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(54) **HOME POWER MANAGEMENT SYSTEM**

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See application file for complete search history.

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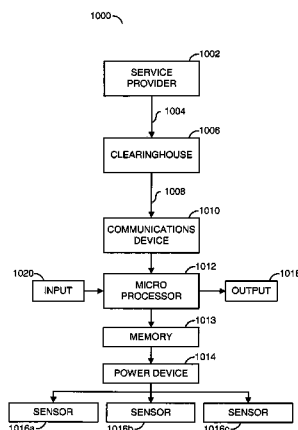
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(57) **ABSTRACT**

Systems and methods for managing power usage are provided. The system includes a programmable microprocessor, at least one input mechanism, a memory having instructions and/or other information, a display, at least one power consuming power device and a remote server. The systems allows the user of a power consuming device to receive instructions or other information from the server. The method includes using stored program instructions to generate power device related information on a display, collecting power device data representative of the electrical current or power consumed, connecting to a remote computing facility having a server, and providing the data to a computer remotely located from the central server.

**20 Claims, 12 Drawing Sheets**



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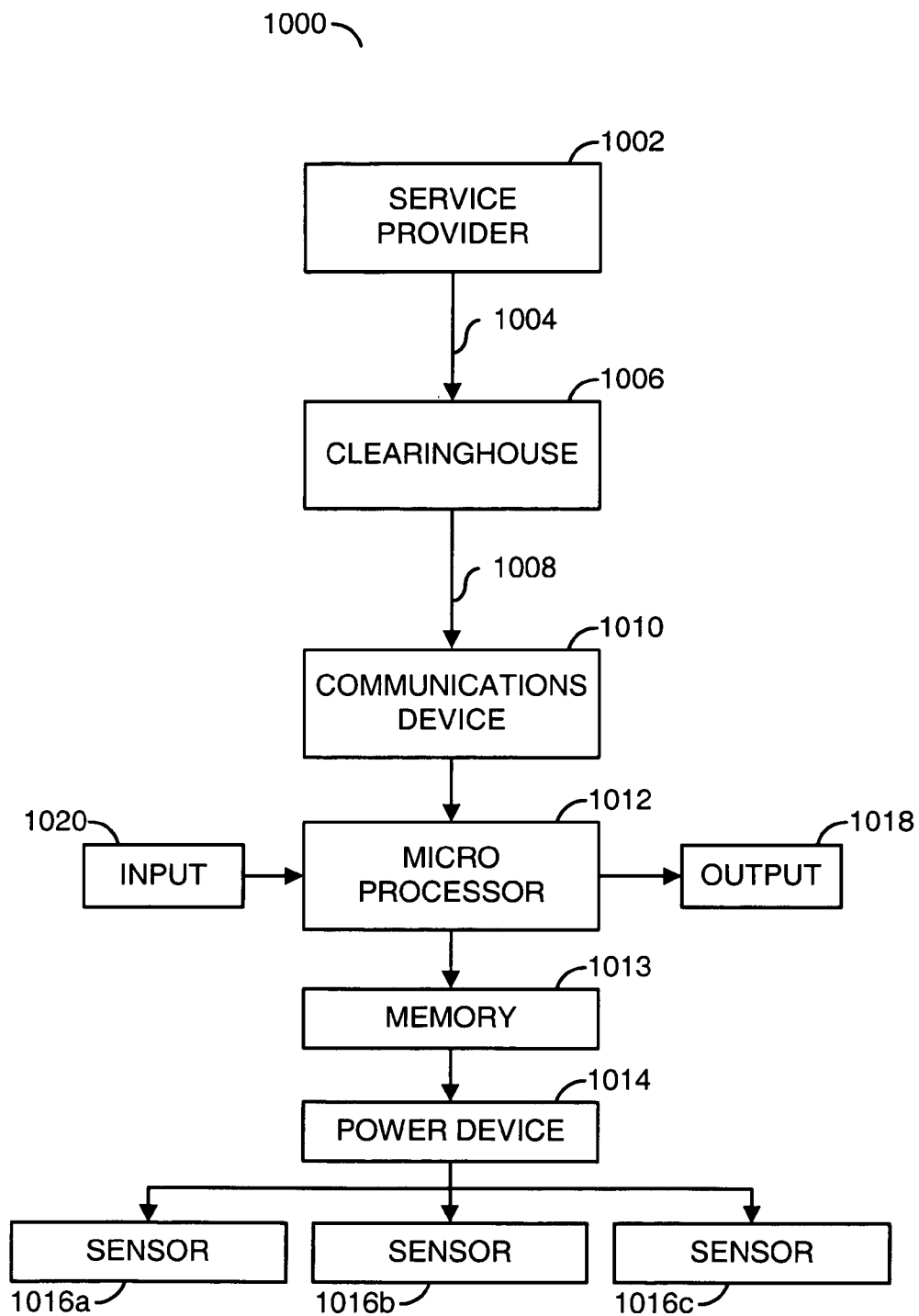
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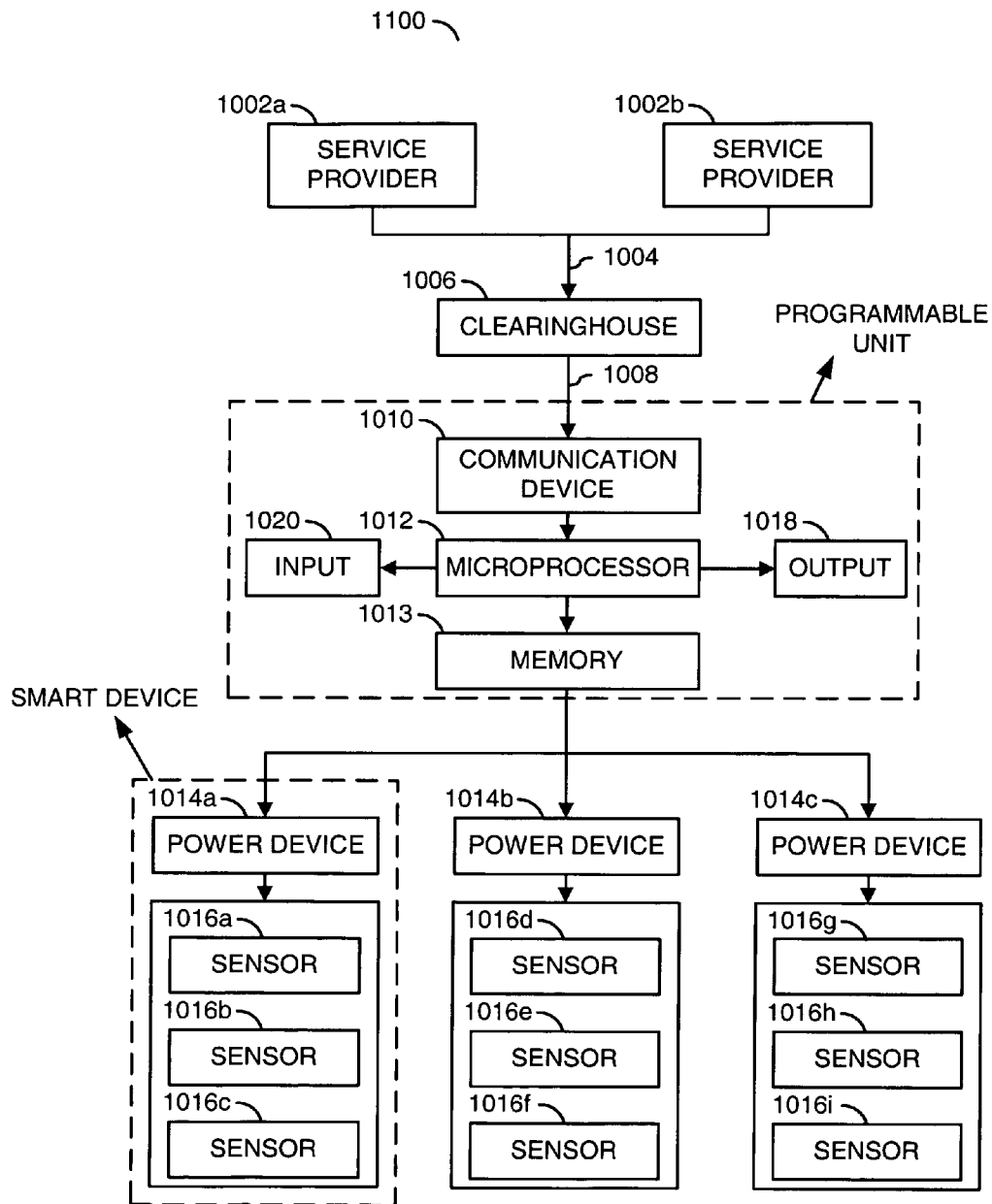
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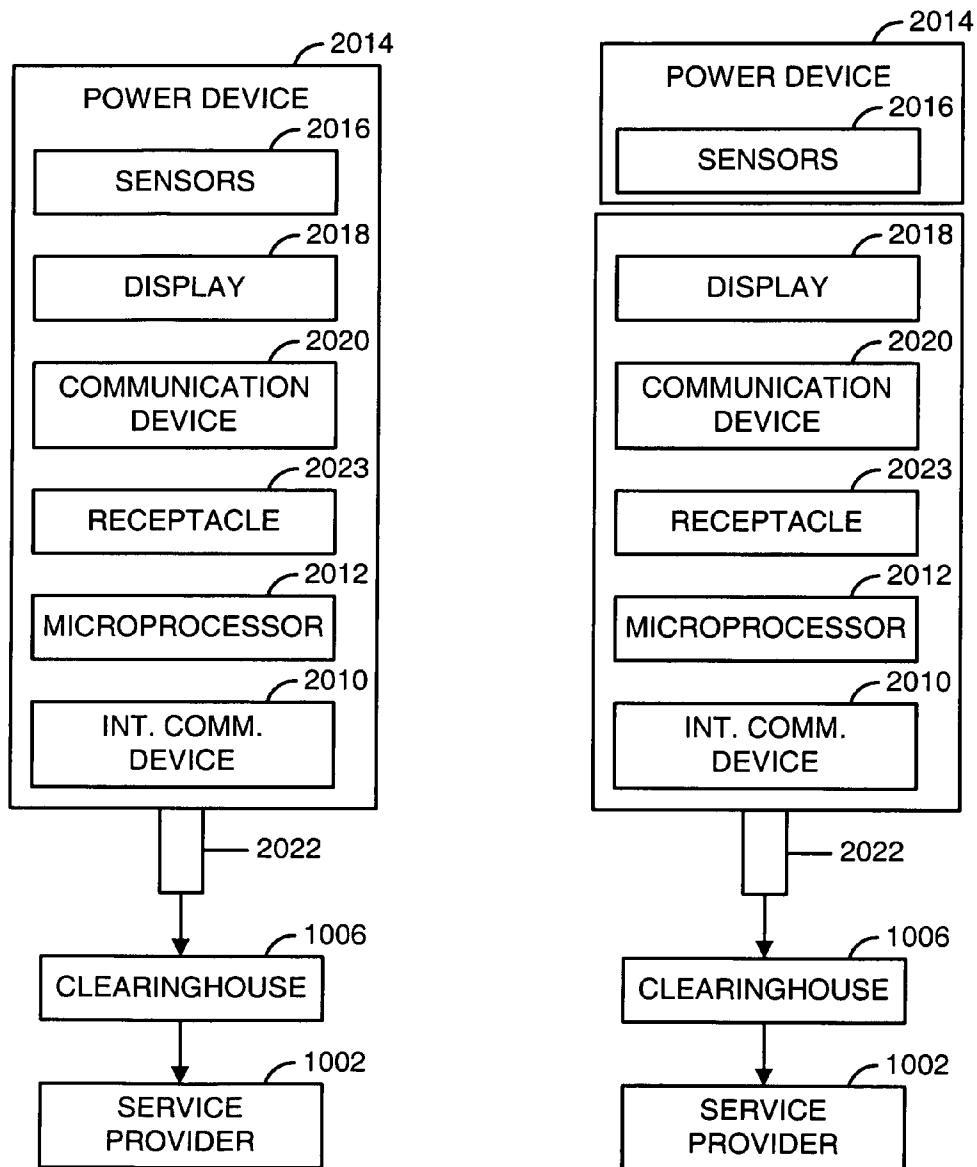
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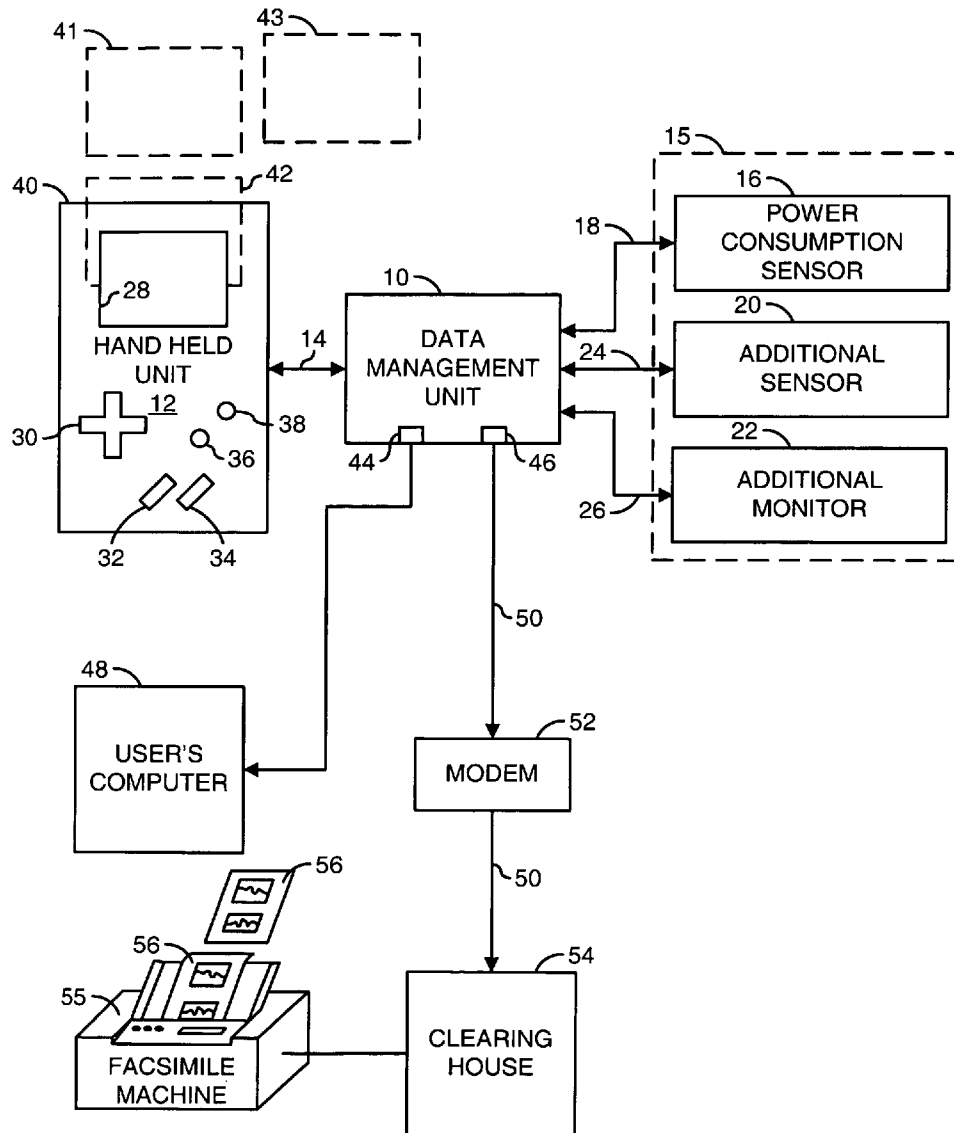
\* cited by examiner

