodging and event management systems, respectively. In addition, other LAN protocols, 40 including ethernet and the like, may be used instead of token ring 122. Referring now to FIG. 2B, there is shown a detailed block diagram of LAN 120, indicating a casino management system (CMS) 234, lodging management system (LMS) 238, and event management system (EMS) 240, 45 associated with various LAN nodes (computers 124, 144, and workstations 128, respectively), for monitoring, tracking, and controlling different areas of casino operations. In a preferred embodiment of the invention, CMS 234 includes Report Program Generator (RPG)-based programs 50 for on-line transaction processing (OLTP) applications. These applications consolidate activity data at the casino property related to garning, and access CPDB 220 to retrieve or store data, as necessary. For example, dumb terminals 132 and PCs 172 communicate customer gaming activity data 55 management system 216, as discussed below. from gaming tables to CMS 234. Dumb terminals 132 and PCs 172 may also be used for tracking customers' currency and marker transactions and for accessing gaming activity that is tracked through a slot computer 154.

Automatic bet tracking at slot machines 130 is monitored 60 by a slot monitoring system (SMS) 262 on computer 154, which couples accumulated bet tracking data to CMS 234 through token ring 122. In the preferred embodiment, bet tracking is accomplished through a card reader (not shown) associated with slot machine 130. A customer inserts his or 65 communications on WAN 102. In the preferred embodiment her identity card in the card reader to initiate bet tracking and removes it to terminate bet tracking. A customer's betting

activity at slot machine 130 is accumulated in SMS 262 until the session is terminated or an account status is requested by CMS 234, at which time the data is transferred to CMS 234 via LAN 120.

6

LAN 120 may optionally include a pit tracking system (PTS) 258 to automatically track customer activity at gaming tables 134. PTS 258 is shown supported on a computer 174, which couples customer activity data to CMS 234 through LAN 120. PTS 258 uses card readers associated with player positions at gaming tables to track customers' betting activity. Estimates of betting activity are based on a player's time at a gaming table and the minimum bet at the table. Systems for automatically tracking betting activity at slot machines and gaming tables are well known in the art and are not described in greater detail here.

In the preferred embodiment of the invention, a lodging management system (LMS) 238 is maintained on computer 144. However, there is no reason that CMS 234, LMS 238 and any other management systems could not be supported on the same computer or some different combination of computers. LMS 238 comprises the software necessary for managing hotel operations within the casino, including reservations, room service, and other activities associated with hotel operations. In a preferred embodiment of the invention, LMS 238 communicates with CMS 234 to search locally for selected customer information available on that system. However, LMS 238 may include its own local data store for customer data.

Also shown in FIG. 2B is an event management system (EMS) 240 on workstation 128 and a restaurant/retail point of sale system (POS) 244 coupled to workstation 148. EMS 240 comprises software for handling ticketing information, reservations, and sales. POS 244 comprises accounting software for operating restaurants and retail venues within the casino property as well as software for transmitting charge information to other management systems. For example, data relating to meals charged to rooms or redeemed meal comps are coupled from POS 244 to LMS 238 and CMS 234, respectively, through LAN 120.

The primary role of gateway server 126 is to provide a link between selected nodes of LAN 120 and central database server 112 through WAN 102 and LAN 110. For this purpose, gateway server 126 includes a LAN/WAN interface 280 that couples data packets between the communication protocols of LAN 120 and WAN 102 and another instance of transaction management system 216 that routes data packets between management systems 234, 238, 240 and selected services in CPDB 220. In the preferred embodiment of the invention, CMS 234 on computer 124 accesses CPDB 220 through transaction management system 216', 216, while LMS 238 and EMS 234 access CPDB 220 through CMS 234, as discussed below. An interface module 235 in CMS 234 provides communication links with transaction

In the disclosed embodiment of the invention, computers 124, 144 are IBM AS/400 computers, computer 154 is an IBM RS6000, gateway server 126 is an NCR 3410, workstations 128, 148 are based on '486 or better processors, and transaction management system 216, 216' is AT&T's TOP END. WAN 102 employs TCP/IP, an open communication protocol, while LANs 120 employ an IBM communication protocol, LU6.2. LU6.2 allows direct communication between LAN nodes, but it is not the preferred protocol for of system 100, LAN/WAN interface 280 includes the software necessary to couple message packets between LU6.2

*

and TCP/IP protocols for communications between central LAN 110 and casino property LANs 120. In particular, LAN/WAN IF 280 operates in conjunction with transaction management system 216, 216' to provide CMS 234, LMS 238, and EMS 240 with rapid access to customer accounts for all customers who have visited any casino property affiliated with the casino company and obtained a customer ID card. For this purpose, each customer ID card includes a unique ID number that is associated with a customer account in CPDB 220.

In the preferred embodiment of the invention, the RPG applications of CMS 234 are implemented in the AS400 environment of computer 124. In order to facilitate fast, real-time communication between CMS 234 and CPDB 220, a messaging system is implemented as part of interface module 235 of computer 124 and transaction management system 216 of server 112. The messaging system functions as an application program interface (API) that allows the RPG applications of CMS 234 to communicate with CPDB 220 via transaction management system 216, 216, with LAN/WAN interface 280 coupling messages between the different communications protocols.

In the preferred embodiment of system 100, customer data is transferred between LAN 120 and LAN 110 by means of message packets comprising header and data 25 segments, the attributes of which are specified in a data dictionary associated with the messaging system. The data segments reflect the database schema of CPDB 220 and the header segments correspond to user provided service applications (not shown) accessed through transaction management system 216. These user provided service applications implement functions for coupling data to and from CPDB 220 in response to requests from CMS 234. A utility associated with the messaging system reads the data dictionary and defines data structures in the AS400 system envi- 35 ronment suitable for passing data between the RPG applications of CMS 234 and the messaging system. A message building/parsing module uses data provided through the defined data structures to build message packets for transmitting requests to transaction management system 216, 40 216', which directs the request to the appropriate service application. A message building/parsing module associated with the service applications provides analogous services for communications with DBMS 214. The messaging system is described in greater detail below.