FIG. 1

FIG. 2



FIG. 3

FIG. 4

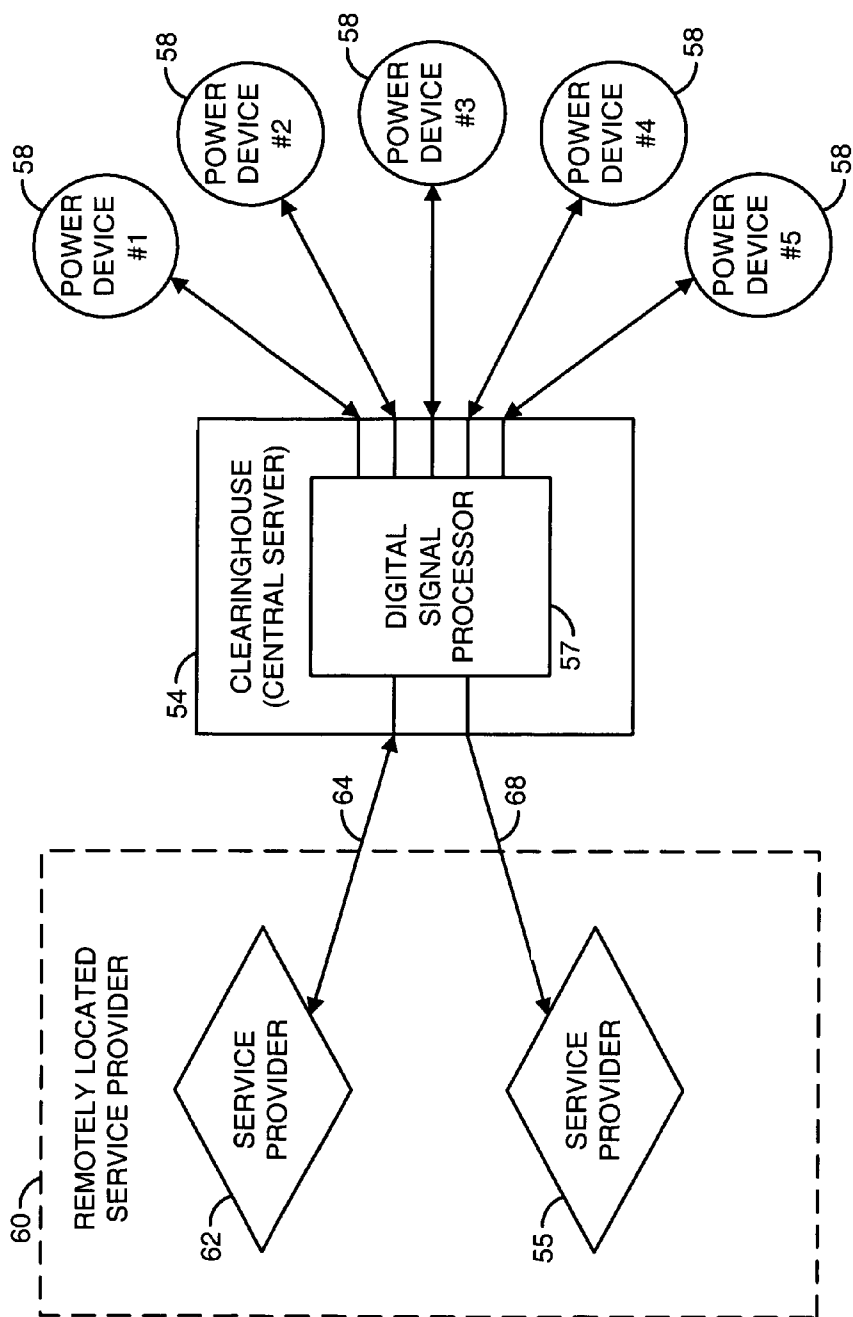


FIG. 5

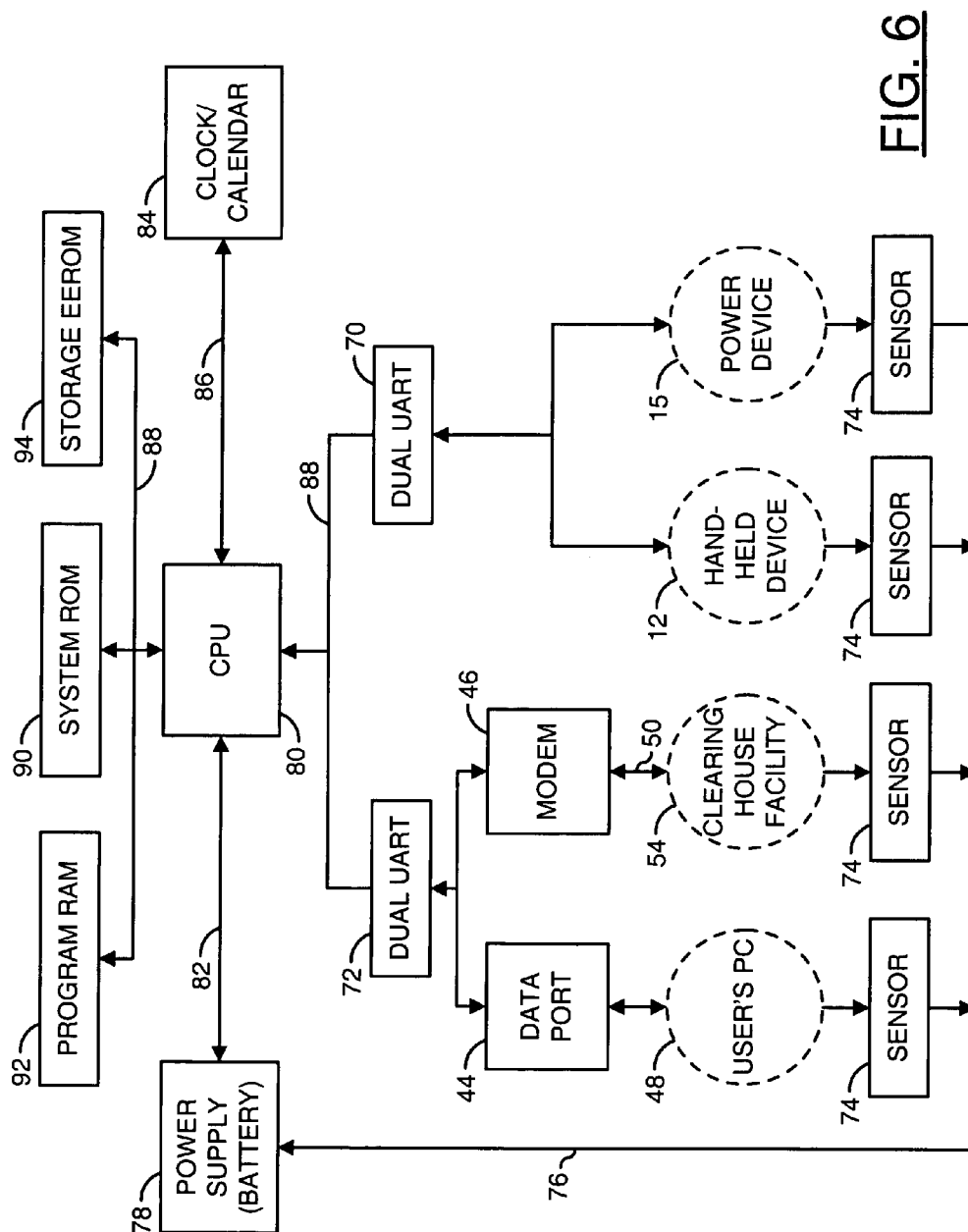
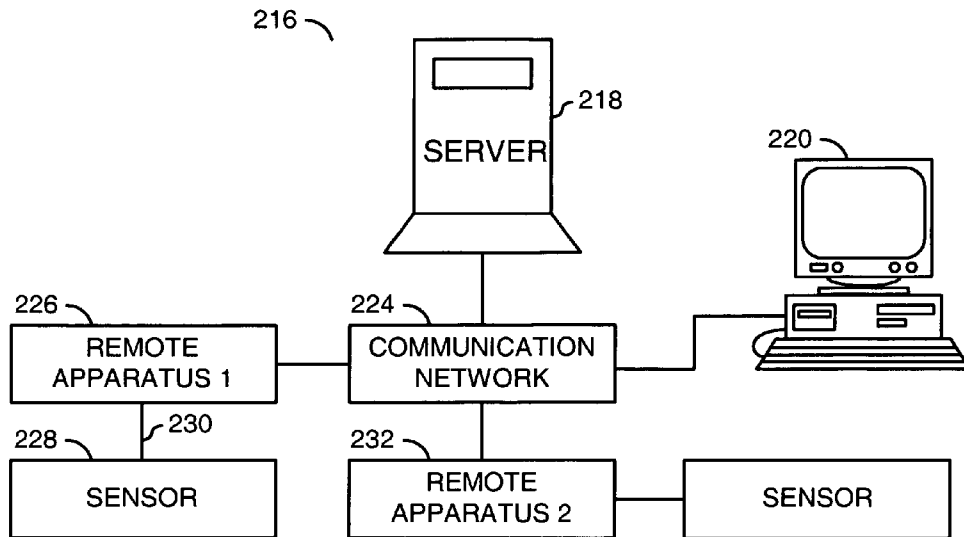
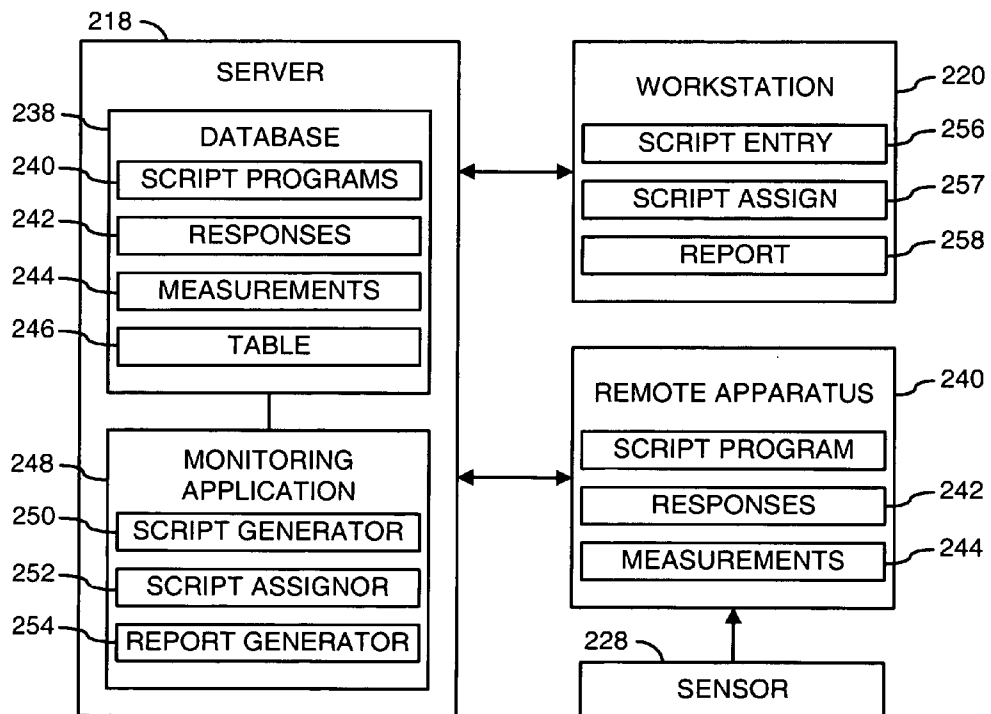


FIG. 6



**FIG. 7**



**FIG. 8**

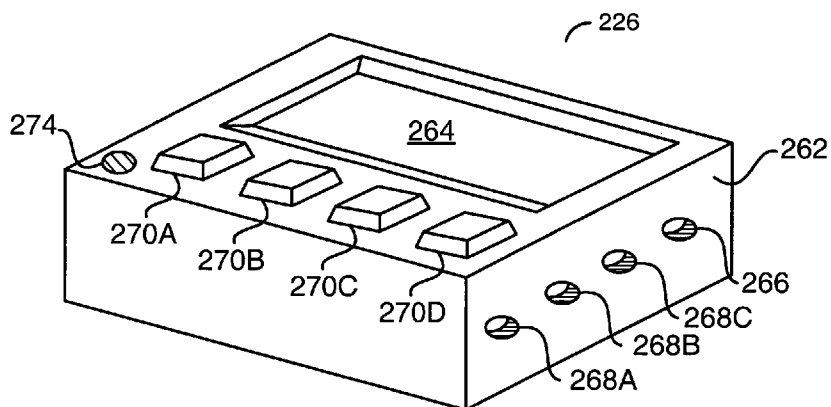


FIG. 9

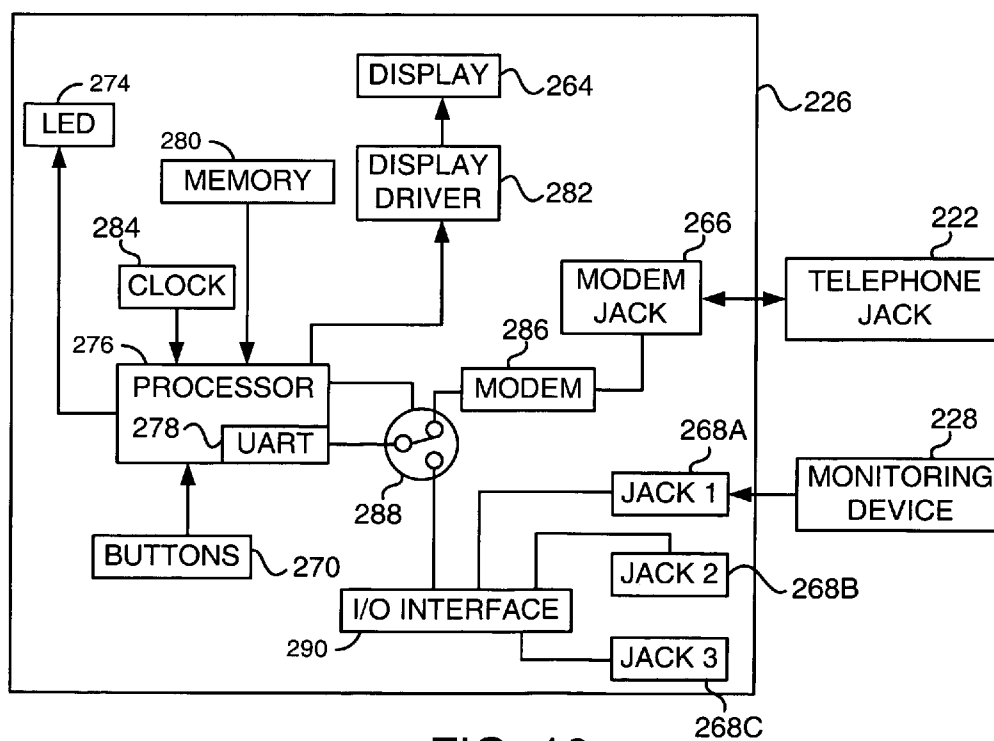


FIG. 10

258

SCRIPT ENTRY SCREEN

292

SCRIPT NAMES:

294 QUERIES

CHOICE 1 CHOICE 2 CHOICE 3 CHOICE 4

296

298 ☒ DEVICE 1 ☐ DEVICE 2 ☐ DEVICE 3

SELECT DEVICE TYPE(S)

CONNECTION TIME: 03:00

400

402 CREATE SCRIPT

404 CANCEL

FIG. 11

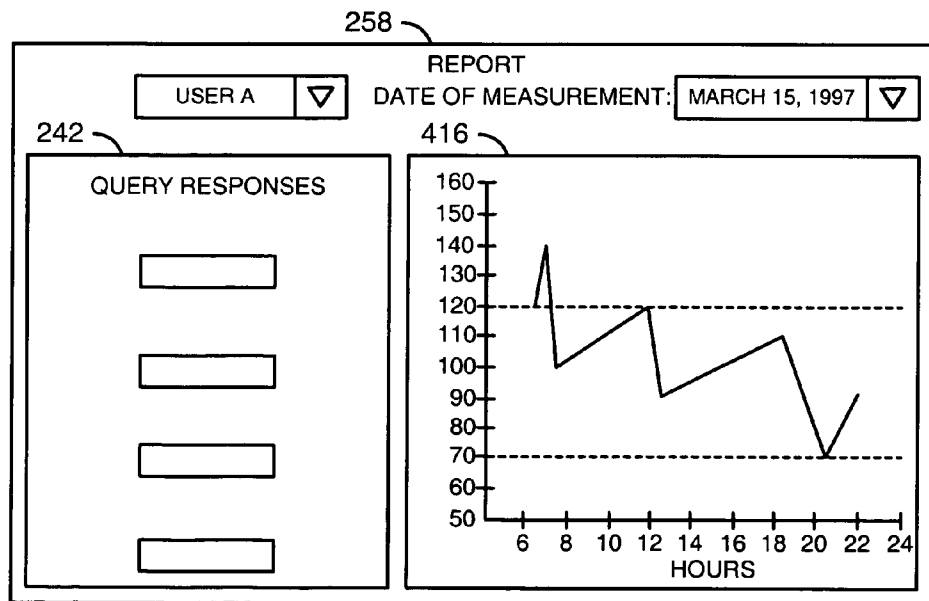
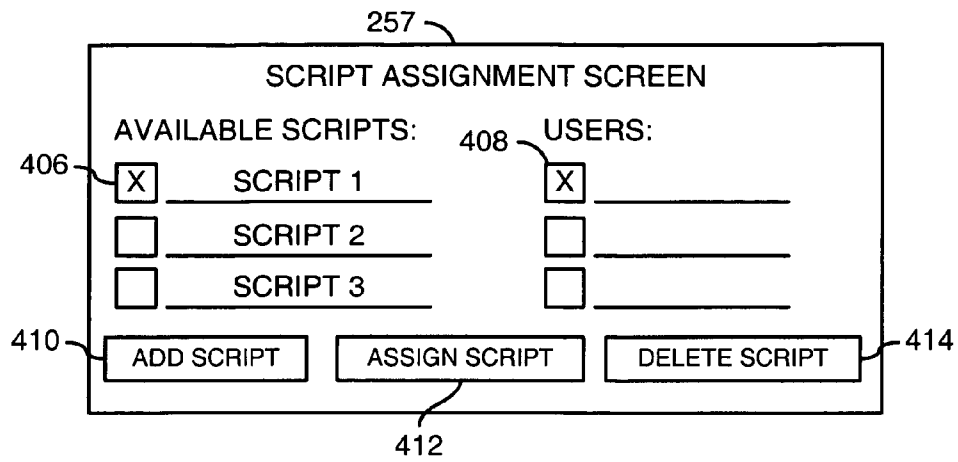
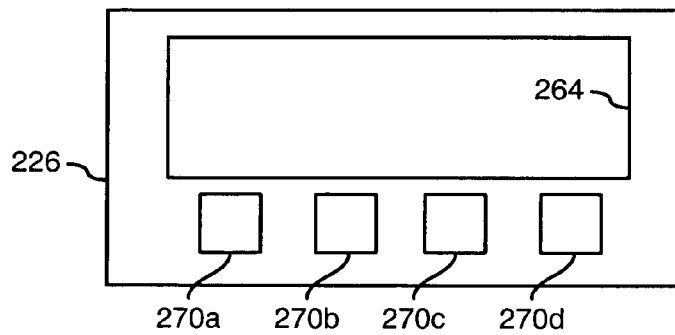


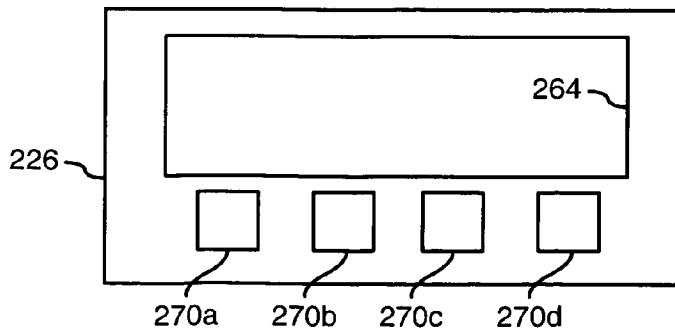
FIG. 15



**FIG. 12**



**FIG. 13**



**FIG. 14**



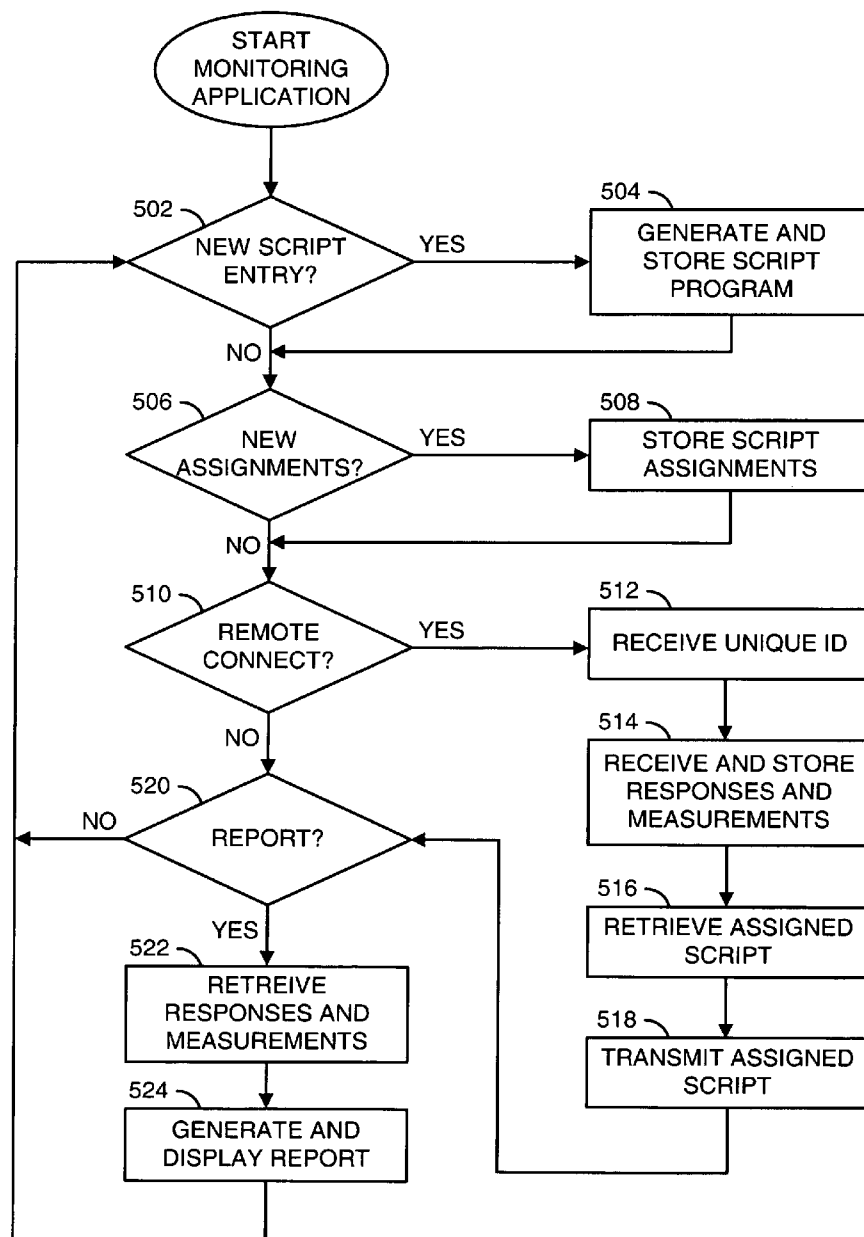
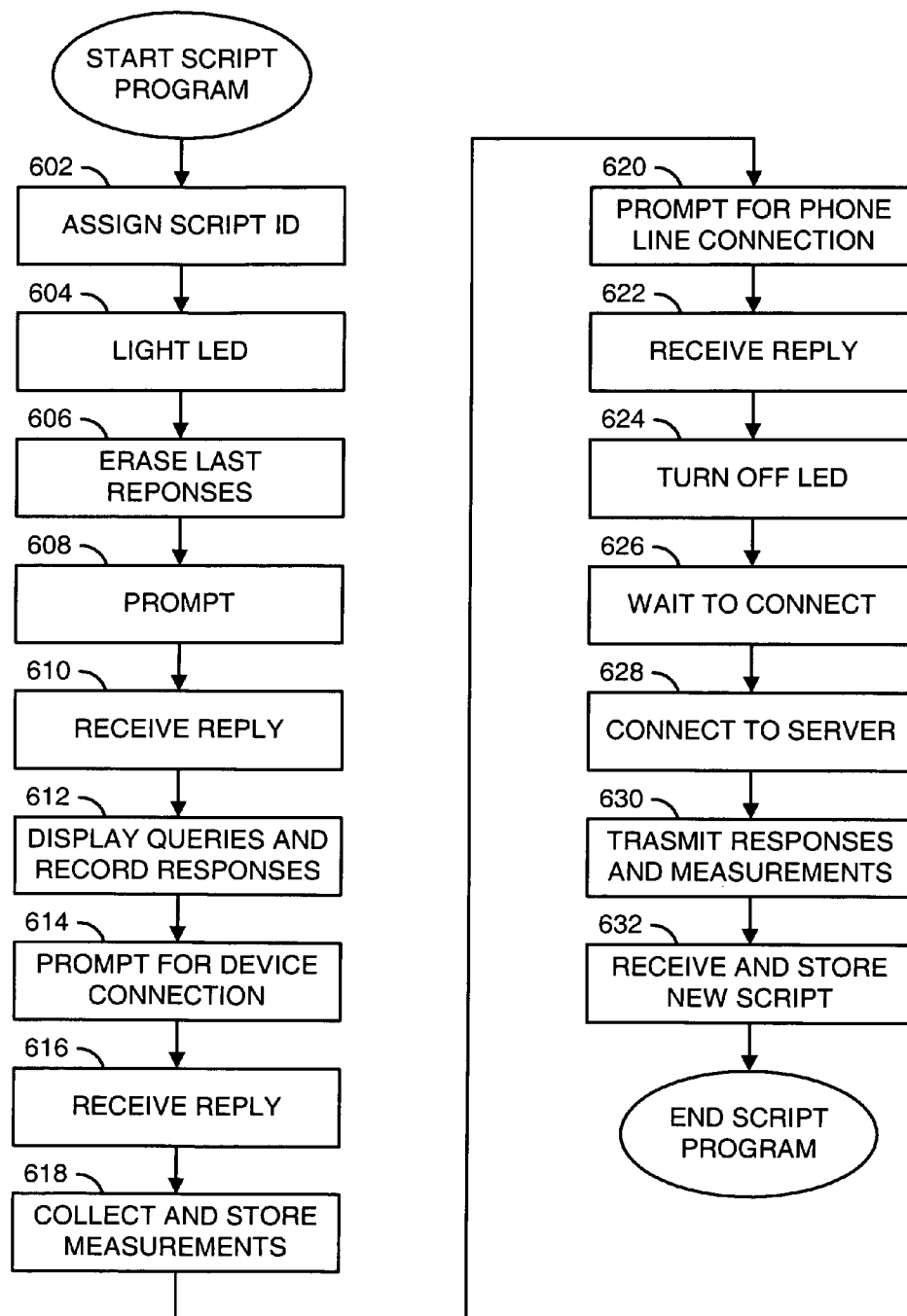


FIG. 16

FIG. 17

**HOME POWER MANAGEMENT SYSTEM**

This application is a continuation in-part of Ser. No. 11/272,816, filed Nov. 15, 2005 now U.S. Pat. No. 7,613,590, which is a continuation in-part of application Ser. No. 09/422,046, filed Oct. 20, 1999 now U.S. Pat. No. 7,624,028, which is a continuation of application Ser. No. 09/271,217, filed Mar. 17, 1999, now U.S. Pat. No. 6,168,563, which is (A) a continuation in-part of application Ser. No. 08/946,341, filed Oct. 7, 1997, now U.S. Pat. No. 5,997,476, which is a continuation in-part of application Ser. No. 08/847,009, filed Apr. 30, 1997, now U.S. Pat. No. 5,897,493, which claims the benefit of Provisional application 60/041,746, filed Mar. 28, 1997 and provisional application 60/041,751, filed Mar. 28, 1997 and (B) a continuation in-part of application Ser. No. 08/481,925, filed Jun. 7, 1995, now U.S. Pat. No. 5,899,855, which is a continuation of application Ser. No. 08/233,397, filed Apr. 26, 1994, now abandoned, which is a continuation in-part of application Ser. No. 07/977,323, filed Nov. 17, 1992, now U.S. Pat. No. 5,307,263. All of the above-identified applications are incorporated herein by reference in their entirety.