As noted above, the optimal architecture for system 100 will be determined in part by the volume of data traffic that WAN 102 can handle, i.e. the "bandwidth" of WAN 102. The embodiment of FIGS. 1, 2A, and 2B, in which each casino LAN 120 includes CMS 234 for handling day to day so transactions and communicating data to CPDB 220, balances the advantages of centralized computing systems with the handwidth limitations of typical WANs 102. Where WAN 102 has sufficient bandwidth to handle real-time data transactions between CPDB 220 and a plurality of casino properties, local CMS 234 at each of the plurality of casino properties may be eliminated in favor of a centralized CMS 234 implemented on central LAN 110.

Referring now to FIG. 2C, there is shown a simplified block diagram of an alternative, centralized configuration 60 for system 100. In the configuration of FIG. 2C, local CMSs 234 associated with selected casino LANs 120' have been eliminated in favor of a central CMS 284 supported on server 116 on central LAN 110. In this embodiment of the invention, each casino LAN 120' includes one or more 65 computers 124' for communicating with central CMS 284 over WAN 102. Since computers 124' merely provide access

8

to central CMS 284, they may be workstations or PCs. Central CMS 284 handles day to day transactions for each of casino LANs 120, maintaining a separate data store for each LAN 120 under its management. The data stores of central CMS 284 for LANs 120 are periodically updated to CPDB 220 to maintain the centralized data current. Where the data capacity of WAN 102 is sufficiently, it may be possible to eliminate local CMS 234 from all LANs 120, 120. Similar hybrid and fully centralized configurations may also be set up for LMS 238 and EMS 240.

Another alternative to the configurations of FIG. 2A, 2B, and 2C is a fully decentralized configuration in which CPDB 220 is eliminated in favor of a distributed database. This configuration is discussed in greater detail in conjunction with FIG. 5. Unless otherwise indicated, the following discussion assumes system 100 is configured as indicated in FIGS. 2A and 2B.

Referring now to FIG. 3, there is shown the embodiment of system 100 including CPDB 220 and local CMS 234, with communications links between different nodes explicitly indicated. In the disclosed embodiment, for example, CMS 234 receives customer activity input directly from gaming tables 134, kiosks 136, and a customer information center 138. CMS 234 also receives customer activity data from slots 130 through SMS 262. Kiosks 136 are terminals located around the casino property that allow customers to check on their activity points or comp availability by inserting their customer ID cards. Customer information center 138 provides services to casino patrons such as membership information and arranging for "comps", as described in detail below. CMS 234 also provides data to each of these input devices. For example, casino employees at gaming tables 134 receive customer data summaries so they can determine whether the customer qualifies for a "comp" or simply greet the customer by name.

LMS 238 receives customer data from a hotel desk 178 and reservations clerks 176 and provides customer account summaries to these locations for use by casino employees. EMS 240 also exchanges customer data with reservations clerks 176 and, in addition, exchanges customer data with events venues 174.

In the disclosed embodiment, both LMS 238 and EMS 240 communicate with gateway server 126 through CMS 234, and gateway server 126 handles the data translation necessary to communicate with CPDB 220 via WAN 102. This communication topology facilitates searching among different management systems 234, 238, 240 for customer data, but it is not essential to the present invention. The same system could be operated with EMS 240 and LMS 234 communicating with gateway server 126 directly. In addition, where UNIX-based casino, lodging, or event management systems are available, they may communicate directly with WAN 102.

Also shown in FIG. 3 is a teleservices module 298 coupled to CPDB 220 through WAN 102. Teleservices module 298 represents a telephone-based system that allows customers to arrange travel plans at some or all of the affiliated casino properties. By connecting teleservices module 298 to WAN 102, operators can access customer data in CPDB 220 in real-time. This allows operators to determine, for example, whether a customer arranging a trip to one of the affiliated casino properties qualifies for a comp room, a room upgrade, or the like.

Customer accounts in CPDB 220 include detailed information on the customer's preferences, interests, credit rating, win profiles, and accumulated activity points. Win

profiles are determined according to gaming data accumulated at any of the casino properties affiliated with the parent company through input devices such as slot machines 130 and dumb terminals 132 associated with gaming tables 134. Activity points are determined in part by gaming activity but may also be augmented by sweepstakes and various other promotional programs. Other customer data relating to nongaming activity may be tracked through various input devices, including workstations 128, 148 supporting EMS 240 and POS 244, and made available to the marketing department for evaluation and analysis. These features of customer accounts are discussed in greater detail below.

In order to provide rapid access to essential customer data while minimizing data storage requirements for casino properties, each CMS 234 maintains accounts for regular customers in a local data store. With this configuration, CMS 234 accesses CPDB 220 whenever a customer registers activity in any of the casino venues and no customer account data is available locally. For example, when a customer presents his or her membership card to check into the hotel at the casino property, LMS 234 checks with CMS 234 for a local customer account. Currently, LMS 238 does not maintain a local data store, but if expanded to do so, LMS 234 would check its local data store before checking that of CMS 234.

In general, customer data may already be available locally from CMS 234 if the customer has visited the casino property before or if, for instance, a new customer played slot machines 130 before checking in to the botel. In the first case, static customer tlata, including the customer's name, address, credit rating and the like, would be maintained in CMS 234 from the previous visits. In the case of a new customer, CMS 234 will have already retrieved a summary of the customer's account data from CPDB 220, as described below, and LMS 238 may access the data from CMS 234.

If the customer data is not available locally, as when a customer new to the casino property checks into the hotel first, LMS 238 will send a data request to CMS 234, which forwards it to CPDB 220 using the messaging system and transaction management system 216, 216'. This transaction is carried out on-line in order to provide rapid access to a summary of basic customer information such as the customer's address, credit status, gaming points, theoretical win profile, and recent trip activity. Ready access to this customer data allows casino employees to make the check-in process both more efficient and more personalized for the customer, enhancing the customer's overall experience and making him or her more likely to return.