The present application is related to U.S. Pat. Nos. 6,168,563; 6,101,478; 5,897,493; 5,307,263; 5,899,855; 6,381,577; 6,248,065; and 6,368,273, which are hereby incorporated by reference in their entirety.

**BACKGROUND****1. Field of the Invention**

The invention is generally directed to power monitoring and in particular to a microprocessor-based power monitoring system in which the power devices may be connected to a computer network.

**2. Description of the Related Art**

In the following discussion certain articles and methods will be described for background and introductory purposes. Nothing contained herein is to be construed as an "admission" of prior art. Applicant expressly reserves the right to demonstrate, where appropriate, that the articles and methods referenced herein do not constitute prior art under the applicable statutory provisions.

In recent years appliances that include microchips have been developed. These "smart appliances" can be programmed by their owners to turn themselves on or off, even when the owners are not present. Smart coffee makers can start brewing coffee before the owner is even awake. Sophisticated thermostats allow for the input of multiple programs, for example, different weekday and weekend schedules. These devices provide both convenience and energy savings.

Smart homes have been suggested. That is, a home in which many, if not all, of the appliances have microchips and are networked to a central computer in the house. In this way, tremendous control over the various household appliances can be realized by the owner, resulting in significant energy savings. Although these various smart appliances give their owner much control, they have not been networked or connected in any way to a remotely located professional associated with a utility supplying power or third party (i.e., non-consumer, non-supplier) such as an entity involved in regulating power or some other party with an expertise in power monitoring or power management.

Presently, there is a need for a power monitoring system that networks or connects appliances in a home or business to a remotely located professional or third party. It would be advantageous to have a power monitoring system in which an expert could assist the owner/operator in maximizing energy

savings. It would also be advantageous to have a system in which this could be accomplished interactively in real time or near real time. It would be further advantageous to have a system in which the expert could send educational or even advertising information to the owner/operator. Additionally, it would be advantageous to have a system in which some or all of the appliances could be controlled remotely.

**SUMMARY OF THE INVENTION**

The present invention provides a system for managing power usage by at least one power consumer comprising: a programmable microprocessor; at least one input mechanism; a memory having instructions and/or other information; a display; at least one device having at least one sensor operable for monitoring the electrical current or power consumption associated with operation of the device and for producing signals representative of the monitored electrical current or power consumed; a communications device connectable in signal communication with both the programmable microprocessor and the at least one monitor; and program instructions for the programmable microprocessor that, (i) cause instructions and/or other information stored in the memory to be presented to the power consumer on the display, (ii) collect data from a user interaction with the at least one input mechanism in response to the display and store data in memory, (iii) collect data from the at least one sensor and store the data in memory, (iv) transmit data to a remotely located server, (v) receive from the server instructions and/or other information stored on the server for transmission to the programmable microprocessor, wherein the instructions and/or other information facilitate changes in the power consumer's behavior through consumer education and/or feedback based on the collected data, and (vi) store instructions and/or other information in the memory.

The present invention also provides a method of using a modular microprocessor system for managing power usage by a power consumer comprising: (a) at a site employing at least one device, (i) using stored program instructions to generate device related information on at least one display; (ii) collecting device data representative of the electrical current or power consumed thereby using a programmable microprocessor; (b) connecting at least one remotely located computing facility including at least one central server for communication with a communications device at the device site; and (c) providing the data to at least one computer remotely located from and in signal communication with the central server, wherein hardware and software of the central server are configured to receive and store device-related data from the device site that can be viewed or retrieved by an authorized user from the remotely located computer.

The present invention also provides a system for remotely monitoring a device, the system comprising: a) a server; b) a remote interface for entering in the server a set of queries; and c) a remotely programmable apparatus for interacting with the device, the remotely programmable apparatus being in communication with the server; wherein the server comprises: i) a script generator for generating a script program from the set of queries and a profile, the script program being executable by the remotely programmable apparatus to communicate the set of queries to the power consumer, to receive responses to the set of queries, and to transmit the responses from the remotely programmable apparatus to the server; and ii) a database connected to the script generator, the database for storing the script program, the responses to the set of queries, and the power consumer profile; and wherein the remotely programmable apparatus comprises: i) a communi-

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cation device for receiving the script program from the server and for transmitting the responses to the server; ii) an interface for communicating the set of queries to the power consumer and for receiving the responses to the set of queries; iii) a memory for storing the script program and the responses to the set of queries; and iv) a processor connected to the communication device, the interface, and the memory for executing the script program to communicate the set of queries to the power consumer, to receive the responses to the set of queries, and to transmit the responses to the server.

The present invention also provides a system for managing power usage comprising: a plurality of networked customer sites having, a programmable microprocessor; at least one input mechanism; a memory having instructions and/or other information; a display; at least one device having at least one sensor operable for monitoring the electrical current or power consumed associated with operation of the device and for producing signals representative of the monitored electrical current or power consumed; a communications device connectable in signal communication with both the programmable microprocessor and the at least one monitor; and program instructions for the programmable microprocessor that, (i) cause instructions and/or other information stored in the memory to be presented to a user on the display, (ii) collect data from a user interaction with the at least one input mechanism in response to the display and stores data in memory, (iii) collect data from the at least one sensor and stores the data in memory, (iv) transmit data to a remotely located server, (v) receive from the server instructions and/or other information stored on the server for transmission to the programmable microprocessor, and (vi) store instructions and/or other information in the memory, wherein the plurality of customer sites are configured to act as a virtual utility or power co-op.

The present invention also provides a method of using a modular microprocessor system for managing power usage comprising: (a) at a plurality of sites employing at least one device, (i) using stored program instructions to generate device related information on at least one display; (ii) collecting device related data using a programmable microprocessor; (b) connecting at least one remotely located computing facility including at least one central server for communication with a communications device at the device sites; (c) providing the device data to at least one computer remotely located from and in signal communication with the central server, wherein hardware and software of the central server are configured to receive and store device-related data from the plurality of device sites that can be viewed or retrieved by a user from the remotely located computer; and (d) aggregating the plurality of device sites into a virtual utility or power co-op.

Additional features, advantages, and embodiments of the invention may be set forth or apparent from consideration of the following detailed description, drawings, and claims. Moreover, it is to be understood that both the foregoing summary of the invention and the following detailed description are exemplary and intended to provide further explanation without limiting the scope of the invention as claimed.

#### BRIEF DESCRIPTION OF THE DRAWINGS

The accompanying drawings, which are included to provide a further understanding of the invention and are incorporated in and constitute a part of this specification, illustrate preferred embodiments of the invention and together with the detailed description serve to explain the principles of the invention. In the drawings:

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FIG. 1 is a schematic diagram of a power monitoring system according to one embodiment of the invention.

FIG. 2 is a schematic diagram of a power monitoring system according to another embodiment of the invention.

FIG. 3 is a side view of a power device according to an embodiment of the invention.

FIG. 4 is a schematic diagram of a power monitoring system according to a further embodiment of the invention.

FIG. 5 is a schematic diagram of a power monitoring system according to another embodiment of the invention.

FIG. 6 is a schematic diagram illustrating structural components of a data management device and its connection to other components of the power device system.

FIG. 7 is a schematic diagram of a power monitoring system according to an alternate embodiment of the invention.

FIG. 8 is a schematic diagram illustrating the interaction of components of the embodiment of FIG. 7.

FIG. 9, is a perspective view of a remotely programmable apparatus according to one embodiment of the invention.

FIG. 10 is a schematic diagram of the components of the apparatus of FIG. 9.

FIG. 11 is a script entry screen according to an embodiment of the invention.

FIG. 12 is a script assignment screen according to an embodiment of the invention.

FIG. 13 is a sample query according to an embodiment of the invention.

FIG. 14 is a sample prompt according to an embodiment of the invention.

FIG. 15 is a sample report according to an embodiment of the invention.

FIG. 16 is a flow chart illustrating the steps of a method of one embodiment of the invention.

FIG. 17 is a flow chart of a sample script according to one embodiment of the invention.

#### DETAILED DESCRIPTION OF THE EMBODIMENTS

The present invention, in one embodiment, provides a modular power monitoring and management system. Other embodiments of the invention include methods of using power consuming devices (hereinafter "power devices") employing a modular power monitoring and management system. The system may employ a compact microprocessor-based device that includes switches for controlling operation of the device. The microprocessor-based device processes data supplied by sensors that can be integrated with the power devices to supply signals for displaying relevant information on a display that may be included in the microprocessor-based device or may be integrated into the power device. The sensors can collect data from the power device and the user's environment and send data to a clearinghouse or central server.

In one embodiment of the invention, data can be sent from a data management device to a remote clearinghouse having a server and from the server to a remotely located service provider. In this embodiment, the system provides for transmission of signals to the remote clearinghouse including, for example, via telephone lines or other transmission media. Preferably, the clearinghouse includes signal processing capability for transmission of reports to the remotely located service provider and for transmission of program instructions to the data management device for adaptation of the power device. The service provider is preferably a professional associated with a utility supplying power. However, the service provider may also be a third party (i.e., non-consumer, non-

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supplier) such as an entity involved in regulating power or some other party with an expertise in power monitoring or power management. In one embodiment of the invention, the third party may independently verify power usage. In some embodiments of the invention, any or all of the power consumer, the power supplier and the third party may have to authenticate themselves before using the power monitoring system. In still other embodiments, the power consumer, the power supplier and/or the third party have different levels of access to the system. In further embodiments of the invention a consumer profile is stored on the server. This profile may include an inventory of the power consumer's power devices, the consumer's preferences, and other data relevant to the consumer's consumption of power.

In one embodiment of the invention, the system includes a program cartridge operatively connected to the microprocessor-based device. The program cartridge adapts the microprocessor-based device for operation with various power devices such as stoves, ovens, lamps, overhead lights, air conditioners, televisions, as well as small appliances such as toasters, blenders, coffee makers, etc. In one aspect of the invention, a preprogrammed cartridge may be purchased, for example, at retail stores such as department stores, and the like. In another aspect of the invention, a preprogrammed cartridge can be ordered for delivery through the mail. These cartridges may be ordered, for example, from the device manufacturer, third party developers/designers, or utility customer service centers. In still another aspect of the invention, the adaptation can occur by downloading program instructions from the clearinghouse server to the cartridge. The program instructions may be selected by the user of the power device via a website or by the service providers. In other embodiments of the invention, program instructions sent from the clearinghouse reconfigure software in the program cartridge, altering the operation of the power device. In still another embodiment of the invention, the program cartridge is operatively connected to the power device via a receptacle in the power device. In this embodiment, the program cartridge adapts the power device to supply signals for displaying relevant information on a display that may be included in the microprocessor-based device or may be integrated into the power device.

In other embodiments, the functionality of the cartridge is incorporated directly into the microprocessor-based device. In still other embodiments, the functionality of the cartridge is incorporated in a memory integrated in the power device. In all of the above-embodiments, program instructions may be downloaded from the clearinghouse server to adapt or reconfigure the microprocessor or the power device.

FIG. 1 illustrates a modular microprocessor-based tool system **1000** according to one embodiment of the invention. In this embodiment, a service provider **1002** is in signal connection with a clearinghouse **1006**, e.g., via a network **1004**. The service provider **1002** may be, for example, a power management system, a professional associated with a utility supplying power or an entity involved in regulating power.

In this embodiment, the clearinghouse **1006** includes a central server (not shown) that includes memory for storing instructions and messages from the service provider **1002** as well as data and questions/messages from the operator of the power device **1014**. In other embodiments of the invention, the central server includes software that allows it to analyze data from the power device **1014**. Thus, in these embodiments, the clearinghouse is capable of transferring both "raw" data, that is unprocessed data from the power device **1014**, as

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well as analyzed data. The analysis software may include statistical analysis tools as well as tools to graphically represent the data.

The clearinghouse **1006** is connected to the power device **1014**, e.g., via a network **1008**. The first and second networks **1004**, **1008** have been illustrated as different networks to aid in describing the flow of information between the service provider **1002** and the power devices **1014**. However, some or all parts of the networks **1004**, **1008** may be the same. That is, data and information may, for example, flow over the Internet as part of networks **1004**, **1008**.

The connection between the second network **1008** to the power device **1014** may be through a communications device **1010** and a microprocessor **1012**. In one embodiment of the invention, the communications device **1010** and the microprocessor **1012** are housed in a data management device (not shown in FIG. 1). In one aspect of this embodiment, the data management device is a handheld unit (discussed in more detail below). The communications device **1010** may be, for example, a modem. In other embodiments of the invention, the communications device **1010** and the microprocessor **1012** may be integral with the power device **1014** (FIG. 3).

The modular microprocessor-based device system **1000** may also include a memory **1013**. This memory **1013** may also be integral with the power device **1014** or located within the aforementioned handheld unit. Preferably the memory **1013** stores program instructions that aid in the operation of the power device **1014** as well as coordinate the collection of data from sensors **1016a-1016c**. Additionally, the memory **1013** can store sensor data and messages from the operator to the service provider **1002** and from the service provider **1002** to the operator.

Also depicted in FIG. 1 is an input mechanism **1020** and an output mechanism **1018**. In one embodiment of the invention, the input mechanism can comprise a plurality of buttons or switches that allow the user to answer questions or input information related to the operation of the power device **1014**. Other input mechanisms may also be used. For example touch screens, light pens and miniature keyboards may also be used. The output mechanism can be, for example, a display screen that can display both text and graphics. Audio output devices are also contemplated.

Associated with one or more power device **1014** are sensors **1016a-1016c**. As illustrated in FIG. 1, the power device **1014** has three sensors **1016a-1016c**. This is by way of example only. The power device **1014** may have any number of sensors **1016**. In one embodiment of the invention, the sensors **1016a-1016c** are integral with the power device **1014** (see FIG. 3). In other embodiments of the invention, one or more of the sensors **1016** may be external of the power device **1014** but capable of measuring relevant data. For example, the sensors **1016** may be part of a smart electrical socket (not shown). In one embodiment of the invention, the smart socket may be hard wired into the wall, that is, replace the standard wall socket. In another embodiment of the invention, the smart socket is a separate unit that is plugged into a standard socket and receives the plug of a power devices. The one more external sensors **1016** may measure, for example, ambient temperature or relative humidity. The internal sensor **1016** may be used to measure, for example, current, power consumption, ambient temperature or any other property useful for determining if the device should be turned on, off, or be varied. As an example, a measurement of the ambient temperature may be used to determine if an air conditioner or heater should be increased or decreased. The sensors **1016** are in signal communication with at least one of the microprocessor **1012** and the memory **1013**.

FIG. 2 illustrates another embodiment of the invention. The modular microprocessor-based power monitoring system **1100** of this embodiment may include more than one service provider(s) **1002a**, **1002b**. In the illustrated embodiment, there are two service providers **1002a**, **1002b**. However, there may be any number of service providers **1002**.

As evident from the illustrated embodiment, the invention may include multiple power devices **1014a**, **1014b**, **1014c**. FIG. 2 illustrates three power devices **1014a**, **1014b**, **1014c**, however, any number of power devices **1014** may be included. This embodiment is suitable, for example, a home in which many power devices (e.g., refrigerator, freezer, heating, air conditioning) are in constant or frequent use. Other examples include, commercial, business and industrial settings in which many power devices **1014** are typically in use. Each of the power devices **1014a**, **1014b**, **1014c** has been illustrated with three sensors **1016a**-**1016c**. As in the earlier embodiments, there may be more or less than three sensors per power device **1014**. Further, there may be any combination of service providers **1002**, power devices **1014** and sensors **1016**. The example illustrated in FIG. 2 is merely for illustrative purposes only.

FIG. 3 illustrates a power device **2014** constructed according to one embodiment of the invention. In this embodiment, the power device **2014** includes integral sensors **2016**. Further, this embodiment includes an integral microprocessor **2012** and an integral communications device **2010**. The integral communications device **2010** may be a modem or a wireless transmitter. In one aspect of the invention, communications can be affected by sending a signal through the power cord **2022**. In another aspect of the invention, a separate communications port (not shown) adapted to receive a communications cable can be provided. In still another aspect of the invention, the communications device **2010** is a wireless transmitter/receiver.

The power device **2014** of this embodiment of the invention also includes an output device such as a display **2018**. Preferably, the display **2018** can illustrate graphics as well as alphanumeric text. The power device **2014** may also include audible or tactile output devices (not shown). Also included are input devices **2020**. As illustrated, input devices **2020** are push buttons. Alternative input devices **2020** include touch screens and switches. Further, it is contemplated that an entire miniature keyboard may be included. With the input device **2020**, the power device operator can respond to questions and comments from the service provider **1002** and even input questions for the service provider **1002**. Thus, both data and messages can be sent back and forth from the power device **2014** operator to the service provider **1002** via the clearinghouse **1006**. The data may include "raw" data, that is, unanalyzed data. However, in some embodiments of the invention, the power device **2014** is also provided with memory (not shown) and software that can analyze the sensor data. Thus, the service provider **1002** can be provided with both raw and analyzed data. In still other embodiments of the invention, the power device **2014** is provided with a receptacle **2023** adapted to receive a program cartridge (not shown). In this embodiment, the program cartridge may include the instructions to adapt the power device **2014** to operate in the power device system. That is, the program cartridge may include instructions for operating the sensors **2016**, the microprocessor **2012**, the communications device **2010**, the display **2018** and the input devices **2020**.

In another embodiment of the invention, a plurality of homes, businesses, or combinations thereof may be aggregated or pooled to form a virtual utility or power co-op. Because several entities are pooled together, the virtual utility

may be able to negotiate with the local utility for better prices. In this way, financial returns may be optimized. Preferably, the virtual utility or co-op can negotiate based on managed consumption and/or predictable usage patterns. Optionally, the pooled power consuming sites may be metered as a group. Further, the virtual utility or co-op can negotiate for rolling-blackout management rather than a total blackout in a power shortage. With the system and methods of the present invention, rolling-blackout management may be accomplished by blocking out specific local usages. In one embodiment of the invention, preferences to specific local usages may be designated by each power consumer. For example, a particular power consumer may upload into his consumer profile a preference to some power consuming devices be turned down or even turned completely off while others continue to get full power.

In one embodiment, preferences may be set by ranking all of the networked power consuming devices. In an alternate embodiment, rather than give each power consuming device a unique ranking, categories of importance may be established. In this embodiment, several power consuming devices may have the same ranking. In this manner, in times of power shortage, individual power consuming devices may be turned off by a utility rather than shutting off all of the power to a neighborhood.

Alternate embodiments of the invention contemplate that one or more power consumers may operate power generating devices. Possible power generating devices include, but are not limited to, solar units, wind turbines, geothermal units, fuel cells, biofuels, or exercise equipment. Power from the power generating devices may be supplied to the power grid. The supplier of power may optionally have their power meter rolled back, be sent a rebate check or be compensated by another agreed to method. The supplied power may be "sold" individually or be aggregated and sold back collectively.

One example in which this method is advantageous is having the server send recommendations on saving power through changing usage patterns or suggesting conservation tips. In another example, the server provides feedback and other information to the user on environmental factors, such as CO<sub>2</sub> emissions, that result from consumer usage patterns and/or decisions. In still another example, the server may include sponsorship and/or advertisements targeting the power consumer.

In one method of the practicing the invention the power device user can remotely control at least one power device **1014**. This may be accomplished, for example, with a handheld device, described in more detail below. In other embodiments of the invention, the handheld device user can control a plurality of power devices **1014**.

In still other embodiments of the invention, the system may include electronic storage which can store historical usage and cost data. The electronic storage may be located at the consumer site, the clearinghouse, the utility, or a third party location. Furthermore, electronic storage may be located at some or all of these locations. With the historical data, the various entities associated with the system may perform statistical analysis and look for energy consumption trends. Analysis may show, for example, that a particular power device is in need of repair or replacement. Alternatively, the utility or third party can transmit advertisements for new, more energy efficient power devices **1014** to the power consumer.

In still other embodiments of the invention, the microprocessor **1012** and the communications device **1010** are supplied in a separate unit (discussed in more detail below). In still other embodiments of the invention, the power device

user may connect the power device **1014** to a personal computer (discussed in more detail below). The connection may be either direct or via the separate device. In this embodiment of the invention, the power device user may take advantage of the keyboard and mouse of the personal computer to input information into the system.

FIG. **4** depicts a modular microprocessor-based power monitoring system arranged in accordance with another embodiment of the invention. In the arrangement shown in FIG. **1**, a data management device **10** is electrically interconnected with a handheld microprocessor-based device **12** via a cable **14**. In the depicted arrangement, data management device **10** also is in signal communication with a power device **15**. The power device **15** may have a power consumption sensor **16** capable of sensing power consumed by the power device and producing an electrical signal representative thereof. Although FIG. **4** illustrates the power device **15** as being connected to data management device **10** by a cable **18**, it may be preferable to construct power device **15** using wireless technology to provide signal communication between the power device **15** and the data management device **10**. Example wireless technologies include, but are not limited to, cell phone, RF, and Bluetooth®. Regardless of the manner in which power device **15** is interconnected with data management device **10**, both that interconnection and cable **14** can be configured for serial data communication between the interconnected devices. However, alternative data transfer schemes may be used.

Also shown in FIG. **4** are sensors **20** and **22**, which are in data communication with data management device **10** via cables **24** and **26**, respectively. Sensor **20** and sensor **22** of FIG. **4** represent sensors other than power consumption sensor **16** that can be used with the invention. Additional properties that may be monitored by the sensors include, but are not limited to humidity and room temperature. Upon understanding the various aspects and features of the invention it will be recognized that the invention is easily implemented for industrial and commercial, as well as home. Further, multiple sensors may be used with any given power device **15** and multiple power devices may be simultaneously monitored by the system. Sensors used in the practice of the invention can be arranged in a variety of ways. The data to be recorded or otherwise employed by handheld microprocessor device **12** and/or data management device **10** can be provided in serial format in synchronization with clock signals provided by data management device **10**. The sensors **16**, **20**, **22** can be connected to data management device **10** with cables **18**, **24**, **26** (as shown in FIG. **4**) or may be connected via wireless technology (not shown).

As is shown in FIG. **4**, handheld microprocessor device **12** may include a display screen **28** and at least one input mechanism such as a plurality of switches or keys (**30**, **32**, **34**, **36**, and **38** in FIG. **4**), which are mounted on a housing **40**. Located in the interior of housing **40**, but not shown in FIG. **4**, are a microprocessor, memory circuits, and circuitry that interface with switches **30**, **32**, **34**, **36** and **38** with the microprocessor. Stored in the memory of program handheld microprocessor device **12** can be a set of program instructions that establishes a data protocol that allows handheld microprocessor device **12** to perform digital data signal processing and generate desired data or graphics for presentation on display **28** when a cartridge **42** is inserted in a slot or other receptacle in housing **40**. That is, cartridge **42** of FIG. **4** may include any suitable or removable memory device, such as read-only memory units (or other memory means such as battery-powered random access memory) that store program instructions and/or data may adapt handheld microprocessor **12** for opera-

tion in modular microprocessor-based power device system. More specifically, when the instructions and/or data of cartridge **42** are combined with program instructions and data included in the internal memory circuits of handheld microprocessor device **12**, handheld microprocessor device **12** is programmed for processing and displaying power device operational information in the manner described below. In each case, the plurality of switches or keys (**30**, **32**, **34**, **36**, and **38** in FIG. **4**) are selectively operated to provide signals that result in pictorial and/or alphanumeric information being displayed by display **28**.

Various devices are known that meet the above-set forth description of handheld microprocessor device **12**. For example, compact devices are available in which the plurality of keys allows alphanumeric entry and internal memory can be provided for storing information such as names, addresses, phone numbers, and an appointment calendar. Small cartridges or cards can be inserted in these devices to program the device for various purposes such as the playing of games, spreadsheet application, and foreign language translation sufficient for use in travel. More recently, less compact products that have more extensive computational capability and are generally called "palm top computers" have been introduced into the marketplace. These devices also can include provision for programming the device by way of an insertable card or cartridge. Alternatively, a handheld microprocessor device **12** can be provided with an internal memory (not removable) containing the necessary program instructions and/or data. An example of one such handheld microprocessor device is a mobile or cellular phone.

Certain embodiments of the invention are configured and arranged to operate in conjunction with yet another type of handheld microprocessor unit. Specifically, in these embodiments of the invention, cartridge **42** is electrically and physically compatible with commercially available compact video game systems, such as the system manufactured by Nintendo of America Inc. under the trademark "GAME BOY." Configuring data management device **10** and cartridge **42** for operation with a handheld video game system has several advantages. For example, the display of such a device provides display resolution that allows the invention to display both multi-line alphanumeric information and graphical data. In this regard, the 160x144 pixel dot matrix-type liquid crystal display screen currently used in the above-referenced compact video game systems provides sufficient resolution for at least six lines of alphanumeric text, as well as allowing graphical representation of statistical data such as graphical representation of heat or vibration generated by the power device **15**.

Another advantage of providing handheld microprocessor device **12** in the form of a compact video game system is the relatively simple, yet versatile arrangement of switches that is provided by such a device. For example, as is indicated in FIG. **4**, a compact video game system includes a control pad **30** that allows an object displayed on display **28** to be moved in a selected direction (i.e., up-down or left-right). As also is indicated in FIG. **4**, compact video game systems typically provide two pairs of distinctly shaped push button switches. In the arrangement shown in FIG. **4**, a pair of spaced-apart circular push button switches (**36** and **38**) and a pair of elongate switches (**32** and **34**) are provided. The functions performed by the two pairs of switches is dependent upon the program instructions contained in each cartridge **42**. The device illustrated in FIG. **4** is but one commercially available device. Any commercially available or proprietarily designed device having an alternative arrangement of buttons may be used.

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Yet another advantage of utilizing a compact video game system for handheld microprocessor-based device 12 of FIG. 4 is the widespread popularity and low cost of such units. In this regard, manufacture and sale of a data management device 10, power device 15 with sensor 16 and cartridge 42 that operate in conjunction with a compact microprocessor-based video system allows the modular microprocessor-based power monitoring system of FIG. 4 to be manufactured and sold at a lower cost than could be realized in an arrangement in which handheld device 12 is designed and manufactured solely for use in the system of FIG. 4.

Another advantage of utilizing a compact video game system for handheld microprocessor-based device 12 of FIG. 4 is that power devices are increasingly being designed for children and used by children at home, as both toys and as child-versions of adult tools for construction and play. Integrating educational instructions, monitoring and feedback using a game system enables the least skilled users of power devices to gain an understanding of power consumption and conservation, as well as gain skills by learning to use tools for a variety of projects that can be loaded into the data management device 10 from the network or inserted with a cartridge 42.

An even further advantage of using a compact video game system for handheld microprocessor 12 is that such video game systems include means for easily establishing the electrical interconnection provided by cable 14 in FIG. 4. In particular, such compact video game systems include a connector mounted to the game device housing (40 in FIG. 4) and a cable that can be connected between the connectors of two video game units to allow interactive operation of the two interconnected units (i.e., to allow contemporaneous game play by two players or competition between players as they individually play identical but separate games). In certain embodiments of the invention, the "two-player" cable supplied with the compact video game device being used as handheld microprocessor device 12 is used as cable 14 to establish serial data communication between the handheld microprocessor device 12 (compact video game system) and data management device 10. In these embodiments, the program instructions stored on the memory of data management device 10 and cartridge 42 respectively program data management device 10 and the compact video game system (i.e., handheld microprocessor device 12) for interactive operation in which switches 30, 32, 34, 36 and 38 are used to control the operation of data management device 10 (e.g., to select a particular operational mode such as determining the optimal location of a cut or the display of statistical test data and, in addition, to control operation such as selection of an option during operation of the system in a particular operational mode). In each operational mode, data management device 10 processes data in accordance with program instructions stored in the memory circuits of data management device 10. Depending upon the operational mode selected by the user, data is supplied to data management device 10 by sensor 16, by additional sensors (20 and 22 in FIG. 4) or any interconnected computers or data processing facility (such as the hereinafter described user's computer 48 and clearinghouse 54 of FIG. 4). During such operation, mode switches 30, 32, 34, 36 and 38 are selectively activated so that signals are selectively coupled to the video game system (handheld microprocessor device 12) and processed in accordance with program instructions stored in cartridge 42. The signal processing performed by handheld microprocessor device 12 results in the display of alphanumeric, symbolic, or graphic information on the video game display screen (i.e., display 28

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in FIG. 4), which allow the user to control system operation and obtain desired test results and other information.