Throughout the customer's stay at the casino property, the customer's account will be updated to reflect the customer's activities at the various casino venues. For example, when the customer inserts his or her ID card into a slot machine 130, the ID number is read, the customer's betting activity is monitored, and the account updated to reflect the activity. Similarly, if the customer purchases an event ticket or redeems customer activity points for a meal, workstations 118, 148, respectively, provide the ID number and transaction data to CMS 234, which updates the customer account to reflect the transaction. LAN 120 thus allows all of the customer's activity at the associated casino property to be tracked, which in turn provides a more accurate picture of the customer's value to the casino.

The cross-property nature of system 100 makes the accumulated customer data available at whichever casino property the customer decides to visit. In order to maintain all account data up to date, all data processed by local man-

agement systems CMS 234, LMS 238, and EMS 240 is periodically updated to CPDB server 112 in a batch process. This update synchronizes data in all storage locations, i.e. CPDB 220 and local stores associated with CMSs 234, to ensure that employees at any casino property have access to the latest data. When this configuration is employed with a WAN 102 having limited bandwidth, data synchronization is typically done when traffic on WAN 120 is low, in order to minimize any interference with on-line data access trans-

Data must also be synchronized in the configuration of FIG. 2C, with central CMS 284 periodically updating CPDB 220 from the data stores associated with LANs 120'. However, data traffic generated by these updates is limited to central LAN 120 and does not impact the data traffic on WAN 120.

The seamless flow of data supported by the present invention reinforces the customer's perception of the national brand associated with the parent company and the activity point system provides additional incentives for the customer to patronize the casino's properties in different locations. In the absence of the method of the present invention, there is no record of the customer's activities at other casino properties and, consequently, there is no opportunity to leverage the data already accumulated on the customer to affirm the corporate links between the properties.

Referring now to FIG. 4, there is shown a flow chart of method 400 in accordance with the present invention for tracking customer activity data and accumulating activity points across casino properties. For purposes of illustration, the discussion assumes that the customer activity data is being directed to CMS 234, i.e. gaming activity of some sort is being tracked. Method 400 is initiated when a triggering event, such as insertion of an ID card into a slot machine 130 or entry of an ID number or name into a dumb terminal 132 is detected 410. The customer ID number (or name) is read 420 by CMS 234, which determines 430 whether it has already activated the associated customer account. If the account has not yet been activated by CMS 234 at the current casino property, the customer account is activated 434 in CMS 234, a request for summary data from the customer's account is forwarded 438 to CPDB 220, and the activated account is updated 442 with the summary data from CPDB 250. If, on the other hand, it is determined 430 that an account is already activated, the summary data is already available and the customer account is thereafter updated 444 to reflect any new activity.

It is noted that in the centralized configuration of system 100 (FIG. 2C), central CMS 284 maintains data stores for each LAN 120 it handles. Consequently, the checking process described above occurs with centralized CMS 284 as well.

Gaming and non-gaming activities are treated differently, and updates occurring at step 444 typically include non-wagering activities related to gaming. For example, a customer's account may be updated at this point to reflect redemption of activity points, redemption of a comp voucher, or currency or marker transaction (credit advance). In addition, some wagering related data may be updated 444 at this time. For example, the start time of a betting session or the venue at which a wagering activity is occurring may be reflected to the customer's account.

As noted above, activity point awards are based on a number of criteria and these may be adjusted to target different casino properties or venues. At step 448, method

10

400 determines whether the monitored activity is one for which any points are awarded. In the preferred embodiment of the invention, non-gaming activity, such as hotel and event activity, may be tracked for accounting and marketing purposes. Once non-gaming activity has been reflected in 5 the customer account, method 400 returns to await 410 the

11

next triggering event.

In the current embodiment of the invention, points are awarded for gaming activities, but this may be readily expanded to include point awards for non-gaming activities. 10 With respect to gaming activities, points awards are determined when the activities are completed or an account status is requested. For example, when a customer initially inserts an ID card into a slot machine 130, method 400 will be triggered 410 to record the event. However, the activity 15 points awarded are based in part on how much the customer wagers, and this is not determined until the customer removes his or her card from the slot machine 130 or an update request is received by SMS 262. If the current triggering event is, for example, a card removal or status 20 request, the customer account is updated 450. Otherwise, method 400 renirns to step 410 to await the next triggering event. For this reason, SMS 262 (FIG. 1, 2B) maintains betting data until one of these events trigger it to forward the data to CMS 234 for updating the appropriate customer 25 account

Referring again to FIG. 4, points are updated 450 when a betting session is completed or an account status requested, and method 400 checks 452 a table to determine the number of points to be awarded. For example, the company may promote a new casino property by awarding bonus points for all gaming activities at the new property, or the casino may award bonus points for gaming at a new venue that is being promoted. In any case, method 400 determines 452 the appropriate point level and adjusts 454 the point tally in the 35 customer's account accordingly.

Betting activity is also reflected 458 in a separate field for purposes of determining a customer's comps. Unlike activity points, comp data is based solely on the historical amount 40 of wagering done by the customer and does not reflect point weighting or other promotional schemes. When any point and comp adjustments have been made, method 400 returns to await 410 the next triggering event.

CPDB updates 460 are required to synchronize data in the 45 and the parent company. embodiment of system 100 employing distributed CMSs 234 and centralized CMS 284 (FIGS. 2A and 2B, and FIG. 2C, respectively). In the former configuration, these updates periodically transfer accumulated data from all accounts in 220. In the preferred embodiment of this configuration, updates to CPDB 220 are scheduled at least once every twenty four hours at time periods when activities on casino LANs 120, central LAN 110, and WAN 102 are low. Where WAN 102 has a high bandwidth, data updates may be made 55 without regard to other traffic on WAN 102. For the reasons discussed above, CPDB updates from the data store of central CMS 284 do not impact data traffic on WAN 102 and may be scheduled more flexibly.