With continued reference to FIG. 4, a data management device 10 of the invention may include a data port 44 that allows communication between data management device 10 and a personal computer 48 (or other programmable data processor). In certain embodiments of the invention, data port 44 is an RS-232 connection that allows serial data communication between data management device 10 and personal computer 48. In the practice of the invention, personal computer 48 can be used to supplement data management device 10 by, for example, performing more complex analyses of vibration and other data that has been supplied to and stored in the memory circuits of data management device 10. Alternatively, personal computer 48 can be used to supply data to data management device 10 that is not conveniently supplied by using handheld microprocessor switches 30, 32, 34, 36 and 38 as an operator interface to the system shown in FIG. 4. For example, some embodiments of the invention may employ a substantial amount of alphanumeric information that must be entered by the system user. Although it is possible to enter such data by using switches 30, 32, 34, 36 and 38 in conjunction with menus and selection screens displayed on display screen 28 of FIG. 4, it may be more advantageous to use a device such as personal computer 48 for entry of such data. However, if personal computer 48 is used in this manner, some trade-off of system features may be required because data management device 10 must be temporarily interconnected with personal computer 48 during these operations. That is, some loss of system mobility might result because a suitably programmed personal computer would be needed at each location at which data entry or analysis is to occur.

As is indicated in FIG. 4, a data management device 10 of the invention may also include a modem 52 that allows data communication between data management device 10 and a remote computing facility identified in FIG. 4 as clearinghouse 54 via a conventional telephone line (indicated by reference numeral 50 in FIG. 4) or by a wireless network. The modem 52 may be internal or external to the data management unit 10. As shall be described in more detail, clearinghouse computing facility 54 facilitates communication between a user of the system shown in FIG. 4 and professional service provider and can provide additional services such as updating system software. As is indicated by facsimile machine 55 of FIG. 4, one optional function of clearinghouse 54 is providing the professional service provider with standardized reports 56, which indicate both the current condition and condition trends of the system user. Although a single facsimile machine 55 is shown in FIG. 4, it will be recognized that numerous service providers (and hence facsimile machine 55) can be connected in signal communication with a clearinghouse 54.

Regardless of whether a compact video game system, another type of commercially available handheld microprocessor-based unit, a specially designed microprocessor device, or a microprocessor device integral with the power device 15, is used, embodiments of a modular microprocessor-based power monitoring system according to the present invention: (a) adapts a microprocessor device for displaying instructions for performing the monitoring and/or controlling a power device 15; (b) adapts a microprocessor device for displaying (graphically or alphanumerically) statistical data such as power usage or cost of power used; (c) adapts a microprocessor device for supplying control signals, signals representative room temperature, humidity, or other useful information, optionally to data management device 10; and, (d) adapts a microprocessor device for displaying informa-



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tion or instructions from a service provider that may be coupled to data management device 10 from a clearinghouse 54. The manner in which the arrangements of the present invention implement the above-mentioned functions and others can be better understood with reference to the illustrative embodiments of FIGS. 5 and 6.

Referring first to FIG. 5, clearinghouse 54 receives data from one or more modular microprocessor-based power devices 15 of the type shown in FIG. 4. The data supplied to clearinghouse 54 by each individual modular microprocessor-based power device 15 may comprise "raw data," i.e., a parameter associated with the operation of the power devices 15 and related data that may be stored in memory circuits of the microprocessor device or a data management device 10, without further processing. For example, with respect to the arrangement shown in FIG. 4, power use and associated data such as room temperature and other such conditions are transmitted to clearinghouse 54 and stored with a digitally encoded signal that identifies both the source of the information (i.e., the power device) and those having access to the stored information (i.e., the system user's service providers).

As shall be recognized upon understanding the manner in which it operates, clearinghouse 54 can be considered to be a central server for the various system users and each service provider 60. In that regard, clearinghouse 54 includes conventionally arranged and interconnected digital processing equipment (represented in FIG. 5 by digital signal processor 57) which receives digitally encoded information from a user or service provider 60; processes the information as required; stores the information (processed or unprocessed) in memory if necessary; and, transmits the information to an intended recipient (i.e., user or service provider 60).

In FIG. 5, rectangular outline 60 represents one of numerous remotely located service providers who can utilize clearinghouse 54 and the arrangement described relative to FIGS. 1 and 2 in monitoring and controlling power device programs. Shown within outline 60 is a computer 62 (e.g., personal computer), which is coupled to clearinghouse 54 by means of a modem (not shown in FIG. 2) and a telephone line 64 or wireless network (not shown). Also shown in FIG. 5 is the previously mentioned facsimile machine 55, which is coupled to clearinghouse 54 by means of a second telephone line 68 or wireless network (not shown). Using the interface device of computer 62 (e.g., a keyboard or pointing device such as a mouse), the service provider can establish data communication between computer 62 and clearinghouse 54. Once data communication is established between computer 62 and clearinghouse 54, power device information can be obtained from clearinghouse 54 in a manner similar to the manner in which subscribers to various database services access and obtain information. In particular, the service provider can transmit an authorization code to clearinghouse 54 that identifies the service provider as an authorized user of the clearinghouse and, in addition, can transmit a signal representing the power device for which power device information is being sought. As is the case with conventional database services and other arrangements, the identifying data is keyed into computer 62 by means of a conventional keyboard (not shown in FIG. 5) in response to prompts that are generated at clearinghouse 54 for display by the display of computer 62 (not shown in FIG. 5).

Depending upon the hardware and software arrangement of clearinghouse 54 and selections made by the service provider via computer 62, power device information can be provided to the service provider in different ways. For example, computer 62 can be operated to access data in the form that it is stored in the memory circuits of clearinghouse

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54 (i.e., raw data that has not been processed or altered by the computational or data processing arrangements of clearinghouse 54). Such data can be processed, analyzed, printed and/or displayed by computer 62 using commercially available or custom software. On the other hand, various types of analyses may be performed by clearinghouse 54 with the results of the analyses being transmitted to the remotely located service provider 60 and/or system user. For example, clearinghouse 54 can process and analyze data in a manner identical to the processing and analysis provided by the power monitoring system of FIG. 5. With respect to such processing and any other analysis and processing provided by clearinghouse 54, results expressed in alphanumeric format can be sent to computer 62 via telephone line 64 and the modem associated with computer 62, with conventional techniques being used for displaying and/or printing the alphanumeric material for subsequent reference.

The arrangement of FIG. 5 also represents one possible arrangement that allows the service provider to send messages and/or instructions to each power device 15 via computer 62, telephone line 64, and clearinghouse 54. The messages may be educational or may include feedback to the user as to how the power device is performing. In particular, clearinghouse 54 can be programmed to generate a menu that is displayed by computer 62 and allows the service provider to select a mode of operation in which information is to be sent to clearinghouse 54 for subsequent transmission to a user of the system described relative to FIGS. 1-4. This same menu (or related submenus) can be used by the service provider to select one or more modes of operation of the above-described type in which either unmodified power device data or the results of data that has been analyzed by clearinghouse 54 is provided to the service provider via computer 62 and/or facsimile machine 55.

In the contemplated embodiments of the present invention the user of the power device 15 can be provided with messages or instructions on modifying the settings of the power device 15. Transmitting messages is similar to the operation that allows the service provider to access data sent by a power device, i.e., transmitted to clearinghouse 54. The process differs in that the service provider 60 enters or selects the desired message or instruction via the keyboard or other interface device of computer 62. Once the message or instruction is entered and transmitted to clearinghouse 54, it is stored for subsequent transmission to the user for whom the information or instruction is intended. It should be understood that it is within the scope of the present invention that such messages or instructions can comprise a number of standard pre-composed messages or instructions that can be manually entered or automatically selected from a menu or list. These standard messages or instructions can optionally be selected based, at least in part, on the data collected from the power device 15. If, for example, the power device is a home power tool used for home improvement projects, then education or project management information can be sent based on the project design, the design parameters and the scaling factors or a materials and cut list may be generated for the end user. Based on the equipment and materials, settings are set to server and are then transmitted directly to the power device 15 or via the handheld microprocessor unit 12 and/or the data management device 10.

With respect to transmitting stored messages or instructions to a user of the invention, at least two techniques are available. The first technique is based upon the manner in which operational modes are selected in the practice of the invention. Specifically, in certain embodiments of the invention, program instructions that are stored in memory cause the

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system to generate menu screens that are displayed. The menu screens allow the system user to select the basic mode in which the system of is to operate and, in addition, allow the user to select operational subcategories within the selected mode of operation. Various techniques are known to those skilled in the art for displaying and selecting menu items. For example, in the practice of this invention, one or more main menus can be generated and displayed which allow the system user to select operational modes that may include: (a) a monitor mode (e.g., monitoring of heat generation); (b) a display mode (e.g., displaying previously obtained heat generation results, the service record, or other relevant information); (c) an input mode (e.g., a mode for entering data such as providing information that relates to power settings and user preferences; and, (d) a communications mode (for establishing a communication link with a remote computing facility such as clearinghouse 54 of FIG. 4).

In embodiments of the invention that employ a compact video game system for a handheld microprocessor device 12, the selection of menu screens and the selection of menu screen items preferably can be accomplished in substantially the same manner as menu screens and menu items are selected during the playing of a video game. For example, the program instructions stored in data management device 10 and cartridge 42 of the arrangement of FIG. 4 can be established so that a predetermined one of the compact video game switches (e.g., switch 32 in FIG. 4) allows the system user to select a desired main menu in the event that multiple main menus are employed. When the desired main menu is displayed, operation by the user of control pad 30 allows a cursor or other indicator that is displayed on the menu to be positioned adjacent to or over the menu item to be selected. Activation of a switch (e.g., switch 36 of the depicted handheld microprocessor device 12) causes the handheld microprocessor device 12 and/or data management device 10 to initiate the selected operational mode or, if selection of operational submodes is required, causes handheld microprocessor device 12 to display a submenu.

In view of the above-described manner in which menus and submenus are selected and displayed, it can be recognized that arrangements, of the present invention can be configured and arranged to display a menu or submenu item that allows the user to obtain and display messages or instructions that have been provided by a service provider and stored in clearinghouse 54. For example, a submenu that is generated upon selection of the previously mentioned communications mode can include submenu items that allow the user to select various communication modes, including a mode in which serial data communication is established with clearinghouse 54, and a message status request is transmitted to clearinghouse 54. When this technique is used, the data processing system of clearinghouse 54 is programmed to search the clearinghouse memory to determine whether a message exists for the user making the request. Any messages stored in memory for that user are then transmitted to the user and processed for display or other output device. If no messages exist, clearinghouse 54 transmits a signal that causes the display or other output device to indicate "no messages." In this arrangement, clearinghouse 54 preferably is programmed to store a signal indicating that a stored message has been transmitted to the intended recipient (user). Storing such a signal allows the service provider to determine that messages sent to clearinghouse 54 for forwarding to a power device user have been transmitted to that power device user. In addition, program instructions allow the system user to designate whether received messages and instructions are to be stored in the memory for subsequent retrieval or review. In addition, in

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some instances it may be desirable to program clearinghouse 54 so that the service provider can designate (i.e., flag) information such as changes in operating conditions that will be prominently displayed to the user (e.g., accompanied by a blinking indicator) and stored in the memory regardless of whether the system user designates the information for storage.

A second technique that can be used for forwarding messages or instructions to a user does not require the system user to select a menu item requesting transmission by clearinghouse 54 of messages that have been stored for forwarding to that user. In particular, clearinghouse 54 can be programmed to operate in a manner that either automatically transmits stored messages for that user when the user operates the system or programmed to operate in a manner that informs the user that messages are available and allows the user to access the messages when he or she chooses to do so.

Practicing the invention in an environment in which the service provider uses a personal computer in some or all of the above-discussed ways can be very advantageous. On the other hand, the invention may also provide service providers timely information about system users without the need for a computer or any equipment other than a conventional facsimile machine (55 in FIGS. 4 and 5), or similar output device capable of receiving signals over a wired or wireless network, and presenting the information to the service provider. For example, information provided to clearinghouse 54 by a system user 15 can be sent to a service provider 60 via telephone line 68 and facsimile machine 55, with the information being formatted as a standardized graphic or textual report (56 in FIG. 4). Formatting a standardized report 56 (i.e., analyzing and processing data supplied by power device 16 or other system monitor or sensor) can be effected either by data management device 10 or within the clearinghouse facility 54. Moreover, various standardized reports can be provided. Preferably, the signal processing arrangement included in clearinghouse 54 allows each service provider 60 to select which of several standardized reports will be routinely transmitted to the service providers' facsimile machine 55 or other output device, and, to do so on a power device-by-power device (user-by-user) basis.

FIG. 6 illustrates one embodiment of a manner in which various system components are arranged and interconnected with other system components for affecting the above-described operational aspects of the invention. As is symbolically indicated in FIG. 6, microprocessor device 12 and power device 15 are electrically connected to a dual universal asynchronous receiver transmitter 70 (by any suitable means such as cables 14 and 18). As also is indicated in FIG. 4 when a system user connects a personal computer 48 (or other programmable digital signal processor) to data port 44, signal communication is established between personal computer 48 and a second dual universal asynchronous receiver transmitter 72. Additionally, dual universal asynchronous receiver transmitter 72 is coupled to a communications device such as a modem 46 so that data communication can be established with a remote clearinghouse 54.

One embodiment includes a plurality of signal sensors 74, with at least one individual signal sensor being associated with each power device. As previously discussed, and as is indicated in FIG. 6, these devices may include handheld microprocessor device 12, power device 15, personal computer 48, remote computing facility 54 and, in addition, other additional power devices 15. Each signal sensor 74 is electrically connected for receiving a signal that will be present when the device with which that particular signal sensor is associated therewith and, in addition, is energized (e.g.,

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turned on). For example, in previously mentioned embodiments of the invention in which data port **44** is an RS-232 connection, the signal sensor **74** that is associated with personal computer **48** can be connected to an RS-232 terminal that is supplied power when a personal computer is connected to data port **44** and the personal computer is turned on. In a similar manner, the signal sensor **74** that is associated with clearinghouse **54** can be connected to modem **46** so that the signal sensor **74** receives an electrical signal when modem **46** is interconnected to a remote computing facility (e.g., clearinghouse **54** of FIG. **5**) via a telephone line **50**.