Method 400 balances the casino company's need for rapid 60 on-line access to customer information from all of its casino properties with the personnel and monetary costs of maintaining multiple large databases. Instead of duplicating all customer accounts at all casino properties, copies of a customer's account are maintained only on central database 65 server 112 and in data stores of CMS 234, CMS 284 associated with those casino properties visited by the cus-

tomer. On the other hand, the data is available from central database server 112 whenever it is requested by another casino property. In the preferred embodiment of the invention, static customer data is maintained on local CMS 234 for a period of between six months and two years. depending on each casino's policy. If no activity is registered by a customer during this period, the local account may be purged.

12

Computer system 100 and method 400 provide the infrastructure for a national customer recognition program for attracting and retaining customers. They also provide the raw customer data on which the casino company can base its marketing decisions and through which the company can launch new marketing programs.

Customer recognition awards may be based on different subsets of customer data accumulated through and stored on system 100. The customer recognition program based on activity points has already been mentioned. A customer accumulates points in his or her customer account according to his or her activity at all venues of all casino properties and according to any promotions currently being run by the casino or its parent company. The accumulated points represent a monetary value associated with the customer's activities and may be used in place of cash within any of the affiliated casinos. Thus, in addition to the already noted benefits of the point system, it contributes to the establishment of a cashless, paperless business environment.

In order to provide an incentive for customers to accumulate points, points may be earned at any casino property affiliated with the company. The cross-property nature of point accumulation encourages customers to visit casino properties affiliated with the parent company when they travel, since this activity contributes to their rewards no matter which casino property is the source of the points. Point awards may be structured in a variety of ways to target specific activities. For example, bonus points may be awarded to customers who visit at least two affiliated casino properties within a given time period. Point awards may also be based on a tiered system, under which customers accumulate points for their gaming activities at rates that increase as their point totals increase. In general, point awards may be instituted for different time periods and for different properties, according to the marketing goals of the casino

Accumulated points may also be redeemed at any casino property affiliated with the casino company. Using system 100, a casino employee can call up data indicating the accumulated points of any casino customer, regardless of the local management systems (typically, CMS 234) to CPDB 50 property at which the points were earned and regardless of whether the customer is a regular at the casino property. For example, a customer who has been accumulating points through regular visits to a Las Vegas casino can visit an affiliated casino in New Jersey and redeem his or her accumulated points for goods or services at the New Jersey

> Point awards also encourage customers to use their ID numbers at any of casino venues of the affiliated casino properties that offer customer tracking. This enhances customers' interest in participating in tracking programs and provides the casino company with more data on which to base its marketing decisions. Thus, the point system can be used to both recognize customers for their patronage and to market different facilities of the company.

> Comping is another customer recognition program that is supported by system 100 and method 400. Comps are awarded to a customer according to the customer's average

daily theoretical win, which is an estimate of the casino's average daily winnings from the customer. The level of comps available to a customer is based on the casino's theoretical win from different gambling activities and the customer's historic level of these gambling activities. For 5 example, on average a casino will win a statistically determinable amount of money, i.e. the theoretical win, from a

customer who bets an average of \$5000 per trip on blackjack. If the customer's theoretical win profile is large enough, the casino may "comp" the customer a free night's lodging, allowing the customer an additional day of gaming. Customer betting activity accumulated by system 100 is crucial to comping customers at a level commensurate with their expenditures, since it provides the raw data on the

13

customer's betting activity.

Casino employees have some discretion in awarding comps and the practice may vary from one casino property to another. System 100 helps climinate some of the vagaries introduced by the discretionary nature of comping by providing the same customer data to employees at all casino 20 properties visited by a customer. This ensures that comping decisions will at least be based on consistent estimates of the customer's average theoretical win profile. Regular customers at one casino property of the company who visit a new casino property of the company are more likely to be 25 "comped" at a level consistent with their play at their regular casino property. The national character of the present tracking system also means that the average daily wager figure will include a larger number of data points, since the customer's gaming activities at all casino properties are acincluded. Estimates based on this data should be that much more accurate.

Customer data accumulated by system 100 is also used in tracking customer offers to determine the validity of outstanding offers and the profitability of those offers for the 25 casino. These offers can be entered into a customer's account to indicate their availability to the customer, and the customer's account can be updated as necessary when an offer is redeemed. In addition, data accumulated in CPDB 220 during the visit in which the customer redeems the offer 40 can be used to determine whether or not it is profitable for the casino to repeat the offer or make additional offers. For example, the casino may send to selected customers offers for a free nights lodging at one of its properties if the customer's incremental expenditures for the extra day's stay may not justify repeating the offer to that customer. Information gathered on customer activity associated with an offer may also allow the marketing department to better target their offers.

Referring now to FIG. 5, there is shown a simplified block diagram of an alternative embodiment of system 100, in which both management system processing and database operations are distributed among LANs 120. This embodito WAN 102, but the number of LANs 120 may be greater or less than this.

LANs 120(1)-120(4) include local CMS 234(1)-234(4). respectively, each of which has an associated local data store. The local data stores of CMS 234(1)-234(4) form the 60 distributed database for this embodiment of the present invention. Each local data store comprises a local guest master list for the corresponding casino property and a local cross-reference list that includes selected customer data from every other affiliated casino property. For example, the 65 local guest master list of CMS 234(1) comprises data for all casino customers who received their identity cards at the

14

associated casino property (property 1). The local crossreference list of CMS 234(1) includes data sections for properties 2, 3, and 4, which comprise customer data for any customer that received their identity card at property 2, 3, or 4, respectively, and subsequently visited property 1. CMS 234(1) also includes virtual files 2, 3, and 4 for properties 2, 3, and 4, respectively, through which data on customers who are not listed in either the local master list or local crossreference list may be accessed. In effect, virtual files 2, 3, 4 on CMS 234(1) represent local master lists residing on CMS 234(2), CMS 234(3), and CMS 234(4), respectively, that are accessed by CMS 234(1) through WAN 102.

In this embodiment of the invention, a customer of a casino is assigned an identification number including a property field that indicates the casino at which the customer's account originated, i.e. where the card was issued. When a customer of property 1 uses his or her card at property 1, the property field indicates to CMS 234(1) that the customer's account data is accessible through the local master list of CMS 234(1). On the other band, when this customer visits property 3, the property field signals that CMS 234(3) should check the data segment associated with property 1 in the local cross-reference list for the customer's account. If it is the customer's first visit to property 3, there will be no account data in the property I data segment of the local cross-reference list and CMS 234(3) will use virtual file I to access the local master list of CMS 234(1). When the data is retrieved from CMS 234(1), it is stored in the property 1 data segment of the local cross-reference list of CMS 234(3), where it is updated with the customer's activity during his or her visit to property 3.

In the system of FIG. 5, where a distributed database configuration is employed, data synchronization is particularly important to ensure that all activity data, including points and comp availability, is reflected in a customer's account and is available at any of the affiliated casino properties. For example, when a customer from property 1 visits property 3, the data on the customer's activity at property 3 is added to his or her account in the property 1 segment of the local cross reference list of CMS 234(3). Data synchronization ensures that this new data, including points or comps that are earned or redeemed during the visit, is available when the customer visits any other property. Synchronization may be accomplished in a number of ways. customer stays for at least two nights. In certain cases, the 45. For example, the customer's accounts at each casino propcrty may be periodically updated to reflect any activity recorded by the customer at any of the affiliated properties, so that each property visited by the customer has a complete set of the latest data.

Alternatively, all changes to a customer's account on any guest master list may be periodically updated to the customer's principal account, i.e. the account at the issuing property. In this case, each visit to a different property requires updating of the customer account on the guest ment is illustrated using four LANs 120(1)-120(4) coupled 55 master list with the account data from the customer's principal account. Provided these or similar procedures are implemented to ensure the coherency of the distributed database, the point and comp system may be implemented in the manner described above.

> There has thus been disclosed a system and method for collecting customer data across all of the casino properties of a company, accumulating the collected data in a patron database, and making the accumulated data available at any casino property when triggered by a customer visit to the casino property. The system provides an infrastructure for implementing across all affiliated casino properties a point system that rewards customers for the gaming activities and

15

allows targeting of different casino properties and venues for marketing purposes. The system also makes available to casino employees the same customer data, independent of which easino property the customer visits regularly. This allows customers to receive personalized service and to be 5 rewarded in accordance with their value to the casino even when visiting new casino properties.

Referring generally now to FIGS. 6-12 there is shown an embodiment of the messaging system employed in the preferred embodiment of computer system 100 (FIG. 1). A 10 numbering scheme is employed in FIGS. 6-12 which is different from that employed in the foregoing portion of the specification and in FIGS. 1-5. Correspondence between different elements may be determined from Table A1, below. In addition, corresponding elements serving comparable 15 functions in FIGS. 1-5 and in FIGS. 6-12 are also indicated in Table A1.

TABLE A1

PIGS. 6-12		
transaction management		
system 150, 150°		
gateway server 152		
open system server 192		
computer 112		
DBMS 380		
DB 290		
network services 140, IA 142		
protocol module 160		
protocol module 130		

Referring first to FIG. 6, there is shown a block diagram of a networked computer system A100 that includes a messaging system A120 for communications between application programs on proprietary and open system platforms. 35 Computer system A100 comprises a first computer A112 based on a proprietary system architecture, a server A192 based on an open system architecture, and a gateway server A152 for connecting the different system architectures. The proprietary system architecture of first computer A112 is 40 represented by network protocol A130, and the open system architecture of server A192 is represented by network protocol A160. In the disclosed embodiment of system A100, the open system architecture is UNIX, Windows, or the like, the network protocol A160 is TCP/IP, the proprietary system 45 architecture is IBM's System Network Architecture (SNA), and network protocol Al30 is IBM's SNA LU6.2.

First computer A112 includes an RPG application A110, messaging system A120, and network protocol A130. Messaging system A120 acts as an application program interface 50 (API) between RPG application A110 and a transaction management system A150 on gateway server 152. Transaction management system 150, in turn, provides access to transaction services A170 on open system server 192. Transaction services 170 represents the different services that may 55 be accessed by RPG application A110 and the means for accessing these services.

Gateway server A152 includes a network services module A140, transaction management system A150, and an interface module A142. When triggered by messaging system 60 A120, network service module A140 allocates a conversation between messaging system A120 and transaction management system A150 by means of interface module A142. A conversation is a logical connection that allows communications between applications on different nodes to 65 proceed, while hiding the details of the underlying communication protocol from the communicating applications. In

16

the disclosed embodiment, the allocated conversation carries message packets between messaging system A120 and transaction management system A150 using network protocol 130. The communication link between RPG application A110 and transaction services A170 is completed by a dialogue between transaction management system A150 and transaction services A170 based on network protocol 160. The message packets generated by messaging system A120 include parameters, i.e. data and control information, necessary to activate one of transaction services A170, carry on communications with the activated service, and terminate it.

Referring now to FIG. 8, there is a block diagram of a transaction service A170, which comprises an instance of transaction management system A150, including a client-server interface (CSI) A154, a service application A310, a message conversion system A304, and a database management system (DBMS) A380. Service application A310 is a user provided module that includes functions for accessing data from DB A390 through DBMS A280. In the disclosed embodiment, DBMS A380 is Informix 7.0, and transaction management system A150 is AT&T's TOP END, both of which conform to the X/Open distributed transaction processing (DTP) XA interface. Transaction management system A150 also conforms to the DTP TX interface for communications with service application A310.

Referring now to FIG. 7, there is shown a block diagram of messaging system A120 comprising a MSG module A210, a MSG Build/Parse module A220, a List_Build module A230, a memory management module A240, an inbound/outbound message buffer A218, and defined data structures A250 for coupling data between messaging system A120 and RPG application A110. In order to make messaging system A120 portable between platforms, component modules A210, A220, A230, and A240 are written in C programming language.