In the arrangement of FIG. **6**, each signal sensor **74** is preferably a low power switch circuit (e.g., a metal-oxide semiconductor field-effect transistor circuit), which automatically energizes data management device **10** whenever any one (or more) of the devices are associated with signal sensors **74** and is energized. Thus, as is indicated in FIG. **6** by signal path **76**, each signal sensor **74** is interconnected with power supply **78**, which supplies operating current and typically consists of one or more small batteries (e.g., three AAA alkaline cells).

The microprocessor and other conventional circuitry that enables processing system signals in accordance with stored program instructions is indicated in FIG. **6** by a programmable microprocessor or central processing device (CPU) **80**. As is indicated in FIG. **6** by interconnection **82** between CPU **80** and battery **78**, CPU **80** receives operating current from power supply **78**, with power being provided only when one or more of the signal sensors **74** are activated in the previously described manner. A clock/calendar circuit **84** is connected to CPU **80** (via signal path **86** in FIG. **6**) to allow time and date tagging of service tests and other information. Although not specifically shown in FIG. **6**, operating power is supplied to clock/calendar **84** at all times.

In operation, CPU **80** receives and sends signals via a data bus (indicated by signal path **88** in FIG. **6**), which interconnects CPU **80** with dual universal asynchronous receiver transmitters **70** and **72**. The data bus **88** also interconnects CPU **80** with memory circuits, which, in the depicted embodiment, include a system read-only memory (ROM) **90**, a program random access memory (RAM) **92**, and an electronically erasable read-only memory (EEROM) **94**. System ROM **90** can store program instructions and any data required for programming. During operation of the system, program RAM **92** provides memory space that allows CPU **80** to carry out various operations that are required for sequencing and controlling the operation of the system. In addition, RAM **92** can provide memory space that allows external programs (e.g., programs provided by clearinghouse **54**) to be stored and executed. EEROM **94** allows test results and other data information to be stored and preserved until the information is no longer needed (i.e., until purposely erased by operating the system to provide an appropriate erase signal to EEROM **94**).

In other embodiments of the invention, all or a portion of the functions and operations attributed to data management device **10** and/or handheld microprocessor device **12** can be performed by components or mechanisms such as a microprocessor located in the power device **15**. In addition, the power device **15** may include microprocessor circuitry for generating visual display signals and signals representative of both current and past values of sensed parameters or even the service record of the power device **15**. Conventional programming and design techniques can be employed to adapt commercially available units for the performance of the various functions and operations of data management device **10** and/or the handheld device **12**. In arrangements in which the power device **15** includes a microprocessor that is pro-

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grammed to provide signal processing in the above-described manner, the invention can use a signal interface device similar to those described above. That is, depending upon the amount of signal processing effected by the power device and the amount of signal processing performed by a microprocessor of programmable handheld device **12** (if present), the signal interface required ranges from a conventional cable (e.g., interconnection of RS232 ports) to an arrangement in which signal communication is provided with an internal or external modem, or an arrangement in which the signal interface provides only a portion of the signal processing described relative to FIGS. **4-5**. Further, in another aspect of this embodiment of the invention, the display may also be integrated into the power device **15**.

The invention also is capable of transmitting information to a remote location (e.g., clearinghouse **54** and/or a remotely located service provider) by means other than conventional telephone lines. For example, a modem that is configured for use with a cellular telephone system can be employed to transmit the signals provided by the modular microprocessor-based power monitoring system to a remote location via modulated RF transmission. Moreover, the invention can be employed with various digital networks such as recently developed interactive voice, video and data systems such as television systems in which a television and user interface apparatus is interactively coupled to a remote location via coaxial or fiberoptic cable and other transmission media.

Another embodiment of the invention is illustrated in FIGS. **7-17**. Referring to FIG. **7**, a networked system **216** includes a server **218** and a workstation **220** connected to server **218** through a communication network **224**. Server **218** is preferably a world wide web server and communication network **224** is preferably the Internet. It will be apparent to one skilled in the art that server **218** may comprise a single stand-alone computer or multiple computers distributed throughout a network. Workstation **220** is preferably a personal computer, remote terminal, or web TV device connected to server **218** via the Internet. Workstation **220** functions as a remote interface for entering or selecting in server **218** messages and queries to be communicated to the power devices.

System **216** may also include first and second remotely programmable apparatuses **226** and **232** for use with first and second power devices, respectively. Each apparatus **226/232** is designed to interact with a power device in accordance with script programs received from server **218**. Each apparatus **226/232** is in communication with server **218** through communication network **224**, preferably the Internet. Alternatively, each apparatus **226/232** may be placed in communication with server **218** via wireless communication networks, cellular networks, telephone networks, or any other network which allows each apparatus **226/232** to exchange data with server **218**. For clarity of illustration, only two apparatuses **226** and **232** are shown in FIG. **7**. It is to be understood that system **216** may include any number of remotely programmable apparatuses for monitoring any number of power devices.

In one embodiment, each power device to be monitored is also provided with a sensor **228**. Sensor **228** is designed to produce measurements of a parameter associated with the operation of the power device, record the measurements, and transmit the measurements to the remotely programmable apparatus **226/232** through a standard connection cable **230** as described above. Alternatively, measurements can be transmitted to the apparatus **226/232** via a wireless interface or transmission media. Examples of suitable sensors **228** include room temperature, power consumption, and humid-

ity. Such sensors 228 are well known in the art. The specific type of sensor 228 provided to each power device is dependent upon the use of the device. For example, a humidity sensor may be supplied with an air conditioning unit to aid the operator in determining if the air conditioner should be further operated to remove excess moisture from the air.

FIG. 8 shows server 218, workstation 220, and apparatus 226 in greater detail. Server 218 includes a database 238 for storing script programs 240. Script programs 240 are executed by each apparatus e.g., 226/232, to communicate queries and messages to a power device operator, receive responses 242 to the queries, collect measurements 244, and to transmit responses 242 and measurements 244 to server 218. Database 238 is designed to store responses 242 and measurements 244. Database 238 further includes a look-up table 246. Table 246 contains a list of the power devices to be monitored, and for each power device, a unique power device identification code and a respective pointer to the script program assigned to the power device. Each remotely programmable apparatus, e.g., 226/232, is designed to execute assigned script programs 240 received from server 218.

FIGS. 9-10 show an exemplary structure of each remotely programmable apparatus according to one embodiment. For clarity, only remotely programmable apparatus 226 is shown since each remotely programmable apparatus of this embodiment can be substantially identical structure to apparatus 226. Referring to FIG. 9, apparatus 226 includes a housing 262. Housing 262 is sufficiently compact to enable apparatus 226 to be hand-held and carried by a power device operator. Apparatus 226 also includes a display 264 for displaying queries and prompts to the power device operator. In one embodiment, display 264 is a liquid crystal display (LCD).

Four user input buttons 270A, 270B, 270C, and 270D are located adjacent display 264. User input buttons 270A-D are for entering in apparatus 226 responses 242 to the queries and prompts. In the preferred embodiment, user input buttons 270A-D are momentary contact push buttons. In alternative embodiments, user input buttons 270A-D may be replaced by switches, keys, a touch sensitive display screen, or any other data input device.

Three monitoring device jacks 268A, 268B, and 268C are located on a surface of housing 262. Device jacks 268A-C are for connecting apparatus 226 to a number of sensors 228. Apparatus 226 also includes a modem jack 266 for connecting apparatus 226 to a telephone jack through a standard connection cord (not shown). Apparatus 226 further includes a visual indicator, such as a light emitting diode (LED) 274. LED 274 is for visually notifying the power device operator that he or she has unanswered queries stored in apparatus 226.

FIG. 10 is a schematic block diagram illustrating the components of apparatus 226 in greater detail. Apparatus 226 includes a microprocessor 276 and a memory 280 connected to microprocessor 276. Memory 280 is preferably a non-volatile memory, such as a serial EEPROM. Memory 280 stores script programs 240 received from server 218, measurements 244 received from sensor 228, responses 242 to queries, and the power device's unique identification code. Microprocessor 276 also includes built-in read only memory (ROM) which stores firmware for controlling the operation of apparatus 226. The firmware includes a script interpreter used by microprocessor 276 to execute script programs 240. The script interpreter interprets script commands which are executed by microprocessor 276. Specific techniques for interpreting and executing script commands in this manner are well known in the art.

Microprocessor 276 is preferably connected to memory 280 using a standard two-wire I<sup>2</sup>C interface. Microprocessor

276 is also connected to user input buttons 270, LED 274, a clock 284, and a display driver 282. Clock 284 indicates the current date and time to microprocessor 276. For clarity of illustration, clock 284 is shown as a separate component, but is preferably built into microprocessor 276. Display driver 282 operates under the control of microprocessor 276 to display information on display 264. Microprocessor 276 is preferably a PIC 16C65 processor which includes a universal asynchronous receiver transmitter (UART) 278. UART 278 is for communicating with a modem 286 and a device interface 290. A CMOS switch 288 under the control of microprocessor 276 alternately connects modem 286 and interface 290 to UART 278.

Modem 286 is connected to a telephone jack 222 through modem jack 266. Modem 286 is for exchanging data with server 218 through communication network 224. The data includes script programs 240 which are received from server 218 as well as responses 242 to queries, device measurements 244, script identification codes, and the power device's unique identification code which modem 286 transmits to server 218. Any suitable modem may be used.

Device interface 290 is connected to device jacks 268A, 268B, and 268C. Device interface 290 is for interfacing with a number of sensors 228, through device jacks 268A-C. Device interface 290 operates under the control of microprocessor 276 to collect measurements 244 from sensors 228 and to output the measurements to microprocessor 276 for storage in memory 280. In one embodiment, interface 290 is a standard RS232 interface. For simplicity of illustration, only one device interface 290 is shown in FIG. 10. However, in alternative embodiments, apparatus 226 may include multiple device interfaces to accommodate sensors 228 which have different connection standards.

Referring again to FIG. 8, server 218 includes a monitoring application 248. Monitoring application 248 is a controlling software application executed by server 218 to perform the various functions described below. Application 248 includes a script generator 250, a script assignor 252, and a report generator 254. Script generator 250 is designed to generate script programs 240 from script information entered through workstation 220. The script information is entered through a script entry screen 256. In the preferred embodiment, script entry screen 256 is implemented as a web page on server 218. Workstation 220 includes a web browser for accessing the web page to enter the script information.

FIG. 11 illustrates one embodiment of a script entry screen 256 as it appears on workstation 220. Screen 256 includes a script name field 292 for specifying the name of a script program to be generated. Screen 256 also includes entry fields 294 for entering a set of queries to be answered by a power device operator. Each entry field 294 has corresponding response choice fields 296 for entering response choices for the query. Screen 256 further includes check boxes 298 for selecting a desired power device or sensor 228 from which to collect measurements 244.

Screen 256 additionally includes a connection time field 400 for specifying a prescribed connection time at which each apparatus 226 executing the script is to establish a subsequent communication link to server 218. The connection time is preferably selected to be the time at which communication rates are the lowest, such as 3:00 AM. Screen 256 also includes a CREATE SCRIPT button 402 for instructing script generator 250 to generate a script program 240 from the information entered in screen 256. Screen 256 further includes a CANCEL button 404 for canceling the information entered in screen 256.

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In one embodiment, each script program **240** created by script generator **250** conforms to the standard file format used on UNIX systems. In the standard file format, each command is listed in the upper case and followed by a colon. Every line in the script program **240** is terminated by a linefeed character {LF}, and only one command is placed on each line. The last character in the script program **240** is a UNIX end of file character {EOF}. Table 1 shows an exemplary listing of script commands used in the preferred embodiment of the invention.

TABLE 1

SCRIPT COMMANDS	
Command	Description
CLS: {LF}	Clear the display.
ZAP: {LF}	Erase from memory the last set of query responses recorded.
LED: b{LF}	Turn the LED on or off, where b is a binary digit of 0 or 1. An argument of 1 turns on the LED, and an argument of 0 turns off the LED.
DISPLAY: {chars}{LF}	Display the text following the DISPLAY command.
INPUT: mmmm {LF}	Record a button press. The m's represent a button mask pattern for each of the four input buttons. Each m contains an "X" for disallowed buttons or an "0" for allowed buttons. For example, INPUT: 0X0X{LF} allows the user to press either button #1 or #3.
WAIT: {LF}	Wait for any one button to be pressed, then continue executing the script program.
COLLECT: device{LF}	Collect measurements from the monitoring device specified in the COLLECT command. The user is preferably prompted to connect the specified monitoring device to the apparatus and press a button to continue.
NUMBER: aaaa{LF}	Assign a script identification code to the script program. The script identification code from the most recently executed NUMBER statement is subsequently transmitted to the server along with the query responses and device measurements. The script identification code identifies to the server which script program was most recently executed by the remote apparatus.
DELAY: t{LF}	Wait until time t specified in the DELAY command, usually the prescribed connection time.
CONNECT: {LF}	Perform a connection routine to establish a communication link to the server, transmit the patient identification code, query responses, device measurements, and script identification code to the server, and receive and store a new script program. When the server instructs the apparatus to disconnect, the script interpreter is restarted, allowing the new script program to execute.

The script commands illustrated in Table 1 are representative of one embodiment and are not intended to limit the scope of the invention. After consideration of the ensuing description, it will be apparent to one skilled in the art many other suitable scripting languages and sets of script commands may be used to implement the invention.

The script program **240** includes display commands to display the queries and response choices entered in fields **294** and **296**, respectively. The script program **240** also includes

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input commands to receive responses **242** to the queries. The script program **240** further includes a collect command to collect device measurements **244** from the sensor **228** specified in check boxes **298**. The script program **240** also includes commands to establish a subsequent communication link to server **218** at the connection time specified in field **400** FIG. **11**. The steps included in the script program **240** are also shown in the flow chart of FIGS. **17A-17B** and will be discussed in the operation section below.

Referring again to FIG. **8**, script assignor **252** is for assigning script programs **240** to the power devices. Script programs **240** are assigned in accordance with script assignment information entered through workstation **220**. The script assignment information is entered through a script assignment screen **257**, which is preferably implemented as a web page on server **218**.

FIG. **12** illustrates one embodiment of a sample script assignment screen **257** as it appears on workstation **220**. Screen **257** includes check boxes **406** for selecting a script program **240** to be assigned, and check boxes **408** for selecting the power devices to which the script program is to be assigned. Screen **257** also includes an ASSIGN SCRIPT button **512** for entering the assignments. When button **412** is pressed, script assignor **252** creates and stores for each power device selected in check boxes **408** a respective pointer to the script program **240** selected in check boxes **406**. Each pointer is stored in the power device look-up table **246** of database **238**. Screen **257** further includes an ADD SCRIPT button **410** for accessing the script entry screen and a DELETE SCRIPT button **414** for deleting a script program **240**. In another aspect of this embodiment of the invention, the power device may be uniquely associated with the purchaser or user of the power device.