MSG module A210 includes a MSG API A212 through which RPG application A110 accesses functions A214 for initiating and terminating conversations with transaction management system A150 and for requesting transaction processing services from server applications A310 accessed through transaction management system A150. In the disclosed embodiment, MSG module A210 also includes registered functions A216, which manipulate data between defined data structures A250 and MSG buffer A218 as described below.

Build/Parse module A220 comprises a Build/Parse API A222, a data dictionary (DD) A228, message building/parsing functions A224, and a registered function (RF) API A226. Build/Parse API A222 provides MSG module A210 with access to platform independent message building/parsing functions A224. DD A228 specifies the fields and field attributes of data segments that are recognized by an open system resource being accessed by RPG application A110. As discussed in greater detail below, DD A228 contributes to the flexibility of messaging system A120, by providing a mechanism for altering its message building capabilities without requiring recoding of RPG application A110 or server applications A310.

RF API A226 provides Parse/build module A220 with access to registered functions A216, which manipulate RPG data in defined data structures A250. Registered functions A216 are specific to the data types of a platform, and including registered functions A216 in MSG module A210 removes any platform-dependence from Build/Parse module A220. For example, a substantially identical build/parse module A322 (FIG. 11) is employed by server application

17

A310 on the open system platform. Build/Parse module A320 parses request message packets from RPG application A110 and builds response message packets to RPG application A110.

List₁₃ build module A230 and MMS module A240 provides linked list building and memory allocation functions, respectively, for MSG module A210 and Build/Parse module A220. For example, when RPG application A110 is initialized, it identifies to MSG module A210 all defined data structures it employs. MSG module A210 checks that the defined data structures have the proper number of parameters and calls List₁₃ build module A230 to generate a linked list of pointers to the defined data structures. List_build module calls on MMS module A240 as needed to allocate memory for the linked list. List₁₃ build module A230 and 15 MMS module A240 are also used by MSG module A210 to eliminate the linked list when RPG application A110 is terminated.

Typical service applications A310 provide RPG application A110 with functions for searching and writing data to database A390 (FIG. 8). In order for RPG application A110 to communicate with database A390, messaging system A120 must employ in its data packets, data having attributes consistent with the columns of database A390. Since RPG application AllOis the ultimate source of data, messaging system A120 must include some means of ensuring consistency between the attributes of the data segments employed by RPG application A110 and those of database A390. This is the function of defined data structures A250 and DDs A228, A328.

Messaging system A120 provides utilities for generating DD A228 and DD A328 (FIG. 11) and defined data structures A250 from a single source that includes attribute definitions consistent with those of database A390. This ensures that messaging system A120 and service application A310 support the same vocabulary, which in turn ensures that RPG application A110 and database A390 can communicate. The single source from which DDs A238, A328 and defined data structures A250 are generated is ASCII definition file (ADF) A260.

Referring now to FIG. 9, there is shown a block diagram indicating the relationship among ADF A260, DDs A228, A328, and defined data structures A250. ADF A260 is a human-readable file that includes descriptions of the 45 attributes of every field of every data segment in the system. As noted above, the attributes of a segment correspond to the columns (attributes) of the database A390. ADF A260 also includes a header segments, which are used to indicate which service application A310 is being requested by RPG 50 application A110. Header segments include control information for error codes and messages, and those header segments associated with service applications A310 that require data input from RPG application A110, have appended the data segments corresponding to the required 55 data. ADF A260 also includes a list of restricted segments, which are segments that may only be used by selected service applications A310. ADF A260 is typically generated through a GUI design tool, which in the preferred embodiment of the invention, is Visual Builder Tool (VBT). In 60 essence, ADF A260 specifies the vocabulary understood by database A390.

Also shown in FIG. 9 is a Data_Structure Utility (DSU) A270 which is used to generate defined data structures A250 from ADF A260 whenever ADF A260 has been modified. In 65 particular, DSU A270 reads ADF A260 and uses List_Build module A230 to generate a linked list of fields and a linked

18

list of segments from the entries in ADF A260. For every segment in the segment linked list, DSU A270 retrieves attributes of the component fields from the field linked list and writes the information to a DDS A250. Defined data structures A250 are then written to a file, which is linked to RPG application A110 and messaging system A120 as an externally defined data structure.

There are two defined data structures for each data segment defined in ADF A260. Application request data structures (ARDS) A252 are loaded with data by RPG application A110 to provide messaging system A120 with the data it needs to a build a message to a service application A310. Application response data structures (ASDS) A254 are written by messaging system A120 to communicate a response from service application A310 to RPG application A110, following parsing by Build/Parse module A220. A single application control data structure (ACDS) A256 is used by RPG application A110 to communicate service application requests to messaging system A120.

Also shown in FIG. 9 is a utility, DDBIN A280, that reads ADF A260 and generates DD A228 as a binary file sorted by segment names. DDBIN A280 also creates a summary information field for DD A228, including the total number of segments, offsets into DD A228 for alphabetically sorted segments groups, and an offset into the file for a restricted segment file (RSF). DD A228 may be linked into Build/Parse module A220 as an include file. Alternatively, the contents of DD A228 may be read into a segment cache A325 (FIG. 11) associated with Build/Parse module A220, as needed, to facilitate access to segment information. This latter alternative is employed in messaging conversion module A304 (FIG. 8) which is used for message packet building/parsing by service application A310.

Referring now to FIG. 10, there is shown a representation of an ACDS A256 that is used by RPG A110 to request services of messaging system A120. ACDS A256 is also used by messaging system A120 to provide information on the status of requested services to RPG application A110. A single ACDS A256 is used by RPG application A110 to indicate which of transaction services A160 is being requested. Details of the requested service are provided in the following fields of ACDS A256: (1) Request Service Name, (2) Sending Segments, and (3) Hold Context Flag.