Referring again to FIG. **8**, report generator **254** is designed to generate a power device report **258** from responses **242** and device measurements **244** received in server **218**. Power device report **258** is displayed on workstation **220**. FIG. **15** shows a sample power device report **258** produced by report generator **254** for a selected power device. Power device report **258** includes a graph **416** of the device measurements **244** received from the power device, as well as a listing of responses **242** received from the power device operator. Specific techniques for writing a report generator program to display data in this manner are well known in the art.

The operation of one embodiment is illustrated in FIG. **16**. FIG. **16** is a flow chart illustrating steps included in the monitoring application executed by server **218**. In step **502**, server **218** determines if new script information has been entered through script entry screen **256**. If new script information has not been entered, server **218** proceeds to step **506**. If new script information has been entered, server **218** proceeds to step **504**.

As shown in FIG. **11**, the script information includes a set of queries, and for each of the queries, corresponding response choices. The script information also includes a selected monitoring device type from which to collect device measurements **44**. The script information further includes a prescribed connection time for each apparatus to establish a subsequent communication link to server **18**. The script information is generally entered in server **218** by a service. Of course, any person desiring to communicate with the power device operator may also be granted access to server **218** to create and assign script programs **40**. Further, it is to be understood that system **216** may include any number of remote interfaces for entering script generation and script assignment information in server **218**.

In step 504, script generator 250 generates a script program from the information entered in screen 256. The script program is stored in database 238. Steps 502 and 504 are preferably repeated to generate multiple script programs, e.g. a script program for each power device. Each script program corresponds to a respective one of the sets of queries entered through script entry screen 256. Following step 504, server 218 proceeds to step 506.

In step 506, server 218 determines if new script assignment information has been entered through assignment screen 257. If new script assignment information has not been entered, server 218 proceeds to step 510. If new script assignment information has been entered, server 218 proceeds to step 508. As shown in FIG. 12 the script programs are assigned to each power device by selecting a script program through check boxes 506, selecting the power devices to whom the selected script program is to be assigned through check boxes 408, and pressing the ASSIGN SCRIPT button 412. When button 412 is pressed, script assignor 252 creates for each power device selected in check boxes 408 a respective pointer to the script program selected in check boxes 406. In step 508, each pointer is stored in look-up table 246 of database 238. Following step 508, server 218 proceeds to step 510.

In step 510, server 218 determines if any of the apparatuses are remotely connected to the server. Each power device operator to be monitored is preferably provided with his or her own remotely programmable apparatus which has the power device's unique identification code stored therein. Each power device is thus uniquely associated with a respective one of the apparatuses. If none of the apparatuses is connected, server 218 proceeds to step 520.

If an apparatus is connected, server 218 receives from the apparatus the power device's unique identification code in step 512. In step 514, server 218 receives from the apparatus the query responses 242, device measurements 244, and script identification code recorded during execution of a previously assigned script program. The script identification code identifies to server 218 which script program was executed by the apparatus to record the query responses 242 and device measurements 244. The responses, device measurements, and script identification code are stored in database 238.

In step 516, server 218 uses the power device identification code to retrieve from table 246 the pointer to the script program assigned to the power device. Server 218 then retrieves the assigned script program from database 238. In step 518, server 218 transmits the assigned script program to the power device's remotely programmable apparatus through communication network 224. Following step 518, server 218 proceeds to step 520.

In step 520, server 218 determines if a power device report request has been received from workstation 220. If no report request has been received, server 218 returns to step 502. If a report request has been received for a selected power device, server 218 retrieves from database 238 the measurements 244 and query responses 242 last received from the power device, step 522. In step 524, server 218 generates and displays power device report 258 on workstation 220. As shown in FIG. 15, report 258 includes the device measurements 244 and query responses 242 last received from the power device. Following step 524, server 218 returns to step 502.

FIG. 17 illustrate the steps included in the script program executed by apparatus 226. Before the script program is received, apparatus 226 is initially programmed with the power device's unique identification code and the script interpreter used by microprocessor 276 to execute the script program. The initial programming may be achieved during

manufacture or during an initial connection to server 218. Following initial programming, apparatus 226 receives from server 218 the script program assigned to the power device associated with apparatus 226. The script program is received by modem 286 through a first communication link and stored in memory 280.

In step 602, microprocessor 276 assigns a script identification code to the script program and stores the script identification code in memory 280. The script identification code is subsequently transmitted to server 218 along with the query responses 242 and device measurements 244 to identify to server 218 which script program was most recently executed by apparatus 226. In step 604, microprocessor 276 lights LED 274 to notify the power device that he or she has unanswered queries stored in apparatus 226. LED 274 preferably remains lit until the queries are answered by the power device. In step 606, microprocessor 276 erases from memory 280 the last set of query responses recorded.

In step 608, microprocessor 276 prompts the power device by displaying on display 264 "ANSWER QUERIES NOW? PRESS ANY BUTTON TO START". In step 610, microprocessor 276 waits until a reply to the prompt is received from the power device operator. When a reply is received, microprocessor 276 proceeds to step 612. In step 612, microprocessor 276 executes successive display and input commands to display the queries and response choices on display 264 and to receive responses to the queries.

In steps 614-618, microprocessor 276 executes commands to collect device measurements 244 from a selected sensor 228. The script program specifies the selected sensor 228 from which to collect the measurements. In step 614, microprocessor 276 prompts the power device to connect the selected sensor 228. A sample prompt is shown in FIG. 14. In step 616, microprocessor 276 waits until a reply to the prompt is received from the power device. When a reply is received, microprocessor 276 proceeds to step 618. Microprocessor 276 also connects UART 278 to interface 290 through switch 288. In step 618, microprocessor 276 collects device measurements 244 from sensor 228 through interface 290 measurements 244 are stored in memory 280.

In step 620, microprocessor 276 prompts the power device to connect apparatus 226 to telephone jack 222 so that apparatus 226 may connect to server 218 at the prescribed connection time. In step 622, microprocessor 276 waits until a reply to the prompt is received from the power device. When a reply is received, microprocessor 276 turns off LED 274 in step 624. In step 626, microprocessor 276 waits until it is time to connect to server 218. Microprocessor 276 compares the connection time specified in the script program to the current time output by clock 284. When it is time to connect, microprocessor 276 connects UART 278 to modem 286 through switch 288.

In step 628, microprocessor 276 establishes a subsequent communication link between apparatus 226 and server 218 through modem 286 and communication network 224. If the connection fails for any reason, microprocessor 276 repeats step 628 to get a successful connection. In step 630, microprocessor 276 transmits the device measurements 244, query responses 242, script identification code, and power device identification code stored in memory 280 to server 218 through the subsequent communication link. In step 632, microprocessor 276 receives through modem 286 a new script program from server 218. The new script program is stored in memory 280 for subsequent execution by microprocessor 276. Following step 632, the script program ends.

It should be understood that all or a portion of the operations and functionality of unit 226 may be performed by

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power device 15 by the incorporation of some or all of the above-described components into the power device 15.

The present invention provides many advantages. For example, the sensors built into the power devices allow remote monitoring or power consumption. With the present invention, the user can input preferences for power devices to be turned down or off in case of a power shortage. An additional advantage is that instructions can be sent to the consumer from a remote expert leading to increased energy efficiency. Further, the consumer can be supplied with educational and advertising materials. Additionally, valuable historical power usage data can be gathered to aid the consumer and power utilities in planning for future power shortages.

While this invention is satisfied by embodiments in many different forms, as described in detail in connection with preferred embodiments of the invention, it is understood that the present disclosure is to be considered as exemplary of the principles of the invention and is not intended to limit the invention to the specific embodiments illustrated and described herein. Numerous variations may be made by persons skilled in the art without departure from the spirit of the invention. The scope of the invention will be measured by the appended claims and their equivalents. The abstract and the title are not to be construed as limiting the scope of the present invention, as their purpose is to enable the appropriate authorities, as well as the general public, to quickly determine the general nature of the invention. In the claims that follow, unless the term "means" is used, none of the features or elements recited therein should be construed as means-plus-function limitations pursuant to 35 U.S.C. §112, ¶16.

I claim:

1. A system comprising:
  - a programmable microprocessor;
  - at least one input mechanism;
  - a first memory having program instructions;
  - a display;
  - at least one power consuming device;
  - at least one sensor configured to (i) monitor and collect usage data associated with operation of the power consuming device and (ii) produce one or more signals carrying the usage data;
  - a transceiver device connectable in signal communication with both the programmable microprocessor and the sensor; and
  - a housing containing the programmable microprocessor, the input mechanism, the first memory, the display, the sensor and the transceiver device,
 wherein the program instructions are executable by the programmable microprocessor to,
  - (i) cause information stored in the first memory to be presented to a power consumer on the display,
  - (ii) collect consumer data from an interaction of the power consumer with the input mechanism in response to the display and store the consumer data in the first memory,
  - (iii) collect the usage data from the sensor and store the usage data in the first memory,
  - (iv) cause the usage data and the consumer data to be transmitted via a communication channel to a server remotely located from the housing,
  - (v) cause the information to be received via the communication channel from the server, wherein the information facilitates changes in behavior of the power consumer through education and/or feedback based on the consumer data and the usage data, and

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- (vi) store the information in the first memory, wherein (i) the program instructions in the first memory further cause the programmable microprocessor to display one or more menus on the display, (ii) operation of one or more switches aligned with the menus allows the power consumer to control the programmable microprocessor and the transceiver device and (iii) the operation of the switches further controls (a) processing of the usage data, (b) transmission of the signals from the transceiver device to the programmable microprocessor and (c) the display of the information on the display.

2. The system of claim 1, wherein the power consuming device comprises a smart appliance.

3. The system of claim 1, wherein the instructions transmitted by the server comprise feedback and environmental factors that result from consumer usage patterns and/or decisions.

4. The system of claim 3, wherein the environmental factors comprise CO<sub>2</sub> emissions.

5. The system of claim 1, further comprising a communications device configured to transmit the usage data and the consumer data to the server.

6. The system of claim 1 wherein the menus displayed on the display and the operation of the switches allows the power consumer to generate graphic and alphanumeric displays on the display, the alphanumeric and graphic displays being representative of the usage data.

7. The system of claim 1, wherein the housing further comprises a receptacle to receive a cartridge, the cartridge comprising a second memory having stored therein the program instructions.

8. The system of claim 7, wherein transfer of the program instructions from the cartridge to the first memory adapts the programmable microprocessor to operate with the power consuming device.

9. The system of claim 1, wherein the program instructions are downloaded to the first memory from the server located at a clearinghouse facility.

10. The system of claim 9, wherein the downloaded program instructions reconfigure operation of the power consuming device.

11. A method for gathering data from a remotely located apparatus comprising:

- (a) at a site employing at least one power consuming device of the apparatus, executing program instructions using a programmable microprocessor of the apparatus to:
  - (i) generate information on at least one display of the apparatus, wherein the information is related to operation of the power consuming device; and
  - (ii) collect usage data representative of the power consuming device;
- (b) connecting at least one remotely located computing facility to the apparatus, the computing facility (i) including at least one server, (ii) is remotely located from the apparatus and (iii) is in signal communication with a communications device of the apparatus via a first communication channel,
- (c) providing the usage data to at least one computer remotely located from the computing facility and in signal communication with the server via a second communication channel, wherein (i) the server is configured to receive and store the usage data from the communications device and (ii) the usage data can be viewed or retrieved by a user from the computer; and
- (d) downloading the program instructions from the server to the apparatus at the site.

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12. The method of claim 11, wherein the server receives one or more messages from the computer and transmits the messages to the communications device.

13. The method of claim 11, wherein the usage data is generated from at least one sensor associated with the power consuming device. 5

14. The method of claim 11, further comprising displaying one or more menus on the display, the apparatus having one or more switches aligned with the menus and allowing a power consumer to control the power consuming device and the communications device. 10

15. A system for gathering data from remotely located power devices, the system comprising:

- a) a server; 15
- b) a remote interface for entering in the server a set of queries; and
- c) a remotely programmable apparatus for interacting with the remotely located power devices, the remotely programmable apparatus being in communication with the server; wherein the server comprises: 20
  - i) a program generator for generating program instructions from the set of queries and a profile, the program instructions being executable by the remotely programmable apparatus (a) to communicate the set of queries to a system user, (b) to receive responses to the set of queries, and (c) to transmit the responses from the remotely programmable apparatus to the server; and 25
  - ii) a database connected to the program generator, the database for storing the program instructions, and the responses to the set of queries; 30

wherein the remotely programmable apparatus comprises:

- i) a communication device for receiving the program instructions from the server and for transmitting the responses to the server; 35
- ii) an interface for communicating the set of queries to the system user and for receiving the responses to the set of queries;
- iii) a memory for storing the program instructions and the responses to the set of queries; and 40

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iv) a processor connected to the communication device, the interface, and the memory for executing the program instructions (a) to communicate the set of queries to the system user, (b) to receive the responses to the set of queries, and (c) to transmit the responses to the server.

16. The system of claim 15, wherein the interface comprises a display for displaying the queries, and input buttons for entering the responses.

17. The system of claim 15, further comprising at least one sensor to monitor at least one power device and to produce signals representative of the monitored power device, wherein the remotely programmable apparatus further includes a device interface connected to the processor for receiving the signals from the sensor, the memory capable of storing the signals, and wherein the communication device includes a transmitter to transmit the signals to the server. 15

18. The system of claim 17, wherein the device interface includes an interface unit to interface with a plurality of power devices, and the program instructions specify a selected one or more of the plurality of power devices from which to collect the signals.

19. The system of claim 17, wherein the server further comprises a report generator adapted to display the responses and the signals on the remote interface.

20. The system of claim 15, further comprising a plurality of remotely programmable apparatuses in communication with the server, the plurality of remotely programmable apparatuses for remotely monitoring a plurality of power devices, wherein the database includes storage for a plurality of program instructions, the remote interface includes a device to enter assignment information, the server includes an assignment mechanism connected to the database to assign to each of the plurality of apparatuses at least one of the plurality of program instructions in accordance with the assignment information, and the database further includes storage for a list of the plurality of apparatuses, and for each of the plurality of apparatuses, a respective pointer to the at least one of the plurality of program instructions assigned to each of the plurality of apparatuses. 25

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