Request Service Name is a field in which the name of a service application A310 available through transaction management system A150 is specified. A corresponding header segment defined in ADF A260 is used by messaging system A120 to indicate to transaction management system A150 the type of service being requested. As noted above, some service applications A310 require that RPG application A110 provide data along with the service request. In these cases, the Sending Segments field is used by RPG application to specify which ARDs A252, if any, contain the required data. Each such ARDS A252 is specified in the Sending Segments field by the Segment Name of the data it contains. In the preferred embodiment of the invention, the name of each data segment to be sent is concatenated and delimited by a pipe ("|"). Fox example, where data from three ARDs A252 corresponding to a name (NAME), business address (BUS), and home address (HOME) will be sent to service application A310 specified by ACDS A256, the Sending Segments field will be NAME|BUS|HOME. Data provided in response to a service request is sent from service application A310 to messaging system A120 as data segments. Messaging system A120 makes any necessary data conversions and forwards the converted data segments to RPG application Al10 using the corresponding ASDSs

21

service application A310. Consequently, these is no need for a counterpart of MSG module A210 on server A192. On the other hand, the data portion of message packet (I) must be converted into a format suitable for the open system platform, and this is the function performed by modules 3 A320, A330, A340.

As indicated in FIG. 11, service application A310 has associated registered functions A316 that isolate platformindependent, build parse module A320 from platform specific message (MSG) buffers A314, A318. In this case, MSG 10 saging system A120. butter A214 includes data structures for coupling data between message conversion module A304 and DBMS A380 in a format consistent with that of database A390. MSG buffer A218 provides a buffering function for message packets inbound from transaction management system A150 15 and outbound to transaction management system A150. List₁₃ build module A330 and MMS A340 also provide essentially the same functions as their counterpart modules A230, A240 on AS/400 A112.

Message conversion module A304 also differs from messaging system A120 in that it uses a segment cache A354 and segment cache interface structure (SCIS) A352 to facilitate access to the information data dictionary (DD) A326 without including the entire file in Build parse module A220. SCIS A352 includes information for tracking accessed data seg- 25 ments in segment cache A354 This is an alternative configuration to that employed on AS:400 A112, but it requires sufficient memory for segment cache A354.

While the configuration of computer system A100 shown in FIG. 6 provides the necessary communication between an 30 RPG application A110 and transaction services A170, it does not provide security or accounting functions where transaction management system A150 is TOP END (TE) and IF A142 is an inbound agent (IA) spawned by network services module \$\text{140}\$ when messaging system \$\text{120}\$ is initialized. In 35 particular, IA A142 is configured to map all conversations/ dialogues having the same transaction program name (TE sign-on name) and transaction code (Request Service Name) to a generic userid. Consequently, all users of a given service application 310 will be assigned the same userid, indepen- 40 dent of which user(s) of RPG application A110 actually initiated the transaction. If not addressed, this circumstance effectively eliminates security checking and accountability for transactions to server A192.

ability for transactions to server A192, the preferred embodiment of system A100 incorporates a security service (SIGNON SECURITY SERVICE, SSS) A154 in the TE transaction management system A150 on gateway server A152. Referring now to FIG. 12, there is shown a block 50 diagram of a preferred configuration for gateway server A152, in which transaction management system A150 is coupled to transaction services A160 through SSS A154. SSS A154 comprises a TE client A156 and a TE server A156 coupled back-to-back through a client/server interface (CSI) 55 provided by transaction management system A150.

IA A142 incorporates an integral client which accesses SSS A154 through transaction management system A150 on behalf of messaging system A120. On initialization of messaging system A120, network services module A140 60 spawns IA A142, which forwards a SIGNON message, including a non-generic userid to transaction management system A150. IAA142 establishes a dialogue with SSS A154 by passing a request for SSS services through transaction management system A150, using the generic usend pro- 65 vided in the configuration file of IA A142. Transaction management system A150 forwards the request to SSS

A154, establishing a dialogue between TE server A156 and RPG application A110 (via messaging system A120). TE server A156 then triggers TE client A156' to sign onto transaction management system A150 using the non-generic userid embedded in the signon message. SSS A154 confirms

22

to messaging system A120 that the dialogue has been established, and sets a flag holding the dialogue open. Thereafter, transaction services A170 are accessed by TE client A156' in response to message packets (1) from mes-

I claim:

1. A computer-implemented method for differentiating a customer from other customers at any of a plurality of casino properties, the method comprising:

monitoring betting activity of the customer at a plurality of the casino properties;

periodically updating a theoretical win profile for the customer as a function of estimated winnings from the monitored betting activity of the customer at the plurality of casino properties over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer:

establishing a status of the customer as a function of the theoretical win profile, the status selected from a group including at least a special status and a non-special status;

detecting the customer at any one of the casino properties; determining the status of the customer; and

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

2. The method of claim 1, further comprising:

accumulating points in a customer account of the customer according to a monetary value of the monitored betting activity of the customer at the plurality of casino properties; and

establishing the status of the customer as a function of the accumulated points in the customer account.

- 3. A computer-implemented method for differentiating a customer from other customers at any of plurality of casino In order to ensure both security checking and account- 45 properties, wherein each casino property includes a input device coupled to the management system for transterring activity data of a customer to the management system, and a physical instrumentality proximate the input device, the management system of each casino property being further coupled to a central database server, the method comprising:
 - at each of the plurality of casino properties, assigning a customer ID and a corresponding customer account to each of a plurality of customers at the casino property, and storing the customer ID and corresponding customer account assigned at a casino property in the management system at the casino property, each customer account at each casino property including a theoretical win profile for the customer as a function of estimated winnings from the betting activity of the customer at the casino property over a time period, the theoretical win profile for subsequently determining complementaries or services to be provided to the customer:

forming, from the customer accounts in each of the management systems at the plurality of casino

Hold Context Flag is set when RPG application A110 will retain an on-going conversation with a service application A310 as, for example, when RPG application A 110 will submit sequential service calls to service application A310.

19

The Results Services fields of ACDS A256 comprises 5 Return Status Code, Initialized Flag, and Control Flag fields. Messaging system A120 uses these to indicate to RPG application A110 the status of a service request. Return Status Code is zero, unless an error has occurred in the Service Request. Initialized Flag is set when messaging 10 system A120 is properly initialized and is zero otherwise. Control Flag indicates the status of messaging system A120. It is zero by default, four when a service application A310 is currently holding context, and some non-zero value other than four when a failure occurs in messaging system A120. 15

The interactions between RPG application Al10 and messaging system A120 will now be described from initialization through termination of RPG application Al10. As noted above, messaging system A120 is initialized through a function call from RPG application A110 during its 20 initialization. The initializing function call includes a parameter list specifying the segment name, segment address, and number of occurrences of each ARDS A252 and ASDS A254 used by RPG application A110 to send data to and receive data from MSG module A210. The parameter list 25 also specifies the name and address of ACDS A256 used by RPG application A110 to communicate control information to MSG module A210. Addresses for ARDS A252, ASDS A254, and ACDS A256 (collectively, DDSs A250) are in shared memory location A114.

On initialization, MSG module A210 first checks that DDs A250 are specified properly (3 parameters for each ARDS A252 and ASDS A254 and 2 parameters for ACDS A256). MSG module A210 then calls initializing functions in Build/Parse module A220, List, build module A230, and MMS module A240, initializes a conversation with transaction management system A150 via network services A140 and IF A142, and waits for a verification message that the conversation has been established. At this time, transaction management system A150 establishes a dialogue with transaction services A160 on open system server A192. MSG module A210 then calls List_build module A230 to generate a linked list of pointers to DDSs A250, and List Build module A230 calls MMS module A240 as needed to allocate memory for the linked list.

Once conversation/dialogue links have been established between messaging system A120 and transaction management system A150, RPG application A110 accesses a requested service application A310 of transaction services 50 A160 through transaction management system A150, using messaging system A120 as an application program interface (API). RPG application A110 initiates a request for services by loading the Request Service Name and Sending Segments List fields of ACDS A256 with the segment name of 55 the service being requested and the segment names of any data being sent to the requested service. RPG application A110 also loads each ARDS A252 named on the Sending Segments List with the data to be sent.

When ARDSs A252 and ACDS A256 are loaded, RPG 60 application A110 calls the request function in MSG module A210, including the names of ACDS A256 and ARDS A252 in a parameter list associated with the function call. MSG module A210 use the request function to clear the Results Names and Sending Segments List fields of ACDS A256. MSG module A210 writes a control/status header (see

below) to message buffer A118, specifying Request Service Name, a user identification (userid), and status data for transaction management system A150. MSG module A210 also calls the Build MSG function in Build/Parse module A220 with the parameter list specifying the names of the data segments and the location of the message buffer A218.

20

Build/Parse module A220 handles the conversion and manipulation of data between the DDSs A250 identified in the parameter list and message buffer A218. As noted above, the Build/Parse MSG functions of module A220 use registered functions A216 to accomplish the actual data manipulation between DDSs A250 and message buffer A218. For outbound messages, the Build MSG function uses DD A228 to determine the required form for each segment to be included in the message packet and makes the necessary format conversions. DD A228 is also used on inbound message packets to convert data to a format appropriate to the operating system of the AS/400. The addresses of DDSs A250 are determined from the link list generated on initial-

The message packet generated by messaging system A120 has the following form:

(I) | error | control | function code | userid | application dar - constrictions -

The header, comprising error, control, function code, and 30 userid fields, provides the routing and status information necessary to transfer the service request and associated data of RPG application Al10 from messaging system Al20 to requested service application A310. In particular, the error field includes error codes for tracking purposes, the control 35 field specifies the status of communications with transaction management system A150, the function code field specifies which service application A310 is being requested, and for security checking purposes, userid identifies the person(s) using RPG application A110. The data field comprises the service name and any application data, suitably formatted, that is being transferred between RPG application A110 and service application A310. As discussed above, this data is loaded by messaging system A120 using Parse/Build modulc A220.

Once the message packet has been completed, MSG module A210 calls a send/receive function to forward message packet to transaction management system A150 in gateway server A152, using the conversation allocated on initialization. Interface module A142 maps the conversation to the dialogue established between transaction management system A150 and transaction services A160, determines from the function code in the header of message packet (I) which service application A310 is targeted, and uses transaction management system A150 to call targeted service application A310.

Referring now to FIG. 11, there is shown a detailed block diagram of message conversion module A304 comprising a message build/parse module A320, a list₁₃ build module A330, and a memory management system (MMS) module A340, which perform functions for the open system platform of server A192 that build/parse module A220, list, build module A230, and MMS module A240 perform on the proprietary platform of AS/400 A112. In the case of server A192, however, transaction management system A150 oper-Services fields of ACDS A256 and read the Request Service 65 ates in conjunction with CSI A154 to handle routing and control information. In particular, these components ensure that the data portion of message packet (I) is routed to

23

properties, a database of customer accounts in the central database server, each customer account in the database accessible through the corresponding customer ID, each customer account in the database including a status field indicating the status of the sustomer, and selected from a group including at least a special status and a non-special status, the status determined as a function of the theoretical win profiles of the customer in the customer accounts;

monitoring at least one input device at a casino property for activity data of a customer, including a customer ID to detect a presence of the customer;

responsive to detecting a customer ID, determining whether the corresponding customer account is activated in the management system of the casino property; 15

responsive to determining that the corresponding customer account is activated in the management system, updating the corresponding customer account with the activity data of the customer monitored at the input device; and

responsive to determining that the corresponding customer account is not activated in the management 24

system, copying selected activity data of the customer from the corresponding customer account in the central database to the management system at the casino property to activate the customer account in the management system at the casino property, the selected activity data including the status field of the customer account.

determining the status of the customer in the customer account; and

responsive to the status of the customer being a special status, providing a distinguished service to the customer, the distinguished service limited to customers having the special status.

4. The method of claim 3, further comprising:

accumulating points in a customer account of a customer according to a monetary value of the monitored betting activity of the customer at the casino property; and

establishing the status of the customer in the customer account in the central database server as a function of the accumulated points.

.